

Global Food Grade Hoses Market Growth 2026-2032

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Abstracts

The global Food Grade Hoses market size is predicted to grow from US\$ 765 million in 2025 to US\$ 1183 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Food Grade Hoses are flexible industrial hoses designed for the hygienic transfer of food, beverages, dairy products, edible oils, alcohols, syrups, powders and sanitary liquids. They are made with food-contact-compliant inner linings and are designed for cleanability, pressure resistance, temperature resistance and low migration. In 2025, Global Food Grade Hoses sales are estimated at about 115 million meters, with an average ex-works price of around 6.8 US\$/meter. The value chain includes upstream silicone, EPDM, NBR, PVC, UPE, textile reinforcement, steel spirals, food-grade plasticizers and sanitary fittings; midstream manufacturers of food-grade hoses and assemblies; and downstream users in food and beverage, dairy, beer and wine, edible oil, pharmaceuticals, cosmetics and food logistics.

The growth of the Food Grade Hoses market is mainly driven by rising demand for hygienic fluid transfer and flexible connections in food and beverage, dairy, beer and soft drinks, edible oil, condiments, pharmaceutical and cosmetics industries. Stricter food safety regulations, higher automation levels in processing lines, and wider adoption of CIP/SIP cleaning processes are increasing customer requirements for non-toxic, odorless, detergent-resistant, high-temperature-resistant, oil-resistant, low-extractable, traceable and certification-compliant hoses. At the same time, the expansion of prepared foods, beverage filling, central kitchens, dairy processing and craft brewing is creating both replacement and new demand for silicone hoses, PVC food hoses, food-grade rubber hoses, composite hoses and high-cleanliness transfer hoses. Overall, the market is driven not only by hose consumption volume, but also by upgrades in food safety standards, production efficiency and hygienic material substitution, giving suppliers with FDA, EU 10/2011, USP Class VI and customized fitting/system

capabilities a stronger competitive position.

LP Information, Inc. (LPI) ' newest research report, the 'Food Grade Hoses Industry Forecast' looks at past sales and reviews total world Food Grade Hoses sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Grade Hoses sales for 2026 through 2032. With Food Grade Hoses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Grade Hoses industry.

This Insight Report provides a comprehensive analysis of the global Food Grade Hoses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Grade Hoses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Grade Hoses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Grade Hoses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Grade Hoses.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Grade Hoses market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone Hose

EPDM Hose

PVC Hose

Others

Segmentation by Hose Structure:

Smooth Bore Hose

Corrugated Hose

Steel-Wire Reinforced Hose

Others

Segmentation by Compliance Standard:

FDA-Compliant Type

EU Food Contact Type

3-A Sanitary Type

Others

Segmentation by Application:

Food Processing

Beverage Production

Dairy Industry

Brewing and Wine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Parker Hannifin

Continental

Trelleborg

ALFAGOMMA

Gates

Saint-Gobain

Masterflex / Avantor

Watson-Marlow Fluid Technology Solutions

Toyox

Kuriyama

Kanaflex

Semperit

Transfer Oil

Venair

Goodall Hoses

NewAge Industries

Hengshui Baili Hose

Luohe Letone

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Grade Hoses market?

What factors are driving Food Grade Hoses market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Grade Hoses market opportunities vary by end market size?

How does Food Grade Hoses break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Food Grade Hoses Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Food Grade Hoses by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Food Grade Hoses by Country/Region, 2021, 2025 & 2032
- 2.2 Food Grade Hoses Segment by Type
 - 2.2.1 Silicone Hose
 - 2.2.2 EPDM Hose
 - 2.2.3 PVC Hose
 - 2.2.4 Others
 - 2.2.5 Food Grade Hoses Sales by Type
 - 2.2.5.1 Global Food Grade Hoses Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Food Grade Hoses Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Food Grade Hoses Sale Price by Type (2021-2026)
- 2.3 Food Grade Hoses Segment by Hose Structure
 - 2.3.1 Smooth Bore Hose
 - 2.3.2 Corrugated Hose
 - 2.3.3 Steel-Wire Reinforced Hose
 - 2.3.4 Others
 - 2.3.5 Food Grade Hoses Sales by Hose Structure
 - 2.3.5.1 Global Food Grade Hoses Sales Market Share by Hose Structure (2021-2026)
 - 2.3.5.2 Global Food Grade Hoses Revenue and Market Share by Hose Structure

