

Global Food and Beverage Spiral Freezer Market Growth 2026-2032

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Abstracts

The global Food and Beverage Spiral Freezer market size is predicted to grow from US\$ 299 million in 2025 to US\$ 432 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Food and Beverage Spiral Freezer capacity is 6,000 units, with production reached approximately 4,334 units, with an average global market price of around US\$ 70,000 per unit. The market gross margin is mainly 30%-40%.

A Food & Beverage Spiral Freezer is an industrial freezing system that uses a continuous spiral conveyor to transport food products through a controlled low-temperature environment. It enables high-capacity freezing within a compact footprint by stacking the conveyor vertically. Spiral freezers are widely used for meat, poultry, seafood, bakery, ready meals, vegetables, and snack products, ensuring rapid freezing, improved product quality, and efficient production flow.

Upstream includes refrigeration compressor manufacturers, evaporator and heat exchanger suppliers, stainless steel fabricators, conveyor belt manufacturers (mesh, plastic modular, or solid belts), motor and gearbox suppliers, insulation panel producers, and automation system providers. Refrigerants such as ammonia (NH₃), CO₂, or fluorinated gases are also part of the supply ecosystem.

Midstream consists of spiral freezer manufacturers who integrate refrigeration systems, spiral drum structures, insulated enclosures, airflow management systems, hygienic conveyor designs, and PLC-based control platforms. Product differentiation is based on freezing capacity (kg/h), airflow efficiency, hygiene design, energy consumption, and system reliability.

Downstream customers include poultry processors, seafood companies, bakery manufacturers, frozen ready-meal producers, vegetable processors, dairy manufacturers, and pet food companies. Demand closely follows growth in frozen food consumption, export-oriented food production, and modernization of food processing facilities.

The Food & Beverage Spiral Freezer market is projected to grow steadily, driven by increasing global consumption of frozen foods and the expansion of industrial food processing. Urbanization, changing dietary habits, and the growth of ready-to-eat and convenience foods are major demand drivers. Spiral freezers offer high throughput and space efficiency, making them attractive for modern processing plants.

Emerging markets in Asia-Pacific, the Middle East, and Latin America are investing heavily in poultry, seafood, and vegetable processing facilities, supporting new equipment demand. Meanwhile, developed regions such as Europe and North America focus on energy efficiency upgrades, automation integration, and hygienic design improvements.

Technological trends include natural refrigerants (CO₂ and ammonia), improved airflow optimization, reduced energy consumption, enhanced clean-in-place (CIP) systems, and digital monitoring platforms. The integration of spiral freezers into fully automated production lines is becoming more common.

Overall, the market is shifting toward higher capacity, lower energy intensity, improved sanitation standards, and smarter control systems, supported by long-term growth in the global frozen food industry.

LP Information, Inc. (LPI) ' newest research report, the 'Food and Beverage Spiral Freezer Industry Forecast' looks at past sales and reviews total world Food and Beverage Spiral Freezer sales in 2025, providing a comprehensive analysis by region and market sector of projected Food and Beverage Spiral Freezer sales for 2026 through 2032. With Food and Beverage Spiral Freezer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food and Beverage Spiral Freezer industry.

This Insight Report provides a comprehensive analysis of the global Food and Beverage Spiral Freezer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food and Beverage Spiral Freezer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food and Beverage Spiral Freezer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food and Beverage Spiral Freezer and breaks down the forecast by Capacity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food and Beverage Spiral Freezer.

This report presents a comprehensive overview, market shares, and growth opportunities of Food and Beverage Spiral Freezer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Capacity:

Small Spiral Freezer

Medium Spiral Freezer

Large Spiral Freezer

Segmentation by Structure:

Single Drum Spiral Freezer

Double Drum Spiral Freezer

Self-Stacking Spiral

Segmentation by Refrigeration Method:

Mechanical Refrigeration

Cryogenic Spiral Freezer

Others

Segmentation by Application:

Meat Processing

Seafood and Fish

Bakery Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEA

John Bean Technologies Corporation

FPS Food Process Solutions

Linde Food

Air Products and Chemicals, Inc

Messer

RMF

Heinen Freezing

Advanced Equipment Inc

IJ White

VDL Systems bv

SCANICO A / S

Mayekawa

SQTEG

DSI Freezing Solutions A/S

Starfrost

Jackstone Freezing Systems

AGF Freezers

CTi Process

PALINOX

Tecnopool

Castiglioni Nedo

Sarp srl

Hasegawa Refrigeration

Takahashi Galilei

Yoneda Koki

Takaoka Reiki

Kogasan

Square Technology Group Co., Lt

Nantong Sinro Freezing Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food and Beverage Spiral Freezer market?

What factors are driving Food and Beverage Spiral Freezer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food and Beverage Spiral Freezer market opportunities vary by end market size?

