

Global Food Encapsulation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Food Encapsulation market size is predicted to grow from US\$ 14185 million in 2025 to US\$ 24688 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Food Encapsulation refers to a food ingredient technology and product form in which edible wall materials or carrier systems, such as polysaccharides, proteins, lipids, emulsifiers, modified starch, maltodextrin, gum arabic, alginate, pectin and related matrices, are used to entrap, coat or disperse active food ingredients into powders, granules, microcapsules, encapsulated emulsions or composite matrices. Typical core materials include flavors, essential oils, vitamins, minerals, probiotics, enzymes, acidulants, colors, antioxidants and other functional food actives. The key purpose is to improve stability against heat, light, oxygen, moisture and processing stress, mask undesirable taste or odor, enhance dispersibility and processability, and enable delayed, targeted or controlled release in bakery, beverages, dairy products, confectionery, seasonings, meat products, nutritional foods and functional foods. This market scope covers industrial encapsulated food ingredients and formulated encapsulation products, excluding conventional food packaging materials, pharmaceutical capsules, finished dietary supplement dosage forms and non-food microcapsule materials.

Food Encapsulation is evolving from a conventional ingredient protection process into a key platform technology for functional foods, health beverages, fortified nutrition products and advanced ingredient systems. As consumer demand continues to rise for high-protein, low-sugar, probiotic, plant-based, natural-flavor and convenient nutrition products, food manufacturers are shifting their focus from the nominal addition level of active ingredients to their actual retention, stability and release performance across

processing, logistics, shelf life and consumption. Encapsulation enables oxidation-sensitive, volatile, unstable or poor-tasting ingredients to be converted into more stable, processable and scalable food ingredient systems, creating strong commercial value in beverages, bakery, confectionery, dairy, ready-to-consume nutrition, sports nutrition and healthy aging products. Spray drying, fluid-bed coating, coacervation, lipid coating, emulsion-based encapsulation and multilayer encapsulation are expected to develop in parallel, while technologies with stronger cost efficiency, regulatory acceptance and compatibility with large-scale food processing will remain dominant.

At the same time, the market faces constraints related to cost, regulation, labeling and consumer perception. High-value probiotics, fat-soluble nutrients, botanical extracts and flavor-release systems often require more complex wall material selection, particle-size control, release-curve design and stability validation, resulting in higher unit costs than conventional food ingredients. Nanoencapsulation, composite wall systems and new biopolymer matrices must also address food safety, allergen, clean-label and additive compliance requirements across different jurisdictions. Nevertheless, demand from food manufacturers for lower formulation loss, longer shelf life, more consistent sensory performance and higher functional food premiums continues to strengthen. As the global food industry moves toward higher nutrient density, convenience, personalization and functionality, Food Encapsulation will increasingly serve not only as an ingredient protection method, but also as a core technology module for new product development, flavor innovation and nutrition delivery efficiency.

LPI (LP Information)'s newest research report, the 'Food Encapsulation Industry Forecast' looks at past sales and reviews total world Food Encapsulation sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Encapsulation sales for 2026 through 2032. With Food Encapsulation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Encapsulation industry.

This Insight Report provides a comprehensive analysis of the global Food Encapsulation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Food Encapsulation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Encapsulation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Encapsulation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Encapsulation.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Encapsulation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Microencapsulation

Nanoencapsulation

Hybrid Technologies

Segmentation by Encapsulation Method:

Physical Methods

Chemical Methods

Physico-chemical Methods

Segmentation by Wall Material:

Polysaccharides

Proteins

Lipids

Others

Segmentation by Core Ingredient:

Flavoring Agents

Vitamins and Minerals

Probiotics and Enzymes

Others

Segmentation by Application:

Functional Foods and Beverages

Dietary Supplements

Dairy Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

International Flavors & Fragrances Inc.

Givaudan SA

dsm-firmenich AG

Symrise AG

Kerry Group plc

Cargill, Incorporated

Ingredion Incorporated

Balchem Corporation

Sensient Technologies Corporation

BASF SE

Glanbia plc

Royal FrieslandCampina N.V.

RAPS GmbH & Co. KG

TasteTech Ltd

NOF Corporation

Morishita Jintan Co., Ltd.

Riken Vitamin Co., Ltd.

Huabao Flavours & Fragrances Co., Ltd.

Apple Flavor & Fragrance Group Co., Ltd.

CABIO Biotech (Wuhan) Co., Ltd.

Zhejiang NHU Co., Ltd.