(2021-2026)

2.3.5.3 Global Food Grade Hoses Sale Price by Hose Structure (2021-2026)

2.4 Food Grade Hoses Segment by Compliance Standard

2.4.1 FDA-Compliant Type

2.4.2 EU Food Contact Type

2.4.3 3-A Sanitary Type

2.4.4 Others

2.4.5 Food Grade Hoses Sales by Compliance Standard

2.4.5.1 Global Food Grade Hoses Sales Market Share by Compliance Standard

(2021-2026)

2.4.5.2 Global Food Grade Hoses Revenue and Market Share by Compliance Standard (2021-2026)

2.4.5.3 Global Food Grade Hoses Sale Price by Compliance Standard (2021-2026)

2.5 Food Grade Hoses Segment by Application

2.5.1 Food Processing

2.5.2 Beverage Production

2.5.3 Dairy Industry

2.5.4 Brewing and Wine

2.5.5 Others

2.5.6 Food Grade Hoses Sales by Application

2.5.6.1 Global Food Grade Hoses Sale Market Share by Application (2021-2026)

2.5.6.2 Global Food Grade Hoses Revenue and Market Share by Application

(2021-2026)

2.5.6.3 Global Food Grade Hoses Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Food Grade Hoses Breakdown Data by Company

3.1.1 Global Food Grade Hoses Annual Sales by Company (2021-2026)

3.1.2 Global Food Grade Hoses Sales Market Share by Company (2021-2026)

3.2 Global Food Grade Hoses Annual Revenue by Company (2021-2026)

3.2.1 Global Food Grade Hoses Revenue by Company (2021-2026)

3.2.2 Global Food Grade Hoses Revenue Market Share by Company (2021-2026)

3.3 Global Food Grade Hoses Sale Price by Company

3.4 Key Manufacturers Food Grade Hoses Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Food Grade Hoses Product Location Distribution

3.4.2 Players Food Grade Hoses Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FOOD GRADE HOSES BY GEOGRAPHIC REGION

- 4.1 World Historic Food Grade Hoses Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Food Grade Hoses Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Food Grade Hoses Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Food Grade Hoses Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Food Grade Hoses Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Food Grade Hoses Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Food Grade Hoses Sales Growth
- 4.4 APAC Food Grade Hoses Sales Growth
- 4.5 Europe Food Grade Hoses Sales Growth
- 4.6 Middle East & Africa Food Grade Hoses Sales Growth

5 AMERICAS

- 5.1 Americas Food Grade Hoses Sales by Country
 - 5.1.1 Americas Food Grade Hoses Sales by Country (2021-2026)
 - 5.1.2 Americas Food Grade Hoses Revenue by Country (2021-2026)
- 5.2 Americas Food Grade Hoses Sales by Type (2021-2026)
- 5.3 Americas Food Grade Hoses Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Food Grade Hoses Sales by Region
 - 6.1.1 APAC Food Grade Hoses Sales by Region (2021-2026)
 - 6.1.2 APAC Food Grade Hoses Revenue by Region (2021-2026)
- 6.2 APAC Food Grade Hoses Sales by Type (2021-2026)
- 6.3 APAC Food Grade Hoses Sales by Application (2021-2026)
- 6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Food Grade Hoses by Country
 - 7.1.1 Europe Food Grade Hoses Sales by Country (2021-2026)
 - 7.1.2 Europe Food Grade Hoses Revenue by Country (2021-2026)
- 7.2 Europe Food Grade Hoses Sales by Type (2021-2026)
- 7.3 Europe Food Grade Hoses Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Food Grade Hoses by Country
 - 8.1.1 Middle East & Africa Food Grade Hoses Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Food Grade Hoses Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Food Grade Hoses Sales by Type (2021-2026)
- 8.3 Middle East & Africa Food Grade Hoses Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Food Grade Hoses
- 10.3 Manufacturing Process Analysis of Food Grade Hoses
- 10.4 Industry Chain Structure of Food Grade Hoses

