

Global Foam-Based Wound Dressing Market Growth 2026-2032

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Abstracts

The global Foam-Based Wound Dressing market size is predicted to grow from US\$ 1552 million in 2025 to US\$ 2285 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global production of foam-based wound dressings reached approximately 233.4 million units, with total production capacity estimated at around 311.2 million units. The average unit price was about USD 6.8, and gross profit margins ranged from 55% to 75%, supported by strong clinical demand and wide application across acute and chronic wounds. Manufacturing emphasizes precise foam structure, high absorbency, skin-friendly adhesives, and strict sterile packaging standards.

Foam-based wound dressings are advanced medical dressings designed to manage moderate to heavily exuding wounds while providing cushioning, moisture balance, and protection from infection. They are widely used in pressure ulcers, diabetic foot ulcers, burns, surgical wounds, and chronic wounds, improving healing outcomes and patient comfort.

The industrial chain includes upstream polyurethane or silicone foams, absorbent substrates, adhesives, and backing films. Midstream processes cover foam formation, cutting, coating, lamination, sterilization, and packaging. Downstream demand primarily comes from hospitals, wound care centers, long-term care facilities, and home healthcare markets.

The foam-based wound dressing market is driven by increasing prevalence of chronic wounds, pressure injuries, and diabetic foot ulcers, alongside growing awareness of advanced wound care. Foam dressings are preferred for their high absorbency,

cushioning, and extended wear time, reducing the frequency of dressing changes and improving patient comfort. Technological innovations focus on multilayer designs, silicone adhesives, and enhanced moisture management. Rising adoption in hospitals, long-term care facilities, and home healthcare settings supports steady market growth and stable clinical demand.

LP Information, Inc. (LPI) ' newest research report, the “Foam-Based Wound Dressing Industry Forecast” looks at past sales and reviews total world Foam-Based Wound Dressing sales in 2025, providing a comprehensive analysis by region and market sector of projected Foam-Based Wound Dressing sales for 2026 through 2032. With Foam-Based Wound Dressing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Foam-Based Wound Dressing industry.

This Insight Report provides a comprehensive analysis of the global Foam-Based Wound Dressing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Foam-Based Wound Dressing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Foam-Based Wound Dressing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Foam-Based Wound Dressing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Foam-Based Wound Dressing.

This report presents a comprehensive overview, market shares, and growth opportunities of Foam-Based Wound Dressing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Adhesive

Non-Adhesive

Segmentation by Structure:

Single-Layer

Multi-Layer

Segmentation by Application:

Pressure Ulcer

Diabetic Foot Ulcer

Postoperative Wound

Burns

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Smith & Nephew

M?Inlycke Health Care

Coloplast

3M

ConvaTec

Acelity

Medline Industries

Cardinal Health

B.Braun

Medtronic

Hollister

Paul Hartmann

Top-medical

Lohmann & Rauscher

Winner Medical

Derma Sciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Foam-Based Wound Dressing market?

What factors are driving Foam-Based Wound Dressing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Foam-Based Wound Dressing market opportunities vary by end market size?

How does Foam-Based Wound Dressing break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Foam-Based Wound Dressing Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Foam-Based Wound Dressing by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Foam-Based Wound Dressing by Country/Region, 2021, 2025 & 2032
- 2.2 Foam-Based Wound Dressing Segment by Type
 - 2.2.1 Adhesive
 - 2.2.2 Non-Adhesive
 - 2.2.3 Foam-Based Wound Dressing Sales by Type
 - 2.2.3.1 Global Foam-Based Wound Dressing Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Foam-Based Wound Dressing Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Foam-Based Wound Dressing Sale Price by Type (2021-2026)
- 2.3 Foam-Based Wound Dressing Segment by Structure
 - 2.3.1 Single-Layer
 - 2.3.2 Multi-Layer
 - 2.3.3 Foam-Based Wound Dressing Sales by Structure
 - 2.3.3.1 Global Foam-Based Wound Dressing Sales Market Share by Structure (2021-2026)
 - 2.3.3.2 Global Foam-Based Wound Dressing Revenue and Market Share by Structure (2021-2026)
 - 2.3.3.3 Global Foam-Based Wound Dressing Sale Price by Structure (2021-2026)

