

Global Flying Probe Tester for Printed Circuit Board (PCB) Market Growth 2026-2032

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Abstracts

The global Flying Probe Tester for Printed Circuit Board (PCB) market size is predicted to grow from US\$ 796 million in 2025 to US\$ 1016 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

A Flying Probe Tester for Printed Circuit Boards (PCBs) is an advanced electronic test equipment used to inspect and test PCBs for defects and functionality. Unlike traditional bed-of-nails or in-circuit testers, which use physical fixtures and mechanical probes, flying probe testers utilize a non-contact approach to perform automated electrical and functional testing of PCBs.

PCBs were becoming more complex, with smaller components and denser circuitry. Flying probe testers were in demand to ensure the functionality and integrity of these intricate designs.

LP Information, Inc. (LPI) ' newest research report, the "Flying Probe Tester for Printed Circuit Board (PCB) Industry Forecast" looks at past sales and reviews total world Flying Probe Tester for Printed Circuit Board (PCB) sales in 2025, providing a comprehensive analysis by region and market sector of projected Flying Probe Tester for Printed Circuit Board (PCB) sales for 2026 through 2032. With Flying Probe Tester for Printed Circuit Board (PCB) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flying Probe Tester for Printed Circuit Board (PCB) industry.

This Insight Report provides a comprehensive analysis of the global Flying Probe Tester for Printed Circuit Board (PCB) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flying Probe Tester for Printed Circuit Board (PCB) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flying Probe Tester for Printed Circuit Board (PCB) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flying Probe Tester for Printed Circuit Board (PCB) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flying Probe Tester for Printed Circuit Board (PCB).

This report presents a comprehensive overview, market shares, and growth opportunities of Flying Probe Tester for Printed Circuit Board (PCB) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Sided Flying Probe Tester

Dual Sided Flying Probe Tester

Segmentation by Application:

PCB Manufacturers

Flying Probe Test Service Provider

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerix

G?PEL Electronic

Takaya Corporation

ATG Luther & Maelzer GmbH (Cohu)

MicroCraft K.K.

SPEA S.p.A.

Seica S.p.a

Hioki E.E. Corporation

Acculogic Inc.

Shenzhen Micronic Technology

Joint Stars technology

Shenzhen East Space LightTechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flying Probe Tester for Printed Circuit Board (PCB) market?

What factors are driving Flying Probe Tester for Printed Circuit Board (PCB) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flying Probe Tester for Printed Circuit Board (PCB) market opportunities vary by end market size?

How does Flying Probe Tester for Printed Circuit Board (PCB) break out by Type, by Application?

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