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Food Grade Hoses Distributors
- 11.3 Food Grade Hoses Customer

12 WORLD FORECAST REVIEW FOR FOOD GRADE HOSES BY GEOGRAPHIC REGION

- 12.1 Global Food Grade Hoses Market Size Forecast by Region
 - 12.1.1 Global Food Grade Hoses Forecast by Region (2027-2032)
 - 12.1.2 Global Food Grade Hoses Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Food Grade Hoses Forecast by Type (2027-2032)
- 12.7 Global Food Grade Hoses Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Parker Hannifin
 - 13.1.1 Parker Hannifin Company Information
 - 13.1.2 Parker Hannifin Food Grade Hoses Product Portfolios and Specifications
 - 13.1.3 Parker Hannifin Food Grade Hoses Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Parker Hannifin Main Business Overview
 - 13.1.5 Parker Hannifin Latest Developments
- 13.2 Continental
 - 13.2.1 Continental Company Information

- 13.2.2 Continental Food Grade Hoses Product Portfolios and Specifications
- 13.2.3 Continental Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.2.4 Continental Main Business Overview
- 13.2.5 Continental Latest Developments
- 13.3 Trelleborg
 - 13.3.1 Trelleborg Company Information
 - 13.3.2 Trelleborg Food Grade Hoses Product Portfolios and Specifications
 - 13.3.3 Trelleborg Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.3.4 Trelleborg Main Business Overview
 - 13.3.5 Trelleborg Latest Developments
- 13.4 ALFAGOMMA
 - 13.4.1 ALFAGOMMA Company Information
 - 13.4.2 ALFAGOMMA Food Grade Hoses Product Portfolios and Specifications
 - 13.4.3 ALFAGOMMA Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.4.4 ALFAGOMMA Main Business Overview
 - 13.4.5 ALFAGOMMA Latest Developments
- 13.5 Gates
 - 13.5.1 Gates Company Information
 - 13.5.2 Gates Food Grade Hoses Product Portfolios and Specifications
 - 13.5.3 Gates Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.5.4 Gates Main Business Overview
 - 13.5.5 Gates Latest Developments
- 13.6 Saint-Gobain
 - 13.6.1 Saint-Gobain Company Information
 - 13.6.2 Saint-Gobain Food Grade Hoses Product Portfolios and Specifications
 - 13.6.3 Saint-Gobain Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.6.4 Saint-Gobain Main Business Overview
 - 13.6.5 Saint-Gobain Latest Developments
- 13.7 Masterflex / Avantor
 - 13.7.1 Masterflex / Avantor Company Information
 - 13.7.2 Masterflex / Avantor Food Grade Hoses Product Portfolios and Specifications
 - 13.7.3 Masterflex / Avantor Food Grade Hoses Sales, Revenue, Price and Gross
Margin (2021-2026)
 - 13.7.4 Masterflex / Avantor Main Business Overview