2.4 Foam-Based Wound Dressing Segment by Application

2.4.1 Pressure Ulcer

2.4.2 Diabetic Foot Ulcer

2.4.3 Postoperative Wound

2.4.4 Burns

2.4.5 Others

2.4.6 Foam-Based Wound Dressing Sales by Application

2.4.6.1 Global Foam-Based Wound Dressing Sale Market Share by Application (2021-2026)

2.4.6.2 Global Foam-Based Wound Dressing Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Foam-Based Wound Dressing Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Foam-Based Wound Dressing Breakdown Data by Company

3.1.1 Global Foam-Based Wound Dressing Annual Sales by Company (2021-2026)

3.1.2 Global Foam-Based Wound Dressing Sales Market Share by Company (2021-2026)

3.2 Global Foam-Based Wound Dressing Annual Revenue by Company (2021-2026)

3.2.1 Global Foam-Based Wound Dressing Revenue by Company (2021-2026)

3.2.2 Global Foam-Based Wound Dressing Revenue Market Share by Company (2021-2026)

3.3 Global Foam-Based Wound Dressing Sale Price by Company

3.4 Key Manufacturers Foam-Based Wound Dressing Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Foam-Based Wound Dressing Product Location Distribution

3.4.2 Players Foam-Based Wound Dressing Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FOAM-BASED WOUND DRESSING BY GEOGRAPHIC REGION

4.1 World Historic Foam-Based Wound Dressing Market Size by Geographic Region (2021-2026)

4.1.1 Global Foam-Based Wound Dressing Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Foam-Based Wound Dressing Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Foam-Based Wound Dressing Market Size by Country/Region (2021-2026)

4.2.1 Global Foam-Based Wound Dressing Annual Sales by Country/Region (2021-2026)

4.2.2 Global Foam-Based Wound Dressing Annual Revenue by Country/Region (2021-2026)

4.3 Americas Foam-Based Wound Dressing Sales Growth

4.4 APAC Foam-Based Wound Dressing Sales Growth

4.5 Europe Foam-Based Wound Dressing Sales Growth

4.6 Middle East & Africa Foam-Based Wound Dressing Sales Growth

5 AMERICAS

5.1 Americas Foam-Based Wound Dressing Sales by Country

5.1.1 Americas Foam-Based Wound Dressing Sales by Country (2021-2026)

5.1.2 Americas Foam-Based Wound Dressing Revenue by Country (2021-2026)

5.2 Americas Foam-Based Wound Dressing Sales by Type (2021-2026)

5.3 Americas Foam-Based Wound Dressing Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Foam-Based Wound Dressing Sales by Region

6.1.1 APAC Foam-Based Wound Dressing Sales by Region (2021-2026)

6.1.2 APAC Foam-Based Wound Dressing Revenue by Region (2021-2026)

6.2 APAC Foam-Based Wound Dressing Sales by Type (2021-2026)

6.3 APAC Foam-Based Wound Dressing Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Foam-Based Wound Dressing by Country

7.1.1 Europe Foam-Based Wound Dressing Sales by Country (2021-2026)

7.1.2 Europe Foam-Based Wound Dressing Revenue by Country (2021-2026)

7.2 Europe Foam-Based Wound Dressing Sales by Type (2021-2026)

7.3 Europe Foam-Based Wound Dressing Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Foam-Based Wound Dressing by Country

8.1.1 Middle East & Africa Foam-Based Wound Dressing Sales by Country (2021-2026)

8.1.2 Middle East & Africa Foam-Based Wound Dressing Revenue by Country (2021-2026)

8.2 Middle East & Africa Foam-Based Wound Dressing Sales by Type (2021-2026)

8.3 Middle East & Africa Foam-Based Wound Dressing Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Foam-Based Wound Dressing
- 10.3 Manufacturing Process Analysis of Foam-Based Wound Dressing
- 10.4 Industry Chain Structure of Foam-Based Wound Dressing

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Foam-Based Wound Dressing Distributors
- 11.3 Foam-Based Wound Dressing Customer

