

# Global Food-Grade PCR Resin Market Growth 2026-2032

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## Abstracts

The global Food-Grade PCR Resin market size is predicted to grow from US\$ 4712 million in 2025 to US\$ 10436 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

Food-grade PCR resin refers to post-consumer recycled plastic resins that meet strict food-contact safety standards through advanced sorting, decontamination, and recycling processes. In 2025, the average global selling price of food-grade PCR resin is estimated at approximately US\$2,350 per metric ton, with global sales volume reaching around 2.05 million metric tons. The industry typically maintains a gross margin range of 22%–40%, supported by regulatory mandates, brand sustainability commitments, limited qualified supply, and premium pricing for certified food-contact compliance. The value chain includes upstream post-consumer plastic collection and sorting, midstream washing, decontamination, mechanical or chemical recycling, and downstream applications in food and beverage packaging, including bottles, containers, and films.

United States market for Food-Grade PCR Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food-Grade PCR Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food-Grade PCR Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food-Grade PCR Resin players cover Indorama Ventures, Loop Industries,

Eastman, Veolia, SUEZ, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Food-Grade PCR Resin Industry Forecast” looks at past sales and reviews total world Food-Grade PCR Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Food-Grade PCR Resin sales for 2026 through 2032. With Food-Grade PCR Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food-Grade PCR Resin industry.

This Insight Report provides a comprehensive analysis of the global Food-Grade PCR Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food-Grade PCR Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food-Grade PCR Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food-Grade PCR Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food-Grade PCR Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Food-Grade PCR Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PCR PET

PCR HDPE

PCR PP

Segmentation by Recycling Route:

Mechanical Recycling

Chemical / Molecular Recycling

Hybrid Recycling

Segmentation by Packaging Rigidity:

Rigid Packaging

Semi-Rigid Packaging

Flexible Packaging

Segmentation by Application:

Beverage Brands

Food Brands

Packaging Converters

Contract Packers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indorama Ventures

Loop Industries

Eastman

Veolia

SUEZ

Plastipak

ALPLA

Borealis

Avangard Innovative

Far Eastern New Century

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Food-Grade PCR Resin market?

What factors are driving Food-Grade PCR Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food-Grade PCR Resin market opportunities vary by end market size?

How does Food-Grade PCR Resin break out by Type, by Application?

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