

# Global Food Grade Biomass Plastic-free Coated Paper Market Growth 2026-2032

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## Abstracts

The global Food Grade Biomass Plastic-free Coated Paper market size is predicted to grow from US\$ 994 million in 2025 to US\$ 2033 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

Food-grade bio-based plastic-free coated paper is a paper-based packaging material in which paper fiber serves as the primary structural substrate, and functional barrier properties are achieved through water-based or dispersion-type coating systems, without the use of extruded continuous plastic films such as PE, PP, PET, or PLA as an inner lining. Upstream raw materials mainly include bleached or unbleached pulp, recycled fiber paper substrates, as well as polymer emulsions, modified starches, additives, and functional fillers used in water-based barrier coatings. Downstream customers are primarily international and regional fast food chains, food and beverage brands, bakery and confectionery producers, and packaging converters serving these end users. On an ex-factory price basis, global nominal capacity for this product category reached approximately 1.10 million tonnes in 2025, with actual sales of about 0.847 million tonnes and an average global selling price of around USD 1,200 per tonne. Depending on product mix, regional market conditions, and customer structure, industry gross margins generally fall within the range of 12%–18%. Overall, the product is characterized by scalable manufacturing, controllable cost structure, and compatibility with existing paper recycling systems, making it an increasingly important functional paper-based material in food packaging applications.

The market has moved beyond the initial proof-of-concept stage and is now entering a phase where scale expansion and structural optimization progress in parallel. Demand is primarily driven by applications such as fast food, ready-to-eat meals, bakery, and dry food packaging. Competition is gradually shifting from the basic adoption of plastic-free

solutions toward a more comprehensive assessment of performance stability, regulatory compliance, and supply reliability, with leading customers placing increasing emphasis on material consistency, food-contact documentation, and long-term supply capability. At the same time, regional development remains uneven, with mature markets showing deeper penetration while emerging markets continue to balance market entry and volume ramp-up. Looking ahead, future growth is expected to be driven mainly by the expansion of application scenarios and the continued increase in penetration rates, rather than by disruptive substitution through a single technological pathway. Ready-to-eat food and takeaway packaging are set to remain key growth engines, supported by changing consumption habits, heightened food safety requirements, and sustainability commitments. In contrast, fast food and bakery applications are moving into a more stable growth phase. Technological development is likely to remain incremental, focusing on improved moisture and oil resistance, processing compatibility, and recyclability. Key growth drivers include brand-level commitments to sustainable packaging, the strengthening of food contact regulations, and the increasing maturity of paper recycling systems. Unlike markets that rely heavily on regulatory mandates for substitution, this sector is largely supported by commercial feasibility and cost control. In addition, capacity expansion through the upgrading of existing paper production lines by established manufacturers helps reduce entry barriers and enhances supply stability, providing a solid foundation for market growth. On the constraint side, the market continues to face challenges such as raw material price volatility, regulatory differences across regions, and performance limitations in certain end-use scenarios. High-moisture, high-grease, or long-duration liquid contact applications may still require coexistence with alternative packaging structures in the near term. Furthermore, lengthy customer qualification processes and cautious adoption cycles can slow the pace of volume expansion. Overall, the market is characterized by steady progression, with short-term fluctuations occurring alongside a sustained long-term growth trajectory.

LP Information, Inc. (LPI) ' newest research report, the “Food Grade Biomass Plastic-free Coated Paper Industry Forecast” looks at past sales and reviews total world Food Grade Biomass Plastic-free Coated Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Grade Biomass Plastic-free Coated Paper sales for 2026 through 2032. With Food Grade Biomass Plastic-free Coated Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Grade Biomass Plastic-free Coated Paper industry.

This Insight Report provides a comprehensive analysis of the global Food Grade

Biomass Plastic-free Coated Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Grade Biomass Plastic-free Coated Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Grade Biomass Plastic-free Coated Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Grade Biomass Plastic-free Coated Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Grade Biomass Plastic-free Coated Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Grade Biomass Plastic-free Coated Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gram Weight?50g/m2

50g/m2?Gram Weight?120g/m2

Gram Weight?120g/m2

Segmentation by Barrier Function:

Oil-resistant

Water & Moisture-resistant

Others

Segmentation by Paper Substrate:

Bleached Paper

Unbleached / Kraft Paper

Segmentation by Application:

Fast Food Packaging

Bakery and Confectionery Packaging

Dry Food Packaging

Ready-to-Eat Food Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

UPM Specialty Papers

Koehler Paper

Sappi

Billerud

Mondi Group

Stora Enso

Huhtamaki

Sierra Coating Technologies

Zhejiang Pando EP Technology

Zhejiang Sowinpak Technology

Qingdao Rongxin

APP

Dongguan Ruize Creative Arts New Materials

Fujian NanWang

Guangdong Huihuang Environmental Technology

Hunan Lido Environmental Science & Technology

Zhejiang Kaifeng New Material

Zhuhai Hongta Renheng Packaging

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Grade Biomass Plastic-free Coated Paper market?