12 WORLD FORECAST REVIEW FOR FOAM-BASED WOUND DRESSING BY GEOGRAPHIC REGION

- 12.1 Global Foam-Based Wound Dressing Market Size Forecast by Region
 - 12.1.1 Global Foam-Based Wound Dressing Forecast by Region (2027-2032)
 - 12.1.2 Global Foam-Based Wound Dressing Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Foam-Based Wound Dressing Forecast by Type (2027-2032)
- 12.7 Global Foam-Based Wound Dressing Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Smith & Nephew
 - 13.1.1 Smith & Nephew Company Information
 - 13.1.2 Smith & Nephew Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.1.3 Smith & Nephew Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Smith & Nephew Main Business Overview
 - 13.1.5 Smith & Nephew Latest Developments
- 13.2 M?Inlycke Health Care

- 13.2.1 M?Inlycke Health Care Company Information
- 13.2.2 M?Inlycke Health Care Foam-Based Wound Dressing Product Portfolios and Specifications
- 13.2.3 M?Inlycke Health Care Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 M?Inlycke Health Care Main Business Overview
- 13.2.5 M?Inlycke Health Care Latest Developments
- 13.3 Coloplast
 - 13.3.1 Coloplast Company Information
 - 13.3.2 Coloplast Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.3.3 Coloplast Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Coloplast Main Business Overview
 - 13.3.5 Coloplast Latest Developments
- 13.4 3M
 - 13.4.1 3M Company Information
 - 13.4.2 3M Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.4.3 3M Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 3M Main Business Overview
 - 13.4.5 3M Latest Developments
- 13.5 ConvaTec
 - 13.5.1 ConvaTec Company Information
 - 13.5.2 ConvaTec Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.5.3 ConvaTec Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 ConvaTec Main Business Overview
 - 13.5.5 ConvaTec Latest Developments
- 13.6 Acelity
 - 13.6.1 Acelity Company Information
 - 13.6.2 Acelity Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.6.3 Acelity Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Acelity Main Business Overview
 - 13.6.5 Acelity Latest Developments
- 13.7 Medline Industries
 - 13.7.1 Medline Industries Company Information
 - 13.7.2 Medline Industries Foam-Based Wound Dressing Product Portfolios and Specifications