- 13.7.5 Masterflex / Avantor Latest Developments
- 13.8 Watson-Marlow Fluid Technology Solutions
 - 13.8.1 Watson-Marlow Fluid Technology Solutions Company Information
 - 13.8.2 Watson-Marlow Fluid Technology Solutions Food Grade Hoses Product Portfolios and Specifications
 - 13.8.3 Watson-Marlow Fluid Technology Solutions Food Grade Hoses Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Watson-Marlow Fluid Technology Solutions Main Business Overview
 - 13.8.5 Watson-Marlow Fluid Technology Solutions Latest Developments
- 13.9 Toyox
 - 13.9.1 Toyox Company Information
 - 13.9.2 Toyox Food Grade Hoses Product Portfolios and Specifications
 - 13.9.3 Toyox Food Grade Hoses Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Toyox Main Business Overview
 - 13.9.5 Toyox Latest Developments
- 13.10 Kuriyama
 - 13.10.1 Kuriyama Company Information
 - 13.10.2 Kuriyama Food Grade Hoses Product Portfolios and Specifications
 - 13.10.3 Kuriyama Food Grade Hoses Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Kuriyama Main Business Overview
 - 13.10.5 Kuriyama Latest Developments
- 13.11 Kanaflex
 - 13.11.1 Kanaflex Company Information
 - 13.11.2 Kanaflex Food Grade Hoses Product Portfolios and Specifications
 - 13.11.3 Kanaflex Food Grade Hoses Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Kanaflex Main Business Overview
 - 13.11.5 Kanaflex Latest Developments
- 13.12 Semperit
 - 13.12.1 Semperit Company Information
 - 13.12.2 Semperit Food Grade Hoses Product Portfolios and Specifications
 - 13.12.3 Semperit Food Grade Hoses Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Semperit Main Business Overview
 - 13.12.5 Semperit Latest Developments
- 13.13 Transfer Oil
 - 13.13.1 Transfer Oil Company Information

- 13.13.2 Transfer Oil Food Grade Hoses Product Portfolios and Specifications
- 13.13.3 Transfer Oil Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.13.4 Transfer Oil Main Business Overview
- 13.13.5 Transfer Oil Latest Developments
- 13.14 Venair
 - 13.14.1 Venair Company Information
 - 13.14.2 Venair Food Grade Hoses Product Portfolios and Specifications
 - 13.14.3 Venair Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.14.4 Venair Main Business Overview
 - 13.14.5 Venair Latest Developments
- 13.15 Goodall Hoses
 - 13.15.1 Goodall Hoses Company Information
 - 13.15.2 Goodall Hoses Food Grade Hoses Product Portfolios and Specifications
 - 13.15.3 Goodall Hoses Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.15.4 Goodall Hoses Main Business Overview
 - 13.15.5 Goodall Hoses Latest Developments
- 13.16 NewAge Industries
 - 13.16.1 NewAge Industries Company Information
 - 13.16.2 NewAge Industries Food Grade Hoses Product Portfolios and Specifications
 - 13.16.3 NewAge Industries Food Grade Hoses Sales, Revenue, Price and Gross
Margin (2021-2026)
 - 13.16.4 NewAge Industries Main Business Overview
 - 13.16.5 NewAge Industries Latest Developments
- 13.17 Hengshui Baili Hose
 - 13.17.1 Hengshui Baili Hose Company Information
 - 13.17.2 Hengshui Baili Hose Food Grade Hoses Product Portfolios and Specifications
 - 13.17.3 Hengshui Baili Hose Food Grade Hoses Sales, Revenue, Price and Gross
Margin (2021-2026)
 - 13.17.4 Hengshui Baili Hose Main Business Overview
 - 13.17.5 Hengshui Baili Hose Latest Developments
- 13.18 Luohe Letone
 - 13.18.1 Luohe Letone Company Information
 - 13.18.2 Luohe Letone Food Grade Hoses Product Portfolios and Specifications
 - 13.18.3 Luohe Letone Food Grade Hoses Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.18.4 Luohe Letone Main Business Overview

13.18.5 Luohe Letone Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Food Grade Hoses Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Food Grade Hoses Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Silicone Hose

Table 4. Major Players of EPDM Hose

Table 5. Major Players of PVC Hose

Table 6. Major Players of Others

Table 7. Global Food Grade Hoses Sales by Type (2021-2026) & (million meters)

Table 8. Global Food Grade Hoses Sales Market Share by Type (2021-2026)

Table 9. Global Food Grade Hoses Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Food Grade Hoses Revenue Market Share by Type (2021-2026)

Table 11. Global Food Grade Hoses Sale Price by Type (2021-2026) & (US\$/meter)