What factors are driving Food Grade Biomass Plastic-free Coated Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Grade Biomass Plastic-free Coated Paper market opportunities vary by

end market size?

How does Food Grade Biomass Plastic-free Coated Paper break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Food Grade Biomass Plastic-free Coated Paper Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Food Grade Biomass Plastic-free Coated Paper by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Food Grade Biomass Plastic-free Coated Paper by Country/Region, 2021, 2025 & 2032

#### 2.2 Food Grade Biomass Plastic-free Coated Paper Segment by Type

- 2.2.1 Gram Weight?50g/m<sup>2</sup>
- 2.2.2 50g/m<sup>2</sup>?Gram Weight?120g/m<sup>2</sup>
- 2.2.3 Gram Weight?120g/m<sup>2</sup>
- 2.2.4 Food Grade Biomass Plastic-free Coated Paper Sales by Type
  - 2.2.4.1 Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Food Grade Biomass Plastic-free Coated Paper Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Type (2021-2026)

#### 2.3 Food Grade Biomass Plastic-free Coated Paper Segment by Barrier Function

- 2.3.1 Oil-resistant
- 2.3.2 Water & Moisture-resistant
- 2.3.3 Others
- 2.3.4 Food Grade Biomass Plastic-free Coated Paper Sales by Barrier Function
  - 2.3.4.1 Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Barrier Function (2021-2026)

2.3.4.2 Global Food Grade Biomass Plastic-free Coated Paper Revenue and Market Share by Barrier Function (2021-2026)

2.3.4.3 Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Barrier Function (2021-2026)

2.4 Food Grade Biomass Plastic-free Coated Paper Segment by Paper Substrate

2.4.1 Bleached Paper

2.4.2 Unbleached / Kraft Paper

2.4.3 Food Grade Biomass Plastic-free Coated Paper Sales by Paper Substrate

2.4.3.1 Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Paper Substrate (2021-2026)

2.4.3.2 Global Food Grade Biomass Plastic-free Coated Paper Revenue and Market Share by Paper Substrate (2021-2026)

2.4.3.3 Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Paper Substrate (2021-2026)

2.5 Food Grade Biomass Plastic-free Coated Paper Segment by Application

2.5.1 Fast Food Packaging

2.5.2 Bakery and Confectionery Packaging

2.5.3 Dry Food Packaging

2.5.4 Ready-to-Eat Food Packaging

2.5.5 Other

2.5.6 Food Grade Biomass Plastic-free Coated Paper Sales by Application

2.5.6.1 Global Food Grade Biomass Plastic-free Coated Paper Sale Market Share by Application (2021-2026)

2.5.6.2 Global Food Grade Biomass Plastic-free Coated Paper Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Food Grade Biomass Plastic-free Coated Paper Breakdown Data by Company

3.1.1 Global Food Grade Biomass Plastic-free Coated Paper Annual Sales by Company (2021-2026)

3.1.2 Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Company (2021-2026)

3.2 Global Food Grade Biomass Plastic-free Coated Paper Annual Revenue by Company (2021-2026)

3.2.1 Global Food Grade Biomass Plastic-free Coated Paper Revenue by Company

(2021-2026)

3.2.2 Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Company (2021-2026)

3.3 Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Company

3.4 Key Manufacturers Food Grade Biomass Plastic-free Coated Paper Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Food Grade Biomass Plastic-free Coated Paper Product Location Distribution

3.4.2 Players Food Grade Biomass Plastic-free Coated Paper Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR FOOD GRADE BIOMASS PLASTIC-FREE COATED PAPER BY GEOGRAPHIC REGION**

4.1 World Historic Food Grade Biomass Plastic-free Coated Paper Market Size by Geographic Region (2021-2026)

4.1.1 Global Food Grade Biomass Plastic-free Coated Paper Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Food Grade Biomass Plastic-free Coated Paper Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Food Grade Biomass Plastic-free Coated Paper Market Size by Country/Region (2021-2026)

