

# Global Folding POS Terminal Market Growth 2026-2032

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## Abstracts

The global Folding POS Terminal market size is predicted to grow from US\$ 2664 million in 2025 to US\$ 3798 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global Folding POS Terminal production reached approximately 6.8 M Units. The average price is around \$400. Folding POS Terminal is an integrated point-of-sale device with a foldable or flip-up mechanical structure. This type of terminal, through a foldable base, a flip-up screen, or a retractable stand, achieves reduced transport volume, increased installation flexibility, optimized ergonomics, and enhanced maintenance convenience without sacrificing functional integrity.

### Gross Profit Margin Levels

Foldable POS terminals essentially fall under the category of POS hardware. Gross profit margins typically depend on 'brand premium ? channel control ? solution/service ratio ? degree of customization.' Based on publicly available financial statements and disclosures, large manufacturers focusing on 'platform-based hardware + delivery services' generally have overall gross profit margins ranging from 20% to 30% (e.g., NCR Voyix's overall gross profit margin in 2024 was approximately 20.5%). Specialized manufacturers excelling in 'high-value-added industry terminals + ODM capabilities' can achieve even higher gross profit margins (e.g., Flytech's quarterly gross profit margin, disclosed in investor materials, fluctuates around 40%; Posiflex's TTM gross profit margin, as seen on public data platforms, is over 40%). Therefore, the common industry structure is: standardized hardware volume-driven (approximately 15%–25%), branded/modular mid-to-high-end models (approximately 25%–40%), and a 'hardware + solution' model that combines software subscriptions, managed operations, peripheral

ecosystems, and industry applications (approximately 35%–50%+).

## Industry Drivers

The growth momentum of foldable POS terminals stems from the combined effect of 'digitalized payment + digitalized store operations.' On the one hand, contactless payment and terminal intelligence continue to increase the willingness to upgrade terminals—industry research indicates that the global POS terminal installation scale is enormous (in terms of payment acceptance terminals, the installation volume reached hundreds of millions in 2023), and NFC terminal shipments remain high. Simultaneously, the increasing penetration of intelligent platforms such as Android has transformed terminals from 'cash registers' into 'store application entry points' (inventory, membership, marketing, delivery, self-pickup, queuing, electronic invoices, etc.). On the other hand, the 'foldable/foldable structure' directly addresses the hidden costs of store deployment: transportation volume, installation efficiency, counter space, maintenance accessibility, and multi-angle ergonomics. Manufacturers also directly link 'foldable base/foldable bracket' to reduced shipping costs and improved installation compatibility on product pages. This makes the foldable form factor more likely to become the default option in chain expansion, store renovation, pop-up locations, and multi-format integration (retail + catering + service), demonstrating a stronger structural penetration opportunity within the overall POS terminal market's growth rate of approximately 8%.

LP Information, Inc. (LPI) ' newest research report, the “Folding POS Terminal Industry Forecast” looks at past sales and reviews total world Folding POS Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected Folding POS Terminal sales for 2026 through 2032. With Folding POS Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Folding POS Terminal industry.

This Insight Report provides a comprehensive analysis of the global Folding POS Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Folding POS Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Folding POS Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Folding POS Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Folding POS Terminal.

This report presents a comprehensive overview, market shares, and growth opportunities of Folding POS Terminal market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Single-Screen Foldable POS Terminal

Dual-Screen Foldable POS Terminal

Multi-Screen Foldable POS Terminal

#### Segmentation by Communication Methods:

Wireless Folding POS Terminal

Wired Folding POS Terminal

#### Segmentation by Folding Structure Types:

Double-Fold POS Terminal

Triple-Fold POS Terminal

Multi-Fold POS Terminal

#### Segmentation by Application:

Retail Industry

Food and Beverage Industry

Hotels and Tourism

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NCR Corporation

Worldline SA

Verifone Systems

Pax Technology Limited

HP

Adyen

Diebold Nixdorf

Fujitsu

Toshiba Global Commerce Solutions

NEC

Oracle MICROS

Dell

Epson

Posiflex

Flytech

Partner Tech

Elo Touch Solutions

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Folding POS Terminal market?

What factors are driving Folding POS Terminal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Folding POS Terminal market opportunities vary by end market size?

How does Folding POS Terminal break out by Type, by Application?

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