

Global Food Safety Audit and Certification Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Food Safety Audit and Certification Services market size is predicted to grow from US\$ 5054 million in 2025 to US\$ 7322 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Food Safety Audit and Certification Services refer to professional services provided by independent third-party organizations that systematically audit, evaluate, and confirm the compliance of food and related supply chain activities in accordance with applicable laws and regulations, international standards, industry norms, or retailer requirements. Its core objective is to verify whether an organization's food safety management system, process control, and on-site implementation consistently meet established requirements, and to provide verifiable evidence for market access, regulatory compliance, and supply chain trust through audit conclusions and certificates.

Gross Profit Margin Level

Food Safety Audit and Certification Services are essentially 'professional services with strong compliance attributes': revenue consists of auditor man-days, certificate maintenance, and premiums for multi-system integration; costs mainly include auditor manpower, travel, qualification maintenance (accreditation/licensing/system management), and operational support. Therefore, their gross profit margin is often significantly higher than that of the manufacturing industry, but it can vary depending on auditor utilization rate, travel ratio, regional price competition, and digital delivery capabilities. Taking leading TIC companies as an example, their overall operating profit margin is often at a medium level (e.g., SGS's adjusted operating profit margin in 2024 corresponds to a profit margin of approximately 15%). Auditing and certification businesses, due to their lighter fixed assets and strong scalability and reusability,

typically have higher gross profit margins. However, in the area of 'price-sensitive small and medium-sized clients and low-value-added single-system audits,' gross profit margins are significantly squeezed. Truly high gross profit margins come more from multi-standard packaging, cross-jurisdictional compliance, retailer access audits, and comprehensive solutions integrated with testing/digital traceability.

Industry Drivers

The underlying driver of this industry's growth stems from the simultaneous increase in regulatory and supply chain complexity. On the one hand, stricter food safety regulations and expanded cross-border food trade in various countries necessitate third-party audits and certifications to achieve provable compliance and market access. On the other hand, retailers' private labels and large catering/food service companies are strengthening supplier management, driving the upstream supply chain to continuously adopt GFSI accreditation systems (such as BRCGS, FSSC 22000, IFS, SQF, GLOBALG.A.P., etc.), turning 'certification and audit success' into transaction thresholds rather than bonuses. Simultaneously, digitalization is reshaping delivery methods: remote/hybrid audits, data traceability, AI risk profiling, and audit evidence chain technologies are reducing unit delivery costs and increasing coverage frequency. This, coupled with accelerated industry mergers and acquisitions (leading institutions acquiring regional and capability gaps), is driving food safety audits and certification from 'one-time compliance' to 'continuous compliance operation.'

LPI (LP Information)' newest research report, the 'Food Safety Audit and Certification Services Industry Forecast' looks at past sales and reviews total world Food Safety Audit and Certification Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Safety Audit and Certification Services sales for 2026 through 2032. With Food Safety Audit and Certification Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Safety Audit and Certification Services industry.

This Insight Report provides a comprehensive analysis of the global Food Safety Audit and Certification Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Food Safety Audit and Certification Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Safety Audit and

Certification Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Safety Audit and Certification Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Safety Audit and Certification Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Safety Audit and Certification Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

- Third-Party Audit and Certification

- Second-Party Audit Services

- Customized Consulting and Training

Segmentation by Service Area:

- Global Certification Services

- Regional Certification Services

- Local Specialized Services

Segmentation by Delivery Method:

- On-Site Audit

- Remote Audit

- Combined Audit

Segmentation by Application:

