

Global Food Package Leak Detectors Market Growth 2026-2032

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Abstracts

The global Food Package Leak Detectors market size is predicted to grow from US\$ 854 million in 2025 to US\$ 1278 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global Food Package Leak Detectors production reached approximately 72,768 Units. The average price is approximately \$12,000. Food Package Leak Detectors are inspection instruments and systems used to verify the seal integrity and leak-tightness of food packaging. They detect macro-leaks and micro-leaks in sealed packages?such as flexible pouches, trays with lidding film, thermoformed packs, vacuum packs, and modified atmosphere packaging (MAP)?to ensure products remain safe, fresh, and within their intended shelf life.

Gross Profit Margin Level

The profit structure of food packaging leak detectors is essentially a combination pricing model of ?hardware platform + tooling fixtures + algorithms/software + verification services?: low-end sampling inspection equipment (negative pressure/water bath bubble method) is closer to the logic of general-purpose instruments, with obvious price competition; while online 100% detection (IR/laser, CO? tracer, high-speed vacuum attenuation) has higher requirements for sensor stability, cycle time matching, false alarm/missed alarm control, production line integration and data traceability, often resulting in a stronger system premium. Public reports show that the average gross profit margin of this market in 2025 was approximately 35% (overall market), while the average gross profit margin of the ?Inline? sub-market could be even higher (reports give approximately 38%). In actual projects, leading manufacturers typically increase gross profit margins through three methods: First, upgrading leak detection from ?QC

sampling equipment? to ?production line quality and safety units? (interlocking rejection, traceability, SPC); second, using quantifiable ?detectable leak levels/cycle times/stability? to differentiate themselves; and third, using calibration, verification, maintenance, and consumables/fixtures to create more stable aftermarket revenue.

Industry Driving Factors

The increasing demand for leak detection in food packaging is not simply due to ?more packaging,? but rather because packaging is being redefined as the first process control point for shelf life and food safety. On the one hand, the continued penetration of MAP and vacuum packaging means that even micro-leakage at the seal can directly lead to gas ratio distortion, oxidation/mold, and shelf-life fluctuations, causing brands to have a lower tolerance for the risk of ?invisible but potentially fatal micro-leakage.?

Simultaneously, more and more production lines are moving leak detection from ?post-production sampling? to ?full-process inspection,? using online systems to perform 100% seal integrity verification without slowing down the process (e.g., online leak detection solutions based on CO₂ or IR/spectroscopy). On the other hand, labor and consistency constraints are driving the replacement of traditional visual inspection/water bath methods?such as vacuum attenuation and force attenuation?with ?non-subjective, traceable? methods that can output numerical results. These methods are more easily integrated into quality systems and audit chains (standard methods are widely used in the industry). Ultimately, the core driver of market expansion is not the equipment itself, but rather the repricing of ?recall costs, channel penalties, brand trust damage, and loss rates due to cold chain fluctuations?: leak detectors are upgrading from ?testing instruments? to critical infrastructure for ?food packaging reliability engineering.?

LP Information, Inc. (LPI) ' newest research report, the ?Food Package Leak Detectors Industry Forecast? looks at past sales and reviews total world Food Package Leak Detectors sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Package Leak Detectors sales for 2026 through 2032. With Food Package Leak Detectors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Package Leak Detectors industry.

This Insight Report provides a comprehensive analysis of the global Food Package Leak Detectors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Package Leak Detectors portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Package Leak Detectors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Package Leak Detectors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Package Leak Detectors.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Package Leak Detectors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Negative Pressure Sealing Tester

Positive Pressure Sealing Tester

Segmentation by Test Object Packaging Hardness:

Leak Detector for Flexible Packaging

Leak Detector for Semi-Rigid Packaging

Leak Detector for Rigid Packaging

Segmentation by Automation Level:

Manual Leak Detector

Semi-Automatic Leak Detector

Fully Automatic Intelligent Leak Detector

Segmentation by Application:

Food Industry

Pharmaceutical Industry

Daily Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK MOCON

Ishida

WITT-Gasetechnik

INFICON

Antares Vision Group

WILCO AG

Oxipack

Haug Quality Equipment

SealTick

FlexPak

TASI Test & Automation

COSMO Instruments

LACO Technologies

Labthink

Innomatec

Leak Detection Associates

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Package Leak Detectors market?

