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# Global Food-grade Anhydrous Dicalcium Phosphate Market Growth 2026-2032

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## Abstracts

The global Food-grade Anhydrous Dicalcium Phosphate market size is predicted to grow from US$ 222 million in 2025 to US$ 305 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, global production of food-grade anhydrous dicalcium phosphate was approximately 168,000 tons, with an average selling price of about US$1,290 per ton. Single-line capacity was approximately 12,000 tons per year, with an average gross profit margin of 10-20%. Food-grade anhydrous dicalcium phosphate is a white, odorless, and tasteless powder or granules. It is an important food additive and calcium-phosphorus nutritional fortifier, mainly used in the food industry as a leavening agent, dough improver, stabilizer, emulsifier, and buffer. It is commonly used in baked goods, milk powder, and dietary supplements, providing calcium supplementation while exhibiting low hygroscopicity and stable properties.

The upstream raw materials for food-grade anhydrous dicalcium phosphate mainly include phosphate rock, sulfuric acid (or thermal phosphoric acid), and calcium sources for neutralization (such as limestone or calcium hydroxide). Its downstream applications are wide-ranging, primarily as a nutritional fortifier and functional additive in the food industry (such as baked goods, infant formula, beverages, and dietary supplements).

United States market for Food-grade Anhydrous Dicalcium Phosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food-grade Anhydrous Dicalcium Phosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

Europe market for Food-grade Anhydrous Dicalcium Phosphate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food-grade Anhydrous Dicalcium Phosphate players cover Innophos, Budenheim, ICL Performance Products, Guizhou Phosphate Chemical Group, Shandong Longze Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Food-grade Anhydrous Dicalcium Phosphate Industry Forecast” looks at past sales and reviews total world Food-grade Anhydrous Dicalcium Phosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Food-grade Anhydrous Dicalcium Phosphate sales for 2026 through 2032. With Food-grade Anhydrous Dicalcium Phosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Food-grade Anhydrous Dicalcium Phosphate industry.

This Insight Report provides a comprehensive analysis of the global Food-grade Anhydrous Dicalcium Phosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food-grade Anhydrous Dicalcium Phosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Food-grade Anhydrous Dicalcium Phosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food-grade Anhydrous Dicalcium Phosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food-grade Anhydrous Dicalcium Phosphate.

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This report presents a comprehensive overview, market shares, and growth opportunities of Food-grade Anhydrous Dicalcium Phosphate market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Powder

Granular

### Segmentation by Production Process:

Thermal Process Grade

Wet Process Grade

### Segmentation by Application:

Bakery Products

Dietary Supplements

Milk Powder

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Innophos

Budenheim

ICL Performance Products

Guizhou Phosphate Chemical Group

Shandong Longze Chemical

Shuren Food Additive

Jiangsu Kolod Food Ingredient

Jiangsu Chengxing Phosph-Chemicals

Lianyungang Zexin Food ingredients

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Food-grade Anhydrous Dicalcium Phosphate market?

What factors are driving Food-grade Anhydrous Dicalcium Phosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Food-grade Anhydrous Dicalcium Phosphate market opportunities vary by end market size?

How does Food-grade Anhydrous Dicalcium Phosphate break out by Type, by Application?

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