4.2.1 Global Food Grade Biomass Plastic-free Coated Paper Annual Sales by Country/Region (2021-2026)

4.2.2 Global Food Grade Biomass Plastic-free Coated Paper Annual Revenue by Country/Region (2021-2026)

4.3 Americas Food Grade Biomass Plastic-free Coated Paper Sales Growth

4.4 APAC Food Grade Biomass Plastic-free Coated Paper Sales Growth

4.5 Europe Food Grade Biomass Plastic-free Coated Paper Sales Growth

4.6 Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales Growth

## **5 AMERICAS**

5.1 Americas Food Grade Biomass Plastic-free Coated Paper Sales by Country

5.1.1 Americas Food Grade Biomass Plastic-free Coated Paper Sales by Country

(2021-2026)

5.1.2 Americas Food Grade Biomass Plastic-free Coated Paper Revenue by Country

(2021-2026)

5.2 Americas Food Grade Biomass Plastic-free Coated Paper Sales by Type

(2021-2026)

5.3 Americas Food Grade Biomass Plastic-free Coated Paper Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Food Grade Biomass Plastic-free Coated Paper Sales by Region

6.1.1 APAC Food Grade Biomass Plastic-free Coated Paper Sales by Region

(2021-2026)

6.1.2 APAC Food Grade Biomass Plastic-free Coated Paper Revenue by Region

(2021-2026)

6.2 APAC Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026)

6.3 APAC Food Grade Biomass Plastic-free Coated Paper Sales by Application

(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Food Grade Biomass Plastic-free Coated Paper by Country

7.1.1 Europe Food Grade Biomass Plastic-free Coated Paper Sales by Country

(2021-2026)

7.1.2 Europe Food Grade Biomass Plastic-free Coated Paper Revenue by Country

(2021-2026)

7.2 Europe Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026)

7.3 Europe Food Grade Biomass Plastic-free Coated Paper Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Food Grade Biomass Plastic-free Coated Paper by Country

8.1.1 Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales by Country (2021-2026)

8.1.2 Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Revenue by Country (2021-2026)

8.2 Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026)

8.3 Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Food Grade Biomass Plastic-free Coated Paper

10.3 Manufacturing Process Analysis of Food Grade Biomass Plastic-free Coated Paper

10.4 Industry Chain Structure of Food Grade Biomass Plastic-free Coated Paper

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Food Grade Biomass Plastic-free Coated Paper Distributors

### 11.3 Food Grade Biomass Plastic-free Coated Paper Customer

## **12 WORLD FORECAST REVIEW FOR FOOD GRADE BIOMASS PLASTIC-FREE COATED PAPER BY GEOGRAPHIC REGION**

### 12.1 Global Food Grade Biomass Plastic-free Coated Paper Market Size Forecast by Region

#### 12.1.1 Global Food Grade Biomass Plastic-free Coated Paper Forecast by Region (2027-2032)

#### 12.1.2 Global Food Grade Biomass Plastic-free Coated Paper Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Food Grade Biomass Plastic-free Coated Paper Forecast by Type (2027-2032)

### 12.7 Global Food Grade Biomass Plastic-free Coated Paper Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 UPM Specialty Papers

#### 13.1.1 UPM Specialty Papers Company Information

#### 13.1.2 UPM Specialty Papers Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

#### 13.1.3 UPM Specialty Papers Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 UPM Specialty Papers Main Business Overview

#### 13.1.5 UPM Specialty Papers Latest Developments

### 13.2 Koehler Paper

#### 13.2.1 Koehler Paper Company Information

#### 13.2.2 Koehler Paper Food Grade Biomass Plastic-free Coated Paper Product

## Portfolios and Specifications

13.2.3 Koehler Paper Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Koehler Paper Main Business Overview

13.2.5 Koehler Paper Latest Developments

## 13.3 Sappi

13.3.1 Sappi Company Information

13.3.2 Sappi Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.3.3 Sappi Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sappi Main Business Overview

13.3.5 Sappi Latest Developments

## 13.4 Billerud

13.4.1 Billerud Company Information

13.4.2 Billerud Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.4.3 Billerud Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Billerud Main Business Overview

13.4.5 Billerud Latest Developments

## 13.5 Mondi Group

13.5.1 Mondi Group Company Information

13.5.2 Mondi Group Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.5.3 Mondi Group Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Mondi Group Main Business Overview