How does Food and Beverage Spiral Freezer break out by Capacity, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Food and Beverage Spiral Freezer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Food and Beverage Spiral Freezer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Food and Beverage Spiral Freezer by Country/Region, 2021, 2025 & 2032
- 2.2 Food and Beverage Spiral Freezer Segment by Capacity
 - 2.2.1 Small Spiral Freezer
 - 2.2.2 Medium Spiral Freezer
 - 2.2.3 Large Spiral Freezer
 - 2.2.4 Food and Beverage Spiral Freezer Sales by Capacity
 - 2.2.4.1 Global Food and Beverage Spiral Freezer Sales Market Share by Capacity (2021-2026)
 - 2.2.4.2 Global Food and Beverage Spiral Freezer Revenue and Market Share by Capacity (2021-2026)
 - 2.2.4.3 Global Food and Beverage Spiral Freezer Sale Price by Capacity (2021-2026)
- 2.3 Food and Beverage Spiral Freezer Segment by Structure
 - 2.3.1 Single Drum Spiral Freezer
 - 2.3.2 Double Drum Spiral Freezer
 - 2.3.3 Self-Stacking Spiral
 - 2.3.4 Food and Beverage Spiral Freezer Sales by Structure
 - 2.3.4.1 Global Food and Beverage Spiral Freezer Sales Market Share by Structure (2021-2026)

2.3.4.2 Global Food and Beverage Spiral Freezer Revenue and Market Share by Structure (2021-2026)

2.3.4.3 Global Food and Beverage Spiral Freezer Sale Price by Structure (2021-2026)

2.4 Food and Beverage Spiral Freezer Segment by Refrigeration Method

2.4.1 Mechanical Refrigeration

2.4.2 Cryogenic Spiral Freezer

2.4.3 Others

2.4.4 Food and Beverage Spiral Freezer Sales by Refrigeration Method

2.4.4.1 Global Food and Beverage Spiral Freezer Sales Market Share by Refrigeration Method (2021-2026)

2.4.4.2 Global Food and Beverage Spiral Freezer Revenue and Market Share by Refrigeration Method (2021-2026)

2.4.4.3 Global Food and Beverage Spiral Freezer Sale Price by Refrigeration Method (2021-2026)

2.5 Food and Beverage Spiral Freezer Segment by Application

2.5.1 Meat Processing

2.5.2 Seafood and Fish

2.5.3 Bakery Products

2.5.4 Others

2.5.5 Food and Beverage Spiral Freezer Sales by Application

2.5.5.1 Global Food and Beverage Spiral Freezer Sale Market Share by Application (2021-2026)

2.5.5.2 Global Food and Beverage Spiral Freezer Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Food and Beverage Spiral Freezer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Food and Beverage Spiral Freezer Breakdown Data by Company

3.1.1 Global Food and Beverage Spiral Freezer Annual Sales by Company (2021-2026)

3.1.2 Global Food and Beverage Spiral Freezer Sales Market Share by Company (2021-2026)

3.2 Global Food and Beverage Spiral Freezer Annual Revenue by Company (2021-2026)

3.2.1 Global Food and Beverage Spiral Freezer Revenue by Company (2021-2026)

3.2.2 Global Food and Beverage Spiral Freezer Revenue Market Share by Company

(2021-2026)

3.3 Global Food and Beverage Spiral Freezer Sale Price by Company

3.4 Key Manufacturers Food and Beverage Spiral Freezer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Food and Beverage Spiral Freezer Product Location Distribution

3.4.2 Players Food and Beverage Spiral Freezer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FOOD AND BEVERAGE SPIRAL FREEZER BY GEOGRAPHIC REGION

4.1 World Historic Food and Beverage Spiral Freezer Market Size by Geographic Region (2021-2026)

4.1.1 Global Food and Beverage Spiral Freezer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Food and Beverage Spiral Freezer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Food and Beverage Spiral Freezer Market Size by Country/Region (2021-2026)

4.2.1 Global Food and Beverage Spiral Freezer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Food and Beverage Spiral Freezer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Food and Beverage Spiral Freezer Sales Growth

4.4 APAC Food and Beverage Spiral Freezer Sales Growth

4.5 Europe Food and Beverage Spiral Freezer Sales Growth

4.6 Middle East & Africa Food and Beverage Spiral Freezer Sales Growth

5 AMERICAS

5.1 Americas Food and Beverage Spiral Freezer Sales by Country

5.1.1 Americas Food and Beverage Spiral Freezer Sales by Country (2021-2026)

5.1.2 Americas Food and Beverage Spiral Freezer Revenue by Country (2021-2026)

5.2 Americas Food and Beverage Spiral Freezer Sales by Capacity (2021-2026)

5.3 Americas Food and Beverage Spiral Freezer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Food and Beverage Spiral Freezer Sales by Region

