

Global FM Approved Fire Duty Diesel Engine Market Growth 2026-2032

<https://marketpublishers.com/r/G646BD765CA7EN.html>

Date: May 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G646BD765CA7EN

Abstracts

The global FM Approved Fire Duty Diesel Engine market size is predicted to grow from US\$ 162 million in 2025 to US\$ 226 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global FM Approved Fire Duty Diesel Engines production capacity is 25,000 units, with production reached approximately 15,000 units, with an average global market price of around US\$ 11,000 per unit. The market gross margin is mainly 30%-40%.

FM Approved Fire Duty Diesel Engines are diesel engines specifically designed and certified to drive fire protection equipment, most commonly fire pumps. "FM Approved" indicates certification by FM Global, confirming that the engine meets stringent requirements for reliability, durability, performance stability, and safety under emergency fire conditions. These engines are engineered for rapid start-up, continuous operation under full load, and dependable performance during power outages. They are widely used in industrial facilities, data centers, power plants, oil & gas sites, and large commercial buildings where fire pump systems must remain operational regardless of grid availability.

The industrial chain of FM Approved fire duty diesel engines begins upstream with engine core components and systems. Key inputs include engine blocks, crankshafts, pistons, fuel injection systems, turbochargers, cooling systems, electronic control units, and exhaust components. These parts are supplied by specialized engine component manufacturers and precision machining companies, with strict quality and traceability requirements.

The midstream segment consists of diesel engine OEMs and specialized fire-pump engine manufacturers. At this stage, engines are designed, assembled, tested, and configured specifically for fire protection applications. Compliance with FM Global standards is critical, requiring extensive performance testing, endurance testing, and documentation. Engines are often paired with dedicated controllers, cooling packages, and accessories to form certified fire pump driver systems.

The downstream segment includes fire pump manufacturers, fire protection system integrators, EPC contractors, and end users. Demand is driven by regulatory fire safety codes, insurance requirements, and risk-management standards. Distribution is largely project-based, with long qualification cycles, strong brand preference, and high switching costs once a system is specified.

The market for FM Approved fire duty diesel engines is expected to grow steadily, supported by tightening fire safety regulations and increasing investment in critical infrastructure. Industries such as data centers, semiconductor fabs, logistics hubs, oil & gas facilities, and large manufacturing plants continue to expand, all of which require highly reliable fire protection systems.

Growth is particularly strong in regions with rapid industrialization and urbanization, including Asia-Pacific and the Middle East, where new industrial parks and commercial complexes are being built at scale. In North America and Europe, demand is more replacement-driven but remains resilient due to strict insurance and fire code compliance requirements.

A key trend is the increasing emphasis on system reliability and certification. End users and insurers prefer fully certified fire pump packages, favoring established engine suppliers with proven FM Approved platforms. This creates high entry barriers and limits competition. At the same time, engine manufacturers are investing in improved fuel efficiency, lower emissions during testing and standby operation, and enhanced monitoring capabilities.

Challenges include rising component costs, supply-chain complexity, and evolving emissions regulations, which can increase development and certification costs. However, because fire duty engines are mission-critical and represent a small portion of total project cost, price sensitivity remains relatively low.

Overall, the market outlook is stable and defensive, characterized by long product lifecycles, strong regulatory support, and sustained demand from safety-critical

applications.

LP Information, Inc. (LPI) ' newest research report, the “FM Approved Fire Duty Diesel Engine Industry Forecast” looks at past sales and reviews total world FM Approved Fire Duty Diesel Engine sales in 2025, providing a comprehensive analysis by region and market sector of projected FM Approved Fire Duty Diesel Engine sales for 2026 through 2032. With FM Approved Fire Duty Diesel Engine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world FM Approved Fire Duty Diesel Engine industry.

This Insight Report provides a comprehensive analysis of the global FM Approved Fire Duty Diesel Engine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on FM Approved Fire Duty Diesel Engine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global FM Approved Fire Duty Diesel Engine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for FM Approved Fire Duty Diesel Engine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global FM Approved Fire Duty Diesel Engine.