13.5.5 Mondi Group Latest Developments

## 13.6 Stora Enso

13.6.1 Stora Enso Company Information

13.6.2 Stora Enso Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.6.3 Stora Enso Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Stora Enso Main Business Overview

13.6.5 Stora Enso Latest Developments

## 13.7 Huhtamaki

13.7.1 Huhtamaki Company Information

13.7.2 Huhtamaki Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.7.3 Huhtamaki Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Huhtamaki Main Business Overview

13.7.5 Huhtamaki Latest Developments

13.8 Sierra Coating Technologies

13.8.1 Sierra Coating Technologies Company Information

13.8.2 Sierra Coating Technologies Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.8.3 Sierra Coating Technologies Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sierra Coating Technologies Main Business Overview

13.8.5 Sierra Coating Technologies Latest Developments

13.9 Zhejiang Pando EP Technology

13.9.1 Zhejiang Pando EP Technology Company Information

13.9.2 Zhejiang Pando EP Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.9.3 Zhejiang Pando EP Technology Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Zhejiang Pando EP Technology Main Business Overview

13.9.5 Zhejiang Pando EP Technology Latest Developments

13.10 Zhejiang Sowinpak Technology

13.10.1 Zhejiang Sowinpak Technology Company Information

13.10.2 Zhejiang Sowinpak Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.10.3 Zhejiang Sowinpak Technology Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Zhejiang Sowinpak Technology Main Business Overview

13.10.5 Zhejiang Sowinpak Technology Latest Developments

13.11 Qingdao Rongxin

13.11.1 Qingdao Rongxin Company Information

13.11.2 Qingdao Rongxin Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.11.3 Qingdao Rongxin Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Qingdao Rongxin Main Business Overview

13.11.5 Qingdao Rongxin Latest Developments

13.12 APP

- 13.12.1 APP Company Information
- 13.12.2 APP Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications
- 13.12.3 APP Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 APP Main Business Overview
- 13.12.5 APP Latest Developments
- 13.13 Dongguan Ruize Creative Arts New Materials
  - 13.13.1 Dongguan Ruize Creative Arts New Materials Company Information
  - 13.13.2 Dongguan Ruize Creative Arts New Materials Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications
  - 13.13.3 Dongguan Ruize Creative Arts New Materials Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Dongguan Ruize Creative Arts New Materials Main Business Overview
  - 13.13.5 Dongguan Ruize Creative Arts New Materials Latest Developments
- 13.14 Fujian NanWang
  - 13.14.1 Fujian NanWang Company Information
  - 13.14.2 Fujian NanWang Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications
  - 13.14.3 Fujian NanWang Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Fujian NanWang Main Business Overview
  - 13.14.5 Fujian NanWang Latest Developments
- 13.15 Guangdong Huihuang Environmental Technology
  - 13.15.1 Guangdong Huihuang Environmental Technology Company Information
  - 13.15.2 Guangdong Huihuang Environmental Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications
  - 13.15.3 Guangdong Huihuang Environmental Technology Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 Guangdong Huihuang Environmental Technology Main Business Overview
  - 13.15.5 Guangdong Huihuang Environmental Technology Latest Developments
- 13.16 Hunan Lido Environmental Science & Technology
  - 13.16.1 Hunan Lido Environmental Science & Technology Company Information
  - 13.16.2 Hunan Lido Environmental Science & Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications
  - 13.16.3 Hunan Lido Environmental Science & Technology Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 Hunan Lido Environmental Science & Technology Main Business Overview
  - 13.16.5 Hunan Lido Environmental Science & Technology Latest Developments

### 13.17 Zhejiang Kaifeng New Material

13.17.1 Zhejiang Kaifeng New Material Company Information

13.17.2 Zhejiang Kaifeng New Material Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.17.3 Zhejiang Kaifeng New Material Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Zhejiang Kaifeng New Material Main Business Overview

13.17.5 Zhejiang Kaifeng New Material Latest Developments

### 13.18 Zhuhai Hongta Renheng Packaging

13.18.1 Zhuhai Hongta Renheng Packaging Company Information

13.18.2 Zhuhai Hongta Renheng Packaging Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

13.18.3 Zhuhai Hongta Renheng Packaging Food Grade Biomass Plastic-free Coated Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Zhuhai Hongta Renheng Packaging Main Business Overview