Cell Biotech Co., Ltd.

Synbio Tech Inc.

Divi's Laboratories Limited

KH Roberts Pte Ltd

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Food Encapsulation Market Size (2021-2032)
 - 2.1.2 Food Encapsulation Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Food Encapsulation by Country/Region (2021, 2025 & 2032)
- 2.2 Food Encapsulation Segment by Type
 - 2.2.1 Microencapsulation
 - 2.2.2 Nanoencapsulation
 - 2.2.3 Hybrid Technologies
 - 2.2.4 Food Encapsulation Market Size by Type
 - 2.2.4.1 Food Encapsulation Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Food Encapsulation Market Size Market Share by Type (2021-2026)
- 2.3 Food Encapsulation Segment by Encapsulation Method
 - 2.3.1 Physical Methods
 - 2.3.2 Chemical Methods
 - 2.3.3 Physico-chemical Methods
 - 2.3.4 Food Encapsulation Market Size by Encapsulation Method
 - 2.3.4.1 Food Encapsulation Market Size CAGR by Encapsulation Method (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Food Encapsulation Market Size Market Share by Encapsulation Method (2021-2026)
- 2.4 Food Encapsulation Segment by Wall Material
 - 2.4.1 Polysaccharides
 - 2.4.2 Proteins

2.4.3 Lipids

2.4.4 Others

2.4.5 Food Encapsulation Market Size by Wall Material

2.4.5.1 Food Encapsulation Market Size CAGR by Wall Material (2021 VS 2025 VS 2032)

2.4.5.2 Global Food Encapsulation Market Size Market Share by Wall Material (2021-2026)

2.5 Food Encapsulation Segment by Core Ingredient

2.5.1 Flavoring Agents

2.5.2 Vitamins and Minerals

2.5.3 Probiotics and Enzymes

2.5.4 Others

2.5.5 Food Encapsulation Market Size by Core Ingredient

2.5.5.1 Food Encapsulation Market Size CAGR by Core Ingredient (2021 VS 2025 VS 2032)

2.5.5.2 Global Food Encapsulation Market Size Market Share by Core Ingredient (2021-2026)

2.6 Food Encapsulation Segment by Application

2.6.1 Functional Foods and Beverages

2.6.2 Dietary Supplements

2.6.3 Dairy Products

2.6.4 Others

2.6.5 Food Encapsulation Market Size by Application

2.6.5.1 Food Encapsulation Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.5.2 Global Food Encapsulation Market Size Market Share by Application (2021-2026)

3 FOOD ENCAPSULATION MARKET SIZE BY PLAYER

3.1 Food Encapsulation Market Size Market Share by Player

3.1.1 Global Food Encapsulation Revenue by Player (2021-2026)

3.1.2 Global Food Encapsulation Revenue Market Share by Player (2021-2026)

3.2 Global Food Encapsulation Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 FOOD ENCAPSULATION BY REGION

- 4.1 Food Encapsulation Market Size by Region (2021-2026)
- 4.2 Global Food Encapsulation Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Food Encapsulation Market Size Growth (2021-2026)
- 4.4 APAC Food Encapsulation Market Size Growth (2021-2026)
- 4.5 Europe Food Encapsulation Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Food Encapsulation Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Food Encapsulation Market Size by Country (2021-2026)
- 5.2 Americas Food Encapsulation Market Size by Type (2021-2026)
- 5.3 Americas Food Encapsulation Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Food Encapsulation Market Size by Region (2021-2026)
- 6.2 APAC Food Encapsulation Market Size by Type (2021-2026)
- 6.3 APAC Food Encapsulation Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Food Encapsulation Market Size by Country (2021-2026)
- 7.2 Europe Food Encapsulation Market Size by Type (2021-2026)
- 7.3 Europe Food Encapsulation Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Food Encapsulation by Region (2021-2026)

8.2 Middle East & Africa Food Encapsulation Market Size by Type (2021-2026)

8.3 Middle East & Africa Food Encapsulation Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL FOOD ENCAPSULATION MARKET FORECAST

