

Global Food Grade Oat β -Glucan Market Growth 2026-2032

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Abstracts

The global Food Grade Oat β -Glucan market size is predicted to grow from US\$ 390 million in 2025 to US\$ 600 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Food grade oat β - glucan is a soluble dietary fiber component extracted and purified from oats. Its chemical essence is a polysaccharide formed by the connection of glucose units through α - tri - and β - tetraglycosidic bonds. It has strong water absorption and gelling abilities, and can form a viscous solution in the digestive tract, which helps to reduce postprandial blood glucose reactions and assist in regulating blood lipid and cholesterol levels. Therefore, it is often used as a functional ingredient in oat drinks, dairy and plant-based products, baking and cereal products, meal replacements and nutritional supplements, etc; Food grade emphasizes its compliance with food regulations and quality standards, such as stable content and viscosity indicators, compliance with microbiological, heavy metal, and pesticide residue control standards, and compatibility with dissolution, dispersion, and flavor suitable for food processing. In 2025, global Food Grade Oat β -Glucan production reached approximately 15.56 K MT, with an average global market price of around US\$ 25,639 per MT.

The annual production capacity of food grade oat β - glucan is 25 K MT, with a gross profit margin of about 30%.

The upstream mainly comes from the lanolin industry chain and the supply of alcohols and auxiliary materials. Key inputs include lanolin or lanolin fatty acid fractions, isopropanol, esterification catalysts and neutralizers, antioxidants and stabilizers, decolorization adsorption materials, filtration media, as well as packaging containers and label materials. At the same time, it also relies on utilities such as steam, electricity,

cooling water, and vacuum systems.

The downstream mainly enters the personal care and cosmetics formula system, which is used as a skin moisturizer and skin feeling improver for face cream lotion, sunscreen and makeup cream, lip care and repair cream, hair conditioner and hair oil styling products. The customer types include formula factories, daily-use chemical brands and raw material distribution channels. The demand is closely related to the trend of high-end skin care, sensitive muscle and low-flavor formula, as well as the requirements for traceability and compliance documents.

The cost of raw materials usually accounts for 55% to 75% of the total cost, manufacturing expenses account for about 10% to 18%, quality and compliance and testing account for about 5% to 12%, packaging and logistics account for about 4% to 10%, and management and sales account for about 5% to 10%.

United States market for Food Grade Oat β -Glucan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food Grade Oat β -Glucan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food Grade Oat β -Glucan is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food Grade Oat β -Glucan players cover Lantm \ddot{a} nnen, DSM, COSCIENS, Tate & Lyle, Garuda International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Food Grade Oat β -Glucan Industry Forecast" looks at past sales and reviews total world Food Grade Oat β -Glucan sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Grade Oat β -Glucan sales for 2026 through 2032. With Food Grade Oat β -Glucan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Grade Oat β -Glucan industry.

This Insight Report provides a comprehensive analysis of the global Food Grade Oat β -Glucan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Food Grade Oat β -Glucan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Grade Oat β -Glucan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Grade Oat β -Glucan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Grade Oat β -Glucan.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Grade Oat β -Glucan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solution

Powder

Segmentation by Source Classification:

Oat Seed

Oat Crust

Segmentation by Application:

Dairy Products

Functional Beverage

Baked Goods

Meat Products

In Health Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lantmännen

DSM

COSCIENS

Tate & Lyle

Garuda International

EUGENE BIOTECH

NutriHerb

Foodchem

StarHealth Group

Johncan International

Guangzhou Sinocon Food

Zhangjiakou Beita Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Grade Oat β -Glucan market?

What factors are driving Food Grade Oat β -Glucan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Grade Oat β -Glucan market opportunities vary by end market size?

How does Food Grade Oat β -Glucan break out by Type, by Application?

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