

Global Foliar Phosphite Fertilizer Market Growth 2026-2032

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Abstracts

The global Foliar Phosphite Fertilizer market size is predicted to grow from US\$ 811 million in 2025 to US\$ 1186 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Foliar Phosphite Fertilizer is a liquid plant nutrition and crop-protection input containing phosphite ions (PO_3^{3-}), typically derived from phosphorous acid neutralized with potassium, sodium, ammonium, or calcium. Applied directly to leaves, phosphite is rapidly absorbed and translocated within the plant via both xylem and phloem, enhancing phosphorus-related metabolism while also inducing plant defense responses against oomycete pathogens such as *Phytophthora* and *Pythium*. Unlike phosphate, phosphite is not immediately assimilated as a structural nutrient and must be slowly oxidized to phosphate in soil or plant systems, making foliar phosphite fertilizers primarily valued for stress tolerance, disease suppression, and yield stability rather than bulk phosphorus nutrition. The supply chain begins upstream with elemental phosphorus and phosphate rock processing to produce phosphorous acid, followed by neutralization and formulation into stabilized liquid concentrates; midstream activities include blending, chelation, pH adjustment, and packaging by agrochemical manufacturers; downstream distribution occurs through agricultural input distributors, cooperatives, and crop-specific dealers, with end users mainly in high-value crops such as fruits, vegetables, nuts, turf, and specialty row crops where foliar application efficiency and plant health benefits justify the premium positioning. In 2025, global foliar phosphite fertilizer production reached about 620,000 tons versus a capacity of roughly 760,000 tons, with average prices of USD 1,050–1,950 per ton and an industry gross margin of around 28%.

United States market for Foliar Phosphite Fertilizer is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Foliar Phosphite Fertilizer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Foliar Phosphite Fertilizer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Foliar Phosphite Fertilizer players cover Galata Chemicals (USA), Actylis (USA), Hangzekang Chemical (China), Khonor Chemicals (China), Yiyang Chemical (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Foliar Phosphite Fertilizer Industry Forecast" looks at past sales and reviews total world Foliar Phosphite Fertilizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Foliar Phosphite Fertilizer sales for 2026 through 2032. With Foliar Phosphite Fertilizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Foliar Phosphite Fertilizer industry.

This Insight Report provides a comprehensive analysis of the global Foliar Phosphite Fertilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Foliar Phosphite Fertilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Foliar Phosphite Fertilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Foliar Phosphite Fertilizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Foliar Phosphite Fertilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Foliar Phosphite Fertilizer market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Potassium Phosphite Type

Ammonium Phosphite Type

Calcium Phosphite Type

Magnesium Phosphite Type

Sodium Phosphite Type

Segmentation by Phosphite Concentration:

Low-concentration (2–5%)

Medium-concentration (5–10%)

High-concentration (10–20%)

Segmentation by Application:

Fruits Crop

Vegetables Crop

Turf Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Galata Chemicals (USA)

Actylis (USA)

Hangzekang Chemical (China)

Khonor Chemicals (China)

Yiyang Chemical (China)

Sancolo Chemicals (China)

Skylite Agrochem (India)

Vinipul Inorganics (India)

Green Agro Innovation (India)

Aura Biotechnologies (India)

Tanvi Bio Chemical (India)

Sandhya Organic Chemicals (India)

Manmar Industries (India)

Jigs Chemical (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Foliar Phosphite Fertilizer market?

What factors are driving Foliar Phosphite Fertilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Foliar Phosphite Fertilizer market opportunities vary by end market size?

How does Foliar Phosphite Fertilizer break out by Type, by Application?

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