Food and Beverage Manufacturing

Agriculture and Primary Production

Dairy Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

Bureau Veritas

Intertek

DEKRA

DNV

LRQA

T?V S?D

Kiwa

NSF

UL Solutions

ALS Limited

AsureQuality

Control Union Certifications

Applus+

Eurofins Scientific

M?rieux NutriSciences

BSI Group

RINA

SCS Global Services

Alcumus ISOQAR

AIB International

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Food Safety Audit and Certification Services Market Size (2021-2032)
 - 2.1.2 Food Safety Audit and Certification Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Food Safety Audit and Certification Services by Country/Region (2021, 2025 & 2032)
- 2.2 Food Safety Audit and Certification Services Segment by Type
 - 2.2.1 Third-Party Audit and Certification
 - 2.2.2 Second-Party Audit Services
 - 2.2.3 Customized Consulting and Training
 - 2.2.4 Food Safety Audit and Certification Services Market Size by Type
 - 2.2.4.1 Food Safety Audit and Certification Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Food Safety Audit and Certification Services Market Size Market Share by Type (2021-2026)
- 2.3 Food Safety Audit and Certification Services Segment by Service Area
 - 2.3.1 Global Certification Services
 - 2.3.2 Regional Certification Services
 - 2.3.3 Local Specialized Services
 - 2.3.4 Food Safety Audit and Certification Services Market Size by Service Area
 - 2.3.4.1 Food Safety Audit and Certification Services Market Size CAGR by Service Area (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Food Safety Audit and Certification Services Market Size Market Share by Service Area (2021-2026)

2.4 Food Safety Audit and Certification Services Segment by Delivery Method

2.4.1 On-Site Audit

2.4.2 Remote Audit

2.4.3 Combined Audit

2.4.4 Food Safety Audit and Certification Services Market Size by Delivery Method

2.4.4.1 Food Safety Audit and Certification Services Market Size CAGR by Delivery Method (2021 VS 2025 VS 2032)

2.4.4.2 Global Food Safety Audit and Certification Services Market Size Market Share by Delivery Method (2021-2026)

2.5 Food Safety Audit and Certification Services Segment by Application

2.5.1 Food and Beverage Manufacturing

2.5.2 Agriculture and Primary Production

2.5.3 Dairy Industry

2.5.4 Others

2.5.5 Food Safety Audit and Certification Services Market Size by Application

2.5.5.1 Food Safety Audit and Certification Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Food Safety Audit and Certification Services Market Size Market Share by Application (2021-2026)

3 FOOD SAFETY AUDIT AND CERTIFICATION SERVICES MARKET SIZE BY PLAYER

3.1 Food Safety Audit and Certification Services Market Size Market Share by Player

3.1.1 Global Food Safety Audit and Certification Services Revenue by Player (2021-2026)

3.1.2 Global Food Safety Audit and Certification Services Revenue Market Share by Player (2021-2026)

3.2 Global Food Safety Audit and Certification Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 FOOD SAFETY AUDIT AND CERTIFICATION SERVICES BY REGION

4.1 Food Safety Audit and Certification Services Market Size by Region (2021-2026)

- 4.2 Global Food Safety Audit and Certification Services Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Food Safety Audit and Certification Services Market Size Growth (2021-2026)
- 4.4 APAC Food Safety Audit and Certification Services Market Size Growth (2021-2026)
- 4.5 Europe Food Safety Audit and Certification Services Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Food Safety Audit and Certification Services Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Food Safety Audit and Certification Services Market Size by Country (2021-2026)
- 5.2 Americas Food Safety Audit and Certification Services Market Size by Type (2021-2026)
- 5.3 Americas Food Safety Audit and Certification Services Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Food Safety Audit and Certification Services Market Size by Region (2021-2026)
- 6.2 APAC Food Safety Audit and Certification Services Market Size by Type (2021-2026)
- 6.3 APAC Food Safety Audit and Certification Services Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

7.1 Europe Food Safety Audit and Certification Services Market Size by Country (2021-2026)

7.2 Europe Food Safety Audit and Certification Services Market Size by Type (2021-2026)

7.3 Europe Food Safety Audit and Certification Services Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Food Safety Audit and Certification Services by Region (2021-2026)

8.2 Middle East & Africa Food Safety Audit and Certification Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Food Safety Audit and Certification Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL FOOD SAFETY AUDIT AND CERTIFICATION SERVICES MARKET FORECAST

