

# Global Food Pails Market Growth 2026-2032

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## Abstracts

The global Food Pails market size is predicted to grow from US\$ 2751 million in 2025 to US\$ 3958 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Food Pails production reached approximately 1,004.27 M Units. The average price is approximately \$2.80. Food Pails are rigid, barrel-shaped packaging containers specifically designed for food storage, transportation, and distribution. They are typically equipped with a sealed lid or a tamper-evident lid and are made of materials that meet food contact safety standards (such as PP, HDPE, PET, or food-grade metal) to ensure that food remains hygienic, safe, and of stable quality during storage and transportation.

### Gross Profit Margin Levels

The gross profit margin of food containers typically exhibits a structure of 'material cost dominance, with premium pricing for process and compliance modules': In PP/HDPE injection molded containers, resin and masterbatch/auxiliaries account for the majority of costs, making the industry as a whole sensitive to raw material price fluctuations. However, by adding capabilities such as food contact compliance (FDA/EU), BRC/clean production, hot filling/freezing crack resistance, tear resistance, screw cap sealing, and IML high-decoration, the product can leap from a 'general-purpose container' to a 'functional container,' significantly improving pricing power and gross profit. Overall, standardized general-purpose food containers are closer to the low-to-medium profit margin range of the packaging industry, while high-end IML, high-barrier screw caps, special sealing/patented structures, or small-batch customization often achieve higher gross profit margins and more stable customer loyalty. Leading companies hedge against resin fluctuations through large-scale mold platforms, automated capping/inspection, recycled material (PCR) systems, and global supply networks, and allocate more profits 'to structural design, decorative processes, and compliance

capabilities.'

## Industry Drivers

The core drivers of food cans come from three main lines: First, the continued advancement of food industrialization and supply chain 'mass production + traceability' has increased the demand from central kitchens, chain restaurants, and food processing plants for cans that are 'sealable, stackable, resistant to transportation impacts, and easily identifiable' (full-temperature adaptability from hot filling to freezing is also a key selling point); Second, the strengthening of food safety and tamper-proof requirements has led to structures such as tear-resistant rings, sealing gaskets, and screw caps gradually becoming 'standard features,' especially in high-value ingredients, flavorings, dairy products/sauces, and other scenarios; Third, the pressure of sustainability and plastic reduction is forcing material and structural upgrades: on the one hand, brands hope to introduce PCR/recyclable single materials and lightweight materials, while on the other hand, they must maintain bottom lines in terms of food contact and performance, driving manufacturers to invest in formulation, clean production lines, and design (discussions in Europe regarding reducing/replacing plastic food packaging are also accelerating this process). Overall, food containers are shifting from 'low-concern consumable packaging' to functional food packaging units that are 'verifiable and compliant, improve turnover efficiency, and can showcase brands.'

LP Information, Inc. (LPI) ' newest research report, the 'Food Pails Industry Forecast' looks at past sales and reviews total world Food Pails sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Pails sales for 2026 through 2032. With Food Pails sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Pails industry.

This Insight Report provides a comprehensive analysis of the global Food Pails landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Pails portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Pails market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Pails and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Pails.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Pails market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Plastic Food Containers

Metal Food Containers

Paper Food Containers

Others

#### Segmentation by Capacity:

Small (1L and below)

Medium (1-10L)

Large (10-20L)

Extra-large (20L and above)

#### Segmentation by Sealing Method:

Sealing Cap Type

Screw Cap Type

Pressure Cap Type

Others

Segmentation by Application:

Food Processing Industry

Catering Industry

Grain and Oil Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IPL Schoeller

Mauser Packaging Solutions

Berry Global

ALPLAIndustrial

Jokey Group

Time Technoplast

Fries Kunststofftechnik

Leaktite

Plast-Box S.A.

Plastmore

Sarten Ambalaj

Pact Group

Amber Plastics

Envases

Cleveland Steel Container

Fletcher European Containers

AUER Packaging

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Food Pails market?

What factors are driving Food Pails market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Pails market opportunities vary by end market size?