13.18.5 Zhuhai Hongta Renheng Packaging Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Food Grade Biomass Plastic-free Coated Paper Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Food Grade Biomass Plastic-free Coated Paper Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Gram Weight?50g/m<sup>2</sup>

Table 4. Major Players of 50g/m<sup>2</sup>?Gram Weight?120g/m<sup>2</sup>

Table 5. Major Players of Gram Weight?120g/m<sup>2</sup>

Table 6. Global Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026) & (K Tons)

Table 7. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Type (2021-2026)

Table 8. Global Food Grade Biomass Plastic-free Coated Paper Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Type (2021-2026)

Table 10. Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Oil-resistant

Table 12. Major Players of Water & Moisture-resistant

Table 13. Major Players of Others

Table 14. Global Food Grade Biomass Plastic-free Coated Paper Sales by Barrier Function (2021-2026) & (K Tons)

Table 15. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Barrier Function (2021-2026)

Table 16. Global Food Grade Biomass Plastic-free Coated Paper Revenue by Barrier Function (2021-2026) & (\$ million)

Table 17. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Barrier Function (2021-2026)

Table 18. Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Barrier Function (2021-2026) & (US\$/Ton)

Table 19. Major Players of Bleached Paper

Table 20. Major Players of Unbleached / Kraft Paper

Table 21. Global Food Grade Biomass Plastic-free Coated Paper Sales by Paper Substrate (2021-2026) & (K Tons)

Table 22. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share

by Paper Substrate (2021-2026)

Table 23. Global Food Grade Biomass Plastic-free Coated Paper Revenue by Paper Substrate (2021-2026) & (\$ million)

Table 24. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Paper Substrate (2021-2026)

Table 25. Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Paper Substrate (2021-2026) & (US\$/Ton)

Table 26. Global Food Grade Biomass Plastic-free Coated Paper Sale by Application (2021-2026) & (K Tons)

Table 27. Global Food Grade Biomass Plastic-free Coated Paper Sale Market Share by Application (2021-2026)

Table 28. Global Food Grade Biomass Plastic-free Coated Paper Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Application (2021-2026)

Table 30. Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Food Grade Biomass Plastic-free Coated Paper Sales by Company (2021-2026) & (K Tons)

Table 32. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Company (2021-2026)

Table 33. Global Food Grade Biomass Plastic-free Coated Paper Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Company (2021-2026)

Table 35. Global Food Grade Biomass Plastic-free Coated Paper Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Food Grade Biomass Plastic-free Coated Paper Producing Area Distribution and Sales Area

Table 37. Players Food Grade Biomass Plastic-free Coated Paper Products Offered

Table 38. Food Grade Biomass Plastic-free Coated Paper Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Food Grade Biomass Plastic-free Coated Paper Sales by Geographic Region (2021-2026) & (K Tons)

Table 42. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share Geographic Region (2021-2026)

Table 43. Global Food Grade Biomass Plastic-free Coated Paper Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Food Grade Biomass Plastic-free Coated Paper Sales by Country/Region (2021-2026) & (K Tons)

Table 46. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Country/Region (2021-2026)

Table 47. Global Food Grade Biomass Plastic-free Coated Paper Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Food Grade Biomass Plastic-free Coated Paper Sales by Country (2021-2026) & (K Tons)

Table 50. Americas Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Country (2021-2026)

Table 51. Americas Food Grade Biomass Plastic-free Coated Paper Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026) & (K Tons)

Table 53. Americas Food Grade Biomass Plastic-free Coated Paper Sales by Application (2021-2026) & (K Tons)

Table 54. APAC Food Grade Biomass Plastic-free Coated Paper Sales by Region (2021-2026) & (K Tons)

Table 55. APAC Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Region (2021-2026)

Table 56. APAC Food Grade Biomass Plastic-free Coated Paper Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026) & (K Tons)

Table 58. APAC Food Grade Biomass Plastic-free Coated Paper Sales by Application (2021-2026) & (K Tons)

Table 59. Europe Food Grade Biomass Plastic-free Coated Paper Sales by Country (2021-2026) & (K Tons)

Table 60. Europe Food Grade Biomass Plastic-free Coated Paper Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026) & (K Tons)

Table 62. Europe Food Grade Biomass Plastic-free Coated Paper Sales by Application (2021-2026) & (K Tons)

Table 63. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales by Country (2021-2026) & (K Tons)

Table 64. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales by Type (2021-2026) & (K Tons)