10.1 Global Food Encapsulation Forecast by Region (2027-2032)

10.1.1 Global Food Encapsulation Forecast by Region (2027-2032)

10.1.2 Americas Food Encapsulation Forecast

10.1.3 APAC Food Encapsulation Forecast

10.1.4 Europe Food Encapsulation Forecast

10.1.5 Middle East & Africa Food Encapsulation Forecast

10.2 Americas Food Encapsulation Forecast by Country (2027-2032)

10.2.1 United States Market Food Encapsulation Forecast

10.2.2 Canada Market Food Encapsulation Forecast

10.2.3 Mexico Market Food Encapsulation Forecast

10.2.4 Brazil Market Food Encapsulation Forecast

10.3 APAC Food Encapsulation Forecast by Region (2027-2032)

10.3.1 China Food Encapsulation Market Forecast

10.3.2 Japan Market Food Encapsulation Forecast

10.3.3 Korea Market Food Encapsulation Forecast

10.3.4 Southeast Asia Market Food Encapsulation Forecast

- 10.3.5 India Market Food Encapsulation Forecast
- 10.3.6 Australia Market Food Encapsulation Forecast
- 10.4 Europe Food Encapsulation Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Food Encapsulation Forecast
 - 10.4.2 France Market Food Encapsulation Forecast
 - 10.4.3 UK Market Food Encapsulation Forecast
 - 10.4.4 Italy Market Food Encapsulation Forecast
 - 10.4.5 Russia Market Food Encapsulation Forecast
- 10.5 Middle East & Africa Food Encapsulation Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Food Encapsulation Forecast
 - 10.5.2 South Africa Market Food Encapsulation Forecast
 - 10.5.3 Israel Market Food Encapsulation Forecast
 - 10.5.4 Turkey Market Food Encapsulation Forecast
- 10.6 Global Food Encapsulation Forecast by Type (2027-2032)
- 10.7 Global Food Encapsulation Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Food Encapsulation Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 International Flavors & Fragrances Inc.
 - 11.1.1 International Flavors & Fragrances Inc. Company Information
 - 11.1.2 International Flavors & Fragrances Inc. Food Encapsulation Product Offered
 - 11.1.3 International Flavors & Fragrances Inc. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 International Flavors & Fragrances Inc. Main Business Overview
 - 11.1.5 International Flavors & Fragrances Inc. Latest Developments
- 11.2 Givaudan SA
 - 11.2.1 Givaudan SA Company Information
 - 11.2.2 Givaudan SA Food Encapsulation Product Offered
 - 11.2.3 Givaudan SA Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Givaudan SA Main Business Overview
 - 11.2.5 Givaudan SA Latest Developments
- 11.3 dsm-firmenich AG
 - 11.3.1 dsm-firmenich AG Company Information
 - 11.3.2 dsm-firmenich AG Food Encapsulation Product Offered
 - 11.3.3 dsm-firmenich AG Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 dsm-firmenich AG Main Business Overview

- 11.3.5 dsm-firmenich AG Latest Developments
- 11.4 Symrise AG
 - 11.4.1 Symrise AG Company Information
 - 11.4.2 Symrise AG Food Encapsulation Product Offered
 - 11.4.3 Symrise AG Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 Symrise AG Main Business Overview
 - 11.4.5 Symrise AG Latest Developments
- 11.5 Kerry Group plc
 - 11.5.1 Kerry Group plc Company Information
 - 11.5.2 Kerry Group plc Food Encapsulation Product Offered
 - 11.5.3 Kerry Group plc Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 Kerry Group plc Main Business Overview
 - 11.5.5 Kerry Group plc Latest Developments
- 11.6 Cargill, Incorporated
 - 11.6.1 Cargill, Incorporated Company Information
 - 11.6.2 Cargill, Incorporated Food Encapsulation Product Offered
 - 11.6.3 Cargill, Incorporated Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Cargill, Incorporated Main Business Overview
 - 11.6.5 Cargill, Incorporated Latest Developments
- 11.7 Ingredion Incorporated
 - 11.7.1 Ingredion Incorporated Company Information
 - 11.7.2 Ingredion Incorporated Food Encapsulation Product Offered
 - 11.7.3 Ingredion Incorporated Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Ingredion Incorporated Main Business Overview
 - 11.7.5 Ingredion Incorporated Latest Developments
- 11.8 Balchem Corporation
 - 11.8.1 Balchem Corporation Company Information
 - 11.8.2 Balchem Corporation Food Encapsulation Product Offered
 - 11.8.3 Balchem Corporation Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Balchem Corporation Main Business Overview
 - 11.8.5 Balchem Corporation Latest Developments
- 11.9 Sensient Technologies Corporation
 - 11.9.1 Sensient Technologies Corporation Company Information
 - 11.9.2 Sensient Technologies Corporation Food Encapsulation Product Offered

11.9.3 Sensient Technologies Corporation Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Sensient Technologies Corporation Main Business Overview

