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Global Food Cold Chain Logistics Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Food Cold Chain Logistics Service market size is predicted to grow from US$ 21380 million in 2025 to US$ 30880 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Food cold chain logistics service is the specific application of cold chain logistics in the food industry. It utilizes temperature control, preservation and other technological processes, combined with cold storage, refrigerated trucks, refrigerated containers and other facilities and equipment, to control the temperature of food throughout the whole process, ensuring that food is in a suitable low-temperature environment during the whole process of primary processing, storage, transportation, circulation and processing, sales, distribution and so on.

Food cold chain logistics service is witnessing dynamic trends, presenting a mix of opportunities and challenges. There's a strong shift towards greater automation and digitization, with the integration of technologies like IoT sensors for real - time temperature monitoring and AI - powered route optimization to enhance efficiency and reduce food spoilage. The burgeoning e - commerce and online grocery sectors, along with the expansion of the global food trade, open up vast opportunities. As consumers increasingly demand fresh, high - quality food from around the world, the need for reliable cold chain services skyrockets. Additionally, growing health and food safety concerns make cold chain logistics crucial for maintaining product integrity. However, challenges abound. High operational costs, including energy for refrigeration and investment in specialized equipment, pose a financial burden. Infrastructure gaps, especially in developing regions, impede seamless service delivery. Moreover, ensuring consistent temperature control across long - distance transportation and multiple handling points remains a persistent issue. The industry must also grapple with complex

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regulations and standards across different regions, while striving to meet the evolving demands of diverse food products, from fresh produce to frozen meats.

LPI (LP Information)' newest research report, the ?Food Cold Chain Logistics Service Industry Forecast? looks at past sales and reviews total world Food Cold Chain Logistics Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Food Cold Chain Logistics Service sales for 2026 through 2032. With Food Cold Chain Logistics Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Food Cold Chain Logistics Service industry.

This Insight Report provides a comprehensive analysis of the global Food Cold Chain Logistics Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Food Cold Chain Logistics Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Food Cold Chain Logistics Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Food Cold Chain Logistics Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Food Cold Chain Logistics Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Food Cold Chain Logistics Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Domestic Logistics

International Logistics

Segmentation by Application:

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Primary Agricultural Products

Processed Food

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lineage Logistics Holding LLC

NewCold

OOCL Logistics

Nichirei Logistics Group, Inc

Americold Logistics

VersaCold Logistics Services

AIT

RLS Logistics

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United States Cold Storage

X2 Group

Congebec Logistics

Frialsa Frigorificos

Marconi Group

JWD Group

ColdEX

Burris Logistics

Weber

YUSEN LOGISTICS CO

Tucker Company Worldwide

Maersk

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