How does Food Pails break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

2.1.1 Global Food Pails Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Food Pails by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Food Pails by Country/Region, 2021, 2025 & 2032

#### 2.2 Food Pails Segment by Type

2.2.1 Plastic Food Containers

2.2.2 Metal Food Containers

2.2.3 Paper Food Containers

2.2.4 Others

2.2.5 Food Pails Sales by Type

2.2.5.1 Global Food Pails Sales Market Share by Type (2021-2026)

2.2.5.2 Global Food Pails Revenue and Market Share by Type (2021-2026)

2.2.5.3 Global Food Pails Sale Price by Type (2021-2026)

#### 2.3 Food Pails Segment by Capacity

2.3.1 Small (1L and below)

2.3.2 Medium (1-10L)

2.3.3 Large (10-20L)

2.3.4 Extra-large (20L and above)

2.3.5 Food Pails Sales by Capacity

2.3.5.1 Global Food Pails Sales Market Share by Capacity (2021-2026)

2.3.5.2 Global Food Pails Revenue and Market Share by Capacity (2021-2026)

2.3.5.3 Global Food Pails Sale Price by Capacity (2021-2026)

## 2.4 Food Pails Segment by Sealing Method

2.4.1 Sealing Cap Type

2.4.2 Screw Cap Type

2.4.3 Pressure Cap Type

2.4.4 Others

2.4.5 Food Pails Sales by Sealing Method

2.4.5.1 Global Food Pails Sales Market Share by Sealing Method (2021-2026)

2.4.5.2 Global Food Pails Revenue and Market Share by Sealing Method (2021-2026)

2.4.5.3 Global Food Pails Sale Price by Sealing Method (2021-2026)

## 2.5 Food Pails Segment by Application

2.5.1 Food Processing Industry

2.5.2 Catering Industry

2.5.3 Grain and Oil Industry

2.5.4 Others

2.5.5 Food Pails Sales by Application

2.5.5.1 Global Food Pails Sale Market Share by Application (2021-2026)

2.5.5.2 Global Food Pails Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Food Pails Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Food Pails Breakdown Data by Company

3.1.1 Global Food Pails Annual Sales by Company (2021-2026)

3.1.2 Global Food Pails Sales Market Share by Company (2021-2026)

### 3.2 Global Food Pails Annual Revenue by Company (2021-2026)

3.2.1 Global Food Pails Revenue by Company (2021-2026)

3.2.2 Global Food Pails Revenue Market Share by Company (2021-2026)

### 3.3 Global Food Pails Sale Price by Company

### 3.4 Key Manufacturers Food Pails Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Food Pails Product Location Distribution

3.4.2 Players Food Pails Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR FOOD PAILS BY GEOGRAPHIC REGION**

### 4.1 World Historic Food Pails Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Food Pails Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Food Pails Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Food Pails Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Food Pails Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Food Pails Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Food Pails Sales Growth

### 4.4 APAC Food Pails Sales Growth

### 4.5 Europe Food Pails Sales Growth

### 4.6 Middle East & Africa Food Pails Sales Growth

## **5 AMERICAS**

### 5.1 Americas Food Pails Sales by Country

#### 5.1.1 Americas Food Pails Sales by Country (2021-2026)

#### 5.1.2 Americas Food Pails Revenue by Country (2021-2026)

### 5.2 Americas Food Pails Sales by Type (2021-2026)

### 5.3 Americas Food Pails Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

### 6.1 APAC Food Pails Sales by Region

#### 6.1.1 APAC Food Pails Sales by Region (2021-2026)

#### 6.1.2 APAC Food Pails Revenue by Region (2021-2026)

### 6.2 APAC Food Pails Sales by Type (2021-2026)

### 6.3 APAC Food Pails Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Food Pails by Country

7.1.1 Europe Food Pails Sales by Country (2021-2026)

7.1.2 Europe Food Pails Revenue by Country (2021-2026)

### 7.2 Europe Food Pails Sales by Type (2021-2026)

### 7.3 Europe Food Pails Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Food Pails by Country

8.1.1 Middle East & Africa Food Pails Sales by Country (2021-2026)

8.1.2 Middle East & Africa Food Pails Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Food Pails Sales by Type (2021-2026)

### 8.3 Middle East & Africa Food Pails Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Food Pails

### 10.3 Manufacturing Process Analysis of Food Pails

### 10.4 Industry Chain Structure of Food Pails

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Food Pails Distributors

### 11.3 Food Pails Customer

## **12 WORLD FORECAST REVIEW FOR FOOD PAILS BY GEOGRAPHIC REGION**

### 12.1 Global Food Pails Market Size Forecast by Region

#### 12.1.1 Global Food Pails Forecast by Region (2027-2032)

#### 12.1.2 Global Food Pails Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Food Pails Forecast by Type (2027-2032)