11.9.5 Sensient Technologies Corporation Latest Developments

11.10 BASF SE

11.10.1 BASF SE Company Information

11.10.2 BASF SE Food Encapsulation Product Offered

11.10.3 BASF SE Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 BASF SE Main Business Overview

11.10.5 BASF SE Latest Developments

11.11 Glanbia plc

11.11.1 Glanbia plc Company Information

11.11.2 Glanbia plc Food Encapsulation Product Offered

11.11.3 Glanbia plc Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Glanbia plc Main Business Overview

11.11.5 Glanbia plc Latest Developments

11.12 Royal FrieslandCampina N.V.

11.12.1 Royal FrieslandCampina N.V. Company Information

11.12.2 Royal FrieslandCampina N.V. Food Encapsulation Product Offered

11.12.3 Royal FrieslandCampina N.V. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Royal FrieslandCampina N.V. Main Business Overview

11.12.5 Royal FrieslandCampina N.V. Latest Developments

11.13 RAPS GmbH & Co. KG

11.13.1 RAPS GmbH & Co. KG Company Information

11.13.2 RAPS GmbH & Co. KG Food Encapsulation Product Offered

11.13.3 RAPS GmbH & Co. KG Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 RAPS GmbH & Co. KG Main Business Overview

11.13.5 RAPS GmbH & Co. KG Latest Developments

11.14 TasteTech Ltd

11.14.1 TasteTech Ltd Company Information

11.14.2 TasteTech Ltd Food Encapsulation Product Offered

11.14.3 TasteTech Ltd Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 TasteTech Ltd Main Business Overview

11.14.5 TasteTech Ltd Latest Developments

11.15 NOF Corporation

11.15.1 NOF Corporation Company Information

11.15.2 NOF Corporation Food Encapsulation Product Offered

11.15.3 NOF Corporation Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 NOF Corporation Main Business Overview

11.15.5 NOF Corporation Latest Developments

11.16 Morishita Jintan Co., Ltd.

11.16.1 Morishita Jintan Co., Ltd. Company Information

11.16.2 Morishita Jintan Co., Ltd. Food Encapsulation Product Offered

11.16.3 Morishita Jintan Co., Ltd. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Morishita Jintan Co., Ltd. Main Business Overview

11.16.5 Morishita Jintan Co., Ltd. Latest Developments

11.17 Riken Vitamin Co., Ltd.

11.17.1 Riken Vitamin Co., Ltd. Company Information

11.17.2 Riken Vitamin Co., Ltd. Food Encapsulation Product Offered

11.17.3 Riken Vitamin Co., Ltd. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Riken Vitamin Co., Ltd. Main Business Overview

11.17.5 Riken Vitamin Co., Ltd. Latest Developments

11.18 Huabao Flavours & Fragrances Co., Ltd.

11.18.1 Huabao Flavours & Fragrances Co., Ltd. Company Information

11.18.2 Huabao Flavours & Fragrances Co., Ltd. Food Encapsulation Product Offered

11.18.3 Huabao Flavours & Fragrances Co., Ltd. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Huabao Flavours & Fragrances Co., Ltd. Main Business Overview

11.18.5 Huabao Flavours & Fragrances Co., Ltd. Latest Developments

11.19 Apple Flavor & Fragrance Group Co., Ltd.

11.19.1 Apple Flavor & Fragrance Group Co., Ltd. Company Information

11.19.2 Apple Flavor & Fragrance Group Co., Ltd. Food Encapsulation Product Offered

11.19.3 Apple Flavor & Fragrance Group Co., Ltd. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Apple Flavor & Fragrance Group Co., Ltd. Main Business Overview

11.19.5 Apple Flavor & Fragrance Group Co., Ltd. Latest Developments

11.20 CABIO Biotech (Wuhan) Co., Ltd.

11.20.1 CABIO Biotech (Wuhan) Co., Ltd. Company Information

11.20.2 CABIO Biotech (Wuhan) Co., Ltd. Food Encapsulation Product Offered

11.20.3 CABIO Biotech (Wuhan) Co., Ltd. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 CABIO Biotech (Wuhan) Co., Ltd. Main Business Overview

11.20.5 CABIO Biotech (Wuhan) Co., Ltd. Latest Developments

11.21 Zhejiang NHU Co., Ltd.

11.21.1 Zhejiang NHU Co., Ltd. Company Information

11.21.2 Zhejiang NHU Co., Ltd. Food Encapsulation Product Offered

11.21.3 Zhejiang NHU Co., Ltd. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Zhejiang NHU Co., Ltd. Main Business Overview