What factors are driving Food Package Leak Detectors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Package Leak Detectors market opportunities vary by end market size?

How does Food Package Leak Detectors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Food Package Leak Detectors Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Food Package Leak Detectors by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Food Package Leak Detectors by Country/Region, 2021, 2025 & 2032
- 2.2 Food Package Leak Detectors Segment by Type
 - 2.2.1 Negative Pressure Sealing Tester
 - 2.2.2 Positive Pressure Sealing Tester
 - 2.2.3 Food Package Leak Detectors Sales by Type
 - 2.2.3.1 Global Food Package Leak Detectors Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Food Package Leak Detectors Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Food Package Leak Detectors Sale Price by Type (2021-2026)
- 2.3 Food Package Leak Detectors Segment by Test Object Packaging Hardness
 - 2.3.1 Leak Detector for Flexible Packaging
 - 2.3.2 Leak Detector for Semi-Rigid Packaging
 - 2.3.3 Leak Detector for Rigid Packaging
 - 2.3.4 Food Package Leak Detectors Sales by Test Object Packaging Hardness
 - 2.3.4.1 Global Food Package Leak Detectors Sales Market Share by Test Object Packaging Hardness (2021-2026)
 - 2.3.4.2 Global Food Package Leak Detectors Revenue and Market Share by Test Object Packaging Hardness (2021-2026)

2.3.4.3 Global Food Package Leak Detectors Sale Price by Test Object Packaging Hardness (2021-2026)

2.4 Food Package Leak Detectors Segment by Automation Level

2.4.1 Manual Leak Detector

2.4.2 Semi-Automatic Leak Detector

2.4.3 Fully Automatic Intelligent Leak Detector

2.4.4 Food Package Leak Detectors Sales by Automation Level

2.4.4.1 Global Food Package Leak Detectors Sales Market Share by Automation Level (2021-2026)

2.4.4.2 Global Food Package Leak Detectors Revenue and Market Share by Automation Level (2021-2026)

2.4.4.3 Global Food Package Leak Detectors Sale Price by Automation Level (2021-2026)

2.5 Food Package Leak Detectors Segment by Application

2.5.1 Food Industry

2.5.2 Pharmaceutical Industry

2.5.3 Daily Chemical Industry

2.5.4 Others

2.5.5 Food Package Leak Detectors Sales by Application

2.5.5.1 Global Food Package Leak Detectors Sale Market Share by Application (2021-2026)

2.5.5.2 Global Food Package Leak Detectors Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Food Package Leak Detectors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Food Package Leak Detectors Breakdown Data by Company

3.1.1 Global Food Package Leak Detectors Annual Sales by Company (2021-2026)

3.1.2 Global Food Package Leak Detectors Sales Market Share by Company (2021-2026)

3.2 Global Food Package Leak Detectors Annual Revenue by Company (2021-2026)

3.2.1 Global Food Package Leak Detectors Revenue by Company (2021-2026)

3.2.2 Global Food Package Leak Detectors Revenue Market Share by Company (2021-2026)

3.3 Global Food Package Leak Detectors Sale Price by Company

3.4 Key Manufacturers Food Package Leak Detectors Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Food Package Leak Detectors Product Location Distribution

- 3.4.2 Players Food Package Leak Detectors Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FOOD PACKAGE LEAK DETECTORS BY GEOGRAPHIC REGION

- 4.1 World Historic Food Package Leak Detectors Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Food Package Leak Detectors Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Food Package Leak Detectors Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Food Package Leak Detectors Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Food Package Leak Detectors Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Food Package Leak Detectors Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Food Package Leak Detectors Sales Growth
- 4.4 APAC Food Package Leak Detectors Sales Growth
- 4.5 Europe Food Package Leak Detectors Sales Growth
- 4.6 Middle East & Africa Food Package Leak Detectors Sales Growth

5 AMERICAS

- 5.1 Americas Food Package Leak Detectors Sales by Country
 - 5.1.1 Americas Food Package Leak Detectors Sales by Country (2021-2026)
 - 5.1.2 Americas Food Package Leak Detectors Revenue by Country (2021-2026)
- 5.2 Americas Food Package Leak Detectors Sales by Type (2021-2026)
- 5.3 Americas Food Package Leak Detectors Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Food Package Leak Detectors Sales by Region