This report presents a comprehensive overview, market shares, and growth opportunities of FM Approved Fire Duty Diesel Engine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 150KW

150-300KW

More than 300KW

Segmentation by Cooling Type:

Radiator Cooled

Heat Exchanger Cooled

Segmentation by Application:

Industry Application

Commercial Building

Field Emergency

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Clarke

Caterpillar

Cummins

Power Industries

Shanghai Dongfeng

Guangxi Yuchai

NAFFCO

Kohler

Shibaura

Kirloskar

WUXI POWER ENGINEERING CO.,LTD

Weichai

Key Questions Addressed in this Report

What is the 10-year outlook for the global FM Approved Fire Duty Diesel Engine market?

What factors are driving FM Approved Fire Duty Diesel Engine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do FM Approved Fire Duty Diesel Engine market opportunities vary by end market size?

How does FM Approved Fire Duty Diesel Engine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global FM Approved Fire Duty Diesel Engine Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for FM Approved Fire Duty Diesel Engine by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for FM Approved Fire Duty Diesel Engine by Country/Region, 2021, 2025 & 2032

2.2 FM Approved Fire Duty Diesel Engine Segment by Type

- 2.2.1 Less than 150KW

- 2.2.2 150-300KW

- 2.2.3 More than 300KW

- 2.2.4 FM Approved Fire Duty Diesel Engine Sales by Type

- 2.2.4.1 Global FM Approved Fire Duty Diesel Engine Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global FM Approved Fire Duty Diesel Engine Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global FM Approved Fire Duty Diesel Engine Sale Price by Type (2021-2026)

2.3 FM Approved Fire Duty Diesel Engine Segment by Cooling Type

- 2.3.1 Radiator Cooled

- 2.3.2 Heat Exchanger Cooled

- 2.3.3 FM Approved Fire Duty Diesel Engine Sales by Cooling Type

- 2.3.3.1 Global FM Approved Fire Duty Diesel Engine Sales Market Share by Cooling Type (2021-2026)

- 2.3.3.2 Global FM Approved Fire Duty Diesel Engine Revenue and Market Share by Cooling Type (2021-2026)

2.3.3.3 Global FM Approved Fire Duty Diesel Engine Sale Price by Cooling Type (2021-2026)

2.4 FM Approved Fire Duty Diesel Engine Segment by Application

2.4.1 Industry Application

2.4.2 Commercial Building

2.4.3 Field Emergency

2.4.4 Others

2.4.5 FM Approved Fire Duty Diesel Engine Sales by Application

2.4.5.1 Global FM Approved Fire Duty Diesel Engine Sale Market Share by Application (2021-2026)

2.4.5.2 Global FM Approved Fire Duty Diesel Engine Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global FM Approved Fire Duty Diesel Engine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global FM Approved Fire Duty Diesel Engine Breakdown Data by Company

3.1.1 Global FM Approved Fire Duty Diesel Engine Annual Sales by Company (2021-2026)

3.1.2 Global FM Approved Fire Duty Diesel Engine Sales Market Share by Company (2021-2026)

3.2 Global FM Approved Fire Duty Diesel Engine Annual Revenue by Company (2021-2026)

3.2.1 Global FM Approved Fire Duty Diesel Engine Revenue by Company (2021-2026)

3.2.2 Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Company (2021-2026)

3.3 Global FM Approved Fire Duty Diesel Engine Sale Price by Company

3.4 Key Manufacturers FM Approved Fire Duty Diesel Engine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers FM Approved Fire Duty Diesel Engine Product Location Distribution

3.4.2 Players FM Approved Fire Duty Diesel Engine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FM APPROVED FIRE DUTY DIESEL ENGINE BY GEOGRAPHIC REGION