11.21.5 Zhejiang NHU Co., Ltd. Latest Developments

11.22 Cell Biotech Co., Ltd.

11.22.1 Cell Biotech Co., Ltd. Company Information

11.22.2 Cell Biotech Co., Ltd. Food Encapsulation Product Offered

11.22.3 Cell Biotech Co., Ltd. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Cell Biotech Co., Ltd. Main Business Overview

11.22.5 Cell Biotech Co., Ltd. Latest Developments

11.23 Synbio Tech Inc.

11.23.1 Synbio Tech Inc. Company Information

11.23.2 Synbio Tech Inc. Food Encapsulation Product Offered

11.23.3 Synbio Tech Inc. Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Synbio Tech Inc. Main Business Overview

11.23.5 Synbio Tech Inc. Latest Developments

11.24 Divi's Laboratories Limited

11.24.1 Divi's Laboratories Limited Company Information

11.24.2 Divi's Laboratories Limited Food Encapsulation Product Offered

11.24.3 Divi's Laboratories Limited Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 Divi's Laboratories Limited Main Business Overview

11.24.5 Divi's Laboratories Limited Latest Developments

11.25 KH Roberts Pte Ltd

11.25.1 KH Roberts Pte Ltd Company Information

11.25.2 KH Roberts Pte Ltd Food Encapsulation Product Offered

11.25.3 KH Roberts Pte Ltd Food Encapsulation Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 KH Roberts Pte Ltd Main Business Overview

11.25.5 KH Roberts Pte Ltd Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Food Encapsulation Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Food Encapsulation Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Microencapsulation
- Table 4. Major Players of Nanoencapsulation
- Table 5. Major Players of Hybrid Technologies
- Table 6. Food Encapsulation Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 7. Global Food Encapsulation Market Size by Type (2021-2026) & (\$ millions)
- Table 8. Global Food Encapsulation Market Size Market Share by Type (2021-2026)
- Table 9. Major Players of Physical Methods
- Table 10. Major Players of Chemical Methods
- Table 11. Major Players of Physico-chemical Methods
- Table 12. Food Encapsulation Market Size CAGR by Encapsulation Method (2021 VS 2025 VS 2032) & (\$ millions)
- Table 13. Global Food Encapsulation Market Size by Encapsulation Method (2021-2026) & (\$ millions)
- Table 14. Global Food Encapsulation Market Size Market Share by Encapsulation Method (2021-2026)
- Table 15. Major Players of Polysaccharides
- Table 16. Major Players of Proteins
- Table 17. Major Players of Lipids
- Table 18. Major Players of Others
- Table 19. Food Encapsulation Market Size CAGR by Wall Material (2021 VS 2025 VS 2032) & (\$ millions)
- Table 20. Global Food Encapsulation Market Size by Wall Material (2021-2026) & (\$ millions)
- Table 21. Global Food Encapsulation Market Size Market Share by Wall Material (2021-2026)
- Table 22. Major Players of Flavoring Agents
- Table 23. Major Players of Vitamins and Minerals
- Table 24. Major Players of Probiotics and Enzymes
- Table 25. Major Players of Others
- Table 26. Food Encapsulation Market Size CAGR by Core Ingredient (2021 VS 2025

VS 2032) & (\$ millions)

Table 27. Global Food Encapsulation Market Size by Core Ingredient (2021-2026) & (\$ millions)

Table 28. Global Food Encapsulation Market Size Market Share by Core Ingredient (2021-2026)

Table 29. Food Encapsulation Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 30. Global Food Encapsulation Market Size by Application (2021-2026) & (\$ millions)

Table 31. Global Food Encapsulation Market Size Market Share by Application (2021-2026)

Table 32. Global Food Encapsulation Revenue by Player (2021-2026) & (\$ millions)

Table 33. Global Food Encapsulation Revenue Market Share by Player (2021-2026)

Table 34. Food Encapsulation Key Players Head office and Products Offered

Table 35. Food Encapsulation Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 36. New Products and Potential Entrants

Table 37. Mergers & Acquisitions, Expansion

Table 38. Global Food Encapsulation Market Size by Region (2021-2026) & (\$ millions)

Table 39. Global Food Encapsulation Market Size Market Share by Region (2021-2026)

Table 40. Global Food Encapsulation Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Food Encapsulation Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Food Encapsulation Market Size by Country (2021-2026) & (\$ millions)

Table 43. Americas Food Encapsulation Market Size Market Share by Country (2021-2026)

