

Global fNIRS System Market Growth 2026-2032

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Abstracts

The global fNIRS System market size is predicted to grow from US\$ 198 million in 2025 to US\$ 422 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

A functional Near-Infrared Spectroscopy (fNIRS) system is a non-invasive optical imaging technology used to monitor brain activity by measuring changes in blood oxygenation and blood flow in the cerebral cortex. The system uses near-infrared light, which penetrates the skull and is absorbed by hemoglobin in the blood, allowing it to detect differences in oxygenated and deoxygenated blood. fNIRS systems consist of sources and detectors placed on the scalp, which emit and capture the reflected light, respectively, to produce a map of neural activity. This method is highly valued for its portability, ease of use, and ability to measure brain activity in natural settings, making it suitable for a wide range of applications in cognitive neuroscience, psychology, education, and clinical research. It is particularly advantageous for studying populations that may be difficult to assess with traditional imaging methods, such as infants or individuals with limited mobility??.

United States market for fNIRS System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for fNIRS System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for fNIRS System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key fNIRS System players cover NIRx, Artinis Medical Systems, OBELAB, Hitachi, Shimadzu, etc. In terms of revenue, the global two largest companies occupied

for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “fNIRS System Industry Forecast” looks at past sales and reviews total world fNIRS System sales in 2025, providing a comprehensive analysis by region and market sector of projected fNIRS System sales for 2026 through 2032. With fNIRS System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world fNIRS System industry.

This Insight Report provides a comprehensive analysis of the global fNIRS System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on fNIRS System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global fNIRS System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for fNIRS System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global fNIRS System.

This report presents a comprehensive overview, market shares, and growth opportunities of fNIRS System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop

Floor-standing

Segmentation by Application:

Clinical Diagnosis

Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIRx

Artinis Medical Systems

OBELAB

Hitachi

Shimadzu

BIOPAC Systems

Gowerlabs

Huichuang Medical

Spectratech

Key Questions Addressed in this Report

What is the 10-year outlook for the global fNIRS System market?

What factors are driving fNIRS System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do fNIRS System market opportunities vary by end market size?

How does fNIRS System break out by Type, by Application?

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