### 12.7 Global Food Pails Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 IPL Schoeller

#### 13.1.1 IPL Schoeller Company Information

#### 13.1.2 IPL Schoeller Food Pails Product Portfolios and Specifications

#### 13.1.3 IPL Schoeller Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 IPL Schoeller Main Business Overview

#### 13.1.5 IPL Schoeller Latest Developments

### 13.2 Mauser Packaging Solutions

#### 13.2.1 Mauser Packaging Solutions Company Information

#### 13.2.2 Mauser Packaging Solutions Food Pails Product Portfolios and Specifications

#### 13.2.3 Mauser Packaging Solutions Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Mauser Packaging Solutions Main Business Overview

#### 13.2.5 Mauser Packaging Solutions Latest Developments

### 13.3 Berry Global

#### 13.3.1 Berry Global Company Information

#### 13.3.2 Berry Global Food Pails Product Portfolios and Specifications

- 13.3.3 Berry Global Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Berry Global Main Business Overview
- 13.3.5 Berry Global Latest Developments
- 13.4 ALPLAIndustrial
  - 13.4.1 ALPLAIndustrial Company Information
  - 13.4.2 ALPLAIndustrial Food Pails Product Portfolios and Specifications
  - 13.4.3 ALPLAIndustrial Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 ALPLAIndustrial Main Business Overview
  - 13.4.5 ALPLAIndustrial Latest Developments
- 13.5 Jokey Group
  - 13.5.1 Jokey Group Company Information
  - 13.5.2 Jokey Group Food Pails Product Portfolios and Specifications
  - 13.5.3 Jokey Group Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Jokey Group Main Business Overview
  - 13.5.5 Jokey Group Latest Developments
- 13.6 Time Technoplast
  - 13.6.1 Time Technoplast Company Information
  - 13.6.2 Time Technoplast Food Pails Product Portfolios and Specifications
  - 13.6.3 Time Technoplast Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Time Technoplast Main Business Overview
  - 13.6.5 Time Technoplast Latest Developments
- 13.7 Fries Kunststofftechnik
  - 13.7.1 Fries Kunststofftechnik Company Information
  - 13.7.2 Fries Kunststofftechnik Food Pails Product Portfolios and Specifications
  - 13.7.3 Fries Kunststofftechnik Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Fries Kunststofftechnik Main Business Overview
  - 13.7.5 Fries Kunststofftechnik Latest Developments
- 13.8 Leaktite
  - 13.8.1 Leaktite Company Information
  - 13.8.2 Leaktite Food Pails Product Portfolios and Specifications
  - 13.8.3 Leaktite Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Leaktite Main Business Overview
  - 13.8.5 Leaktite Latest Developments
- 13.9 Plast-Box S.A.
  - 13.9.1 Plast-Box S.A. Company Information
  - 13.9.2 Plast-Box S.A. Food Pails Product Portfolios and Specifications

- 13.9.3 Plast-Box S.A. Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Plast-Box S.A. Main Business Overview
- 13.9.5 Plast-Box S.A. Latest Developments
- 13.10 Plastmore
  - 13.10.1 Plastmore Company Information
  - 13.10.2 Plastmore Food Pails Product Portfolios and Specifications
  - 13.10.3 Plastmore Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Plastmore Main Business Overview
  - 13.10.5 Plastmore Latest Developments
- 13.11 Sarten Ambalaj
  - 13.11.1 Sarten Ambalaj Company Information
  - 13.11.2 Sarten Ambalaj Food Pails Product Portfolios and Specifications
  - 13.11.3 Sarten Ambalaj Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Sarten Ambalaj Main Business Overview
  - 13.11.5 Sarten Ambalaj Latest Developments
- 13.12 Pact Group
  - 13.12.1 Pact Group Company Information
  - 13.12.2 Pact Group Food Pails Product Portfolios and Specifications
  - 13.12.3 Pact Group Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Pact Group Main Business Overview
  - 13.12.5 Pact Group Latest Developments
- 13.13 Amber Plastics
  - 13.13.1 Amber Plastics Company Information
  - 13.13.2 Amber Plastics Food Pails Product Portfolios and Specifications
  - 13.13.3 Amber Plastics Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Amber Plastics Main Business Overview
  - 13.13.5 Amber Plastics Latest Developments
- 13.14 Envases
  - 13.14.1 Envases Company Information
  - 13.14.2 Envases Food Pails Product Portfolios and Specifications
  - 13.14.3 Envases Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Envases Main Business Overview
  - 13.14.5 Envases Latest Developments
- 13.15 Cleveland Steel Container
  - 13.15.1 Cleveland Steel Container Company Information
  - 13.15.2 Cleveland Steel Container Food Pails Product Portfolios and Specifications