Table 12. Major Players of Smooth Bore Hose

Table 13. Major Players of Corrugated Hose

Table 14. Major Players of Steel-Wire Reinforced Hose

Table 15. Major Players of Others

Table 16. Global Food Grade Hoses Sales by Hose Structure (2021-2026) & (million meters)

Table 17. Global Food Grade Hoses Sales Market Share by Hose Structure (2021-2026)

Table 18. Global Food Grade Hoses Revenue by Hose Structure (2021-2026) & (\$ million)

Table 19. Global Food Grade Hoses Revenue Market Share by Hose Structure (2021-2026)

Table 20. Global Food Grade Hoses Sale Price by Hose Structure (2021-2026) & (US\$/meter)

Table 21. Major Players of FDA-Compliant Type

Table 22. Major Players of EU Food Contact Type

Table 23. Major Players of 3-A Sanitary Type

Table 24. Major Players of Others

Table 25. Global Food Grade Hoses Sales by Compliance Standard (2021-2026) & (million meters)

Table 26. Global Food Grade Hoses Sales Market Share by Compliance Standard (2021-2026)

Table 27. Global Food Grade Hoses Revenue by Compliance Standard (2021-2026) & (\$ million)

Table 28. Global Food Grade Hoses Revenue Market Share by Compliance Standard (2021-2026)

Table 29. Global Food Grade Hoses Sale Price by Compliance Standard (2021-2026) & (US\$/meter)

Table 30. Global Food Grade Hoses Sale by Application (2021-2026) & (million meters)

Table 31. Global Food Grade Hoses Sale Market Share by Application (2021-2026)

Table 32. Global Food Grade Hoses Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Food Grade Hoses Revenue Market Share by Application (2021-2026)

Table 34. Global Food Grade Hoses Sale Price by Application (2021-2026) & (US\$/meter)

Table 35. Global Food Grade Hoses Sales by Company (2021-2026) & (million meters)

Table 36. Global Food Grade Hoses Sales Market Share by Company (2021-2026)

Table 37. Global Food Grade Hoses Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Food Grade Hoses Revenue Market Share by Company (2021-2026)

Table 39. Global Food Grade Hoses Sale Price by Company (2021-2026) & (US\$/meter)

Table 40. Key Manufacturers Food Grade Hoses Producing Area Distribution and Sales Area

Table 41. Players Food Grade Hoses Products Offered

Table 42. Food Grade Hoses Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Food Grade Hoses Sales by Geographic Region (2021-2026) & (million meters)

Table 46. Global Food Grade Hoses Sales Market Share Geographic Region (2021-2026)

Table 47. Global Food Grade Hoses Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Food Grade Hoses Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Food Grade Hoses Sales by Country/Region (2021-2026) & (million meters)

Table 50. Global Food Grade Hoses Sales Market Share by Country/Region (2021-2026)

Table 51. Global Food Grade Hoses Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Food Grade Hoses Revenue Market Share by Country/Region

(2021-2026)

Table 53. Americas Food Grade Hoses Sales by Country (2021-2026) & (million meters)

Table 54. Americas Food Grade Hoses Sales Market Share by Country (2021-2026)

Table 55. Americas Food Grade Hoses Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Food Grade Hoses Sales by Type (2021-2026) & (million meters)

Table 57. Americas Food Grade Hoses Sales by Application (2021-2026) & (million meters)

Table 58. APAC Food Grade Hoses Sales by Region (2021-2026) & (million meters)

Table 59. APAC Food Grade Hoses Sales Market Share by Region (2021-2026)

Table 60. APAC Food Grade Hoses Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Food Grade Hoses Sales by Type (2021-2026) & (million meters)

Table 62. APAC Food Grade Hoses Sales by Application (2021-2026) & (million meters)

Table 63. Europe Food Grade Hoses Sales by Country (2021-2026) & (million meters)

Table 64. Europe Food Grade Hoses Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Food Grade Hoses Sales by Type (2021-2026) & (million meters)

Table 66. Europe Food Grade Hoses Sales by Application (2021-2026) & (million meters)

Table 67. Middle East & Africa Food Grade Hoses Sales by Country (2021-2026) & (million meters)