10.1 Global Food Safety Audit and Certification Services Forecast by Region (2027-2032)

10.1.1 Global Food Safety Audit and Certification Services Forecast by Region
(2027-2032)

10.1.2 Americas Food Safety Audit and Certification Services Forecast

10.1.3 APAC Food Safety Audit and Certification Services Forecast

10.1.4 Europe Food Safety Audit and Certification Services Forecast

10.1.5 Middle East & Africa Food Safety Audit and Certification Services Forecast

10.2 Americas Food Safety Audit and Certification Services Forecast by Country
(2027-2032)

10.2.1 United States Market Food Safety Audit and Certification Services Forecast

10.2.2 Canada Market Food Safety Audit and Certification Services Forecast

10.2.3 Mexico Market Food Safety Audit and Certification Services Forecast

10.2.4 Brazil Market Food Safety Audit and Certification Services Forecast

10.3 APAC Food Safety Audit and Certification Services Forecast by Region
(2027-2032)

10.3.1 China Food Safety Audit and Certification Services Market Forecast

10.3.2 Japan Market Food Safety Audit and Certification Services Forecast

10.3.3 Korea Market Food Safety Audit and Certification Services Forecast

10.3.4 Southeast Asia Market Food Safety Audit and Certification Services Forecast

10.3.5 India Market Food Safety Audit and Certification Services Forecast

10.3.6 Australia Market Food Safety Audit and Certification Services Forecast

10.4 Europe Food Safety Audit and Certification Services Forecast by Country
(2027-2032)

10.4.1 Germany Market Food Safety Audit and Certification Services Forecast

10.4.2 France Market Food Safety Audit and Certification Services Forecast

10.4.3 UK Market Food Safety Audit and Certification Services Forecast

10.4.4 Italy Market Food Safety Audit and Certification Services Forecast

10.4.5 Russia Market Food Safety Audit and Certification Services Forecast

10.5 Middle East & Africa Food Safety Audit and Certification Services Forecast by
Region (2027-2032)

10.5.1 Egypt Market Food Safety Audit and Certification Services Forecast

10.5.2 South Africa Market Food Safety Audit and Certification Services Forecast

10.5.3 Israel Market Food Safety Audit and Certification Services Forecast

10.5.4 Turkey Market Food Safety Audit and Certification Services Forecast

10.6 Global Food Safety Audit and Certification Services Forecast by Type (2027-2032)

10.7 Global Food Safety Audit and Certification Services Forecast by Application
(2027-2032)

10.7.1 GCC Countries Market Food Safety Audit and Certification Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 SGS

11.1.1 SGS Company Information

11.1.2 SGS Food Safety Audit and Certification Services Product Offered

11.1.3 SGS Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 SGS Main Business Overview

11.1.5 SGS Latest Developments

11.2 Bureau Veritas

11.2.1 Bureau Veritas Company Information

11.2.2 Bureau Veritas Food Safety Audit and Certification Services Product Offered

11.2.3 Bureau Veritas Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Bureau Veritas Main Business Overview

11.2.5 Bureau Veritas Latest Developments

11.3 Intertek

11.3.1 Intertek Company Information

11.3.2 Intertek Food Safety Audit and Certification Services Product Offered

11.3.3 Intertek Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Intertek Main Business Overview

11.3.5 Intertek Latest Developments

11.4 DEKRA

11.4.1 DEKRA Company Information

11.4.2 DEKRA Food Safety Audit and Certification Services Product Offered

11.4.3 DEKRA Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 DEKRA Main Business Overview

11.4.5 DEKRA Latest Developments

11.5 DNV

11.5.1 DNV Company Information

11.5.2 DNV Food Safety Audit and Certification Services Product Offered

11.5.3 DNV Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 DNV Main Business Overview

11.5.5 DNV Latest Developments

11.6 LRQA

11.6.1 LRQA Company Information

11.6.2 LRQA Food Safety Audit and Certification Services Product Offered

11.6.3 LRQA Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 LRQA Main Business Overview

11.6.5 LRQA Latest Developments

11.7 T?V S?D

11.7.1 T?V S?D Company Information

11.7.2 T?V S?D Food Safety Audit and Certification Services Product Offered

11.7.3 T?V S?D Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 T?V S?D Main Business Overview

11.7.5 T?V S?D Latest Developments

11.8 Kiwa

11.8.1 Kiwa Company Information