4.1 World Historic FM Approved Fire Duty Diesel Engine Market Size by Geographic Region (2021-2026)

4.1.1 Global FM Approved Fire Duty Diesel Engine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global FM Approved Fire Duty Diesel Engine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic FM Approved Fire Duty Diesel Engine Market Size by Country/Region (2021-2026)

4.2.1 Global FM Approved Fire Duty Diesel Engine Annual Sales by Country/Region (2021-2026)

4.2.2 Global FM Approved Fire Duty Diesel Engine Annual Revenue by Country/Region (2021-2026)

4.3 Americas FM Approved Fire Duty Diesel Engine Sales Growth

4.4 APAC FM Approved Fire Duty Diesel Engine Sales Growth

4.5 Europe FM Approved Fire Duty Diesel Engine Sales Growth

4.6 Middle East & Africa FM Approved Fire Duty Diesel Engine Sales Growth

5 AMERICAS

5.1 Americas FM Approved Fire Duty Diesel Engine Sales by Country

5.1.1 Americas FM Approved Fire Duty Diesel Engine Sales by Country (2021-2026)

5.1.2 Americas FM Approved Fire Duty Diesel Engine Revenue by Country (2021-2026)

5.2 Americas FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026)

5.3 Americas FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC FM Approved Fire Duty Diesel Engine Sales by Region

6.1.1 APAC FM Approved Fire Duty Diesel Engine Sales by Region (2021-2026)

6.1.2 APAC FM Approved Fire Duty Diesel Engine Revenue by Region (2021-2026)

6.2 APAC FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026)

6.3 APAC FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe FM Approved Fire Duty Diesel Engine by Country

7.1.1 Europe FM Approved Fire Duty Diesel Engine Sales by Country (2021-2026)

7.1.2 Europe FM Approved Fire Duty Diesel Engine Revenue by Country (2021-2026)

7.2 Europe FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026)

7.3 Europe FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa FM Approved Fire Duty Diesel Engine by Country

8.1.1 Middle East & Africa FM Approved Fire Duty Diesel Engine Sales by Country (2021-2026)

8.1.2 Middle East & Africa FM Approved Fire Duty Diesel Engine Revenue by Country (2021-2026)

8.2 Middle East & Africa FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026)

8.3 Middle East & Africa FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of FM Approved Fire Duty Diesel Engine
- 10.3 Manufacturing Process Analysis of FM Approved Fire Duty Diesel Engine
- 10.4 Industry Chain Structure of FM Approved Fire Duty Diesel Engine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 FM Approved Fire Duty Diesel Engine Distributors
- 11.3 FM Approved Fire Duty Diesel Engine Customer

12 WORLD FORECAST REVIEW FOR FM APPROVED FIRE DUTY DIESEL ENGINE BY GEOGRAPHIC REGION

- 12.1 Global FM Approved Fire Duty Diesel Engine Market Size Forecast by Region
 - 12.1.1 Global FM Approved Fire Duty Diesel Engine Forecast by Region (2027-2032)
 - 12.1.2 Global FM Approved Fire Duty Diesel Engine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global FM Approved Fire Duty Diesel Engine Forecast by Type (2027-2032)
- 12.7 Global FM Approved Fire Duty Diesel Engine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Clarke
 - 13.1.1 Clarke Company Information