6.1.1 APAC Food Package Leak Detectors Sales by Region (2021-2026)

6.1.2 APAC Food Package Leak Detectors Revenue by Region (2021-2026)

6.2 APAC Food Package Leak Detectors Sales by Type (2021-2026)

6.3 APAC Food Package Leak Detectors Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Food Package Leak Detectors by Country

7.1.1 Europe Food Package Leak Detectors Sales by Country (2021-2026)

7.1.2 Europe Food Package Leak Detectors Revenue by Country (2021-2026)

7.2 Europe Food Package Leak Detectors Sales by Type (2021-2026)

7.3 Europe Food Package Leak Detectors Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Food Package Leak Detectors by Country

8.1.1 Middle East & Africa Food Package Leak Detectors Sales by Country (2021-2026)

8.1.2 Middle East & Africa Food Package Leak Detectors Revenue by Country (2021-2026)

8.2 Middle East & Africa Food Package Leak Detectors Sales by Type (2021-2026)

8.3 Middle East & Africa Food Package Leak Detectors Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Food Package Leak Detectors

10.3 Manufacturing Process Analysis of Food Package Leak Detectors

10.4 Industry Chain Structure of Food Package Leak Detectors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Food Package Leak Detectors Distributors

11.3 Food Package Leak Detectors Customer

12 WORLD FORECAST REVIEW FOR FOOD PACKAGE LEAK DETECTORS BY GEOGRAPHIC REGION

12.1 Global Food Package Leak Detectors Market Size Forecast by Region

12.1.1 Global Food Package Leak Detectors Forecast by Region (2027-2032)

12.1.2 Global Food Package Leak Detectors Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Food Package Leak Detectors Forecast by Type (2027-2032)

12.7 Global Food Package Leak Detectors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AMETEK MOCON

13.1.1 AMETEK MOCON Company Information

13.1.2 AMETEK MOCON Food Package Leak Detectors Product Portfolios and Specifications

13.1.3 AMETEK MOCON Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AMETEK MOCON Main Business Overview

13.1.5 AMETEK MOCON Latest Developments

13.2 Ishida

13.2.1 Ishida Company Information

13.2.2 Ishida Food Package Leak Detectors Product Portfolios and Specifications

13.2.3 Ishida Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Ishida Main Business Overview

13.2.5 Ishida Latest Developments

13.3 WITT-Gasetechnik

13.3.1 WITT-Gasetechnik Company Information

13.3.2 WITT-Gasetechnik Food Package Leak Detectors Product Portfolios and Specifications

13.3.3 WITT-Gasetechnik Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 WITT-Gasetechnik Main Business Overview

13.3.5 WITT-Gasetechnik Latest Developments

13.4 INFICON

13.4.1 INFICON Company Information

13.4.2 INFICON Food Package Leak Detectors Product Portfolios and Specifications

13.4.3 INFICON Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 INFICON Main Business Overview

13.4.5 INFICON Latest Developments

13.5 Antares Vision Group

13.5.1 Antares Vision Group Company Information

13.5.2 Antares Vision Group Food Package Leak Detectors Product Portfolios and Specifications

13.5.3 Antares Vision Group Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Antares Vision Group Main Business Overview
- 13.5.5 Antares Vision Group Latest Developments
- 13.6 WILCO AG
 - 13.6.1 WILCO AG Company Information
 - 13.6.2 WILCO AG Food Package Leak Detectors Product Portfolios and Specifications
 - 13.6.3 WILCO AG Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 WILCO AG Main Business Overview
 - 13.6.5 WILCO AG Latest Developments
- 13.7 Oxipack
 - 13.7.1 Oxipack Company Information
 - 13.7.2 Oxipack Food Package Leak Detectors Product Portfolios and Specifications
 - 13.7.3 Oxipack Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Oxipack Main Business Overview
 - 13.7.5 Oxipack Latest Developments
- 13.8 Haug Quality Equipment
 - 13.8.1 Haug Quality Equipment Company Information
 - 13.8.2 Haug Quality Equipment Food Package Leak Detectors Product Portfolios and Specifications
 - 13.8.3 Haug Quality Equipment Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Haug Quality Equipment Main Business Overview
 - 13.8.5 Haug Quality Equipment Latest Developments
- 13.9 SealTick
 - 13.9.1 SealTick Company Information
 - 13.9.2 SealTick Food Package Leak Detectors Product Portfolios and Specifications
 - 13.9.3 SealTick Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 SealTick Main Business Overview
 - 13.9.5 SealTick Latest Developments
- 13.10 FlexPak
 - 13.10.1 FlexPak Company Information
 - 13.10.2 FlexPak Food Package Leak Detectors Product Portfolios and Specifications
 - 13.10.3 FlexPak Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 FlexPak Main Business Overview
 - 13.10.5 FlexPak Latest Developments
- 13.11 TASI Test & Automation