11.8.2 Kiwa Food Safety Audit and Certification Services Product Offered

11.8.3 Kiwa Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Kiwa Main Business Overview

11.8.5 Kiwa Latest Developments

11.9 NSF

11.9.1 NSF Company Information

11.9.2 NSF Food Safety Audit and Certification Services Product Offered

11.9.3 NSF Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 NSF Main Business Overview

11.9.5 NSF Latest Developments

11.10 UL Solutions

11.10.1 UL Solutions Company Information

11.10.2 UL Solutions Food Safety Audit and Certification Services Product Offered

11.10.3 UL Solutions Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 UL Solutions Main Business Overview

11.10.5 UL Solutions Latest Developments

11.11 ALS Limited

11.11.1 ALS Limited Company Information

11.11.2 ALS Limited Food Safety Audit and Certification Services Product Offered

11.11.3 ALS Limited Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 ALS Limited Main Business Overview

11.11.5 ALS Limited Latest Developments

11.12 AsureQuality

11.12.1 AsureQuality Company Information

11.12.2 AsureQuality Food Safety Audit and Certification Services Product Offered

11.12.3 AsureQuality Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 AsureQuality Main Business Overview

11.12.5 AsureQuality Latest Developments

11.13 Control Union Certifications

11.13.1 Control Union Certifications Company Information

11.13.2 Control Union Certifications Food Safety Audit and Certification Services Product Offered

11.13.3 Control Union Certifications Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Control Union Certifications Main Business Overview

11.13.5 Control Union Certifications Latest Developments

11.14 Applus+

11.14.1 Applus+ Company Information

11.14.2 Applus+ Food Safety Audit and Certification Services Product Offered

11.14.3 Applus+ Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Applus+ Main Business Overview

11.14.5 Applus+ Latest Developments

11.15 Eurofins Scientific

11.15.1 Eurofins Scientific Company Information

11.15.2 Eurofins Scientific Food Safety Audit and Certification Services Product Offered

11.15.3 Eurofins Scientific Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Eurofins Scientific Main Business Overview

11.15.5 Eurofins Scientific Latest Developments

11.16 M?rieux NutriSciences

11.16.1 M?rieux NutriSciences Company Information

11.16.2 M?rieux NutriSciences Food Safety Audit and Certification Services Product Offered

11.16.3 M?rieux NutriSciences Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 M?rieux NutriSciences Main Business Overview

11.16.5 M?rieux NutriSciences Latest Developments

11.17 BSI Group

- 11.17.1 BSI Group Company Information
- 11.17.2 BSI Group Food Safety Audit and Certification Services Product Offered
- 11.17.3 BSI Group Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.17.4 BSI Group Main Business Overview
- 11.17.5 BSI Group Latest Developments
- 11.18 RINA
 - 11.18.1 RINA Company Information
 - 11.18.2 RINA Food Safety Audit and Certification Services Product Offered
 - 11.18.3 RINA Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 RINA Main Business Overview
 - 11.18.5 RINA Latest Developments
- 11.19 SCS Global Services
 - 11.19.1 SCS Global Services Company Information
 - 11.19.2 SCS Global Services Food Safety Audit and Certification Services Product Offered
 - 11.19.3 SCS Global Services Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 SCS Global Services Main Business Overview
 - 11.19.5 SCS Global Services Latest Developments
- 11.20 Alcumus ISOQAR
 - 11.20.1 Alcumus ISOQAR Company Information
 - 11.20.2 Alcumus ISOQAR Food Safety Audit and Certification Services Product Offered
 - 11.20.3 Alcumus ISOQAR Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Alcumus ISOQAR Main Business Overview
 - 11.20.5 Alcumus ISOQAR Latest Developments
- 11.21 AIB International
 - 11.21.1 AIB International Company Information
 - 11.21.2 AIB International Food Safety Audit and Certification Services Product Offered
 - 11.21.3 AIB International Food Safety Audit and Certification Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 AIB International Main Business Overview
 - 11.21.5 AIB International Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Food Safety Audit and Certification Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Food Safety Audit and Certification Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Third-Party Audit and Certification