13.1.2 Clarke FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

13.1.3 Clarke FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Clarke Main Business Overview

13.1.5 Clarke Latest Developments

13.2 Caterpillar

13.2.1 Caterpillar Company Information

13.2.2 Caterpillar FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

13.2.3 Caterpillar FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Caterpillar Main Business Overview

13.2.5 Caterpillar Latest Developments

13.3 Cummins

13.3.1 Cummins Company Information

13.3.2 Cummins FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

13.3.3 Cummins FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cummins Main Business Overview

13.3.5 Cummins Latest Developments

13.4 Power Industries

13.4.1 Power Industries Company Information

13.4.2 Power Industries FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

13.4.3 Power Industries FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Power Industries Main Business Overview

13.4.5 Power Industries Latest Developments

13.5 Shanghai Dongfeng

13.5.1 Shanghai Dongfeng Company Information

13.5.2 Shanghai Dongfeng FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

13.5.3 Shanghai Dongfeng FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Shanghai Dongfeng Main Business Overview

13.5.5 Shanghai Dongfeng Latest Developments

13.6 Guangxi Yuchai

- 13.6.1 Guangxi Yuchai Company Information
- 13.6.2 Guangxi Yuchai FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
- 13.6.3 Guangxi Yuchai FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Guangxi Yuchai Main Business Overview
- 13.6.5 Guangxi Yuchai Latest Developments
- 13.7 NAFFCO
 - 13.7.1 NAFFCO Company Information
 - 13.7.2 NAFFCO FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
 - 13.7.3 NAFFCO FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 NAFFCO Main Business Overview
 - 13.7.5 NAFFCO Latest Developments
- 13.8 Kohler
 - 13.8.1 Kohler Company Information
 - 13.8.2 Kohler FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
 - 13.8.3 Kohler FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Kohler Main Business Overview
 - 13.8.5 Kohler Latest Developments
- 13.9 Shibaura
 - 13.9.1 Shibaura Company Information
 - 13.9.2 Shibaura FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
 - 13.9.3 Shibaura FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Shibaura Main Business Overview
 - 13.9.5 Shibaura Latest Developments
- 13.10 Kirloskar
 - 13.10.1 Kirloskar Company Information
 - 13.10.2 Kirloskar FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
 - 13.10.3 Kirloskar FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Kirloskar Main Business Overview
 - 13.10.5 Kirloskar Latest Developments

13.11 WUXI POWER ENGINEERING CO.,LTD

13.11.1 WUXI POWER ENGINEERING CO.,LTD Company Information

13.11.2 WUXI POWER ENGINEERING CO.,LTD FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

13.11.3 WUXI POWER ENGINEERING CO.,LTD FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 WUXI POWER ENGINEERING CO.,LTD Main Business Overview

13.11.5 WUXI POWER ENGINEERING CO.,LTD Latest Developments

13.12 Weichai

13.12.1 Weichai Company Information

13.12.2 Weichai FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

13.12.3 Weichai FM Approved Fire Duty Diesel Engine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Weichai Main Business Overview

13.12.5 Weichai Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. FM Approved Fire Duty Diesel Engine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. FM Approved Fire Duty Diesel Engine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Less than 150KW

Table 4. Major Players of 150-300KW

Table 5. Major Players of More than 300KW

Table 6. Global FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026) & (Units)

Table 7. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Type (2021-2026)

Table 8. Global FM Approved Fire Duty Diesel Engine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Type (2021-2026)

Table 10. Global FM Approved Fire Duty Diesel Engine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Radiator Cooled

Table 12. Major Players of Heat Exchanger Cooled

Table 13. Global FM Approved Fire Duty Diesel Engine Sales by Cooling Type (2021-2026) & (Units)

Table 14. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Cooling Type (2021-2026)

Table 15. Global FM Approved Fire Duty Diesel Engine Revenue by Cooling Type (2021-2026) & (\$ million)

Table 16. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Cooling Type (2021-2026)

Table 17. Global FM Approved Fire Duty Diesel Engine Sale Price by Cooling Type (2021-2026) & (US\$/Unit)

Table 18. Global FM Approved Fire Duty Diesel Engine Sale by Application (2021-2026) & (Units)

Table 19. Global FM Approved Fire Duty Diesel Engine Sale Market Share by Application (2021-2026)

Table 20. Global FM Approved Fire Duty Diesel Engine Revenue by Application (2021-2026) & (\$ million)

Table 21. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Application (2021-2026)

Table 22. Global FM Approved Fire Duty Diesel Engine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global FM Approved Fire Duty Diesel Engine Sales by Company (2021-2026) & (Units)

Table 24. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Company (2021-2026)

Table 25. Global FM Approved Fire Duty Diesel Engine Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Company (2021-2026)