- 13.11.1 TASI Test & Automation Company Information
- 13.11.2 TASI Test & Automation Food Package Leak Detectors Product Portfolios and Specifications
- 13.11.3 TASI Test & Automation Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 TASI Test & Automation Main Business Overview
- 13.11.5 TASI Test & Automation Latest Developments
- 13.12 COSMO Instruments
 - 13.12.1 COSMO Instruments Company Information
 - 13.12.2 COSMO Instruments Food Package Leak Detectors Product Portfolios and Specifications
 - 13.12.3 COSMO Instruments Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 COSMO Instruments Main Business Overview
 - 13.12.5 COSMO Instruments Latest Developments
- 13.13 LACO Technologies
 - 13.13.1 LACO Technologies Company Information
 - 13.13.2 LACO Technologies Food Package Leak Detectors Product Portfolios and Specifications
 - 13.13.3 LACO Technologies Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 LACO Technologies Main Business Overview
 - 13.13.5 LACO Technologies Latest Developments
- 13.14 Labthink
 - 13.14.1 Labthink Company Information
 - 13.14.2 Labthink Food Package Leak Detectors Product Portfolios and Specifications
 - 13.14.3 Labthink Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Labthink Main Business Overview
 - 13.14.5 Labthink Latest Developments
- 13.15 Innomatec
 - 13.15.1 Innomatec Company Information
 - 13.15.2 Innomatec Food Package Leak Detectors Product Portfolios and Specifications
 - 13.15.3 Innomatec Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Innomatec Main Business Overview
 - 13.15.5 Innomatec Latest Developments
- 13.16 Leak Detection Associates

13.16.1 Leak Detection Associates Company Information

13.16.2 Leak Detection Associates Food Package Leak Detectors Product Portfolios and Specifications

13.16.3 Leak Detection Associates Food Package Leak Detectors Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Leak Detection Associates Main Business Overview

13.16.5 Leak Detection Associates Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Food Package Leak Detectors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Food Package Leak Detectors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Negative Pressure Sealing Tester

Table 4. Major Players of Positive Pressure Sealing Tester

Table 5. Global Food Package Leak Detectors Sales by Type (2021-2026) & (K Units)

Table 6. Global Food Package Leak Detectors Sales Market Share by Type (2021-2026)

Table 7. Global Food Package Leak Detectors Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Food Package Leak Detectors Revenue Market Share by Type (2021-2026)

Table 9. Global Food Package Leak Detectors Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Leak Detector for Flexible Packaging

Table 11. Major Players of Leak Detector for Semi-Rigid Packaging

Table 12. Major Players of Leak Detector for Rigid Packaging

Table 13. Global Food Package Leak Detectors Sales by Test Object Packaging Hardness (2021-2026) & (K Units)

Table 14. Global Food Package Leak Detectors Sales Market Share by Test Object Packaging Hardness (2021-2026)

Table 15. Global Food Package Leak Detectors Revenue by Test Object Packaging Hardness (2021-2026) & (\$ million)

Table 16. Global Food Package Leak Detectors Revenue Market Share by Test Object Packaging Hardness (2021-2026)

Table 17. Global Food Package Leak Detectors Sale Price by Test Object Packaging Hardness (2021-2026) & (US\$/Unit)

Table 18. Major Players of Manual Leak Detector

Table 19. Major Players of Semi-Automatic Leak Detector

Table 20. Major Players of Fully Automatic Intelligent Leak Detector

Table 21. Global Food Package Leak Detectors Sales by Automation Level (2021-2026) & (K Units)

Table 22. Global Food Package Leak Detectors Sales Market Share by Automation Level (2021-2026)