6.1.1 APAC Food and Beverage Spiral Freezer Sales by Region (2021-2026)

6.1.2 APAC Food and Beverage Spiral Freezer Revenue by Region (2021-2026)

6.2 APAC Food and Beverage Spiral Freezer Sales by Capacity (2021-2026)

6.3 APAC Food and Beverage Spiral Freezer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Food and Beverage Spiral Freezer by Country

7.1.1 Europe Food and Beverage Spiral Freezer Sales by Country (2021-2026)

7.1.2 Europe Food and Beverage Spiral Freezer Revenue by Country (2021-2026)

7.2 Europe Food and Beverage Spiral Freezer Sales by Capacity (2021-2026)

7.3 Europe Food and Beverage Spiral Freezer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Food and Beverage Spiral Freezer by Country

8.1.1 Middle East & Africa Food and Beverage Spiral Freezer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Food and Beverage Spiral Freezer Revenue by Country (2021-2026)

8.2 Middle East & Africa Food and Beverage Spiral Freezer Sales by Capacity (2021-2026)

8.3 Middle East & Africa Food and Beverage Spiral Freezer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Food and Beverage Spiral Freezer

10.3 Manufacturing Process Analysis of Food and Beverage Spiral Freezer

10.4 Industry Chain Structure of Food and Beverage Spiral Freezer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Food and Beverage Spiral Freezer Distributors

11.3 Food and Beverage Spiral Freezer Customer

12 WORLD FORECAST REVIEW FOR FOOD AND BEVERAGE SPIRAL FREEZER BY GEOGRAPHIC REGION

12.1 Global Food and Beverage Spiral Freezer Market Size Forecast by Region

12.1.1 Global Food and Beverage Spiral Freezer Forecast by Region (2027-2032)

12.1.2 Global Food and Beverage Spiral Freezer Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Food and Beverage Spiral Freezer Forecast by Capacity (2027-2032)

12.7 Global Food and Beverage Spiral Freezer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 GEA

13.1.1 GEA Company Information

13.1.2 GEA Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.1.3 GEA Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 GEA Main Business Overview

13.1.5 GEA Latest Developments

13.2 John Bean Technologies Corporation

13.2.1 John Bean Technologies Corporation Company Information

13.2.2 John Bean Technologies Corporation Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.2.3 John Bean Technologies Corporation Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 John Bean Technologies Corporation Main Business Overview

13.2.5 John Bean Technologies Corporation Latest Developments

13.3 FPS Food Process Solutions

13.3.1 FPS Food Process Solutions Company Information

13.3.2 FPS Food Process Solutions Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.3.3 FPS Food Process Solutions Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 FPS Food Process Solutions Main Business Overview

13.3.5 FPS Food Process Solutions Latest Developments

13.4 Linde Food

13.4.1 Linde Food Company Information

13.4.2 Linde Food Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.4.3 Linde Food Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Linde Food Main Business Overview
- 13.4.5 Linde Food Latest Developments
- 13.5 Air Products and Chemicals, Inc
 - 13.5.1 Air Products and Chemicals, Inc Company Information
 - 13.5.2 Air Products and Chemicals, Inc Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.5.3 Air Products and Chemicals, Inc Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Air Products and Chemicals, Inc Main Business Overview
 - 13.5.5 Air Products and Chemicals, Inc Latest Developments
- 13.6 Messer
 - 13.6.1 Messer Company Information
 - 13.6.2 Messer Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.6.3 Messer Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Messer Main Business Overview
 - 13.6.5 Messer Latest Developments
- 13.7 RMF
 - 13.7.1 RMF Company Information
 - 13.7.2 RMF Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.7.3 RMF Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 RMF Main Business Overview
 - 13.7.5 RMF Latest Developments
- 13.8 Heinen Freezing
 - 13.8.1 Heinen Freezing Company Information
 - 13.8.2 Heinen Freezing Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.8.3 Heinen Freezing Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Heinen Freezing Main Business Overview
 - 13.8.5 Heinen Freezing Latest Developments
- 13.9 Advanced Equipment Inc
 - 13.9.1 Advanced Equipment Inc Company Information
 - 13.9.2 Advanced Equipment Inc Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.9.3 Advanced Equipment Inc Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Advanced Equipment Inc Main Business Overview
- 13.9.5 Advanced Equipment Inc Latest Developments
- 13.10 IJ White
 - 13.10.1 IJ White Company Information
 - 13.10.2 IJ White Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.10.3 IJ White Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 IJ White Main Business Overview
 - 13.10.5 IJ White Latest Developments
- 13.11 VDL Systems bv
 - 13.11.1 VDL Systems bv Company Information
 - 13.11.2 VDL Systems bv Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.11.3 VDL Systems bv Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 VDL Systems bv Main Business Overview
 - 13.11.5 VDL Systems bv Latest Developments
- 13.12 SCANICO A / S
 - 13.12.1 SCANICO A / S Company Information
 - 13.12.2 SCANICO A / S Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.12.3 SCANICO A / S Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 SCANICO A / S Main Business Overview
 - 13.12.5 SCANICO A / S Latest Developments
- 13.13 Mayekawa
 - 13.13.1 Mayekawa Company Information
 - 13.13.2 Mayekawa Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.13.3 Mayekawa Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Mayekawa Main Business Overview
 - 13.13.5 Mayekawa Latest Developments
- 13.14 SQTEG
 - 13.14.1 SQTEG Company Information
 - 13.14.2 SQTEG Food and Beverage Spiral Freezer Product Portfolios and Specifications
 - 13.14.3 SQTEG Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross

