

Global Food Packaging Kraft Paper Market Growth 2026-2032

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Abstracts

The global Food Packaging Kraft Paper market size is predicted to grow from US\$ 4371 million in 2025 to US\$ 5491 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Food packaging kraft paper is a kraft-based paper made mainly from virgin wood pulp, selected food-grade recycled fiber or blended pulp, designed to meet food-contact safety, low-odor, cleanliness, migration-control and converting requirements. It offers strength, stiffness, folding endurance, printability, bag-making, coating and laminating performance, and is used in food bags, takeaway bags, bakery packaging, fast-food wraps, dry food packs, tea and coffee packaging and paper-based barrier packaging.

The upstream supply chain includes softwood pulp, hardwood pulp, unbleached/bleached kraft pulp, recovered paper, starch, sizing agents, wet-strength resins, coating materials, energy and process chemicals. Midstream activities include pulping, papermaking, glazing/calendering, coating, laminating, slitting and bag converting. Downstream applications cover bakery, quick-service restaurants, takeaway delivery, retail food, dry foods, tea and coffee, confectionery and snacks, cold-chain food and industrial food packaging.

In 2025, global food packaging kraft paper production reached approximately 4 million tons, with an average global market price is \$1,100 per ton.

From a global industry perspective, food packaging kraft paper has evolved from a conventional food outer-packaging material into an important paper-based material within food safety, brand presentation and sustainable packaging systems. As demand grows for takeaway food, ready-to-eat products, bakery items, snacks, coffee and tea,

dry foods and lightweight retail packaging, food packaging is no longer focused only on basic containment and wrapping. It increasingly needs to support food-contact safety, visual presentation, print quality, consumer experience and environmental positioning. Compared with ordinary packaging kraft paper, food packaging kraft paper requires stricter control of odor, migration substances, optical brighteners, grease penetration and stability under humid or warm conditions. Compared with plastic food packaging, it offers natural paper aesthetics, a stronger recyclable image, better brand friendliness and meaningful potential in paper-based plastic replacement.

In terms of industry trends, food packaging kraft paper is moving toward food-grade performance, higher strength at lower grammage, grease and moisture resistance, heat sealability, recyclable barriers, reduced-plastic structures and functional packaging. Traditional food paper packaging often relied on plastic coating, film lamination or composite structures to achieve moisture resistance, grease resistance and sealability, but these structures may affect recyclability. As a result, water-based barrier coatings, recyclable grease-resistant coatings, lower-plastic laminates, fluorine-free grease barriers, heat-sealable paper and repulpable or easier-to-recycle coatings are becoming key product-upgrade directions. For bakery, takeaway and oily food applications, grease resistance and heat resistance are more critical; for dry foods, snacks and powdered food products, moisture protection, sealing performance and print presentation are more important; for branded food packaging, brightness or natural appearance, tactile quality, print reproduction and sustainability communication are increasingly valued.

The main growth drivers come from three areas. First, global food consumption is becoming more takeaway-oriented, ready-to-eat, lightweight and brand-driven, pushing food packaging materials from ordinary paper bags toward safer, more attractive and more processable functional kraft papers. Second, plastic reduction and sustainable packaging requirements are creating more substitution opportunities for paper-based materials in food bags, takeaway packaging, dry-food packaging and lightweight flexible packaging. Third, food-safety regulations, brand compliance requirements and consumer environmental awareness are encouraging packaging converters to place greater emphasis on low migration, low odor, food-contact safety, recyclability and lifecycle environmental performance.

LP Information, Inc. (LPI) ' newest research report, the "Food Packaging Kraft Paper Industry Forecast" looks at past sales and reviews total world Food Packaging Kraft Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Packaging Kraft Paper sales for 2026 through 2032. With Food Packaging Kraft Paper sales broken down by region, market sector and sub-sector, this

report provides a detailed analysis in US\$ millions of the world Food Packaging Kraft Paper industry.

This Insight Report provides a comprehensive analysis of the global Food Packaging Kraft Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Packaging Kraft Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Packaging Kraft Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Packaging Kraft Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Packaging Kraft Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Packaging Kraft Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

Segmentation by Application:

Bakery Packaging

Fast Food & QSR Packaging

Takeaway & Delivery Bags

Cold Chain Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Billerud AB

Stora Enso

Nordic Paper

Asia Pulp & Paper

Gascoigne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

MM Group

Siam Nippon Industrial Paper

Papelera de Brandia

Twin Rivers Paper

Koehler Paper

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Packaging Kraft Paper market?

What factors are driving Food Packaging Kraft Paper market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Food Packaging Kraft Paper market opportunities vary by end market size?

How does Food Packaging Kraft Paper break out by Type, by Application?

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