

Global Food Grade Propyl Gallate Market Growth 2026-2032

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Abstracts

The global Food Grade Propyl Gallate market size is predicted to grow from US\$ 23.67 million in 2025 to US\$ 33.44 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Food grade propyl gallate is a phenolic antioxidant produced by esterification of gallic acid and n-propanol. Its chemical name is Propyl Gallate, and its molecular formula is $C_{10}H_{12}O_5$. It appears as a white to off white crystalline powder at room temperature and has strong free radical scavenging ability and antioxidant stabilization effect on oils and fats. It can delay the oxidation and rancidity process of oils, fat soluble components, and food systems. As an internationally recognized food additive, it is included in the food additive management system in China, the United States, and the European Union, corresponding to the Chinese food additive standards and the EU E310 code. It is mainly used in vegetable oils, animal oils, nut products, meat products, convenience foods, baked goods, and compound antioxidant systems. It is often used in conjunction with BHA, BHT, citric acid, etc. to improve antioxidant efficiency. Food grade products typically require a purity of over 98% and strict control over color, ash content, free acids, and heavy metal content to meet food safety requirements. In 2025, global Food Grade Propyl Gallate production reached approximately 3,345 MT, with an average global market price of around US\$ 7,235 per MT. The annual production capacity of food grade propyl gallate is 5,000 tons, with a gross profit margin of about 25%.

The upstream mainly includes gallic acid, n-propanol, acid catalyst, activated carbon, and filtration auxiliary materials. Among them, gallic acid is the most core raw material, which comes from the extraction or chemical conversion of plant tannins and has the highest cost proportion; The midstream includes esterification reaction, decolorization, recrystallization, centrifugal separation, vacuum drying, and packaging processes; The

downstream mainly enters enterprises engaged in edible oil processing, meat products, nut products, baked goods, convenience foods, and compound antioxidants, and enters the global food supply chain in the form of E310 food additives. In the cost structure, gallic acid raw materials account for about 55% to 65%, n-propanol and catalysts account for about 10% to 12%, energy and manufacturing processing costs account for about 10% to 15%, purification and quality testing costs account for about 5% to 8%, and packaging, labor, and logistics account for about 5% to 10%.

Food grade propyl gallate is the most in demand segmented product among gallate esters, with global consumption mainly concentrated in developed regions of the food processing industry. Asia, especially China and India, are the main production and export regions, while Europe and America are important consumer ends in the high standard certification market. Due to its lower cost compared to natural antioxidants and better thermal stability, it still has stable demand in processed foods at medium and high temperatures. However, in recent years, the market growth rate has tended to be moderate due to the trend of replacing natural antioxidants. The core of industry competition is focused on cost control of raw material gallic acid, continuous esterification efficiency, and food regulatory certification capabilities. The overall market presents the characteristics of 'stable demand, moderate price, and obvious export drive', among which the profit level of high-purity export grade and compound special grade products is higher than that of ordinary standard food grade products.

LP Information, Inc. (LPI) ' newest research report, the "Food Grade Propyl Gallate Industry Forecast" looks at past sales and reviews total world Food Grade Propyl Gallate sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Grade Propyl Gallate sales for 2026 through 2032. With Food Grade Propyl Gallate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Grade Propyl Gallate industry.

This Insight Report provides a comprehensive analysis of the global Food Grade Propyl Gallate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Grade Propyl Gallate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Grade Propyl Gallate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Food Grade Propyl Gallate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Grade Propyl Gallate.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Grade Propyl Gallate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?98%

Purity?99%

Segmentation by Product Form:

Crystalline Powder Type

Micro Powder Type

Segmentation by Application:

Edible Oil

Fried Food

Biscuit

Instant Noodles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leshan Sanjiang Biotechnology

Shandong Runtai Chemical Technology

Wufeng Chicheng Biotech

Hunan Shineway Enterprise

Zunyi Shi Beiyuan Chemical Engineering

Gallochem

Hunan Linong Gallnut Industry Development

Jiurui Biology & Chemistry

Hubei Tianxin Biotech

Wenzhou Liren Technology

Minakem

Anmol Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Grade Propyl Gallate market?

What factors are driving Food Grade Propyl Gallate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Grade Propyl Gallate market opportunities vary by end market size?

How does Food Grade Propyl Gallate break out by Type, by Application?

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