Table 23. Global Food Package Leak Detectors Revenue by Automation Level (2021-2026) & (\$ million)

Table 24. Global Food Package Leak Detectors Revenue Market Share by Automation Level (2021-2026)

Table 25. Global Food Package Leak Detectors Sale Price by Automation Level (2021-2026) & (US\$/Unit)

Table 26. Global Food Package Leak Detectors Sale by Application (2021-2026) & (K Units)

Table 27. Global Food Package Leak Detectors Sale Market Share by Application (2021-2026)

Table 28. Global Food Package Leak Detectors Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Food Package Leak Detectors Revenue Market Share by Application (2021-2026)

Table 30. Global Food Package Leak Detectors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Food Package Leak Detectors Sales by Company (2021-2026) & (K Units)

Table 32. Global Food Package Leak Detectors Sales Market Share by Company (2021-2026)

Table 33. Global Food Package Leak Detectors Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Food Package Leak Detectors Revenue Market Share by Company (2021-2026)

Table 35. Global Food Package Leak Detectors Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Food Package Leak Detectors Producing Area Distribution and Sales Area

Table 37. Players Food Package Leak Detectors Products Offered

Table 38. Food Package Leak Detectors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Food Package Leak Detectors Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Food Package Leak Detectors Sales Market Share Geographic Region (2021-2026)

Table 43. Global Food Package Leak Detectors Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Food Package Leak Detectors Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Food Package Leak Detectors Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Food Package Leak Detectors Sales Market Share by Country/Region (2021-2026)

Table 47. Global Food Package Leak Detectors Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Food Package Leak Detectors Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Food Package Leak Detectors Sales by Country (2021-2026) & (K Units)

Table 50. Americas Food Package Leak Detectors Sales Market Share by Country (2021-2026)

Table 51. Americas Food Package Leak Detectors Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Food Package Leak Detectors Sales by Type (2021-2026) & (K Units)

Table 53. Americas Food Package Leak Detectors Sales by Application (2021-2026) & (K Units)

Table 54. APAC Food Package Leak Detectors Sales by Region (2021-2026) & (K Units)

Table 55. APAC Food Package Leak Detectors Sales Market Share by Region (2021-2026)

Table 56. APAC Food Package Leak Detectors Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Food Package Leak Detectors Sales by Type (2021-2026) & (K Units)

Table 58. APAC Food Package Leak Detectors Sales by Application (2021-2026) & (K Units)

Table 59. Europe Food Package Leak Detectors Sales by Country (2021-2026) & (K Units)

Table 60. Europe Food Package Leak Detectors Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Food Package Leak Detectors Sales by Type (2021-2026) & (K Units)

Table 62. Europe Food Package Leak Detectors Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Food Package Leak Detectors Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Food Package Leak Detectors Revenue Market Share

by Country (2021-2026)

Table 65. Middle East & Africa Food Package Leak Detectors Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Food Package Leak Detectors Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Food Package Leak Detectors

Table 68. Key Market Challenges & Risks of Food Package Leak Detectors

Table 69. Key Industry Trends of Food Package Leak Detectors

Table 70. Food Package Leak Detectors Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Food Package Leak Detectors Distributors List

Table 73. Food Package Leak Detectors Customer List

Table 74. Global Food Package Leak Detectors Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Food Package Leak Detectors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Food Package Leak Detectors Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Food Package Leak Detectors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Food Package Leak Detectors Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Food Package Leak Detectors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Food Package Leak Detectors Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Food Package Leak Detectors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Food Package Leak Detectors Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Food Package Leak Detectors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Food Package Leak Detectors Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Food Package Leak Detectors Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Food Package Leak Detectors Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Food Package Leak Detectors Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 88. AMETEK MOCON Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 89. AMETEK MOCON Food Package Leak Detectors Product Portfolios and Specifications

Table 90. AMETEK MOCON Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. AMETEK MOCON Main Business

Table 92. AMETEK MOCON Latest Developments

Table 93. Ishida Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 94. Ishida Food Package Leak Detectors Product Portfolios and Specifications

Table 95. Ishida Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Ishida Main Business

Table 97. Ishida Latest Developments

Table 98. WITT-Gasetechnik Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 99. WITT-Gasetechnik Food Package Leak Detectors Product Portfolios and Specifications

