

Global Food Contact Substance Testing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Food Contact Substance Testing market size is predicted to grow from US\$ 646 million in 2025 to US\$ 1074 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Food Contact Substance Testing refer to third-party laboratory testing, technical assessment and compliance verification services performed on materials, components and finished articles intended to come into contact with food. The scope primarily covers food packaging, containers, tableware, cookware, food-processing contact parts, food-contact components in small kitchen appliances, and related raw materials or converted products. These services are used to evaluate whether a material or article, under its intended conditions of use, may transfer substances into food at unsafe levels, alter food quality or sensory properties, or fail to meet regulatory limits in target markets. Typical testing programs include overall migration, specific migration, elemental release, restricted substance testing, BPA, phthalates, primary aromatic amines, formaldehyde, melamine, PFAS, volatile substances, non-intentionally added substances screening, extractables and leachables evaluation, sensory taint and odour testing, and multi-jurisdictional compliance assessment. Deliverables usually include laboratory test reports, compliance opinions, technical documentation support, declaration-of-compliance support, and testing-linked certification or conformity schemes for food packaging manufacturers, food and beverage brands, retailers, importers, kitchenware and appliance brands, food equipment suppliers and cross-border trade participants.

United States market for Food Contact Substance Testing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Food Contact Substance Testing is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Food Contact Substance Testing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Food Contact Substance Testing players cover SGS, Intertek, Eurofins, Bureau Veritas, T?V S?D, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Food Contact Substance Testing Industry Forecast? looks at past sales and reviews total world Food Contact Substance Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Contact Substance Testing sales for 2026 through 2032. With Food Contact Substance Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Food Contact Substance Testing industry.

This Insight Report provides a comprehensive analysis of the global Food Contact Substance Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Food Contact Substance Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Food Contact Substance Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Contact Substance Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Contact Substance Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Contact Substance Testing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Overall Migration Testing

Specific Migration Testing

Restricted Substance Testing

Others

Segmentation by Material:

Plastics and Polymers

Paper and Board

Metals and Alloys

Others

Segmentation by Application:

Food Packaging

Tableware

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

Intertek

Eurofins

Bureau Veritas

T?V S?D

M?rieux NutriSciences

NSF

UL Solutions

ALS

Smithers

CTI

PONY

CCIC

GRGTEST

STC

Fera Science

Campden BRI

ISEGA

AIMPLAS

Fraunhofer IVV

FABES

Kiwa

Lucideon

KCL

KTR

Anbotek

NTEK

AGC Certification

BACL

HQTS

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