13.15.3 Cleveland Steel Container Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Cleveland Steel Container Main Business Overview

13.15.5 Cleveland Steel Container Latest Developments

13.16 Fletcher European Containers

13.16.1 Fletcher European Containers Company Information

13.16.2 Fletcher European Containers Food Pails Product Portfolios and Specifications

13.16.3 Fletcher European Containers Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Fletcher European Containers Main Business Overview

13.16.5 Fletcher European Containers Latest Developments

13.17 AUER Packaging

13.17.1 AUER Packaging Company Information

13.17.2 AUER Packaging Food Pails Product Portfolios and Specifications

13.17.3 AUER Packaging Food Pails Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 AUER Packaging Main Business Overview

13.17.5 AUER Packaging Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Food Pails Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Food Pails Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Plastic Food Containers

Table 4. Major Players of Metal Food Containers

Table 5. Major Players of Paper Food Containers

Table 6. Major Players of Others

Table 7. Global Food Pails Sales by Type (2021-2026) & (K Units)

Table 8. Global Food Pails Sales Market Share by Type (2021-2026)

Table 9. Global Food Pails Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Food Pails Revenue Market Share by Type (2021-2026)

Table 11. Global Food Pails Sale Price by Type (2021-2026) & (K Units)

Table 12. Major Players of Small (1L and below)

Table 13. Major Players of Medium (1-10L)

Table 14. Major Players of Large (10-20L)

Table 15. Major Players of Extra-large (20L and above)

Table 16. Global Food Pails Sales by Capacity (2021-2026) & (K Units)

Table 17. Global Food Pails Sales Market Share by Capacity (2021-2026)

Table 18. Global Food Pails Revenue by Capacity (2021-2026) & (\$ million)

Table 19. Global Food Pails Revenue Market Share by Capacity (2021-2026)

Table 20. Global Food Pails Sale Price by Capacity (2021-2026) & (K Units)

Table 21. Major Players of Sealing Cap Type

Table 22. Major Players of Screw Cap Type

Table 23. Major Players of Pressure Cap Type

Table 24. Major Players of Others

Table 25. Global Food Pails Sales by Sealing Method (2021-2026) & (K Units)

Table 26. Global Food Pails Sales Market Share by Sealing Method (2021-2026)

Table 27. Global Food Pails Revenue by Sealing Method (2021-2026) & (\$ million)

Table 28. Global Food Pails Revenue Market Share by Sealing Method (2021-2026)

Table 29. Global Food Pails Sale Price by Sealing Method (2021-2026) & (K Units)

Table 30. Global Food Pails Sale by Application (2021-2026) & (K Units)

Table 31. Global Food Pails Sale Market Share by Application (2021-2026)

Table 32. Global Food Pails Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Food Pails Revenue Market Share by Application (2021-2026)