Table 44. Americas Food Encapsulation Market Size by Type (2021-2026) & (\$ millions)

Table 45. Americas Food Encapsulation Market Size Market Share by Type (2021-2026)

Table 46. Americas Food Encapsulation Market Size by Application (2021-2026) & (\$ millions)

Table 47. Americas Food Encapsulation Market Size Market Share by Application (2021-2026)

Table 48. APAC Food Encapsulation Market Size by Region (2021-2026) & (\$ millions)

Table 49. APAC Food Encapsulation Market Size Market Share by Region (2021-2026)

Table 50. APAC Food Encapsulation Market Size by Type (2021-2026) & (\$ millions)

Table 51. APAC Food Encapsulation Market Size by Application (2021-2026) & (\$

millions)

Table 52. Europe Food Encapsulation Market Size by Country (2021-2026) & (\$ millions)

Table 53. Europe Food Encapsulation Market Size Market Share by Country (2021-2026)

Table 54. Europe Food Encapsulation Market Size by Type (2021-2026) & (\$ millions)

Table 55. Europe Food Encapsulation Market Size by Application (2021-2026) & (\$ millions)

Table 56. Middle East & Africa Food Encapsulation Market Size by Region (2021-2026) & (\$ millions)

Table 57. Middle East & Africa Food Encapsulation Market Size by Type (2021-2026) & (\$ millions)

Table 58. Middle East & Africa Food Encapsulation Market Size by Application (2021-2026) & (\$ millions)

Table 59. Key Market Drivers & Growth Opportunities of Food Encapsulation

Table 60. Key Market Challenges & Risks of Food Encapsulation

Table 61. Key Industry Trends of Food Encapsulation

Table 62. Global Food Encapsulation Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 63. Global Food Encapsulation Market Size Market Share Forecast by Region (2027-2032)

Table 64. Global Food Encapsulation Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 65. Global Food Encapsulation Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 66. International Flavors & Fragrances Inc. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 67. International Flavors & Fragrances Inc. Food Encapsulation Product Offered

Table 68. International Flavors & Fragrances Inc. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. International Flavors & Fragrances Inc. Main Business

Table 70. International Flavors & Fragrances Inc. Latest Developments

Table 71. Givaudan SA Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 72. Givaudan SA Food Encapsulation Product Offered

Table 73. Givaudan SA Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Givaudan SA Main Business

Table 75. Givaudan SA Latest Developments

Table 76. dsm-firmenich AG Details, Company Type, Food Encapsulation Area Served and Its Competitors
Table 77. dsm-firmenich AG Food Encapsulation Product Offered
Table 78. dsm-firmenich AG Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 79. dsm-firmenich AG Main Business
Table 80. dsm-firmenich AG Latest Developments
Table 81. Symrise AG Details, Company Type, Food Encapsulation Area Served and Its Competitors
Table 82. Symrise AG Food Encapsulation Product Offered
Table 83. Symrise AG Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 84. Symrise AG Main Business
Table 85. Symrise AG Latest Developments
Table 86. Kerry Group plc Details, Company Type, Food Encapsulation Area Served and Its Competitors
Table 87. Kerry Group plc Food Encapsulation Product Offered
Table 88. Kerry Group plc Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 89. Kerry Group plc Main Business
Table 90. Kerry Group plc Latest Developments
Table 91. Cargill, Incorporated Details, Company Type, Food Encapsulation Area Served and Its Competitors
Table 92. Cargill, Incorporated Food Encapsulation Product Offered
Table 93. Cargill, Incorporated Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 94. Cargill, Incorporated Main Business
Table 95. Cargill, Incorporated Latest Developments
Table 96. Ingredion Incorporated Details, Company Type, Food Encapsulation Area Served and Its Competitors
Table 97. Ingredion Incorporated Food Encapsulation Product Offered
Table 98. Ingredion Incorporated Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 99. Ingredion Incorporated Main Business
Table 100. Ingredion Incorporated Latest Developments
Table 101. Balchem Corporation Details, Company Type, Food Encapsulation Area Served and Its Competitors
Table 102. Balchem Corporation Food Encapsulation Product Offered
Table 103. Balchem Corporation Food Encapsulation Revenue (\$ million), Gross Margin

and Market Share (2021-2026)

Table 104. Balchem Corporation Main Business

Table 105. Balchem Corporation Latest Developments

Table 106. Sensient Technologies Corporation Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 107. Sensient Technologies Corporation Food Encapsulation Product Offered

Table 108. Sensient Technologies Corporation Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Sensient Technologies Corporation Main Business