Table 100. WITT-Gasetechnik Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. WITT-Gasetechnik Main Business

Table 102. WITT-Gasetechnik Latest Developments

Table 103. INFICON Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 104. INFICON Food Package Leak Detectors Product Portfolios and Specifications

Table 105. INFICON Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. INFICON Main Business

Table 107. INFICON Latest Developments

Table 108. Antares Vision Group Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 109. Antares Vision Group Food Package Leak Detectors Product Portfolios and Specifications

Table 110. Antares Vision Group Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Antares Vision Group Main Business

Table 112. Antares Vision Group Latest Developments
Table 113. WILCO AG Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors
Table 114. WILCO AG Food Package Leak Detectors Product Portfolios and Specifications
Table 115. WILCO AG Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 116. WILCO AG Main Business
Table 117. WILCO AG Latest Developments
Table 118. Oxipack Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors
Table 119. Oxipack Food Package Leak Detectors Product Portfolios and Specifications
Table 120. Oxipack Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 121. Oxipack Main Business
Table 122. Oxipack Latest Developments
Table 123. Haug Quality Equipment Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors
Table 124. Haug Quality Equipment Food Package Leak Detectors Product Portfolios and Specifications
Table 125. Haug Quality Equipment Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. Haug Quality Equipment Main Business
Table 127. Haug Quality Equipment Latest Developments
Table 128. SealTick Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors
Table 129. SealTick Food Package Leak Detectors Product Portfolios and Specifications
Table 130. SealTick Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 131. SealTick Main Business
Table 132. SealTick Latest Developments
Table 133. FlexPak Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors
Table 134. FlexPak Food Package Leak Detectors Product Portfolios and Specifications
Table 135. FlexPak Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 136. FlexPak Main Business
Table 137. FlexPak Latest Developments

Table 138. TASI Test & Automation Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 139. TASI Test & Automation Food Package Leak Detectors Product Portfolios and Specifications

Table 140. TASI Test & Automation Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. TASI Test & Automation Main Business

Table 142. TASI Test & Automation Latest Developments

Table 143. COSMO Instruments Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 144. COSMO Instruments Food Package Leak Detectors Product Portfolios and Specifications

Table 145. COSMO Instruments Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. COSMO Instruments Main Business

Table 147. COSMO Instruments Latest Developments

Table 148. LACO Technologies Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 149. LACO Technologies Food Package Leak Detectors Product Portfolios and Specifications

Table 150. LACO Technologies Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. LACO Technologies Main Business

Table 152. LACO Technologies Latest Developments

Table 153. Labthink Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 154. Labthink Food Package Leak Detectors Product Portfolios and Specifications

Table 155. Labthink Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Labthink Main Business

Table 157. Labthink Latest Developments

Table 158. Innomatec Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 159. Innomatec Food Package Leak Detectors Product Portfolios and Specifications

Table 160. Innomatec Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Innomatec Main Business

Table 162. Innomatec Latest Developments

Table 163. Leak Detection Associates Basic Information, Food Package Leak Detectors Manufacturing Base, Sales Area and Its Competitors

Table 164. Leak Detection Associates Food Package Leak Detectors Product Portfolios and Specifications

Table 165. Leak Detection Associates Food Package Leak Detectors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Leak Detection Associates Main Business

Table 167. Leak Detection Associates Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Food Package Leak Detectors
- Figure 2. Food Package Leak Detectors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Food Package Leak Detectors Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Food Package Leak Detectors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Food Package Leak Detectors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Food Package Leak Detectors Sales Market Share by Country/Region (2025)
- Figure 10. Food Package Leak Detectors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Negative Pressure Sealing Tester
- Figure 12. Product Picture of Positive Pressure Sealing Tester
- Figure 13. Global Food Package Leak Detectors Sales Market Share by Type in 2026
- Figure 14. Global Food Package Leak Detectors Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Leak Detector for Flexible Packaging
- Figure 16. Product Picture of Leak Detector for Semi-Rigid Packaging
- Figure 17. Product Picture of Leak Detector for Rigid Packaging
- Figure 18. Global Food Package Leak Detectors Sales Market Share by Test Object Packaging Hardness in 2026
- Figure 19. Global Food Package Leak Detectors Revenue Market Share by Test Object Packaging Hardness (2021-2026)
- Figure 20. Product Picture of Manual Leak Detector
- Figure 21. Product Picture of Semi-Automatic Leak Detector
- Figure 22. Product Picture of Fully Automatic Intelligent Leak Detector
- Figure 23. Global Food Package Leak Detectors Sales Market Share by Automation Level in 2026
- Figure 24. Global Food Package Leak Detectors Revenue Market Share by Automation Level (2021-2026)
- Figure 25. Food Package Leak Detectors Consumed in Food Industry
- Figure 26. Global Food Package Leak Detectors Market: Food Industry (2021-2026) & (K Units)