Table 4. Major Players of Second-Party Audit Services

Table 5. Major Players of Customized Consulting and Training

Table 6. Food Safety Audit and Certification Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Food Safety Audit and Certification Services Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Food Safety Audit and Certification Services Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Global Certification Services

Table 10. Major Players of Regional Certification Services

Table 11. Major Players of Local Specialized Services

Table 12. Food Safety Audit and Certification Services Market Size CAGR by Service Area (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Food Safety Audit and Certification Services Market Size by Service Area (2021-2026) & (\$ millions)

Table 14. Global Food Safety Audit and Certification Services Market Size Market Share by Service Area (2021-2026)

Table 15. Major Players of On-Site Audit

Table 16. Major Players of Remote Audit

Table 17. Major Players of Combined Audit

Table 18. Food Safety Audit and Certification Services Market Size CAGR by Delivery Method (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Food Safety Audit and Certification Services Market Size by Delivery Method (2021-2026) & (\$ millions)

Table 20. Global Food Safety Audit and Certification Services Market Size Market Share by Delivery Method (2021-2026)

Table 21. Food Safety Audit and Certification Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Food Safety Audit and Certification Services Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Food Safety Audit and Certification Services Market Size Market Share by Application (2021-2026)

Table 24. Global Food Safety Audit and Certification Services Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Food Safety Audit and Certification Services Revenue Market Share by Player (2021-2026)

Table 26. Food Safety Audit and Certification Services Key Players Head office and Products Offered

Table 27. Food Safety Audit and Certification Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Food Safety Audit and Certification Services Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Food Safety Audit and Certification Services Market Size Market Share by Region (2021-2026)

Table 32. Global Food Safety Audit and Certification Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Food Safety Audit and Certification Services Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Food Safety Audit and Certification Services Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Food Safety Audit and Certification Services Market Size Market Share by Country (2021-2026)

Table 36. Americas Food Safety Audit and Certification Services Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Food Safety Audit and Certification Services Market Size Market Share by Type (2021-2026)

Table 38. Americas Food Safety Audit and Certification Services Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Food Safety Audit and Certification Services Market Size Market Share by Application (2021-2026)

Table 40. APAC Food Safety Audit and Certification Services Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Food Safety Audit and Certification Services Market Size Market Share by Region (2021-2026)

Table 42. APAC Food Safety Audit and Certification Services Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Food Safety Audit and Certification Services Market Size by

Application (2021-2026) & (\$ millions)

Table 44. Europe Food Safety Audit and Certification Services Market Size by Country (2021-2026) & (\$ millions)

Table 45. Europe Food Safety Audit and Certification Services Market Size Market Share by Country (2021-2026)

Table 46. Europe Food Safety Audit and Certification Services Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Food Safety Audit and Certification Services Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Food Safety Audit and Certification Services Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Food Safety Audit and Certification Services Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Food Safety Audit and Certification Services Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Food Safety Audit and Certification Services

Table 52. Key Market Challenges & Risks of Food Safety Audit and Certification Services

Table 53. Key Industry Trends of Food Safety Audit and Certification Services

Table 54. Global Food Safety Audit and Certification Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Food Safety Audit and Certification Services Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Food Safety Audit and Certification Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Food Safety Audit and Certification Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. SGS Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 59. SGS Food Safety Audit and Certification Services Product Offered

Table 60. SGS Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. SGS Main Business

Table 62. SGS Latest Developments

Table 63. Bureau Veritas Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 64. Bureau Veritas Food Safety Audit and Certification Services Product Offered