Table 27. Global FM Approved Fire Duty Diesel Engine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers FM Approved Fire Duty Diesel Engine Producing Area Distribution and Sales Area

Table 29. Players FM Approved Fire Duty Diesel Engine Products Offered

Table 30. FM Approved Fire Duty Diesel Engine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global FM Approved Fire Duty Diesel Engine Sales by Geographic Region (2021-2026) & (Units)

Table 34. Global FM Approved Fire Duty Diesel Engine Sales Market Share Geographic Region (2021-2026)

Table 35. Global FM Approved Fire Duty Diesel Engine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global FM Approved Fire Duty Diesel Engine Sales by Country/Region (2021-2026) & (Units)

Table 38. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Country/Region (2021-2026)

Table 39. Global FM Approved Fire Duty Diesel Engine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas FM Approved Fire Duty Diesel Engine Sales by Country (2021-2026) & (Units)

Table 42. Americas FM Approved Fire Duty Diesel Engine Sales Market Share by Country (2021-2026)

Table 43. Americas FM Approved Fire Duty Diesel Engine Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026) & (Units)

Table 45. Americas FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026) & (Units)

Table 46. APAC FM Approved Fire Duty Diesel Engine Sales by Region (2021-2026) & (Units)

Table 47. APAC FM Approved Fire Duty Diesel Engine Sales Market Share by Region (2021-2026)

Table 48. APAC FM Approved Fire Duty Diesel Engine Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026) & (Units)

Table 50. APAC FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026) & (Units)

Table 51. Europe FM Approved Fire Duty Diesel Engine Sales by Country (2021-2026) & (Units)

Table 52. Europe FM Approved Fire Duty Diesel Engine Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026) & (Units)

Table 54. Europe FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026) & (Units)

Table 55. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales by Country (2021-2026) & (Units)

Table 56. Middle East & Africa FM Approved Fire Duty Diesel Engine Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales by Type (2021-2026) & (Units)

Table 58. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales by Application (2021-2026) & (Units)

Table 59. Key Market Drivers & Growth Opportunities of FM Approved Fire Duty Diesel Engine

Table 60. Key Market Challenges & Risks of FM Approved Fire Duty Diesel Engine

Table 61. Key Industry Trends of FM Approved Fire Duty Diesel Engine

Table 62. FM Approved Fire Duty Diesel Engine Raw Material

- Table 63. Key Suppliers of Raw Materials
- Table 64. FM Approved Fire Duty Diesel Engine Distributors List
- Table 65. FM Approved Fire Duty Diesel Engine Customer List
- Table 66. Global FM Approved Fire Duty Diesel Engine Sales Forecast by Region (2027-2032) & (Units)
- Table 67. Global FM Approved Fire Duty Diesel Engine Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas FM Approved Fire Duty Diesel Engine Sales Forecast by Country (2027-2032) & (Units)
- Table 69. Americas FM Approved Fire Duty Diesel Engine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC FM Approved Fire Duty Diesel Engine Sales Forecast by Region (2027-2032) & (Units)
- Table 71. APAC FM Approved Fire Duty Diesel Engine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe FM Approved Fire Duty Diesel Engine Sales Forecast by Country (2027-2032) & (Units)
- Table 73. Europe FM Approved Fire Duty Diesel Engine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales Forecast by Country (2027-2032) & (Units)
- Table 75. Middle East & Africa FM Approved Fire Duty Diesel Engine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global FM Approved Fire Duty Diesel Engine Sales Forecast by Type (2027-2032) & (Units)
- Table 77. Global FM Approved Fire Duty Diesel Engine Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global FM Approved Fire Duty Diesel Engine Sales Forecast by Application (2027-2032) & (Units)
- Table 79. Global FM Approved Fire Duty Diesel Engine Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. Clarke Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors
- Table 81. Clarke FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
- Table 82. Clarke FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 83. Clarke Main Business
- Table 84. Clarke Latest Developments

