

Global Food Grade Adhesives Market Growth 2026-2032

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Abstracts

The global Food Grade Adhesives market size is predicted to grow from US\$ 4923 million in 2025 to US\$ 6651 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the global production of Food Grade Adhesives reached approximately 500,000 tons, with an average global market price of around US\$10,000 per ton. In the same year, the global total production capacity of Food Grade Adhesives reached 630,000 tons. The industry average gross profit margin of this product reached 23%. Food grade adhesives are bonding materials used in food contact materials or food processing environments. These adhesives must comply with relevant food safety regulations in their formulation design, raw material selection, and production processes to ensure that harmful substances do not migrate into food under normal or foreseeable use conditions, thus not affecting the safety, odor, taste, and quality of the food. They are widely used in food packaging, disposable food containers, beverage bottle labels, and food processing equipment, and are essentially specialty chemical materials that combine functionality with safety compliance requirements.

The food grade adhesives industry chain consists of upstream raw materials, midstream manufacturing, and downstream applications. Upstream mainly includes suppliers of resins, natural or modified polymers, solvents, and additives; these raw materials determine product performance and safety. Midstream consists of adhesive manufacturers responsible for formulation development, compliance certification, production, and quality control; this is the link with the highest concentration of technology and barriers to entry. Downstream applications are mainly in food packaging, the beverage industry, paper packaging, and food processing equipment, with the food packaging industry accounting for the largest share and directly driving

demand growth.

The food grade adhesives industry is benefiting from the expansion of the global food industry, packaging upgrades, and increasingly stringent food safety regulations, and is currently in a phase of steady growth. Particularly against the backdrop of rapid growth in demand for takeout, e-commerce food, pre-prepared foods, and high-end packaging, the demand for high-performance, environmentally friendly adhesives continues to increase. At the same time, stricter standards for food contact material migration in various countries have raised the industry's entry barriers, allowing companies with the technology and compliance capabilities to gain greater market share. In the future, with the advancement of sustainable development trends and the widespread adoption of automated packaging equipment, food grade adhesives will upgrade towards higher safety, lower migration, higher performance, and environmental friendliness, providing the overall industry with opportunities for stable growth and structural upgrading.

LP Information, Inc. (LPI) ' newest research report, the "Food Grade Adhesives Industry Forecast" looks at past sales and reviews total world Food Grade Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Grade Adhesives sales for 2026 through 2032. With Food Grade Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Grade Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Food Grade Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Food Grade Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Grade Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Grade Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Grade Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Grade Adhesives market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Hot Melt Adhesives

Water-based Adhesives

Pressure-sensitive Adhesives

Reactive Adhesives

Others

Segmentation by Raw Material Sources:

Petrochemical-based Adhesives

Bio-based Adhesives

Biodegradable Adhesives

Segmentation by Performance Characteristics:

High Temperature Resistance

Low Migration

High Bond Strength

Fast Curing

Segmentation by Application:

Food Production

Fruit Wholesale

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gluegun

Permabond

Pidilite Industries

3M

HB Fuller

LD Davis

The Tape Lab

SENDA Glue Inc

Atom Adhesives

The Wood Whisperer

Kemtron

Henkel Adhesives

Duraro

Kanglibang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Food Grade Adhesives market?

What factors are driving Food Grade Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Food Grade Adhesives market opportunities vary by end market size?

How does Food Grade Adhesives break out by Type, by Application?

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