Table 68. Middle East & Africa Food Grade Hoses Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Food Grade Hoses Sales by Type (2021-2026) & (million meters)

Table 70. Middle East & Africa Food Grade Hoses Sales by Application (2021-2026) & (million meters)

Table 71. Key Market Drivers & Growth Opportunities of Food Grade Hoses

Table 72. Key Market Challenges & Risks of Food Grade Hoses

Table 73. Key Industry Trends of Food Grade Hoses

Table 74. Food Grade Hoses Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Food Grade Hoses Distributors List

Table 77. Food Grade Hoses Customer List

Table 78. Global Food Grade Hoses Sales Forecast by Region (2027-2032) & (million meters)

Table 79. Global Food Grade Hoses Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Food Grade Hoses Sales Forecast by Country (2027-2032) & (million meters)

Table 81. Americas Food Grade Hoses Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Food Grade Hoses Sales Forecast by Region (2027-2032) & (million meters)

Table 83. APAC Food Grade Hoses Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Food Grade Hoses Sales Forecast by Country (2027-2032) & (million meters)

Table 85. Europe Food Grade Hoses Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Food Grade Hoses Sales Forecast by Country (2027-2032) & (million meters)

Table 87. Middle East & Africa Food Grade Hoses Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Food Grade Hoses Sales Forecast by Type (2027-2032) & (million meters)

Table 89. Global Food Grade Hoses Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Food Grade Hoses Sales Forecast by Application (2027-2032) & (million meters)

Table 91. Global Food Grade Hoses Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Parker Hannifin Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 93. Parker Hannifin Food Grade Hoses Product Portfolios and Specifications

Table 94. Parker Hannifin Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 95. Parker Hannifin Main Business

Table 96. Parker Hannifin Latest Developments

Table 97. Continental Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 98. Continental Food Grade Hoses Product Portfolios and Specifications

Table 99. Continental Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 100. Continental Main Business

Table 101. Continental Latest Developments

Table 102. Trelleborg Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 103. Trelleborg Food Grade Hoses Product Portfolios and Specifications

Table 104. Trelleborg Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 105. Trelleborg Main Business

Table 106. Trelleborg Latest Developments

Table 107. ALFAGOMMA Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 108. ALFAGOMMA Food Grade Hoses Product Portfolios and Specifications

Table 109. ALFAGOMMA Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 110. ALFAGOMMA Main Business

Table 111. ALFAGOMMA Latest Developments

Table 112. Gates Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 113. Gates Food Grade Hoses Product Portfolios and Specifications

Table 114. Gates Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 115. Gates Main Business

Table 116. Gates Latest Developments

Table 117. Saint-Gobain Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 118. Saint-Gobain Food Grade Hoses Product Portfolios and Specifications

Table 119. Saint-Gobain Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 120. Saint-Gobain Main Business

Table 121. Saint-Gobain Latest Developments

Table 122. Masterflex / Avantor Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 123. Masterflex / Avantor Food Grade Hoses Product Portfolios and Specifications

Table 124. Masterflex / Avantor Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 125. Masterflex / Avantor Main Business

Table 126. Masterflex / Avantor Latest Developments

Table 127. Watson-Marlow Fluid Technology Solutions Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 128. Watson-Marlow Fluid Technology Solutions Food Grade Hoses Product Portfolios and Specifications

Table 129. Watson-Marlow Fluid Technology Solutions Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)

Table 130. Watson-Marlow Fluid Technology Solutions Main Business
Table 131. Watson-Marlow Fluid Technology Solutions Latest Developments
Table 132. Toyox Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 133. Toyox Food Grade Hoses Product Portfolios and Specifications
Table 134. Toyox Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 135. Toyox Main Business
Table 136. Toyox Latest Developments
Table 137. Kuriyama Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 138. Kuriyama Food Grade Hoses Product Portfolios and Specifications
Table 139. Kuriyama Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 140. Kuriyama Main Business
Table 141. Kuriyama Latest Developments
Table 142. Kanaflex Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 143. Kanaflex Food Grade Hoses Product Portfolios and Specifications
Table 144. Kanaflex Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 145. Kanaflex Main Business
Table 146. Kanaflex Latest Developments
Table 147. Semperit Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 148. Semperit Food Grade Hoses Product Portfolios and Specifications
Table 149. Semperit Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 150. Semperit Main Business
Table 151. Semperit Latest Developments
Table 152. Transfer Oil Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 153. Transfer Oil Food Grade Hoses Product Portfolios and Specifications
Table 154. Transfer Oil Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 155. Transfer Oil Main Business
Table 156. Transfer Oil Latest Developments
Table 157. Venair Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors

Table 158. Venair Food Grade Hoses Product Portfolios and Specifications
Table 159. Venair Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 160. Venair Main Business
Table 161. Venair Latest Developments
Table 162. Goodall Hoses Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 163. Goodall Hoses Food Grade Hoses Product Portfolios and Specifications
Table 164. Goodall Hoses Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 165. Goodall Hoses Main Business
Table 166. Goodall Hoses Latest Developments
Table 167. NewAge Industries Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 168. NewAge Industries Food Grade Hoses Product Portfolios and Specifications
Table 169. NewAge Industries Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 170. NewAge Industries Main Business
Table 171. NewAge Industries Latest Developments
Table 172. Hengshui Baili Hose Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 173. Hengshui Baili Hose Food Grade Hoses Product Portfolios and Specifications
Table 174. Hengshui Baili Hose Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 175. Hengshui Baili Hose Main Business
Table 176. Hengshui Baili Hose Latest Developments
Table 177. Luohe Letone Basic Information, Food Grade Hoses Manufacturing Base, Sales Area and Its Competitors
Table 178. Luohe Letone Food Grade Hoses Product Portfolios and Specifications
Table 179. Luohe Letone Food Grade Hoses Sales (million meters), Revenue (\$ Million), Price (US\$/meter) and Gross Margin (2021-2026)
Table 180. Luohe Letone Main Business
Table 181. Luohe Letone Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Food Grade Hoses

Figure 2. Food Grade Hoses Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Food Grade Hoses Sales Growth Rate 2021-2032 (million meters)

Figure 7. Global Food Grade Hoses Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Food Grade Hoses Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Food Grade Hoses Sales Market Share by Country/Region (2025)

Figure 10. Food Grade Hoses Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Silicone Hose

Figure 12. Product Picture of EPDM Hose

Figure 13. Product Picture of PVC Hose

Figure 14. Product Picture of Others

Figure 15. Global Food Grade Hoses Sales Market Share by Type in 2026

Figure 16. Global Food Grade Hoses Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Smooth Bore Hose

Figure 18. Product Picture of Corrugated Hose

Figure 19. Product Picture of Steel-Wire Reinforced Hose

Figure 20. Product Picture of Others

Figure 21. Global Food Grade Hoses Sales Market Share by Hose Structure in 2026

Figure 22. Global Food Grade Hoses Revenue Market Share by Hose Structure (2021-2026)

Figure 23. Product Picture of FDA-Compliant Type

Figure 24. Product Picture of EU Food Contact Type

Figure 25. Product Picture of 3-A Sanitary Type

Figure 26. Product Picture of Others

Figure 27. Global Food Grade Hoses Sales Market Share by Compliance Standard in 2026

Figure 28. Global Food Grade Hoses Revenue Market Share by Compliance Standard (2021-2026)

Figure 29. Food Grade Hoses Consumed in Food Processing

Figure 30. Global Food Grade Hoses Market: Food Processing (2021-2026) & (million

meters)

Figure 31. Food Grade Hoses Consumed in Beverage Production

Figure 32. Global Food Grade Hoses Market: Beverage Production (2021-2026) & (million meters)

Figure 33. Food Grade Hoses Consumed in Dairy Industry

Figure 34. Global Food Grade Hoses Market: Dairy Industry (2021-2026) & (million meters)

Figure 35. Food Grade Hoses Consumed in Brewing and Wine

Figure 36. Global Food Grade Hoses Market: Brewing and Wine (2021-2026) & (million meters)

