

# Global Food-grade Monohydrate Crystalline Glucose Market Growth 2026-2032

<https://marketpublishers.com/r/GE99F54356DCEN.html>

Date: May 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: GE99F54356DCEN

## Abstracts

The global Food-grade Monohydrate Crystalline Glucose market size is predicted to grow from US\$ 4281 million in 2025 to US\$ 4959 million in 2032; it is expected to grow at a CAGR of 2.1% from 2026 to 2032.

In 2025, global sales of food-grade monohydrate crystalline glucose reached 8,717,000 tons, with an average price of US\$502 per ton.

Food-grade monohydrate crystalline glucose refers to food-grade crystals containing one molecule of water of crystallization ( $C_6H_{12}O_6 \cdot H_2O$ ) obtained from edible starchy raw materials such as corn starch through a dual-enzyme liquefaction and saccharification process ( $\alpha$ -amylase + saccharifying enzyme), activated carbon decolorization, ion exchange purification, multi-effect evaporation concentration, and cooling crystallization. It conforms to the national standard GB/T 20880, with a purity  $\geq 99.0\%$  (dry basis) and a moisture content of 7.0-9.5%. It possesses a cool, sweet taste, moderate hygroscopicity, and good water solubility and fermentability, making it an important sweetener, filler, and fermentation carbon source in the food industry.

Food-grade monohydrate crystalline glucose uses edible corn starch as the main raw material (accounting for 70-80% of the total cost, which must meet the GB/T 8883 standard for edible starch, controlling protein, fat and ash impurities). After conversion by a dual-enzyme method ( $\alpha$ -amylase liquefaction + saccharification by saccharifying enzyme), it is supplemented with activated carbon (decolorization), ion exchange resin (desalting and removing impurities) and crystallizing agent (promoting crystallization). The production process is a high-energy-consuming process, requiring a large amount of steam for multi-effect evaporation and concentration (increasing the solid content of the sugar solution from 30% to 70-80%) and a cooling water system for crystallization.

In addition, food-grade packaging materials (multi-layer woven bags or paper-plastic composite bags, 25-50kg/bag) are required. In terms of cost structure, fluctuations in corn starch prices directly determine product costs (the correlation coefficient between the two is 0.81). Raw materials account for 75-80% of costs, energy (water, electricity, steam, and wastewater treatment) accounts for 8-10%, while auxiliary materials such as enzymes and activated carbon, as well as manufacturing costs such as labor, depreciation, and packaging, account for only 10-15%. Due to the high degree of standardization and significant economies of scale in production, it exhibits a pronounced 'raw material cost-driven' characteristic, and the profits of production enterprises are greatly affected by fluctuations in corn purchase prices.

United States market for Food-grade Monohydrate Crystalline Glucose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food-grade Monohydrate Crystalline Glucose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food-grade Monohydrate Crystalline Glucose is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food-grade Monohydrate Crystalline Glucose players cover Cargill, ADM, Ingredion, Tereos, Roquette, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Food-grade Monohydrate Crystalline Glucose Industry Forecast" looks at past sales and reviews total world Food-grade Monohydrate Crystalline Glucose sales in 2025, providing a comprehensive analysis by region and market sector of projected Food-grade Monohydrate Crystalline Glucose sales for 2026 through 2032. With Food-grade Monohydrate Crystalline Glucose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food-grade Monohydrate Crystalline Glucose industry.

This Insight Report provides a comprehensive analysis of the global Food-grade Monohydrate Crystalline Glucose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food-grade Monohydrate Crystalline Glucose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food-grade Monohydrate Crystalline Glucose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food-grade Monohydrate Crystalline Glucose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food-grade Monohydrate Crystalline Glucose.

This report presents a comprehensive overview, market shares, and growth opportunities of Food-grade Monohydrate Crystalline Glucose market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

?99.5%

?99.0%

#### Segmentation by Particle Size:

Crystalline Granules

Powder

Ultrafine Powder

#### Segmentation by Production Process:

Dual Enzyme Method

Acid-Enzyme Combined Method

Segmentation by Application:

Baked Goods

Confectionery & Desserts

Beverages

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Food-grade Monohydrate Crystalline Glucose market?

What factors are driving Food-grade Monohydrate Crystalline Glucose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food-grade Monohydrate Crystalline Glucose market opportunities vary by end market size?

How does Food-grade Monohydrate Crystalline Glucose break out by Type, by Application?

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