Table 65. Bureau Veritas Food Safety Audit and Certification Services Revenue (\$

million), Gross Margin and Market Share (2021-2026)

Table 66. Bureau Veritas Main Business

Table 67. Bureau Veritas Latest Developments

Table 68. Intertek Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 69. Intertek Food Safety Audit and Certification Services Product Offered

Table 70. Intertek Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Intertek Main Business

Table 72. Intertek Latest Developments

Table 73. DEKRA Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 74. DEKRA Food Safety Audit and Certification Services Product Offered

Table 75. DEKRA Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. DEKRA Main Business

Table 77. DEKRA Latest Developments

Table 78. DNV Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 79. DNV Food Safety Audit and Certification Services Product Offered

Table 80. DNV Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. DNV Main Business

Table 82. DNV Latest Developments

Table 83. LRQA Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 84. LRQA Food Safety Audit and Certification Services Product Offered

Table 85. LRQA Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. LRQA Main Business

Table 87. LRQA Latest Developments

Table 88. T?V S?D Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 89. T?V S?D Food Safety Audit and Certification Services Product Offered

Table 90. T?V S?D Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. T?V S?D Main Business

Table 92. T?V S?D Latest Developments

Table 93. Kiwa Details, Company Type, Food Safety Audit and Certification Services

Area Served and Its Competitors

Table 94. Kiwa Food Safety Audit and Certification Services Product Offered

Table 95. Kiwa Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. Kiwa Main Business

Table 97. Kiwa Latest Developments

Table 98. NSF Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 99. NSF Food Safety Audit and Certification Services Product Offered

Table 100. NSF Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. NSF Main Business

Table 102. NSF Latest Developments

Table 103. UL Solutions Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 104. UL Solutions Food Safety Audit and Certification Services Product Offered

Table 105. UL Solutions Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. UL Solutions Main Business

Table 107. UL Solutions Latest Developments

Table 108. ALS Limited Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 109. ALS Limited Food Safety Audit and Certification Services Product Offered

Table 110. ALS Limited Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. ALS Limited Main Business

Table 112. ALS Limited Latest Developments

Table 113. AsureQuality Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 114. AsureQuality Food Safety Audit and Certification Services Product Offered

Table 115. AsureQuality Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. AsureQuality Main Business

Table 117. AsureQuality Latest Developments

Table 118. Control Union Certifications Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 119. Control Union Certifications Food Safety Audit and Certification Services Product Offered

Table 120. Control Union Certifications Food Safety Audit and Certification Services

Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Control Union Certifications Main Business

Table 122. Control Union Certifications Latest Developments

Table 123. Applus+ Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 124. Applus+ Food Safety Audit and Certification Services Product Offered

Table 125. Applus+ Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Applus+ Main Business

Table 127. Applus+ Latest Developments

Table 128. Eurofins Scientific Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 129. Eurofins Scientific Food Safety Audit and Certification Services Product Offered

Table 130. Eurofins Scientific Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Eurofins Scientific Main Business

Table 132. Eurofins Scientific Latest Developments

Table 133. Mérieux NutriSciences Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 134. Mérieux NutriSciences Food Safety Audit and Certification Services Product Offered

Table 135. Mérieux NutriSciences Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Mérieux NutriSciences Main Business

Table 137. Mérieux NutriSciences Latest Developments

Table 138. BSI Group Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 139. BSI Group Food Safety Audit and Certification Services Product Offered

Table 140. BSI Group Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. BSI Group Main Business

Table 142. BSI Group Latest Developments

Table 143. RINA Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 144. RINA Food Safety Audit and Certification Services Product Offered

Table 145. RINA Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. RINA Main Business

Table 147. RINA Latest Developments

Table 148. SCS Global Services Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 149. SCS Global Services Food Safety Audit and Certification Services Product Offered

Table 150. SCS Global Services Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. SCS Global Services Main Business

Table 152. SCS Global Services Latest Developments

Table 153. Alcumus ISOQAR Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 154. Alcumus ISOQAR Food Safety Audit and Certification Services Product Offered