Table 66. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales by Application (2021-2026) & (K Tons)

Table 67. Key Market Drivers & Growth Opportunities of Food Grade Biomass Plastic-free Coated Paper

Table 68. Key Market Challenges & Risks of Food Grade Biomass Plastic-free Coated Paper

Table 69. Key Industry Trends of Food Grade Biomass Plastic-free Coated Paper

Table 70. Food Grade Biomass Plastic-free Coated Paper Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Food Grade Biomass Plastic-free Coated Paper Distributors List

Table 73. Food Grade Biomass Plastic-free Coated Paper Customer List

Table 74. Global Food Grade Biomass Plastic-free Coated Paper Sales Forecast by Region (2027-2032) & (K Tons)

Table 75. Global Food Grade Biomass Plastic-free Coated Paper Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Food Grade Biomass Plastic-free Coated Paper Sales Forecast by Country (2027-2032) & (K Tons)

Table 77. Americas Food Grade Biomass Plastic-free Coated Paper Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Food Grade Biomass Plastic-free Coated Paper Sales Forecast by Region (2027-2032) & (K Tons)

Table 79. APAC Food Grade Biomass Plastic-free Coated Paper Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Food Grade Biomass Plastic-free Coated Paper Sales Forecast by Country (2027-2032) & (K Tons)

Table 81. Europe Food Grade Biomass Plastic-free Coated Paper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales Forecast by Country (2027-2032) & (K Tons)

Table 83. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Food Grade Biomass Plastic-free Coated Paper Sales Forecast by Type (2027-2032) & (K Tons)

Table 85. Global Food Grade Biomass Plastic-free Coated Paper Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Food Grade Biomass Plastic-free Coated Paper Sales Forecast by Application (2027-2032) & (K Tons)

Table 87. Global Food Grade Biomass Plastic-free Coated Paper Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. UPM Specialty Papers Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 89. UPM Specialty Papers Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 90. UPM Specialty Papers Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. UPM Specialty Papers Main Business

Table 92. UPM Specialty Papers Latest Developments

Table 93. Koehler Paper Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 94. Koehler Paper Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 95. Koehler Paper Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Koehler Paper Main Business

Table 97. Koehler Paper Latest Developments

Table 98. Sappi Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 99. Sappi Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 100. Sappi Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Sappi Main Business

Table 102. Sappi Latest Developments

Table 103. Billerud Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 104. Billerud Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 105. Billerud Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Billerud Main Business

Table 107. Billerud Latest Developments

Table 108. Mondi Group Basic Information, Food Grade Biomass Plastic-free Coated

Paper Manufacturing Base, Sales Area and Its Competitors

Table 109. Mondi Group Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 110. Mondi Group Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Mondi Group Main Business

Table 112. Mondi Group Latest Developments

Table 113. Stora Enso Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 114. Stora Enso Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 115. Stora Enso Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Stora Enso Main Business

Table 117. Stora Enso Latest Developments

Table 118. Huhtamaki Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 119. Huhtamaki Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 120. Huhtamaki Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Huhtamaki Main Business

Table 122. Huhtamaki Latest Developments

Table 123. Sierra Coating Technologies Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 124. Sierra Coating Technologies Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 125. Sierra Coating Technologies Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Sierra Coating Technologies Main Business

Table 127. Sierra Coating Technologies Latest Developments

Table 128. Zhejiang Pando EP Technology Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 129. Zhejiang Pando EP Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 130. Zhejiang Pando EP Technology Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Zhejiang Pando EP Technology Main Business

Table 132. Zhejiang Pando EP Technology Latest Developments

Table 133. Zhejiang Sowinpak Technology Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 134. Zhejiang Sowinpak Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 135. Zhejiang Sowinpak Technology Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Zhejiang Sowinpak Technology Main Business

Table 137. Zhejiang Sowinpak Technology Latest Developments

Table 138. Qingdao Rongxin Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 139. Qingdao Rongxin Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 140. Qingdao Rongxin Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Qingdao Rongxin Main Business

Table 142. Qingdao Rongxin Latest Developments

Table 143. APP Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 144. APP Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 145. APP Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. APP Main Business

Table 147. APP Latest Developments

Table 148. Dongguan Ruize Creative Arts New Materials Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 149. Dongguan Ruize Creative Arts New Materials Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 150. Dongguan Ruize Creative Arts New Materials Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Dongguan Ruize Creative Arts New Materials Main Business