Margin (2021-2026)

13.14.4 SQTEG Main Business Overview

13.14.5 SQTEG Latest Developments

13.15 DSI Freezing Solutions A/S

13.15.1 DSI Freezing Solutions A/S Company Information

13.15.2 DSI Freezing Solutions A/S Food and Beverage Spiral Freezer Product

Portfolios and Specifications

13.15.3 DSI Freezing Solutions A/S Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 DSI Freezing Solutions A/S Main Business Overview

13.15.5 DSI Freezing Solutions A/S Latest Developments

13.16 Starfrost

13.16.1 Starfrost Company Information

13.16.2 Starfrost Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.16.3 Starfrost Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Starfrost Main Business Overview

13.16.5 Starfrost Latest Developments

13.17 Jackstone Freezing Systems

13.17.1 Jackstone Freezing Systems Company Information

13.17.2 Jackstone Freezing Systems Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.17.3 Jackstone Freezing Systems Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Jackstone Freezing Systems Main Business Overview

13.17.5 Jackstone Freezing Systems Latest Developments

13.18 AGF Freezers

13.18.1 AGF Freezers Company Information

13.18.2 AGF Freezers Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.18.3 AGF Freezers Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 AGF Freezers Main Business Overview

13.18.5 AGF Freezers Latest Developments

13.19 CTi Process

13.19.1 CTi Process Company Information

13.19.2 CTi Process Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.19.3 CTi Process Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 CTi Process Main Business Overview

13.19.5 CTi Process Latest Developments

13.20 PALINOX

13.20.1 PALINOX Company Information

13.20.2 PALINOX Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.20.3 PALINOX Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 PALINOX Main Business Overview

13.20.5 PALINOX Latest Developments

13.21 Tecnopool

13.21.1 Tecnopool Company Information

13.21.2 Tecnopool Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.21.3 Tecnopool Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Tecnopool Main Business Overview

13.21.5 Tecnopool Latest Developments

13.22 Castiglioni Nedo

13.22.1 Castiglioni Nedo Company Information

13.22.2 Castiglioni Nedo Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.22.3 Castiglioni Nedo Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Castiglioni Nedo Main Business Overview

13.22.5 Castiglioni Nedo Latest Developments

13.23 Sarp srl

13.23.1 Sarp srl Company Information

13.23.2 Sarp srl Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.23.3 Sarp srl Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Sarp srl Main Business Overview

13.23.5 Sarp srl Latest Developments

13.24 Hasegawa Refrigeration

13.24.1 Hasegawa Refrigeration Company Information

13.24.2 Hasegawa Refrigeration Food and Beverage Spiral Freezer Product Portfolios

and Specifications

13.24.3 Hasegawa Refrigeration Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Hasegawa Refrigeration Main Business Overview

13.24.5 Hasegawa Refrigeration Latest Developments

13.25 Takahashi Galilei

13.25.1 Takahashi Galilei Company Information

13.25.2 Takahashi Galilei Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.25.3 Takahashi Galilei Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Takahashi Galilei Main Business Overview

13.25.5 Takahashi Galilei Latest Developments

13.26 Yoneda Koki

13.26.1 Yoneda Koki Company Information

13.26.2 Yoneda Koki Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.26.3 Yoneda Koki Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Yoneda Koki Main Business Overview

13.26.5 Yoneda Koki Latest Developments

13.27 Takaoka Reiki

13.27.1 Takaoka Reiki Company Information

13.27.2 Takaoka Reiki Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.27.3 Takaoka Reiki Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Takaoka Reiki Main Business Overview

13.27.5 Takaoka Reiki Latest Developments

13.28 Kogasan

13.28.1 Kogasan Company Information

13.28.2 Kogasan Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.28.3 Kogasan Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Kogasan Main Business Overview

13.28.5 Kogasan Latest Developments

13.29 Square Technology Group Co., Lt

13.29.1 Square Technology Group Co., Lt Company Information

13.29.2 Square Technology Group Co., Lt Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.29.3 Square Technology Group Co., Lt Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Square Technology Group Co., Lt Main Business Overview

13.29.5 Square Technology Group Co., Lt Latest Developments

13.30 Nantong Sinro Freezing Equipment

13.30.1 Nantong Sinro Freezing Equipment Company Information

13.30.2 Nantong Sinro Freezing Equipment Food and Beverage Spiral Freezer Product Portfolios and Specifications

13.30.3 Nantong Sinro Freezing Equipment Food and Beverage Spiral Freezer Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Nantong Sinro Freezing Equipment Main Business Overview