- Table 34. Global Food Pails Sale Price by Application (2021-2026) & (K Units)
- Table 35. Global Food Pails Sales by Company (2021-2026) & (K Units)
- Table 36. Global Food Pails Sales Market Share by Company (2021-2026)
- Table 37. Global Food Pails Revenue by Company (2021-2026) & (\$ millions)
- Table 38. Global Food Pails Revenue Market Share by Company (2021-2026)
- Table 39. Global Food Pails Sale Price by Company (2021-2026) & (K Units)
- Table 40. Key Manufacturers Food Pails Producing Area Distribution and Sales Area
- Table 41. Players Food Pails Products Offered
- Table 42. Food Pails Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 43. New Products and Potential Entrants
- Table 44. Market M&A Activity & Strategy
- Table 45. Global Food Pails Sales by Geographic Region (2021-2026) & (K Units)
- Table 46. Global Food Pails Sales Market Share Geographic Region (2021-2026)
- Table 47. Global Food Pails Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 48. Global Food Pails Revenue Market Share by Geographic Region (2021-2026)
- Table 49. Global Food Pails Sales by Country/Region (2021-2026) & (K Units)
- Table 50. Global Food Pails Sales Market Share by Country/Region (2021-2026)
- Table 51. Global Food Pails Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 52. Global Food Pails Revenue Market Share by Country/Region (2021-2026)
- Table 53. Americas Food Pails Sales by Country (2021-2026) & (K Units)
- Table 54. Americas Food Pails Sales Market Share by Country (2021-2026)
- Table 55. Americas Food Pails Revenue by Country (2021-2026) & (\$ millions)
- Table 56. Americas Food Pails Sales by Type (2021-2026) & (K Units)
- Table 57. Americas Food Pails Sales by Application (2021-2026) & (K Units)
- Table 58. APAC Food Pails Sales by Region (2021-2026) & (K Units)
- Table 59. APAC Food Pails Sales Market Share by Region (2021-2026)
- Table 60. APAC Food Pails Revenue by Region (2021-2026) & (\$ millions)
- Table 61. APAC Food Pails Sales by Type (2021-2026) & (K Units)
- Table 62. APAC Food Pails Sales by Application (2021-2026) & (K Units)
- Table 63. Europe Food Pails Sales by Country (2021-2026) & (K Units)
- Table 64. Europe Food Pails Revenue by Country (2021-2026) & (\$ millions)
- Table 65. Europe Food Pails Sales by Type (2021-2026) & (K Units)
- Table 66. Europe Food Pails Sales by Application (2021-2026) & (K Units)
- Table 67. Middle East & Africa Food Pails Sales by Country (2021-2026) & (K Units)
- Table 68. Middle East & Africa Food Pails Revenue Market Share by Country (2021-2026)
- Table 69. Middle East & Africa Food Pails Sales by Type (2021-2026) & (K Units)
- Table 70. Middle East & Africa Food Pails Sales by Application (2021-2026) & (K Units)
- Table 71. Key Market Drivers & Growth Opportunities of Food Pails

- Table 72. Key Market Challenges & Risks of Food Pails
- Table 73. Key Industry Trends of Food Pails
- Table 74. Food Pails Raw Material
- Table 75. Key Suppliers of Raw Materials
- Table 76. Food Pails Distributors List
- Table 77. Food Pails Customer List
- Table 78. Global Food Pails Sales Forecast by Region (2027-2032) & (K Units)
- Table 79. Global Food Pails Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Americas Food Pails Sales Forecast by Country (2027-2032) & (K Units)
- Table 81. Americas Food Pails Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. APAC Food Pails Sales Forecast by Region (2027-2032) & (K Units)
- Table 83. APAC Food Pails Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 84. Europe Food Pails Sales Forecast by Country (2027-2032) & (K Units)
- Table 85. Europe Food Pails Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. Middle East & Africa Food Pails Sales Forecast by Country (2027-2032) & (K Units)
- Table 87. Middle East & Africa Food Pails Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 88. Global Food Pails Sales Forecast by Type (2027-2032) & (K Units)
- Table 89. Global Food Pails Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 90. Global Food Pails Sales Forecast by Application (2027-2032) & (K Units)
- Table 91. Global Food Pails Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 92. IPL Schoeller Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 93. IPL Schoeller Food Pails Product Portfolios and Specifications
- Table 94. IPL Schoeller Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)
- Table 95. IPL Schoeller Main Business
- Table 96. IPL Schoeller Latest Developments
- Table 97. Mauser Packaging Solutions Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 98. Mauser Packaging Solutions Food Pails Product Portfolios and Specifications
- Table 99. Mauser Packaging Solutions Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)
- Table 100. Mauser Packaging Solutions Main Business
- Table 101. Mauser Packaging Solutions Latest Developments