Table 110. Sensient Technologies Corporation Latest Developments

Table 111. BASF SE Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 112. BASF SE Food Encapsulation Product Offered

Table 113. BASF SE Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. BASF SE Main Business

Table 115. BASF SE Latest Developments

Table 116. Glanbia plc Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 117. Glanbia plc Food Encapsulation Product Offered

Table 118. Glanbia plc Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Glanbia plc Main Business

Table 120. Glanbia plc Latest Developments

Table 121. Royal FrieslandCampina N.V. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 122. Royal FrieslandCampina N.V. Food Encapsulation Product Offered

Table 123. Royal FrieslandCampina N.V. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Royal FrieslandCampina N.V. Main Business

Table 125. Royal FrieslandCampina N.V. Latest Developments

Table 126. RAPS GmbH & Co. KG Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 127. RAPS GmbH & Co. KG Food Encapsulation Product Offered

Table 128. RAPS GmbH & Co. KG Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. RAPS GmbH & Co. KG Main Business

Table 130. RAPS GmbH & Co. KG Latest Developments

Table 131. TasteTech Ltd Details, Company Type, Food Encapsulation Area Served

and Its Competitors

Table 132. TasteTech Ltd Food Encapsulation Product Offered

Table 133. TasteTech Ltd Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. TasteTech Ltd Main Business

Table 135. TasteTech Ltd Latest Developments

Table 136. NOF Corporation Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 137. NOF Corporation Food Encapsulation Product Offered

Table 138. NOF Corporation Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 139. NOF Corporation Main Business

Table 140. NOF Corporation Latest Developments

Table 141. Morishita Jintan Co., Ltd. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 142. Morishita Jintan Co., Ltd. Food Encapsulation Product Offered

Table 143. Morishita Jintan Co., Ltd. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 144. Morishita Jintan Co., Ltd. Main Business

Table 145. Morishita Jintan Co., Ltd. Latest Developments

Table 146. Riken Vitamin Co., Ltd. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 147. Riken Vitamin Co., Ltd. Food Encapsulation Product Offered

Table 148. Riken Vitamin Co., Ltd. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 149. Riken Vitamin Co., Ltd. Main Business

Table 150. Riken Vitamin Co., Ltd. Latest Developments

Table 151. Huabao Flavours & Fragrances Co., Ltd. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 152. Huabao Flavours & Fragrances Co., Ltd. Food Encapsulation Product Offered

Table 153. Huabao Flavours & Fragrances Co., Ltd. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 154. Huabao Flavours & Fragrances Co., Ltd. Main Business

Table 155. Huabao Flavours & Fragrances Co., Ltd. Latest Developments

Table 156. Apple Flavor & Fragrance Group Co., Ltd. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 157. Apple Flavor & Fragrance Group Co., Ltd. Food Encapsulation Product Offered

Table 158. Apple Flavor & Fragrance Group Co., Ltd. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 159. Apple Flavor & Fragrance Group Co., Ltd. Main Business

Table 160. Apple Flavor & Fragrance Group Co., Ltd. Latest Developments

Table 161. CABIO Biotech (Wuhan) Co., Ltd. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 162. CABIO Biotech (Wuhan) Co., Ltd. Food Encapsulation Product Offered

Table 163. CABIO Biotech (Wuhan) Co., Ltd. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 164. CABIO Biotech (Wuhan) Co., Ltd. Main Business

Table 165. CABIO Biotech (Wuhan) Co., Ltd. Latest Developments

Table 166. Zhejiang NHU Co., Ltd. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 167. Zhejiang NHU Co., Ltd. Food Encapsulation Product Offered

Table 168. Zhejiang NHU Co., Ltd. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 169. Zhejiang NHU Co., Ltd. Main Business

Table 170. Zhejiang NHU Co., Ltd. Latest Developments

Table 171. Cell Biotech Co., Ltd. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 172. Cell Biotech Co., Ltd. Food Encapsulation Product Offered

Table 173. Cell Biotech Co., Ltd. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 174. Cell Biotech Co., Ltd. Main Business

Table 175. Cell Biotech Co., Ltd. Latest Developments

Table 176. Synbio Tech Inc. Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 177. Synbio Tech Inc. Food Encapsulation Product Offered

Table 178. Synbio Tech Inc. Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 179. Synbio Tech Inc. Main Business

Table 180. Synbio Tech Inc. Latest Developments

Table 181. Divi's Laboratories Limited Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 182. Divi's Laboratories Limited Food Encapsulation Product Offered