13.7.3 Medline Industries Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Medline Industries Main Business Overview

13.7.5 Medline Industries Latest Developments

13.8 Cardinal Health

13.8.1 Cardinal Health Company Information

13.8.2 Cardinal Health Foam-Based Wound Dressing Product Portfolios and Specifications

13.8.3 Cardinal Health Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Cardinal Health Main Business Overview

13.8.5 Cardinal Health Latest Developments

13.9 B.Braun

13.9.1 B.Braun Company Information

13.9.2 B.Braun Foam-Based Wound Dressing Product Portfolios and Specifications

13.9.3 B.Braun Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 B.Braun Main Business Overview

13.9.5 B.Braun Latest Developments

13.10 Medtronic

13.10.1 Medtronic Company Information

13.10.2 Medtronic Foam-Based Wound Dressing Product Portfolios and Specifications

13.10.3 Medtronic Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Medtronic Main Business Overview

13.10.5 Medtronic Latest Developments

13.11 Hollister

13.11.1 Hollister Company Information

13.11.2 Hollister Foam-Based Wound Dressing Product Portfolios and Specifications

13.11.3 Hollister Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Hollister Main Business Overview

13.11.5 Hollister Latest Developments

13.12 Paul Hartmann

13.12.1 Paul Hartmann Company Information

13.12.2 Paul Hartmann Foam-Based Wound Dressing Product Portfolios and Specifications

13.12.3 Paul Hartmann Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 Paul Hartmann Main Business Overview
- 13.12.5 Paul Hartmann Latest Developments
- 13.13 Top-medical
 - 13.13.1 Top-medical Company Information
 - 13.13.2 Top-medical Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.13.3 Top-medical Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Top-medical Main Business Overview
 - 13.13.5 Top-medical Latest Developments
- 13.14 Lohmann & Rauscher
 - 13.14.1 Lohmann & Rauscher Company Information
 - 13.14.2 Lohmann & Rauscher Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.14.3 Lohmann & Rauscher Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Lohmann & Rauscher Main Business Overview
 - 13.14.5 Lohmann & Rauscher Latest Developments
- 13.15 Winner Medical
 - 13.15.1 Winner Medical Company Information
 - 13.15.2 Winner Medical Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.15.3 Winner Medical Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Winner Medical Main Business Overview
 - 13.15.5 Winner Medical Latest Developments
- 13.16 Derma Sciences
 - 13.16.1 Derma Sciences Company Information
 - 13.16.2 Derma Sciences Foam-Based Wound Dressing Product Portfolios and Specifications
 - 13.16.3 Derma Sciences Foam-Based Wound Dressing Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Derma Sciences Main Business Overview
 - 13.16.5 Derma Sciences Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Foam-Based Wound Dressing Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Foam-Based Wound Dressing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Adhesive

Table 4. Major Players of Non-Adhesive

Table 5. Global Foam-Based Wound Dressing Sales by Type (2021-2026) & (K Pcs)

Table 6. Global Foam-Based Wound Dressing Sales Market Share by Type (2021-2026)

Table 7. Global Foam-Based Wound Dressing Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Foam-Based Wound Dressing Revenue Market Share by Type (2021-2026)

Table 9. Global Foam-Based Wound Dressing Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Single-Layer

Table 11. Major Players of Multi-Layer

Table 12. Global Foam-Based Wound Dressing Sales by Structure (2021-2026) & (K Pcs)

Table 13. Global Foam-Based Wound Dressing Sales Market Share by Structure (2021-2026)

Table 14. Global Foam-Based Wound Dressing Revenue by Structure (2021-2026) & (\$ million)

Table 15. Global Foam-Based Wound Dressing Revenue Market Share by Structure (2021-2026)

Table 16. Global Foam-Based Wound Dressing Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 17. Global Foam-Based Wound Dressing Sale by Application (2021-2026) & (K Pcs)

Table 18. Global Foam-Based Wound Dressing Sale Market Share by Application (2021-2026)

Table 19. Global Foam-Based Wound Dressing Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Foam-Based Wound Dressing Revenue Market Share by Application (2021-2026)

Table 21. Global Foam-Based Wound Dressing Sale Price by Application (2021-2026) & (US\$/Unit)

Table 22. Global Foam-Based Wound Dressing Sales by Company (2021-2026) & (K Pcs)

Table 23. Global Foam-Based Wound Dressing Sales Market Share by Company (2021-2026)

Table 24. Global Foam-Based Wound Dressing Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Foam-Based Wound Dressing Revenue Market Share by Company (2021-2026)

Table 26. Global Foam-Based Wound Dressing Sale Price by Company (2021-2026) & (US\$/Unit)

Table 27. Key Manufacturers Foam-Based Wound Dressing Producing Area Distribution and Sales Area

Table 28. Players Foam-Based Wound Dressing Products Offered

Table 29. Foam-Based Wound Dressing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Foam-Based Wound Dressing Sales by Geographic Region (2021-2026) & (K Pcs)

Table 33. Global Foam-Based Wound Dressing Sales Market Share Geographic Region (2021-2026)

Table 34. Global Foam-Based Wound Dressing Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Foam-Based Wound Dressing Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Foam-Based Wound Dressing Sales by Country/Region (2021-2026) & (K Pcs)

Table 37. Global Foam-Based Wound Dressing Sales Market Share by Country/Region (2021-2026)

Table 38. Global Foam-Based Wound Dressing Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Foam-Based Wound Dressing Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Foam-Based Wound Dressing Sales by Country (2021-2026) & (K Pcs)

Table 41. Americas Foam-Based Wound Dressing Sales Market Share by Country (2021-2026)