- Table 102. Berry Global Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 103. Berry Global Food Pails Product Portfolios and Specifications
- Table 104. Berry Global Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)
- Table 105. Berry Global Main Business
- Table 106. Berry Global Latest Developments
- Table 107. ALPLAindustrial Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 108. ALPLAindustrial Food Pails Product Portfolios and Specifications
- Table 109. ALPLAindustrial Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)
- Table 110. ALPLAindustrial Main Business
- Table 111. ALPLAindustrial Latest Developments
- Table 112. Jokey Group Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 113. Jokey Group Food Pails Product Portfolios and Specifications
- Table 114. Jokey Group Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)
- Table 115. Jokey Group Main Business
- Table 116. Jokey Group Latest Developments
- Table 117. Time Technoplast Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 118. Time Technoplast Food Pails Product Portfolios and Specifications
- Table 119. Time Technoplast Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)
- Table 120. Time Technoplast Main Business
- Table 121. Time Technoplast Latest Developments
- Table 122. Fries Kunststofftechnik Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 123. Fries Kunststofftechnik Food Pails Product Portfolios and Specifications
- Table 124. Fries Kunststofftechnik Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)
- Table 125. Fries Kunststofftechnik Main Business
- Table 126. Fries Kunststofftechnik Latest Developments
- Table 127. Leaktite Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors
- Table 128. Leaktite Food Pails Product Portfolios and Specifications
- Table 129. Leaktite Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and

Gross Margin (2021-2026)

Table 130. Leaktite Main Business

Table 131. Leaktite Latest Developments

Table 132. Plast-Box S.A. Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 133. Plast-Box S.A. Food Pails Product Portfolios and Specifications

Table 134. Plast-Box S.A. Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 135. Plast-Box S.A. Main Business

Table 136. Plast-Box S.A. Latest Developments

Table 137. Plastmore Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 138. Plastmore Food Pails Product Portfolios and Specifications

Table 139. Plastmore Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 140. Plastmore Main Business

Table 141. Plastmore Latest Developments

Table 142. Sarten Ambalaj Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 143. Sarten Ambalaj Food Pails Product Portfolios and Specifications

Table 144. Sarten Ambalaj Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 145. Sarten Ambalaj Main Business

Table 146. Sarten Ambalaj Latest Developments

Table 147. Pact Group Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 148. Pact Group Food Pails Product Portfolios and Specifications

Table 149. Pact Group Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 150. Pact Group Main Business

Table 151. Pact Group Latest Developments

Table 152. Amber Plastics Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 153. Amber Plastics Food Pails Product Portfolios and Specifications

Table 154. Amber Plastics Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 155. Amber Plastics Main Business

Table 156. Amber Plastics Latest Developments

Table 157. Envases Basic Information, Food Pails Manufacturing Base, Sales Area and

## Its Competitors

Table 158. Envases Food Pails Product Portfolios and Specifications

Table 159. Envases Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 160. Envases Main Business

Table 161. Envases Latest Developments

Table 162. Cleveland Steel Container Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 163. Cleveland Steel Container Food Pails Product Portfolios and Specifications

Table 164. Cleveland Steel Container Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 165. Cleveland Steel Container Main Business

Table 166. Cleveland Steel Container Latest Developments

Table 167. Fletcher European Containers Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 168. Fletcher European Containers Food Pails Product Portfolios and Specifications

Table 169. Fletcher European Containers Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 170. Fletcher European Containers Main Business

Table 171. Fletcher European Containers Latest Developments

Table 172. AUER Packaging Basic Information, Food Pails Manufacturing Base, Sales Area and Its Competitors

Table 173. AUER Packaging Food Pails Product Portfolios and Specifications

Table 174. AUER Packaging Food Pails Sales (K Units), Revenue (\$ Million), Price (K Units) and Gross Margin (2021-2026)