Table 183. Divi's Laboratories Limited Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 184. Divi's Laboratories Limited Main Business

Table 185. Divi's Laboratories Limited Latest Developments

Table 186. KH Roberts Pte Ltd Details, Company Type, Food Encapsulation Area Served and Its Competitors

Table 187. KH Roberts Pte Ltd Food Encapsulation Product Offered

Table 188. KH Roberts Pte Ltd Food Encapsulation Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 189. KH Roberts Pte Ltd Main Business

Table 190. KH Roberts Pte Ltd Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Food Encapsulation Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Food Encapsulation Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Food Encapsulation Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Food Encapsulation Sales Market Share by Country/Region (2025)
- Figure 8. Food Encapsulation Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Food Encapsulation Market Size Market Share by Type in 2025
- Figure 10. Global Food Encapsulation Market Size Market Share by Encapsulation Method in 2025
- Figure 11. Global Food Encapsulation Market Size Market Share by Wall Material in 2025
- Figure 12. Global Food Encapsulation Market Size Market Share by Core Ingredient in 2025
- Figure 13. Food Encapsulation in Functional Foods and Beverages
- Figure 14. Global Food Encapsulation Market: Functional Foods and Beverages (2021-2026) & (\$ millions)
- Figure 15. Food Encapsulation in Dietary Supplements
- Figure 16. Global Food Encapsulation Market: Dietary Supplements (2021-2026) & (\$ millions)
- Figure 17. Food Encapsulation in Dairy Products
- Figure 18. Global Food Encapsulation Market: Dairy Products (2021-2026) & (\$ millions)
- Figure 19. Food Encapsulation in Others
- Figure 20. Global Food Encapsulation Market: Others (2021-2026) & (\$ millions)
- Figure 21. Global Food Encapsulation Market Size Market Share by Application in 2025
- Figure 22. Global Food Encapsulation Revenue Market Share by Player in 2025
- Figure 23. Global Food Encapsulation Market Size Market Share by Region (2021-2026)
- Figure 24. Americas Food Encapsulation Market Size 2021-2026 (\$ millions)
- Figure 25. APAC Food Encapsulation Market Size 2021-2026 (\$ millions)
- Figure 26. Europe Food Encapsulation Market Size 2021-2026 (\$ millions)

Figure 27. Middle East & Africa Food Encapsulation Market Size 2021-2026 (\$ millions)

Figure 28. Americas Food Encapsulation Value Market Share by Country in 2025

Figure 29. United States Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 30. Canada Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 31. Mexico Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 32. Brazil Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 33. APAC Food Encapsulation Market Size Market Share by Region in 2025

Figure 34. APAC Food Encapsulation Market Size Market Share by Type (2021-2026)

Figure 35. APAC Food Encapsulation Market Size Market Share by Application (2021-2026)

Figure 36. China Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 37. Japan Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 38. South Korea Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 39. Southeast Asia Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 40. India Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 41. Australia Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 42. Europe Food Encapsulation Market Size Market Share by Country in 2025

Figure 43. Europe Food Encapsulation Market Size Market Share by Type (2021-2026)

Figure 44. Europe Food Encapsulation Market Size Market Share by Application (2021-2026)

Figure 45. Germany Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 46. France Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 47. UK Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 48. Italy Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 49. Russia Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Food Encapsulation Market Size Market Share by Region (2021-2026)

Figure 51. Middle East & Africa Food Encapsulation Market Size Market Share by Type (2021-2026)

Figure 52. Middle East & Africa Food Encapsulation Market Size Market Share by Application (2021-2026)

Figure 53. Egypt Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 54. South Africa Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 55. Israel Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 56. Turkey Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

Figure 57. GCC Countries Food Encapsulation Market Size Growth 2021-2026 (\$ millions)

- Figure 58. Americas Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 59. APAC Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 60. Europe Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 61. Middle East & Africa Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 62. United States Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 63. Canada Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 64. Mexico Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 65. Brazil Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 66. China Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 67. Japan Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 68. Korea Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 69. Southeast Asia Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 70. India Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 71. Australia Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 72. Germany Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 73. France Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 74. UK Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 75. Italy Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 76. Russia Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 77. Egypt Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 78. South Africa Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 79. Israel Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 80. Turkey Food Encapsulation Market Size 2027-2032 (\$ millions)
- Figure 81. Global Food Encapsulation Market Size Market Share Forecast by Type (2027-2032)
- Figure 82. Global Food Encapsulation Market Size Market Share Forecast by Application (2027-2032)
- Figure 83. GCC Countries Food Encapsulation Market Size 2027-2032 (\$ millions)

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