- Table 42. Americas Foam-Based Wound Dressing Revenue by Country (2021-2026) & (\$ millions)
- Table 43. Americas Foam-Based Wound Dressing Sales by Type (2021-2026) & (K Pcs)
- Table 44. Americas Foam-Based Wound Dressing Sales by Application (2021-2026) & (K Pcs)
- Table 45. APAC Foam-Based Wound Dressing Sales by Region (2021-2026) & (K Pcs)
- Table 46. APAC Foam-Based Wound Dressing Sales Market Share by Region (2021-2026)
- Table 47. APAC Foam-Based Wound Dressing Revenue by Region (2021-2026) & (\$ millions)
- Table 48. APAC Foam-Based Wound Dressing Sales by Type (2021-2026) & (K Pcs)
- Table 49. APAC Foam-Based Wound Dressing Sales by Application (2021-2026) & (K Pcs)
- Table 50. Europe Foam-Based Wound Dressing Sales by Country (2021-2026) & (K Pcs)
- Table 51. Europe Foam-Based Wound Dressing Revenue by Country (2021-2026) & (\$ millions)
- Table 52. Europe Foam-Based Wound Dressing Sales by Type (2021-2026) & (K Pcs)
- Table 53. Europe Foam-Based Wound Dressing Sales by Application (2021-2026) & (K Pcs)
- Table 54. Middle East & Africa Foam-Based Wound Dressing Sales by Country (2021-2026) & (K Pcs)
- Table 55. Middle East & Africa Foam-Based Wound Dressing Revenue Market Share by Country (2021-2026)
- Table 56. Middle East & Africa Foam-Based Wound Dressing Sales by Type (2021-2026) & (K Pcs)
- Table 57. Middle East & Africa Foam-Based Wound Dressing Sales by Application (2021-2026) & (K Pcs)
- Table 58. Key Market Drivers & Growth Opportunities of Foam-Based Wound Dressing
- Table 59. Key Market Challenges & Risks of Foam-Based Wound Dressing
- Table 60. Key Industry Trends of Foam-Based Wound Dressing
- Table 61. Foam-Based Wound Dressing Raw Material
- Table 62. Key Suppliers of Raw Materials
- Table 63. Foam-Based Wound Dressing Distributors List
- Table 64. Foam-Based Wound Dressing Customer List
- Table 65. Global Foam-Based Wound Dressing Sales Forecast by Region (2027-2032) & (K Pcs)
- Table 66. Global Foam-Based Wound Dressing Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 67. Americas Foam-Based Wound Dressing Sales Forecast by Country

(2027-2032) & (K Pcs)

Table 68. Americas Foam-Based Wound Dressing Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. APAC Foam-Based Wound Dressing Sales Forecast by Region (2027-2032) & (K Pcs)

Table 70. APAC Foam-Based Wound Dressing Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Europe Foam-Based Wound Dressing Sales Forecast by Country (2027-2032) & (K Pcs)

Table 72. Europe Foam-Based Wound Dressing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Middle East & Africa Foam-Based Wound Dressing Sales Forecast by Country (2027-2032) & (K Pcs)

Table 74. Middle East & Africa Foam-Based Wound Dressing Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Global Foam-Based Wound Dressing Sales Forecast by Type (2027-2032) & (K Pcs)

Table 76. Global Foam-Based Wound Dressing Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 77. Global Foam-Based Wound Dressing Sales Forecast by Application (2027-2032) & (K Pcs)

Table 78. Global Foam-Based Wound Dressing Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. Smith & Nephew Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 80. Smith & Nephew Foam-Based Wound Dressing Product Portfolios and Specifications

Table 81. Smith & Nephew Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 82. Smith & Nephew Main Business

Table 83. Smith & Nephew Latest Developments

Table 84. M?Inlycke Health Care Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 85. M?Inlycke Health Care Foam-Based Wound Dressing Product Portfolios and Specifications

Table 86. M?Inlycke Health Care Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. M?Inlycke Health Care Main Business

Table 88. M?Inlycke Health Care Latest Developments

Table 89. Coloplast Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 90. Coloplast Foam-Based Wound Dressing Product Portfolios and Specifications

Table 91. Coloplast Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Coloplast Main Business

Table 93. Coloplast Latest Developments

Table 94. 3M Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 95. 3M Foam-Based Wound Dressing Product Portfolios and Specifications

Table 96. 3M Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. 3M Main Business

Table 98. 3M Latest Developments

Table 99. ConvaTec Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 100. ConvaTec Foam-Based Wound Dressing Product Portfolios and Specifications