Table 155. Alcumus ISOQAR Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. Alcumus ISOQAR Main Business

Table 157. Alcumus ISOQAR Latest Developments

Table 158. AIB International Details, Company Type, Food Safety Audit and Certification Services Area Served and Its Competitors

Table 159. AIB International Food Safety Audit and Certification Services Product Offered

Table 160. AIB International Food Safety Audit and Certification Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. AIB International Main Business

Table 162. AIB International Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Food Safety Audit and Certification Services Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Food Safety Audit and Certification Services Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Food Safety Audit and Certification Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Food Safety Audit and Certification Services Sales Market Share by Country/Region (2025)
- Figure 8. Food Safety Audit and Certification Services Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Food Safety Audit and Certification Services Market Size Market Share by Type in 2025
- Figure 10. Global Food Safety Audit and Certification Services Market Size Market Share by Service Area in 2025
- Figure 11. Global Food Safety Audit and Certification Services Market Size Market Share by Delivery Method in 2025
- Figure 12. Food Safety Audit and Certification Services in Food and Beverage Manufacturing
- Figure 13. Global Food Safety Audit and Certification Services Market: Food and Beverage Manufacturing (2021-2026) & (\$ millions)
- Figure 14. Food Safety Audit and Certification Services in Agriculture and Primary Production
- Figure 15. Global Food Safety Audit and Certification Services Market: Agriculture and Primary Production (2021-2026) & (\$ millions)
- Figure 16. Food Safety Audit and Certification Services in Dairy Industry
- Figure 17. Global Food Safety Audit and Certification Services Market: Dairy Industry (2021-2026) & (\$ millions)
- Figure 18. Food Safety Audit and Certification Services in Others
- Figure 19. Global Food Safety Audit and Certification Services Market: Others (2021-2026) & (\$ millions)
- Figure 20. Global Food Safety Audit and Certification Services Market Size Market Share by Application in 2025
- Figure 21. Global Food Safety Audit and Certification Services Revenue Market Share

by Player in 2025

Figure 22. Global Food Safety Audit and Certification Services Market Size Market Share by Region (2021-2026)

Figure 23. Americas Food Safety Audit and Certification Services Market Size 2021-2026 (\$ millions)

Figure 24. APAC Food Safety Audit and Certification Services Market Size 2021-2026 (\$ millions)

Figure 25. Europe Food Safety Audit and Certification Services Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Food Safety Audit and Certification Services Market Size 2021-2026 (\$ millions)

Figure 27. Americas Food Safety Audit and Certification Services Value Market Share by Country in 2025

Figure 28. United States Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Food Safety Audit and Certification Services Market Size Market Share by Region in 2025

Figure 33. APAC Food Safety Audit and Certification Services Market Size Market Share by Type (2021-2026)

Figure 34. APAC Food Safety Audit and Certification Services Market Size Market Share by Application (2021-2026)

Figure 35. China Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Food Safety Audit and Certification Services Market Size Market Share by Country in 2025

Figure 42. Europe Food Safety Audit and Certification Services Market Size Market Share by Type (2021-2026)

Figure 43. Europe Food Safety Audit and Certification Services Market Size Market Share by Application (2021-2026)

Figure 44. Germany Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Food Safety Audit and Certification Services Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Food Safety Audit and Certification Services Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Food Safety Audit and Certification Services Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Food Safety Audit and Certification Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 58. APAC Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 59. Europe Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Food Safety Audit and Certification Services Market

Size 2027-2032 (\$ millions)

Figure 61. United States Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 62. Canada Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 65. China Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 66. Japan Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 67. Korea Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 69. India Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 70. Australia Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 71. Germany Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 72. France Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 73. UK Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 74. Italy Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 75. Russia Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 78. Israel Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

Figure 80. Global Food Safety Audit and Certification Services Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Food Safety Audit and Certification Services Market Size Market Share Forecast by Application (2027-2032)

Figure 82. GCC Countries Food Safety Audit and Certification Services Market Size 2027-2032 (\$ millions)

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