13.30.5 Nantong Sinro Freezing Equipment Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Food and Beverage Spiral Freezer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Food and Beverage Spiral Freezer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small Spiral Freezer

Table 4. Major Players of Medium Spiral Freezer

Table 5. Major Players of Large Spiral Freezer

Table 6. Global Food and Beverage Spiral Freezer Sales by Capacity (2021-2026) & (Units)

Table 7. Global Food and Beverage Spiral Freezer Sales Market Share by Capacity (2021-2026)

Table 8. Global Food and Beverage Spiral Freezer Revenue by Capacity (2021-2026) & (\$ million)

Table 9. Global Food and Beverage Spiral Freezer Revenue Market Share by Capacity (2021-2026)

Table 10. Global Food and Beverage Spiral Freezer Sale Price by Capacity (2021-2026) & (K USD/Unit)

Table 11. Major Players of Single Drum Spiral Freezer

Table 12. Major Players of Double Drum Spiral Freezer

Table 13. Major Players of Self-Stacking Spiral

Table 14. Global Food and Beverage Spiral Freezer Sales by Structure (2021-2026) & (Units)

Table 15. Global Food and Beverage Spiral Freezer Sales Market Share by Structure (2021-2026)

Table 16. Global Food and Beverage Spiral Freezer Revenue by Structure (2021-2026) & (\$ million)

Table 17. Global Food and Beverage Spiral Freezer Revenue Market Share by Structure (2021-2026)

Table 18. Global Food and Beverage Spiral Freezer Sale Price by Structure (2021-2026) & (K USD/Unit)

Table 19. Major Players of Mechanical Refrigeration

Table 20. Major Players of Cryogenic Spiral Freezer

Table 21. Major Players of Others

Table 22. Global Food and Beverage Spiral Freezer Sales by Refrigeration Method (2021-2026) & (Units)

Table 23. Global Food and Beverage Spiral Freezer Sales Market Share by Refrigeration Method (2021-2026)
Table 24. Global Food and Beverage Spiral Freezer Revenue by Refrigeration Method (2021-2026) & (\$ million)
Table 25. Global Food and Beverage Spiral Freezer Revenue Market Share by Refrigeration Method (2021-2026)
Table 26. Global Food and Beverage Spiral Freezer Sale Price by Refrigeration Method (2021-2026) & (K USD/Unit)
Table 27. Global Food and Beverage Spiral Freezer Sale by Application (2021-2026) & (Units)
Table 28. Global Food and Beverage Spiral Freezer Sale Market Share by Application (2021-2026)
Table 29. Global Food and Beverage Spiral Freezer Revenue by Application (2021-2026) & (\$ million)
Table 30. Global Food and Beverage Spiral Freezer Revenue Market Share by Application (2021-2026)
Table 31. Global Food and Beverage Spiral Freezer Sale Price by Application (2021-2026) & (K USD/Unit)
Table 32. Global Food and Beverage Spiral Freezer Sales by Company (2021-2026) & (Units)
Table 33. Global Food and Beverage Spiral Freezer Sales Market Share by Company (2021-2026)
Table 34. Global Food and Beverage Spiral Freezer Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global Food and Beverage Spiral Freezer Revenue Market Share by Company (2021-2026)
Table 36. Global Food and Beverage Spiral Freezer Sale Price by Company (2021-2026) & (K USD/Unit)
Table 37. Key Manufacturers Food and Beverage Spiral Freezer Producing Area Distribution and Sales Area
Table 38. Players Food and Beverage Spiral Freezer Products Offered
Table 39. Food and Beverage Spiral Freezer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Food and Beverage Spiral Freezer Sales by Geographic Region (2021-2026) & (Units)
Table 43. Global Food and Beverage Spiral Freezer Sales Market Share Geographic Region (2021-2026)

Table 44. Global Food and Beverage Spiral Freezer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Food and Beverage Spiral Freezer Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Food and Beverage Spiral Freezer Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Food and Beverage Spiral Freezer Sales Market Share by Country/Region (2021-2026)

Table 48. Global Food and Beverage Spiral Freezer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Food and Beverage Spiral Freezer Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Food and Beverage Spiral Freezer Sales by Country (2021-2026) & (Units)

Table 51. Americas Food and Beverage Spiral Freezer Sales Market Share by Country (2021-2026)

Table 52. Americas Food and Beverage Spiral Freezer Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Food and Beverage Spiral Freezer Sales by Capacity (2021-2026) & (Units)

Table 54. Americas Food and Beverage Spiral Freezer Sales by Application (2021-2026) & (Units)

Table 55. APAC Food and Beverage Spiral Freezer Sales by Region (2021-2026) & (Units)

Table 56. APAC Food and Beverage Spiral Freezer Sales Market Share by Region (2021-2026)