Table 101. ConvaTec Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. ConvaTec Main Business

Table 103. ConvaTec Latest Developments

Table 104. Acelyty Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 105. Acelyty Foam-Based Wound Dressing Product Portfolios and Specifications

Table 106. Acelyty Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Acelyty Main Business

Table 108. Acelyty Latest Developments

Table 109. Medline Industries Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 110. Medline Industries Foam-Based Wound Dressing Product Portfolios and Specifications

Table 111. Medline Industries Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Medline Industries Main Business

Table 113. Medline Industries Latest Developments

- Table 114. Cardinal Health Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors
- Table 115. Cardinal Health Foam-Based Wound Dressing Product Portfolios and Specifications
- Table 116. Cardinal Health Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 117. Cardinal Health Main Business
- Table 118. Cardinal Health Latest Developments
- Table 119. B.Braun Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors
- Table 120. B.Braun Foam-Based Wound Dressing Product Portfolios and Specifications
- Table 121. B.Braun Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 122. B.Braun Main Business
- Table 123. B.Braun Latest Developments
- Table 124. Medtronic Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors
- Table 125. Medtronic Foam-Based Wound Dressing Product Portfolios and Specifications
- Table 126. Medtronic Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 127. Medtronic Main Business
- Table 128. Medtronic Latest Developments
- Table 129. Hollister Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors
- Table 130. Hollister Foam-Based Wound Dressing Product Portfolios and Specifications
- Table 131. Hollister Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 132. Hollister Main Business
- Table 133. Hollister Latest Developments
- Table 134. Paul Hartmann Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors
- Table 135. Paul Hartmann Foam-Based Wound Dressing Product Portfolios and Specifications
- Table 136. Paul Hartmann Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 137. Paul Hartmann Main Business
- Table 138. Paul Hartmann Latest Developments
- Table 139. Top-medical Basic Information, Foam-Based Wound Dressing

Manufacturing Base, Sales Area and Its Competitors

Table 140. Top-medical Foam-Based Wound Dressing Product Portfolios and Specifications

Table 141. Top-medical Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Top-medical Main Business

Table 143. Top-medical Latest Developments

Table 144. Lohmann & Rauscher Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 145. Lohmann & Rauscher Foam-Based Wound Dressing Product Portfolios and Specifications

Table 146. Lohmann & Rauscher Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Lohmann & Rauscher Main Business

Table 148. Lohmann & Rauscher Latest Developments

Table 149. Winner Medical Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 150. Winner Medical Foam-Based Wound Dressing Product Portfolios and Specifications

Table 151. Winner Medical Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Winner Medical Main Business

Table 153. Winner Medical Latest Developments

Table 154. Derma Sciences Basic Information, Foam-Based Wound Dressing Manufacturing Base, Sales Area and Its Competitors

Table 155. Derma Sciences Foam-Based Wound Dressing Product Portfolios and Specifications

Table 156. Derma Sciences Foam-Based Wound Dressing Sales (K Pcs), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Derma Sciences Main Business

Table 158. Derma Sciences Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Foam-Based Wound Dressing
- Figure 2. Foam-Based Wound Dressing Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Foam-Based Wound Dressing Sales Growth Rate 2021-2032 (K Pcs)
- Figure 7. Global Foam-Based Wound Dressing Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Foam-Based Wound Dressing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Foam-Based Wound Dressing Sales Market Share by Country/Region (2025)
- Figure 10. Foam-Based Wound Dressing Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Adhesive
- Figure 12. Product Picture of Non-Adhesive
- Figure 13. Global Foam-Based Wound Dressing Sales Market Share by Type in 2026
- Figure 14. Global Foam-Based Wound Dressing Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Single-Layer
- Figure 16. Product Picture of Multi-Layer
- Figure 17. Global Foam-Based Wound Dressing Sales Market Share by Structure in 2026
- Figure 18. Global Foam-Based Wound Dressing Revenue Market Share by Structure (2021-2026)
- Figure 19. Foam-Based Wound Dressing Consumed in Pressure Ulcer
- Figure 20. Global Foam-Based Wound Dressing Market: Pressure Ulcer (2021-2026) & (K Pcs)
- Figure 21. Foam-Based Wound Dressing Consumed in Diabetic Foot Ulcer
- Figure 22. Global Foam-Based Wound Dressing Market: Diabetic Foot Ulcer (2021-2026) & (K Pcs)
- Figure 23. Foam-Based Wound Dressing Consumed in Postoperative Wound
- Figure 24. Global Foam-Based Wound Dressing Market: Postoperative Wound (2021-2026) & (K Pcs)
- Figure 25. Foam-Based Wound Dressing Consumed in Burns
- Figure 26. Global Foam-Based Wound Dressing Market: Burns (2021-2026) & (K Pcs)