Table 152. Dongguan Ruize Creative Arts New Materials Latest Developments

Table 153. Fujian NanWang Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 154. Fujian NanWang Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 155. Fujian NanWang Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Fujian NanWang Main Business

Table 157. Fujian NanWang Latest Developments

Table 158. Guangdong Huihuang Environmental Technology Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 159. Guangdong Huihuang Environmental Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 160. Guangdong Huihuang Environmental Technology Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Guangdong Huihuang Environmental Technology Main Business

Table 162. Guangdong Huihuang Environmental Technology Latest Developments

Table 163. Hunan Lido Environmental Science & Technology Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 164. Hunan Lido Environmental Science & Technology Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 165. Hunan Lido Environmental Science & Technology Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Hunan Lido Environmental Science & Technology Main Business

Table 167. Hunan Lido Environmental Science & Technology Latest Developments

Table 168. Zhejiang Kaifeng New Material Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 169. Zhejiang Kaifeng New Material Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 170. Zhejiang Kaifeng New Material Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Zhejiang Kaifeng New Material Main Business

Table 172. Zhejiang Kaifeng New Material Latest Developments

Table 173. Zhuhai Hongta Renheng Packaging Basic Information, Food Grade Biomass Plastic-free Coated Paper Manufacturing Base, Sales Area and Its Competitors

Table 174. Zhuhai Hongta Renheng Packaging Food Grade Biomass Plastic-free Coated Paper Product Portfolios and Specifications

Table 175. Zhuhai Hongta Renheng Packaging Food Grade Biomass Plastic-free Coated Paper Sales (K Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Zhuhai Hongta Renheng Packaging Main Business

Table 177. Zhuhai Hongta Renheng Packaging Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Food Grade Biomass Plastic-free Coated Paper
- Figure 2. Food Grade Biomass Plastic-free Coated Paper Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Food Grade Biomass Plastic-free Coated Paper Sales Growth Rate 2021-2032 (K Tons)
- Figure 7. Global Food Grade Biomass Plastic-free Coated Paper Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Food Grade Biomass Plastic-free Coated Paper Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Country/Region (2025)
- Figure 10. Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Gram Weight?50g/m<sup>2</sup>
- Figure 12. Product Picture of 50g/m<sup>2</sup>?Gram Weight?120g/m<sup>2</sup>
- Figure 13. Product Picture of Gram Weight?120g/m<sup>2</sup>
- Figure 14. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Type in 2026
- Figure 15. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Oil-resistant
- Figure 17. Product Picture of Water & Moisture-resistant
- Figure 18. Product Picture of Others
- Figure 19. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Barrier Function in 2026
- Figure 20. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Barrier Function (2021-2026)
- Figure 21. Product Picture of Bleached Paper
- Figure 22. Product Picture of Unbleached / Kraft Paper
- Figure 23. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Paper Substrate in 2026
- Figure 24. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Paper Substrate (2021-2026)

Figure 25. Food Grade Biomass Plastic-free Coated Paper Consumed in Fast Food Packaging

Figure 26. Global Food Grade Biomass Plastic-free Coated Paper Market: Fast Food Packaging (2021-2026) & (K Tons)

Figure 27. Food Grade Biomass Plastic-free Coated Paper Consumed in Bakery and Confectionery Packaging

Figure 28. Global Food Grade Biomass Plastic-free Coated Paper Market: Bakery and Confectionery Packaging (2021-2026) & (K Tons)

Figure 29. Food Grade Biomass Plastic-free Coated Paper Consumed in Dry Food Packaging

Figure 30. Global Food Grade Biomass Plastic-free Coated Paper Market: Dry Food Packaging (2021-2026) & (K Tons)

Figure 31. Food Grade Biomass Plastic-free Coated Paper Consumed in Ready-to-Eat Food Packaging

Figure 32. Global Food Grade Biomass Plastic-free Coated Paper Market: Ready-to-Eat Food Packaging (2021-2026) & (K Tons)

Figure 33. Food Grade Biomass Plastic-free Coated Paper Consumed in Other

Figure 34. Global Food Grade Biomass Plastic-free Coated Paper Market: Other (2021-2026) & (K Tons)

Figure 35. Global Food Grade Biomass Plastic-free Coated Paper Sale Market Share by Application (2025)

Figure 36. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Application in 2025

Figure 37. Food Grade Biomass Plastic-free Coated Paper Sales by Company in 2025 (K Tons)