Table 57. APAC Food and Beverage Spiral Freezer Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Food and Beverage Spiral Freezer Sales by Capacity (2021-2026) & (Units)

Table 59. APAC Food and Beverage Spiral Freezer Sales by Application (2021-2026) & (Units)

Table 60. Europe Food and Beverage Spiral Freezer Sales by Country (2021-2026) & (Units)

Table 61. Europe Food and Beverage Spiral Freezer Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Food and Beverage Spiral Freezer Sales by Capacity (2021-2026) & (Units)

Table 63. Europe Food and Beverage Spiral Freezer Sales by Application (2021-2026)

& (Units)

Table 64. Middle East & Africa Food and Beverage Spiral Freezer Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Food and Beverage Spiral Freezer Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Food and Beverage Spiral Freezer Sales by Capacity (2021-2026) & (Units)

Table 67. Middle East & Africa Food and Beverage Spiral Freezer Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Food and Beverage Spiral Freezer

Table 69. Key Market Challenges & Risks of Food and Beverage Spiral Freezer

Table 70. Key Industry Trends of Food and Beverage Spiral Freezer

Table 71. Food and Beverage Spiral Freezer Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Food and Beverage Spiral Freezer Distributors List

Table 74. Food and Beverage Spiral Freezer Customer List

Table 75. Global Food and Beverage Spiral Freezer Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Food and Beverage Spiral Freezer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Food and Beverage Spiral Freezer Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Food and Beverage Spiral Freezer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Food and Beverage Spiral Freezer Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Food and Beverage Spiral Freezer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Food and Beverage Spiral Freezer Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Food and Beverage Spiral Freezer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Food and Beverage Spiral Freezer Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Food and Beverage Spiral Freezer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Food and Beverage Spiral Freezer Sales Forecast by Capacity (2027-2032) & (Units)

Table 86. Global Food and Beverage Spiral Freezer Revenue Forecast by Capacity (2027-2032) & (\$ millions)

Table 87. Global Food and Beverage Spiral Freezer Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Food and Beverage Spiral Freezer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. GEA Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 90. GEA Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 91. GEA Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 92. GEA Main Business

Table 93. GEA Latest Developments

Table 94. John Bean Technologies Corporation Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 95. John Bean Technologies Corporation Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 96. John Bean Technologies Corporation Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 97. John Bean Technologies Corporation Main Business

Table 98. John Bean Technologies Corporation Latest Developments

Table 99. FPS Food Process Solutions Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 100. FPS Food Process Solutions Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 101. FPS Food Process Solutions Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 102. FPS Food Process Solutions Main Business

Table 103. FPS Food Process Solutions Latest Developments

Table 104. Linde Food Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 105. Linde Food Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 106. Linde Food Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 107. Linde Food Main Business

Table 108. Linde Food Latest Developments

Table 109. Air Products and Chemicals, Inc Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 110. Air Products and Chemicals, Inc Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 111. Air Products and Chemicals, Inc Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 112. Air Products and Chemicals, Inc Main Business

Table 113. Air Products and Chemicals, Inc Latest Developments

Table 114. Messer Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 115. Messer Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 116. Messer Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 117. Messer Main Business

Table 118. Messer Latest Developments

Table 119. RMF Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 120. RMF Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 121. RMF Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 122. RMF Main Business

Table 123. RMF Latest Developments

Table 124. Heinen Freezing Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 125. Heinen Freezing Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 126. Heinen Freezing Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 127. Heinen Freezing Main Business

Table 128. Heinen Freezing Latest Developments

Table 129. Advanced Equipment Inc Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 130. Advanced Equipment Inc Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 131. Advanced Equipment Inc Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 132. Advanced Equipment Inc Main Business

Table 133. Advanced Equipment Inc Latest Developments

Table 134. IJ White Basic Information, Food and Beverage Spiral Freezer

Manufacturing Base, Sales Area and Its Competitors

Table 135. IJ White Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 136. IJ White Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 137. IJ White Main Business

Table 138. IJ White Latest Developments

Table 139. VDL Systems bv Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 140. VDL Systems bv Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 141. VDL Systems bv Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 142. VDL Systems bv Main Business

Table 143. VDL Systems bv Latest Developments

Table 144. SCANICO A / S Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 145. SCANICO A / S Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 146. SCANICO A / S Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 147. SCANICO A / S Main Business

Table 148. SCANICO A / S Latest Developments

Table 149. Mayekawa Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 150. Mayekawa Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 151. Mayekawa Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 152. Mayekawa Main Business

Table 153. Mayekawa Latest Developments

Table 154. SQTEG Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 155. SQTEG Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 156. SQTEG Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 157. SQTEG Main Business

Table 158. SQTEG Latest Developments

Table 159. DSI Freezing Solutions A/S Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 160. DSI Freezing Solutions A/S Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 161. DSI Freezing Solutions A/S Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 162. DSI Freezing Solutions A/S Main Business

Table 163. DSI Freezing Solutions A/S Latest Developments

Table 164. Starfrost Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 165. Starfrost Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 166. Starfrost Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 167. Starfrost Main Business