Figure 27. Foam-Based Wound Dressing Consumed in Others

Figure 28. Global Foam-Based Wound Dressing Market: Others (2021-2026) & (K Pcs)

Figure 29. Global Foam-Based Wound Dressing Sale Market Share by Application (2025)

Figure 30. Global Foam-Based Wound Dressing Revenue Market Share by Application in 2026

Figure 31. Foam-Based Wound Dressing Sales by Company in 2026 (K Pcs)

Figure 32. Global Foam-Based Wound Dressing Sales Market Share by Company in 2026

Figure 33. Foam-Based Wound Dressing Revenue by Company in 2026 (\$ millions)

Figure 34. Global Foam-Based Wound Dressing Revenue Market Share by Company in 2026

Figure 35. Global Foam-Based Wound Dressing Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Foam-Based Wound Dressing Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Foam-Based Wound Dressing Sales 2021-2026 (K Pcs)

Figure 38. Americas Foam-Based Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 39. APAC Foam-Based Wound Dressing Sales 2021-2026 (K Pcs)

Figure 40. APAC Foam-Based Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 41. Europe Foam-Based Wound Dressing Sales 2021-2026 (K Pcs)

Figure 42. Europe Foam-Based Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Foam-Based Wound Dressing Sales 2021-2026 (K Pcs)

Figure 44. Middle East & Africa Foam-Based Wound Dressing Revenue 2021-2026 (\$ millions)

Figure 45. Americas Foam-Based Wound Dressing Sales Market Share by Country in 2026

Figure 46. Americas Foam-Based Wound Dressing Revenue Market Share by Country (2021-2026)

Figure 47. Americas Foam-Based Wound Dressing Sales Market Share by Type (2021-2026)

Figure 48. Americas Foam-Based Wound Dressing Sales Market Share by Application (2021-2026)

Figure 49. United States Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Foam-Based Wound Dressing Sales Market Share by Region in 2026

Figure 54. APAC Foam-Based Wound Dressing Revenue Market Share by Region (2021-2026)

Figure 55. APAC Foam-Based Wound Dressing Sales Market Share by Type (2021-2026)

Figure 56. APAC Foam-Based Wound Dressing Sales Market Share by Application (2021-2026)

Figure 57. China Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Foam-Based Wound Dressing Sales Market Share by Country in 2026

Figure 65. Europe Foam-Based Wound Dressing Revenue Market Share by Country (2021-2026)

Figure 66. Europe Foam-Based Wound Dressing Sales Market Share by Type (2021-2026)

Figure 67. Europe Foam-Based Wound Dressing Sales Market Share by Application (2021-2026)

Figure 68. Germany Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Foam-Based Wound Dressing Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Foam-Based Wound Dressing Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Foam-Based Wound Dressing Sales Market Share by Application (2021-2026)

Figure 76. Egypt Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Foam-Based Wound Dressing Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Foam-Based Wound Dressing in 2026

Figure 82. Manufacturing Process Analysis of Foam-Based Wound Dressing

Figure 83. Industry Chain Structure of Foam-Based Wound Dressing

Figure 84. Channels of Distribution

Figure 85. Global Foam-Based Wound Dressing Sales Market Forecast by Region (2027-2032)

Figure 86. Global Foam-Based Wound Dressing Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Foam-Based Wound Dressing Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Foam-Based Wound Dressing Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Foam-Based Wound Dressing Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Foam-Based Wound Dressing Revenue Market Share Forecast by Application (2027-2032)

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