- Table 85. Caterpillar Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors
- Table 86. Caterpillar FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
- Table 87. Caterpillar FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 88. Caterpillar Main Business
- Table 89. Caterpillar Latest Developments
- Table 90. Cummins Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors
- Table 91. Cummins FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
- Table 92. Cummins FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 93. Cummins Main Business
- Table 94. Cummins Latest Developments
- Table 95. Power Industries Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors
- Table 96. Power Industries FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
- Table 97. Power Industries FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 98. Power Industries Main Business
- Table 99. Power Industries Latest Developments
- Table 100. Shanghai Dongfeng Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors
- Table 101. Shanghai Dongfeng FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
- Table 102. Shanghai Dongfeng FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 103. Shanghai Dongfeng Main Business
- Table 104. Shanghai Dongfeng Latest Developments
- Table 105. Guangxi Yuchai Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors
- Table 106. Guangxi Yuchai FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications
- Table 107. Guangxi Yuchai FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 108. Guangxi Yuchai Main Business

Table 109. Guangxi Yuchai Latest Developments

Table 110. NAFFCO Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors

Table 111. NAFFCO FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

Table 112. NAFFCO FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. NAFFCO Main Business

Table 114. NAFFCO Latest Developments

Table 115. Kohler Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors

Table 116. Kohler FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

Table 117. Kohler FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Kohler Main Business

Table 119. Kohler Latest Developments

Table 120. Shibaura Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors

Table 121. Shibaura FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

Table 122. Shibaura FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Shibaura Main Business

Table 124. Shibaura Latest Developments

Table 125. Kirloskar Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors

Table 126. Kirloskar FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

Table 127. Kirloskar FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Kirloskar Main Business

Table 129. Kirloskar Latest Developments

Table 130. WUXI POWER ENGINEERING CO.,LTD Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors

Table 131. WUXI POWER ENGINEERING CO.,LTD FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

Table 132. WUXI POWER ENGINEERING CO.,LTD FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin

(2021-2026)

Table 133. WUXI POWER ENGINEERING CO.,LTD Main Business

Table 134. WUXI POWER ENGINEERING CO.,LTD Latest Developments

Table 135. Weichai Basic Information, FM Approved Fire Duty Diesel Engine Manufacturing Base, Sales Area and Its Competitors

Table 136. Weichai FM Approved Fire Duty Diesel Engine Product Portfolios and Specifications

Table 137. Weichai FM Approved Fire Duty Diesel Engine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Weichai Main Business

Table 139. Weichai Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of FM Approved Fire Duty Diesel Engine

Figure 2. FM Approved Fire Duty Diesel Engine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global FM Approved Fire Duty Diesel Engine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global FM Approved Fire Duty Diesel Engine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. FM Approved Fire Duty Diesel Engine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. FM Approved Fire Duty Diesel Engine Sales Market Share by Country/Region (2025)

Figure 10. FM Approved Fire Duty Diesel Engine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Less than 150KW

Figure 12. Product Picture of 150-300KW

Figure 13. Product Picture of More than 300KW

Figure 14. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Type in 2026

Figure 15. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Radiator Cooled

Figure 17. Product Picture of Heat Exchanger Cooled

Figure 18. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Cooling Type in 2026

Figure 19. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Cooling Type (2021-2026)

Figure 20. FM Approved Fire Duty Diesel Engine Consumed in Industry Application

Figure 21. Global FM Approved Fire Duty Diesel Engine Market: Industry Application (2021-2026) & (Units)

Figure 22. FM Approved Fire Duty Diesel Engine Consumed in Commercial Building

Figure 23. Global FM Approved Fire Duty Diesel Engine Market: Commercial Building (2021-2026) & (Units)

Figure 24. FM Approved Fire Duty Diesel Engine Consumed in Field Emergency

Figure 25. Global FM Approved Fire Duty Diesel Engine Market: Field Emergency (2021-2026) & (Units)