Figure 38. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Company in 2025

Figure 39. Food Grade Biomass Plastic-free Coated Paper Revenue by Company in 2025 (\$ millions)

Figure 40. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Company in 2025

Figure 41. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Food Grade Biomass Plastic-free Coated Paper Sales 2021-2026 (K Tons)

Figure 44. Americas Food Grade Biomass Plastic-free Coated Paper Revenue 2021-2026 (\$ millions)

Figure 45. APAC Food Grade Biomass Plastic-free Coated Paper Sales 2021-2026 (K Tons)

Figure 46. APAC Food Grade Biomass Plastic-free Coated Paper Revenue 2021-2026 (\$ millions)

Figure 47. Europe Food Grade Biomass Plastic-free Coated Paper Sales 2021-2026 (K Tons)

Figure 48. Europe Food Grade Biomass Plastic-free Coated Paper Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales 2021-2026 (K Tons)

Figure 50. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Revenue 2021-2026 (\$ millions)

Figure 51. Americas Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Country in 2025

Figure 52. Americas Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Country (2021-2026)

Figure 53. Americas Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Type (2021-2026)

Figure 54. Americas Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Application (2021-2026)

Figure 55. United States Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Region in 2025

Figure 60. APAC Food Grade Biomass Plastic-free Coated Paper Revenue Market Share by Region (2021-2026)

Figure 61. APAC Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Type (2021-2026)

Figure 62. APAC Food Grade Biomass Plastic-free Coated Paper Sales Market Share by Application (2021-2026)

Figure 63. China Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Food Grade Biomass Plastic-free Coated Paper Revenue Growth

2021-2026 (\$ millions)

Figure 65. South Korea Food Grade Biomass Plastic-free Coated Paper Revenue

Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Food Grade Biomass Plastic-free Coated Paper Revenue

Growth 2021-2026 (\$ millions)

Figure 67. India Food Grade Biomass Plastic-free Coated Paper Revenue Growth

2021-2026 (\$ millions)

Figure 68. Australia Food Grade Biomass Plastic-free Coated Paper Revenue Growth

2021-2026 (\$ millions)

Figure 69. China Taiwan Food Grade Biomass Plastic-free Coated Paper Revenue

Growth 2021-2026 (\$ millions)

Figure 70. Europe Food Grade Biomass Plastic-free Coated Paper Sales Market Share  
by Country in 2025

Figure 71. Europe Food Grade Biomass Plastic-free Coated Paper Revenue Market  
Share by Country (2021-2026)

Figure 72. Europe Food Grade Biomass Plastic-free Coated Paper Sales Market Share  
by Type (2021-2026)

Figure 73. Europe Food Grade Biomass Plastic-free Coated Paper Sales Market Share  
by Application (2021-2026)

Figure 74. Germany Food Grade Biomass Plastic-free Coated Paper Revenue Growth  
2021-2026 (\$ millions)

Figure 75. France Food Grade Biomass Plastic-free Coated Paper Revenue Growth  
2021-2026 (\$ millions)

Figure 76. UK Food Grade Biomass Plastic-free Coated Paper Revenue Growth  
2021-2026 (\$ millions)

Figure 77. Italy Food Grade Biomass Plastic-free Coated Paper Revenue Growth  
2021-2026 (\$ millions)

Figure 78. Russia Food Grade Biomass Plastic-free Coated Paper Revenue Growth  
2021-2026 (\$ millions)

Figure 79. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales  
Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales  
Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Food Grade Biomass Plastic-free Coated Paper Sales  
Market Share by Application (2021-2026)

Figure 82. Egypt Food Grade Biomass Plastic-free Coated Paper Revenue Growth  
2021-2026 (\$ millions)

Figure 83. South Africa Food Grade Biomass Plastic-free Coated Paper Revenue  
Growth 2021-2026 (\$ millions)

Figure 84. Israel Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Food Grade Biomass Plastic-free Coated Paper Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Food Grade Biomass Plastic-free Coated Paper in 2026

Figure 88. Manufacturing Process Analysis of Food Grade Biomass Plastic-free Coated Paper

Figure 89. Industry Chain Structure of Food Grade Biomass Plastic-free Coated Paper

Figure 90. Channels of Distribution

Figure 91. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Forecast by Region (2027-2032)

Figure 92. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Food Grade Biomass Plastic-free Coated Paper Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Food Grade Biomass Plastic-free Coated Paper Revenue Market Share Forecast by Application (2027-2032)

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