Table 168. Starfrost Latest Developments

Table 169. Jackstone Freezing Systems Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 170. Jackstone Freezing Systems Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 171. Jackstone Freezing Systems Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 172. Jackstone Freezing Systems Main Business

Table 173. Jackstone Freezing Systems Latest Developments

Table 174. AGF Freezers Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 175. AGF Freezers Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 176. AGF Freezers Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 177. AGF Freezers Main Business

Table 178. AGF Freezers Latest Developments

Table 179. CTi Process Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 180. CTi Process Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 181. CTi Process Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 182. CTi Process Main Business

Table 183. CTi Process Latest Developments
Table 184. PALINOX Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors
Table 185. PALINOX Food and Beverage Spiral Freezer Product Portfolios and Specifications
Table 186. PALINOX Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
Table 187. PALINOX Main Business
Table 188. PALINOX Latest Developments
Table 189. Tecnopool Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors
Table 190. Tecnopool Food and Beverage Spiral Freezer Product Portfolios and Specifications
Table 191. Tecnopool Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
Table 192. Tecnopool Main Business
Table 193. Tecnopool Latest Developments
Table 194. Castiglioni Nedo Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors
Table 195. Castiglioni Nedo Food and Beverage Spiral Freezer Product Portfolios and Specifications
Table 196. Castiglioni Nedo Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
Table 197. Castiglioni Nedo Main Business
Table 198. Castiglioni Nedo Latest Developments
Table 199. Sarp srl Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors
Table 200. Sarp srl Food and Beverage Spiral Freezer Product Portfolios and Specifications
Table 201. Sarp srl Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)
Table 202. Sarp srl Main Business
Table 203. Sarp srl Latest Developments
Table 204. Hasegawa Refrigeration Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors
Table 205. Hasegawa Refrigeration Food and Beverage Spiral Freezer Product Portfolios and Specifications
Table 206. Hasegawa Refrigeration Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 207. Hasegawa Refrigeration Main Business

Table 208. Hasegawa Refrigeration Latest Developments

Table 209. Takahashi Galilei Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 210. Takahashi Galilei Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 211. Takahashi Galilei Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 212. Takahashi Galilei Main Business

Table 213. Takahashi Galilei Latest Developments

Table 214. Yoneda Koki Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 215. Yoneda Koki Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 216. Yoneda Koki Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 217. Yoneda Koki Main Business

Table 218. Yoneda Koki Latest Developments

Table 219. Takaoka Reiki Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 220. Takaoka Reiki Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 221. Takaoka Reiki Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 222. Takaoka Reiki Main Business

Table 223. Takaoka Reiki Latest Developments

Table 224. Kogasan Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 225. Kogasan Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 226. Kogasan Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 227. Kogasan Main Business

Table 228. Kogasan Latest Developments

Table 229. Square Technology Group Co., Lt Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 230. Square Technology Group Co., Lt Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 231. Square Technology Group Co., Lt Food and Beverage Spiral Freezer Sales

(Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 232. Square Technology Group Co., Lt Main Business

Table 233. Square Technology Group Co., Lt Latest Developments

Table 234. Nantong Sinro Freezing Equipment Basic Information, Food and Beverage Spiral Freezer Manufacturing Base, Sales Area and Its Competitors

Table 235. Nantong Sinro Freezing Equipment Food and Beverage Spiral Freezer Product Portfolios and Specifications

Table 236. Nantong Sinro Freezing Equipment Food and Beverage Spiral Freezer Sales (Units), Revenue (\$ Million), Price (K USD/Unit) and Gross Margin (2021-2026)

Table 237. Nantong Sinro Freezing Equipment Main Business

Table 238. Nantong Sinro Freezing Equipment Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Food and Beverage Spiral Freezer
- Figure 2. Food and Beverage Spiral Freezer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Food and Beverage Spiral Freezer Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Food and Beverage Spiral Freezer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Food and Beverage Spiral Freezer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Food and Beverage Spiral Freezer Sales Market Share by Country/Region (2025)
- Figure 10. Food and Beverage Spiral Freezer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small Spiral Freezer
- Figure 12. Product Picture of Medium Spiral Freezer
- Figure 13. Product Picture of Large Spiral Freezer
- Figure 14. Global Food and Beverage Spiral Freezer Sales Market Share by Capacity in 2026
- Figure 15. Global Food and Beverage Spiral Freezer Revenue Market Share by Capacity (2021-2026)
- Figure 16. Product Picture of Single Drum Spiral Freezer
- Figure 17. Product Picture of Double Drum Spiral Freezer
- Figure 18. Product Picture of Self-Stacking Spiral
- Figure 19. Global Food and Beverage Spiral Freezer Sales Market Share by Structure in 2026
- Figure 20. Global Food and Beverage Spiral Freezer Revenue Market Share by Structure (2021-2026)
- Figure 21. Product Picture of Mechanical Refrigeration
- Figure 22. Product Picture of Cryogenic Spiral Freezer
- Figure 23. Product Picture of Others
- Figure 24. Global Food and Beverage Spiral Freezer Sales Market Share by Refrigeration Method in 2026
- Figure 25. Global Food and Beverage Spiral Freezer Revenue Market Share by