Figure 27. Food Package Leak Detectors Consumed in Pharmaceutical Industry

Figure 28. Global Food Package Leak Detectors Market: Pharmaceutical Industry (2021-2026) & (K Units)

Figure 29. Food Package Leak Detectors Consumed in Daily Chemical Industry

Figure 30. Global Food Package Leak Detectors Market: Daily Chemical Industry (2021-2026) & (K Units)

Figure 31. Food Package Leak Detectors Consumed in Others

Figure 32. Global Food Package Leak Detectors Market: Others (2021-2026) & (K Units)

Figure 33. Global Food Package Leak Detectors Sale Market Share by Application (2025)

Figure 34. Global Food Package Leak Detectors Revenue Market Share by Application in 2026

Figure 35. Food Package Leak Detectors Sales by Company in 2026 (K Units)

Figure 36. Global Food Package Leak Detectors Sales Market Share by Company in 2026

Figure 37. Food Package Leak Detectors Revenue by Company in 2026 (\$ millions)

Figure 38. Global Food Package Leak Detectors Revenue Market Share by Company in 2026

Figure 39. Global Food Package Leak Detectors Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Food Package Leak Detectors Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Food Package Leak Detectors Sales 2021-2026 (K Units)

Figure 42. Americas Food Package Leak Detectors Revenue 2021-2026 (\$ millions)

Figure 43. APAC Food Package Leak Detectors Sales 2021-2026 (K Units)

Figure 44. APAC Food Package Leak Detectors Revenue 2021-2026 (\$ millions)

Figure 45. Europe Food Package Leak Detectors Sales 2021-2026 (K Units)

Figure 46. Europe Food Package Leak Detectors Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Food Package Leak Detectors Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Food Package Leak Detectors Revenue 2021-2026 (\$ millions)

Figure 49. Americas Food Package Leak Detectors Sales Market Share by Country in 2026

Figure 50. Americas Food Package Leak Detectors Revenue Market Share by Country (2021-2026)

Figure 51. Americas Food Package Leak Detectors Sales Market Share by Type (2021-2026)

Figure 52. Americas Food Package Leak Detectors Sales Market Share by Application (2021-2026)

Figure 53. United States Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Food Package Leak Detectors Sales Market Share by Region in 2026

Figure 58. APAC Food Package Leak Detectors Revenue Market Share by Region (2021-2026)

Figure 59. APAC Food Package Leak Detectors Sales Market Share by Type (2021-2026)

Figure 60. APAC Food Package Leak Detectors Sales Market Share by Application (2021-2026)

Figure 61. China Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Food Package Leak Detectors Sales Market Share by Country in 2026

Figure 69. Europe Food Package Leak Detectors Revenue Market Share by Country (2021-2026)

Figure 70. Europe Food Package Leak Detectors Sales Market Share by Type (2021-2026)

Figure 71. Europe Food Package Leak Detectors Sales Market Share by Application (2021-2026)

Figure 72. Germany Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Food Package Leak Detectors Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Food Package Leak Detectors Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Food Package Leak Detectors Sales Market Share by Application (2021-2026)

Figure 80. Egypt Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Food Package Leak Detectors Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Food Package Leak Detectors in 2026

Figure 86. Manufacturing Process Analysis of Food Package Leak Detectors

Figure 87. Industry Chain Structure of Food Package Leak Detectors

Figure 88. Channels of Distribution

Figure 89. Global Food Package Leak Detectors Sales Market Forecast by Region (2027-2032)

Figure 90. Global Food Package Leak Detectors Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Food Package Leak Detectors Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Food Package Leak Detectors Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Food Package Leak Detectors Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Food Package Leak Detectors Revenue Market Share Forecast by Application (2027-2032)

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