

Global Food Grade Chemically Recycled BHET Monomer Market Growth 2026-2032

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Abstracts

The global Food Grade Chemically Recycled BHET Monomer market size is predicted to grow from US\$ 1409 million in 2025 to US\$ 1939 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2025, the global sales volume of food-grade chemically recycled BHET monomer is projected to reach approximately 800,000 tons, with an average price of approximately \$1,800 per ton.

Food-grade chemically recycled BHET monomer is a bis(hydroxyethyl) terephthalate (BHET) intermediate obtained from waste PET bottles, trays, films, or polyester textiles through a process involving glycolysis, purification, and pre-treatment for repolymerization. It can be utilized to produce food-contact-grade rPET resins that closely match the quality of virgin material, thereby overcoming the limitations associated with mechanical recycling regarding color, contaminants, and performance degradation. The upstream sector primarily comprises waste PET collection, cleaning and sorting operations, ethylene glycol, catalysts, and refining equipment; the downstream sector consists mainly of manufacturers of food and beverage packaging, cosmetics packaging, polyester films, and recycled PET resins.

United States market for Food Grade Chemically Recycled BHET Monomer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food Grade Chemically Recycled BHET Monomer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food Grade Chemically Recycled BHET Monomer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food Grade Chemically Recycled BHET Monomer players cover Eastman (US), Loop Industries (CA), CARBIOS (FR), Ioniqa Technologies (NL), GR3N (CH), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Food Grade Chemically Recycled BHET Monomer Industry Forecast" looks at past sales and reviews total world Food Grade Chemically Recycled BHET Monomer sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Grade Chemically Recycled BHET Monomer sales for 2026 through 2032. With Food Grade Chemically Recycled BHET Monomer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Grade Chemically Recycled BHET Monomer industry.

This Insight Report provides a comprehensive analysis of the global Food Grade Chemically Recycled BHET Monomer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Grade Chemically Recycled BHET Monomer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Grade Chemically Recycled BHET Monomer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Grade Chemically Recycled BHET Monomer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Grade Chemically Recycled BHET Monomer.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Grade Chemically Recycled BHET Monomer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Glycolysis-derived rBHET

Enzymatic Depolymerization Intermediate

Methanolysis/Hydrolysis Converted BHET

Segmentation by Purity:

Purity 99.0-99.5%

Purity > 99.5%

Segmentation by Functional Category:

Bottle-to-bottle

Film-to-resin

Textile-to-resin

Segmentation by Application:

Food-grade rPET Resin

Beverage Bottles and Trays

High-clarity Packaging Film

Circular Polyester Fibers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman (US)

Loop Industries (CA)

CARBIOS (FR)

Ioniqa Technologies (NL)

GR3N (CH)

JEPLAN (JP)

Teijin (JP)

Mitsubishi Chemical Group (JP)

Toray Industries (JP)

Indorama Ventures (TH)

SK Geo Centric (KR)

Sinopec Yizheng Chemical Fibre (CN)

Zhejiang Jiaren New Materials (CN)

BoReTech (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Grade Chemically Recycled BHET Monomer market?

What factors are driving Food Grade Chemically Recycled BHET Monomer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Grade Chemically Recycled BHET Monomer market opportunities vary by end market size?

How does Food Grade Chemically Recycled BHET Monomer break out by Type, by Application?

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