Table 175. AUER Packaging Main Business

Table 176. AUER Packaging Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Food Pails
- Figure 2. Food Pails Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Food Pails Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Food Pails Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Food Pails Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Food Pails Sales Market Share by Country/Region (2025)
- Figure 10. Food Pails Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Plastic Food Containers
- Figure 12. Product Picture of Metal Food Containers
- Figure 13. Product Picture of Paper Food Containers
- Figure 14. Product Picture of Others
- Figure 15. Global Food Pails Sales Market Share by Type in 2026
- Figure 16. Global Food Pails Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Small (1L and below)
- Figure 18. Product Picture of Medium (1-10L)
- Figure 19. Product Picture of Large (10-20L)
- Figure 20. Product Picture of Extra-large (20L and above)
- Figure 21. Global Food Pails Sales Market Share by Capacity in 2026
- Figure 22. Global Food Pails Revenue Market Share by Capacity (2021-2026)
- Figure 23. Product Picture of Sealing Cap Type
- Figure 24. Product Picture of Screw Cap Type
- Figure 25. Product Picture of Pressure Cap Type
- Figure 26. Product Picture of Others
- Figure 27. Global Food Pails Sales Market Share by Sealing Method in 2026
- Figure 28. Global Food Pails Revenue Market Share by Sealing Method (2021-2026)
- Figure 29. Food Pails Consumed in Food Processing Industry
- Figure 30. Global Food Pails Market: Food Processing Industry (2021-2026) & (K Units)
- Figure 31. Food Pails Consumed in Catering Industry
- Figure 32. Global Food Pails Market: Catering Industry (2021-2026) & (K Units)
- Figure 33. Food Pails Consumed in Grain and Oil Industry
- Figure 34. Global Food Pails Market: Grain and Oil Industry (2021-2026) & (K Units)
- Figure 35. Food Pails Consumed in Others

- Figure 36. Global Food Pails Market: Others (2021-2026) & (K Units)
- Figure 37. Global Food Pails Sale Market Share by Application (2025)
- Figure 38. Global Food Pails Revenue Market Share by Application in 2025
- Figure 39. Food Pails Sales by Company in 2025 (K Units)
- Figure 40. Global Food Pails Sales Market Share by Company in 2025
- Figure 41. Food Pails Revenue by Company in 2025 (\$ millions)
- Figure 42. Global Food Pails Revenue Market Share by Company in 2025
- Figure 43. Global Food Pails Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Food Pails Revenue Market Share by Geographic Region in 2025
- Figure 45. Americas Food Pails Sales 2021-2026 (K Units)
- Figure 46. Americas Food Pails Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Food Pails Sales 2021-2026 (K Units)
- Figure 48. APAC Food Pails Revenue 2021-2026 (\$ millions)
- Figure 49. Europe Food Pails Sales 2021-2026 (K Units)
- Figure 50. Europe Food Pails Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Food Pails Sales 2021-2026 (K Units)
- Figure 52. Middle East & Africa Food Pails Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Food Pails Sales Market Share by Country in 2025
- Figure 54. Americas Food Pails Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Food Pails Sales Market Share by Type (2021-2026)
- Figure 56. Americas Food Pails Sales Market Share by Application (2021-2026)
- Figure 57. United States Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Canada Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Mexico Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Brazil Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 61. APAC Food Pails Sales Market Share by Region in 2025
- Figure 62. APAC Food Pails Revenue Market Share by Region (2021-2026)
- Figure 63. APAC Food Pails Sales Market Share by Type (2021-2026)
- Figure 64. APAC Food Pails Sales Market Share by Application (2021-2026)
- Figure 65. China Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Japan Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Korea Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Southeast Asia Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 69. India Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Australia Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 71. China Taiwan Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Europe Food Pails Sales Market Share by Country in 2025
- Figure 73. Europe Food Pails Revenue Market Share by Country (2021-2026)
- Figure 74. Europe Food Pails Sales Market Share by Type (2021-2026)

- Figure 75. Europe Food Pails Sales Market Share by Application (2021-2026)
- Figure 76. Germany Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 77. France Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 78. UK Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Italy Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Russia Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Middle East & Africa Food Pails Sales Market Share by Country (2021-2026)
- Figure 82. Middle East & Africa Food Pails Sales Market Share by Type (2021-2026)
- Figure 83. Middle East & Africa Food Pails Sales Market Share by Application (2021-2026)
- Figure 84. Egypt Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 85. South Africa Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Israel Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Turkey Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 88. GCC Countries Food Pails Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Manufacturing Cost Structure Analysis of Food Pails in 2026
- Figure 90. Manufacturing Process Analysis of Food Pails
- Figure 91. Industry Chain Structure of Food Pails
- Figure 92. Channels of Distribution
- Figure 93. Global Food Pails Sales Market Forecast by Region (2027-2032)
- Figure 94. Global Food Pails Revenue Market Share Forecast by Region (2027-2032)
- Figure 95. Global Food Pails Sales Market Share Forecast by Type (2027-2032)
- Figure 96. Global Food Pails Revenue Market Share Forecast by Type (2027-2032)
- Figure 97. Global Food Pails Sales Market Share Forecast by Application (2027-2032)
- Figure 98. Global Food Pails Revenue Market Share Forecast by Application (2027-2032)

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