Figure 26. FM Approved Fire Duty Diesel Engine Consumed in Others

Figure 27. Global FM Approved Fire Duty Diesel Engine Market: Others (2021-2026) & (Units)

Figure 28. Global FM Approved Fire Duty Diesel Engine Sale Market Share by Application (2025)

Figure 29. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Application in 2026

Figure 30. FM Approved Fire Duty Diesel Engine Sales by Company in 2026 (Units)

Figure 31. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Company in 2026

Figure 32. FM Approved Fire Duty Diesel Engine Revenue by Company in 2026 (\$ millions)

Figure 33. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Company in 2026

Figure 34. Global FM Approved Fire Duty Diesel Engine Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global FM Approved Fire Duty Diesel Engine Revenue Market Share by Geographic Region in 2026

Figure 36. Americas FM Approved Fire Duty Diesel Engine Sales 2021-2026 (Units)

Figure 37. Americas FM Approved Fire Duty Diesel Engine Revenue 2021-2026 (\$ millions)

Figure 38. APAC FM Approved Fire Duty Diesel Engine Sales 2021-2026 (Units)

Figure 39. APAC FM Approved Fire Duty Diesel Engine Revenue 2021-2026 (\$ millions)

Figure 40. Europe FM Approved Fire Duty Diesel Engine Sales 2021-2026 (Units)

Figure 41. Europe FM Approved Fire Duty Diesel Engine Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales 2021-2026 (Units)

Figure 43. Middle East & Africa FM Approved Fire Duty Diesel Engine Revenue 2021-2026 (\$ millions)

Figure 44. Americas FM Approved Fire Duty Diesel Engine Sales Market Share by Country in 2026

Figure 45. Americas FM Approved Fire Duty Diesel Engine Revenue Market Share by Country (2021-2026)

Figure 46. Americas FM Approved Fire Duty Diesel Engine Sales Market Share by Type (2021-2026)

Figure 47. Americas FM Approved Fire Duty Diesel Engine Sales Market Share by Application (2021-2026)

Figure 48. United States FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC FM Approved Fire Duty Diesel Engine Sales Market Share by Region in 2026

Figure 53. APAC FM Approved Fire Duty Diesel Engine Revenue Market Share by Region (2021-2026)

Figure 54. APAC FM Approved Fire Duty Diesel Engine Sales Market Share by Type (2021-2026)

Figure 55. APAC FM Approved Fire Duty Diesel Engine Sales Market Share by Application (2021-2026)

Figure 56. China FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 60. India FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe FM Approved Fire Duty Diesel Engine Sales Market Share by Country in 2026

Figure 64. Europe FM Approved Fire Duty Diesel Engine Revenue Market Share by Country (2021-2026)

Figure 65. Europe FM Approved Fire Duty Diesel Engine Sales Market Share by Type (2021-2026)

Figure 66. Europe FM Approved Fire Duty Diesel Engine Sales Market Share by

Application (2021-2026)

Figure 67. Germany FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 68. France FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa FM Approved Fire Duty Diesel Engine Sales Market Share by Application (2021-2026)

Figure 75. Egypt FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries FM Approved Fire Duty Diesel Engine Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of FM Approved Fire Duty Diesel Engine in 2026

Figure 81. Manufacturing Process Analysis of FM Approved Fire Duty Diesel Engine

Figure 82. Industry Chain Structure of FM Approved Fire Duty Diesel Engine

Figure 83. Channels of Distribution

Figure 84. Global FM Approved Fire Duty Diesel Engine Sales Market Forecast by Region (2027-2032)

Figure 85. Global FM Approved Fire Duty Diesel Engine Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global FM Approved Fire Duty Diesel Engine Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global FM Approved Fire Duty Diesel Engine Revenue Market Share

Forecast by Type (2027-2032)

Figure 88. Global FM Approved Fire Duty Diesel Engine Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global FM Approved Fire Duty Diesel Engine Revenue Market Share Forecast by Application (2027-2032)

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