

Global Folder Gluers Market Growth 2025-2031

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Abstracts

The global Folder Gluers market size is predicted to grow from US\$ 356 million in 2025 to US\$ 465 million in 2031; it is expected to grow at a CAGR of 4.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The application of the folder gluers is the final process of the packing box in the packaging and printing industry. It is a machine that takes a stream of flat open box material (called blanks) that has been produced by a die-cutter and transforms each box into a finished product by folding and gluing the boxes. The process involves folding and sticking printed, die-forming cardboard. Folder Gluers instead of manual gluing, reduce labour cost and improve efficiency. Folder gluers can process a wide variety of box materials including folding carton, corrugated board, micro flute, and so much more, and are most popular in industries like printing, packaging, and envelope manufacturing. These machines run from anywhere between 200,000 to over a million, depending on how sophisticated the machine is. The variations depend on size limitations, capabilities, and print sections for flexo folder gluers. Industries that use these machines include packaging, printing, and envelope manufacturing. There are several different kinds of materials that can be used such as paperboard, corrugated board, plastic, metalized varnished boards, microflutes, and more. These materials are used to make boxes, envelopes, bottle holders, and much more. Paperboard and corrugated are the most common materials used in these machines.

Global Folder Gluers key players include BOBST, Koenig & Bauer Duran, VEGA, etc. Global top 3 manufacturers hold a share over 33%. Asia-Pacific is the largest market, with a share about 36%, followed by North America and Europe, both have a share

about 54 percent. In terms of product, Crash-lock Bottom Type is the largest segment, with a share over 45%. And in terms of application, the largest application is Food & Beverage.

The growth of the folder gluer market is primarily driven by automation trends in the packaging industry and rising environmental demands. The rapid expansion of e-commerce and consumer goods sectors has spurred demand for high-speed, high-precision machines to boost productivity and reduce labor costs. Meanwhile, stricter global environmental regulations are pushing folder gluer technology toward energy efficiency and compatibility with biodegradable materials, prompting manufacturers to develop more sustainable solutions.

The future of folder gluer machines will be shaped by smartization and versatility. On one hand, IoT and AI integration will enable remote monitoring and predictive maintenance, significantly improving operational efficiency. On the other hand, modular designs are becoming mainstream, allowing single machines to handle complex box types (e.g., hexagonal or custom shapes), particularly meeting the needs of high-value industries like luxury goods and pharmaceuticals.

LP Information, Inc. (LPI) ' newest research report, the "Folder Gluers Industry Forecast" looks at past sales and reviews total world Folder Gluers sales in 2024, providing a comprehensive analysis by region and market sector of projected Folder Gluers sales for 2025 through 2031. With Folder Gluers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Folder Gluers industry.

This Insight Report provides a comprehensive analysis of the global Folder Gluers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Folder Gluers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Folder Gluers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Folder Gluers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the

current state and future trajectory in the global Folder Gluers.

This report presents a comprehensive overview, market shares, and growth opportunities of Folder Gluers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight Line Type

Crash-lock Bottom Type

Multi-Corner Boxes Type

Segmentation by Application:

Medicines and Health Care

Food & Beverage

Electronics

Consumer Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bobst

Koenig & Bauer Duran

VEGA

BW Papersystems

Zhejiang New Luolan Machinery

Wenzhou Hoson Printing Machinery

Wenzhou Gaotian Packing Machinery

Masterwork

KAMA

Wenzhou Youtian Packing Machinery

YAWA Printing Machinery

SBL Machinery

SIPACK

B&R Moll

Wenzhou Zhantian Packing Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Folder Gluers market?

What factors are driving Folder Gluers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Folder Gluers market opportunities vary by end market size?
How does Folder Gluers break out by Type, by Application?

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