

Global Foldable IBC Market Growth 2025-2031

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Abstracts

The global Foldable IBC market size is predicted to grow from US\$ 1235 million in 2025 to US\$ 1826 million in 2031; it is expected to grow at a CAGR of 6.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Foldable Intermediate Bulk Container (IBC) is a flexible storage and transportation container made of high-density polyethylene (HDPE) or polyvinyl chloride (PVC). It achieves volume reduction through folding design (the volume after folding is ~20% of the original volume), modular frame (steel/plastic) + foldable barrel (multi-layer HDPE composite film), and supports fast inflation/deflation operations.

United States market for Foldable IBC is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Foldable IBC is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Foldable IBC is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Foldable IBC players cover AUER Packaging, Arlington Packaging, Inka Pallets, Bulk Container Express, DACO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Foldable IBC Industry

Forecast” looks at past sales and reviews total world Foldable IBC sales in 2024, providing a comprehensive analysis by region and market sector of projected Foldable IBC sales for 2025 through 2031. With Foldable IBC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Foldable IBC industry.

This Insight Report provides a comprehensive analysis of the global Foldable IBC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Foldable IBC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Foldable IBC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Foldable IBC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Foldable IBC.

This report presents a comprehensive overview, market shares, and growth opportunities of Foldable IBC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 500L

500L-1000L

Above 1000L

Segmentation by Application:

Chemical Industry

Food & Beverage

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AUER Packaging

Arlington Packaging

Inka Pallets

Bulk Container Express

DACO

Tote Solutions

Horen Plastics

Innovative Liner Solutions

LAF

SBH Solutions

BHA

BARR Plastics

Copack Industrial Packaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global Foldable IBC market?

What factors are driving Foldable IBC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Foldable IBC market opportunities vary by end market size?

How does Foldable IBC break out by Type, by Application?

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