

Global Food Safety Monitoring System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Food Safety Monitoring System market size is predicted to grow from US\$ 6144 million in 2025 to US\$ 9399 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Food Safety Monitoring System is a comprehensive product system designed to identify, detect, record, analyze, and provide early warnings regarding food safety risks across food raw materials, production and processing stages, production environments, packaged finished products, storage and transportation, and supply chain circulation processes.

Based on our research, Food Safety Testing and Monitoring Systems should be viewed as a multi-layered market rather than a single equipment category. The industry combines laboratory testing workflows, rapid on-site diagnostics, environmental hygiene monitoring, inline physical contamination inspection, and digital traceability or compliance platforms. Its core value lies in moving food safety control from retrospective sampling toward a full-chain risk management model that covers raw material acceptance, in-process control, environmental monitoring, finished-product release, and recall traceability. Under the narrow-to-mid scope adopted in this study, third-party food testing services are not counted as market revenue unless the company provides commercialized instruments, reagents, equipment, or software products. This definition makes the market broader than pure food safety test kits, but narrower than the overall food testing and inspection services market.

From the supply side, the global competitive landscape is structured around five groups: diversified science and diagnostics platforms, specialist food diagnostic reagent suppliers, inline product inspection equipment OEMs, regional rapid test manufacturers,

and food safety software providers. Neogen, bioMérieux, Thermo Fisher, Hygiena, Merck, and Bio-Rad have strong positions in microbiology, pathogen detection, ATP hygiene monitoring, allergens, and toxin testing. Agilent, Waters, Shimadzu, SCIEX, Bruker, PerkinElmer, Metrohm, and LECO serve the high-end analytical workflow segment through LC-MS/MS, GC-MS, ICP-MS, ion chromatography, spectroscopy, and data analysis systems. Mettler-Toledo, Anritsu, Ishida, Loma, Sesotec, Minebea Intec, Wipotec, Bizerba, CEIA, and related OEMs are more concentrated in inline X-ray, metal detection, checkweighing, and physical contaminant inspection. China has built a sizeable domestic supplier base in rapid testing, microbial testing, food safety supervision systems, and food X-ray inspection, but the financial transparency of many local players remains limited.

Demand growth is driven by stricter regulation, higher recall costs, globalized supply chains, retailer audit requirements, brand protection, and increasing consumer sensitivity to allergens, residues, adulteration, and foreign material risks. Dairy, meat and poultry, seafood, ready-to-eat foods, infant foods, grains, feed, fruits and vegetables, and export-oriented food manufacturing are among the most active demand areas. In these applications, food safety monitoring is shifting from periodic laboratory confirmation toward more frequent, distributed, and digitally recorded testing. This favors systems that shorten time to result, reduce manual errors, support audit-ready data, and integrate with enterprise quality and traceability workflows.

Industry dynamics are increasingly shaped by portfolio integration, selective divestitures, and digitalization. Neogen's combination with 3M's food safety business strengthened its integrated product base across ATP monitoring, Petrifilm, molecular detection, and sample handling. Thermo Fisher's announced agreement to sell its microbiology business shows that large life science groups continue to optimize portfolios where growth, margin, and strategic fit differ by subsegment. At the same time, inline inspection OEMs are combining X-ray, metal detection, checkweighing, vision inspection, and data logging into integrated critical-control-point systems, while software vendors are using traceability and FSMA-related compliance requirements to enter the food safety budget. Future competition will therefore depend less on isolated testing products and more on workflow speed, validation, interoperability, data integrity, regulatory readiness, and the ability to provide a closed-loop risk management system.

LPI (LP Information)'s newest research report, the "Food Safety Monitoring System Industry Forecast" looks at past sales and reviews total world Food Safety Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Safety Monitoring System sales for 2026 through 2032. With Food

Safety Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Safety Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Food Safety Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Food Safety Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Safety Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Safety Monitoring System and breaks down the forecast by Type, by Deployment Method, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Safety Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Safety Monitoring System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Microbiological and Pathogen Testing

Chemical Contaminant Testing

Allergen and Toxin Testing

Others

Segmentation by Deployment Method:

Food Manufacturers

Contract Testing Laboratories

Government and Regulatory Laboratories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Neogen Corporation

bioMérieux SA

Thermo Fisher Scientific

Mettler-Toledo International Inc.

Agilent Technologies

Shimadzu

Waters

Hygiena

Merck KGaA

Bio-Rad

Anritsu

Ishida

R-Biopharm

Romer Labs

Loma Systems

SCIEX

Bruker

Gold Standard Diagnostics

Charm Sciences

Sesotec

Minebea Intec

FOSS

Wipotec

Bizerba

IDEXX

CEIA

Randox Food

Meyer Optoelectronic

Kikkoman Biochemifa

Testo

Beijing Kwinbon

Shenzhen Bioeasy

Huankai Microbial

LECO

Fortress Technology

Antares Vision Group

Dayuan & Oasis FoodTech

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