

Global Focused Ion Beam System Market Growth 2025-2031

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Abstracts

The global Focused Ion Beam System market size is predicted to grow from US\$ 976 million in 2025 to US\$ 1573 million in 2031; it is expected to grow at a CAGR of 8.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A Focused Ion Beam (FIB) system is a high-precision instrument that uses a finely focused beam of ions, typically gallium, to image, mill, or deposit material on a sample at the micro- and nanoscales. The ion beam can sputter away material with extreme accuracy, making FIB systems essential for applications such as sample preparation for transmission electron microscopy (TEM), nanofabrication, failure analysis, and cross-sectioning of materials. Often integrated with a scanning electron microscope (SEM) in dual-beam systems, FIB allows for simultaneous imaging and modification of samples.

The global Focused Ion Beam (FIB) system market has experienced steady growth in recent years, driven primarily by rising demand in semiconductor manufacturing, materials science, and biological research. FIB systems are critical tools for nanofabrication, circuit editing, failure analysis, and sample preparation in transmission electron microscopy (TEM). With the ongoing miniaturization of electronic components and the increasing complexity of integrated circuits, industries such as electronics, aerospace, and automotive are relying more heavily on high-precision imaging and micromachining capabilities provided by FIB systems.

Market expansion is further supported by technological advancements, such as the

integration of FIB with scanning electron microscopes (FIB-SEM), and the growing adoption of plasma FIB systems, which offer faster milling rates for larger samples. North America and Asia-Pacific, particularly countries like the U.S., China, and Japan, dominate the market due to their strong semiconductor industries and heavy investments in R&D. As demand for advanced materials and nanotechnology continues to rise, the FIB market is expected to maintain a positive growth trajectory through the rest of the decade.

LP Information, Inc. (LPI) ' newest research report, the "Focused Ion Beam System Industry Forecast" looks at past sales and reviews total world Focused Ion Beam System sales in 2024, providing a comprehensive analysis by region and market sector of projected Focused Ion Beam System sales for 2025 through 2031. With Focused Ion Beam System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Focused Ion Beam System industry.

This Insight Report provides a comprehensive analysis of the global Focused Ion Beam System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Focused Ion Beam System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Focused Ion Beam System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Focused Ion Beam System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Focused Ion Beam System.

This report presents a comprehensive overview, market shares, and growth opportunities of Focused Ion Beam System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ga+ Liquid Metal

Gas Field

Other

Segmentation by Application:

Semiconductor & Microelectronics Industry

Materials Science & Nanotechnology

Biological Sciences

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hitachi High-Technologies

Thermo Fisher Scientific (FEI)

Carl Zeiss

JEOL

TESCAN

Raith

Key Questions Addressed in this Report

What is the 10-year outlook for the global Focused Ion Beam System market?

What factors are driving Focused Ion Beam System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Focused Ion Beam System market opportunities vary by end market size?

How does Focused Ion Beam System break out by Type, by Application?

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Figure 84. Global Focused Ion Beam System Sales Market Share Forecast by Application (2026-2031)

Figure 85. Global Focused Ion Beam System Revenue Market Share Forecast by Application (2026-2031)

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