

Global Food-grade Liquid Silicone Market Growth 2026-2032

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Abstracts

The global Food-grade Liquid Silicone market size is predicted to grow from US\$ 370 million in 2025 to US\$ 699 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global sales of food-grade liquid silicone reached 8,400 tons, with an average selling price of US\$45,000 per ton. Food-grade liquid silicone (LSR) is a high-purity, food-contact, two-component liquid silicone rubber with characteristics such as high and low temperature resistance, non-toxicity, odorlessness, good flexibility, oil and water resistance, and easy processing and molding. It is widely used in infant products, food contact utensils, medical consumables, and kitchen utensils. Its upstream raw materials mainly include high-purity siloxane backbone, crosslinking agent, catalyst, and functional filler. On average, each ton of LSR consumes approximately 850 kg of siloxane, 60 kg of crosslinking agent, 30 kg of catalyst, and 60 kg of filler. Downstream, it mainly supplies food contact product manufacturers, infant product manufacturers, and medical device companies, with infant products accounting for 40%, kitchenware and tableware for 35%, and medical devices and others for 25%. The global total capacity is approximately 1,000 tons/year, and the industry's gross profit margin is approximately 30%-40%. In terms of downstream consumption, new product production accounts for 60%, and after-sales or replacement demand accounts for 40%. The future development lies in upgrading towards higher transparency, higher fluidity, faster curing, higher temperature resistance, and composite functionalization. With stricter food safety regulations, growth in the infant and medical markets, and the trend of domestic substitution of food contact products, the food-grade liquid silicone market will maintain high growth and provide continuous technological innovation and value-added space.

United States market for Food-grade Liquid Silicone is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food-grade Liquid Silicone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food-grade Liquid Silicone is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food-grade Liquid Silicone players cover Elkem, Stockwell Elastomerics, Silicorex, NEWTOP SILICONE, Shin-Etsu Silicone, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Food-grade Liquid Silicone Industry Forecast" looks at past sales and reviews total world Food-grade Liquid Silicone sales in 2025, providing a comprehensive analysis by region and market sector of projected Food-grade Liquid Silicone sales for 2026 through 2032. With Food-grade Liquid Silicone sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food-grade Liquid Silicone industry.

This Insight Report provides a comprehensive analysis of the global Food-grade Liquid Silicone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food-grade Liquid Silicone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food-grade Liquid Silicone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food-grade Liquid Silicone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food-grade Liquid Silicone.

This report presents a comprehensive overview, market shares, and growth opportunities of Food-grade Liquid Silicone market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Transparency Grade

High Temperature Resistant Grade

Thermal/Electrical Conductive Grade

Others

Segmentation by Hardness Range:

Hardness Range: Shore A 0 - 20

Hardness Range: Shore A 30 - 50

Hardness Range: Shore A 60 - 80

Segmentation by Viscosity:

Viscosity (mPa·s): 5,000 - 20,000

Viscosity (mPa·s): 20,000 - 100,000+

Others

Segmentation by Application:

Food

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elkem

Stockwell Elastomerics

Silicorex

NEWTOP SILICONE

Shin-Etsu Silicone

CHT Silicones

DOW

STARLIM

ZEKAI

JUTAI

HONGTU

SQUARE Silicone Materials Company

OTT Silicone

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food-grade Liquid Silicone market?

What factors are driving Food-grade Liquid Silicone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food-grade Liquid Silicone market opportunities vary by end market size?

How does Food-grade Liquid Silicone break out by Type, by Application?

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