Refrigeration Method (2021-2026)

Figure 26. Food and Beverage Spiral Freezer Consumed in Meat Processing

Figure 27. Global Food and Beverage Spiral Freezer Market: Meat Processing (2021-2026) & (Units)

Figure 28. Food and Beverage Spiral Freezer Consumed in Seafood and Fish

Figure 29. Global Food and Beverage Spiral Freezer Market: Seafood and Fish (2021-2026) & (Units)

Figure 30. Food and Beverage Spiral Freezer Consumed in Bakery Products

Figure 31. Global Food and Beverage Spiral Freezer Market: Bakery Products (2021-2026) & (Units)

Figure 32. Food and Beverage Spiral Freezer Consumed in Others

Figure 33. Global Food and Beverage Spiral Freezer Market: Others (2021-2026) & (Units)

Figure 34. Global Food and Beverage Spiral Freezer Sale Market Share by Application (2025)

Figure 35. Global Food and Beverage Spiral Freezer Revenue Market Share by Application in 2025

Figure 36. Food and Beverage Spiral Freezer Sales by Company in 2025 (Units)

Figure 37. Global Food and Beverage Spiral Freezer Sales Market Share by Company in 2025

Figure 38. Food and Beverage Spiral Freezer Revenue by Company in 2025 (\$ millions)

Figure 39. Global Food and Beverage Spiral Freezer Revenue Market Share by Company in 2025

Figure 40. Global Food and Beverage Spiral Freezer Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Food and Beverage Spiral Freezer Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Food and Beverage Spiral Freezer Sales 2021-2026 (Units)

Figure 43. Americas Food and Beverage Spiral Freezer Revenue 2021-2026 (\$ millions)

Figure 44. APAC Food and Beverage Spiral Freezer Sales 2021-2026 (Units)

Figure 45. APAC Food and Beverage Spiral Freezer Revenue 2021-2026 (\$ millions)

Figure 46. Europe Food and Beverage Spiral Freezer Sales 2021-2026 (Units)

Figure 47. Europe Food and Beverage Spiral Freezer Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Food and Beverage Spiral Freezer Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Food and Beverage Spiral Freezer Revenue 2021-2026 (\$ millions)

Figure 50. Americas Food and Beverage Spiral Freezer Sales Market Share by Country

in 2025

Figure 51. Americas Food and Beverage Spiral Freezer Revenue Market Share by Country (2021-2026)

Figure 52. Americas Food and Beverage Spiral Freezer Sales Market Share by Capacity (2021-2026)

Figure 53. Americas Food and Beverage Spiral Freezer Sales Market Share by Application (2021-2026)

Figure 54. United States Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Food and Beverage Spiral Freezer Sales Market Share by Region in 2025

Figure 59. APAC Food and Beverage Spiral Freezer Revenue Market Share by Region (2021-2026)

Figure 60. APAC Food and Beverage Spiral Freezer Sales Market Share by Capacity (2021-2026)

Figure 61. APAC Food and Beverage Spiral Freezer Sales Market Share by Application (2021-2026)

Figure 62. China Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Food and Beverage Spiral Freezer Sales Market Share by Country in 2025

Figure 70. Europe Food and Beverage Spiral Freezer Revenue Market Share by Country (2021-2026)

Figure 71. Europe Food and Beverage Spiral Freezer Sales Market Share by Capacity (2021-2026)

Figure 72. Europe Food and Beverage Spiral Freezer Sales Market Share by Application (2021-2026)

Figure 73. Germany Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Food and Beverage Spiral Freezer Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Food and Beverage Spiral Freezer Sales Market Share by Capacity (2021-2026)

Figure 80. Middle East & Africa Food and Beverage Spiral Freezer Sales Market Share by Application (2021-2026)

Figure 81. Egypt Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Food and Beverage Spiral Freezer Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Food and Beverage Spiral Freezer in 2026

Figure 87. Manufacturing Process Analysis of Food and Beverage Spiral Freezer

Figure 88. Industry Chain Structure of Food and Beverage Spiral Freezer

Figure 89. Channels of Distribution

Figure 90. Global Food and Beverage Spiral Freezer Sales Market Forecast by Region (2027-2032)

Figure 91. Global Food and Beverage Spiral Freezer Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Food and Beverage Spiral Freezer Sales Market Share Forecast by Capacity (2027-2032)

Figure 93. Global Food and Beverage Spiral Freezer Revenue Market Share Forecast by Capacity (2027-2032)

Figure 94. Global Food and Beverage Spiral Freezer Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Food and Beverage Spiral Freezer Revenue Market Share Forecast by Application (2027-2032)

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