Figure 37. Food Grade Hoses Consumed in Others

Figure 38. Global Food Grade Hoses Market: Others (2021-2026) & (million meters)

Figure 39. Global Food Grade Hoses Sale Market Share by Application (2025)

Figure 40. Global Food Grade Hoses Revenue Market Share by Application in 2025

Figure 41. Food Grade Hoses Sales by Company in 2025 (million meters)

Figure 42. Global Food Grade Hoses Sales Market Share by Company in 2025

Figure 43. Food Grade Hoses Revenue by Company in 2025 (\$ millions)

Figure 44. Global Food Grade Hoses Revenue Market Share by Company in 2025

Figure 45. Global Food Grade Hoses Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Food Grade Hoses Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Food Grade Hoses Sales 2021-2026 (million meters)

Figure 48. Americas Food Grade Hoses Revenue 2021-2026 (\$ millions)

Figure 49. APAC Food Grade Hoses Sales 2021-2026 (million meters)

Figure 50. APAC Food Grade Hoses Revenue 2021-2026 (\$ millions)

Figure 51. Europe Food Grade Hoses Sales 2021-2026 (million meters)

Figure 52. Europe Food Grade Hoses Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Food Grade Hoses Sales 2021-2026 (million meters)

Figure 54. Middle East & Africa Food Grade Hoses Revenue 2021-2026 (\$ millions)

Figure 55. Americas Food Grade Hoses Sales Market Share by Country in 2025

Figure 56. Americas Food Grade Hoses Revenue Market Share by Country (2021-2026)

Figure 57. Americas Food Grade Hoses Sales Market Share by Type (2021-2026)

Figure 58. Americas Food Grade Hoses Sales Market Share by Application (2021-2026)

Figure 59. United States Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)

- Figure 63. APAC Food Grade Hoses Sales Market Share by Region in 2025
- Figure 64. APAC Food Grade Hoses Revenue Market Share by Region (2021-2026)
- Figure 65. APAC Food Grade Hoses Sales Market Share by Type (2021-2026)
- Figure 66. APAC Food Grade Hoses Sales Market Share by Application (2021-2026)
- Figure 67. China Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Japan Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 69. South Korea Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Southeast Asia Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 71. India Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Australia Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 73. China Taiwan Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Europe Food Grade Hoses Sales Market Share by Country in 2025
- Figure 75. Europe Food Grade Hoses Revenue Market Share by Country (2021-2026)
- Figure 76. Europe Food Grade Hoses Sales Market Share by Type (2021-2026)
- Figure 77. Europe Food Grade Hoses Sales Market Share by Application (2021-2026)
- Figure 78. Germany Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 79. France Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 80. UK Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Italy Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Russia Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Middle East & Africa Food Grade Hoses Sales Market Share by Country (2021-2026)
- Figure 84. Middle East & Africa Food Grade Hoses Sales Market Share by Type (2021-2026)
- Figure 85. Middle East & Africa Food Grade Hoses Sales Market Share by Application (2021-2026)
- Figure 86. Egypt Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 87. South Africa Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Israel Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Turkey Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 90. GCC Countries Food Grade Hoses Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Manufacturing Cost Structure Analysis of Food Grade Hoses in 2026
- Figure 92. Manufacturing Process Analysis of Food Grade Hoses
- Figure 93. Industry Chain Structure of Food Grade Hoses
- Figure 94. Channels of Distribution
- Figure 95. Global Food Grade Hoses Sales Market Forecast by Region (2027-2032)
- Figure 96. Global Food Grade Hoses Revenue Market Share Forecast by Region (2027-2032)
- Figure 97. Global Food Grade Hoses Sales Market Share Forecast by Type

(2027-2032)

Figure 98. Global Food Grade Hoses Revenue Market Share Forecast by Type

(2027-2032)

Figure 99. Global Food Grade Hoses Sales Market Share Forecast by Application

(2027-2032)

Figure 100. Global Food Grade Hoses Revenue Market Share Forecast by Application

(2027-2032)

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