

# Global Flush Mount Installation Smart Electric Fireplace Market Growth 2026-2032

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## Abstracts

The global Flush Mount Installation Smart Electric Fireplace market size is predicted to grow from US\$ 644 million in 2025 to US\$ 748 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

Flush Mount Installation Smart Electric Fireplace is an integrated electric heating and decorative device embedded in walls or custom structures. It integrates simulated flame display and intelligent control functions (such as remote control via APP, voice control, temperature adjustment, and scene linkage), emphasizing seamless integration with the interior space. It serves as a visual focal point to enhance home aesthetics while also providing auxiliary heating. Market prices vary depending on size, level of intelligence, flame technology, and brand positioning. Currently, mainstream products are priced between \$800 and \$2000, entry-level products are around \$100 to \$300, and high-end customized and intelligent integrated products can reach \$2000 or even higher.

In recent years, as residential design trends shift toward minimalism and seamless integration, flush mount installation smart electric fireplaces have become a key product category within the premium home appliance market. Driven by the rapid adoption of smart home ecosystems and the increasing preference for clean, integrated interior aesthetics, these products are gaining strong traction in both residential and commercial applications. Their ability to blend invisibly into architectural structures while delivering enhanced user interaction is positioning them as a central element in modern living spaces.

From a demand perspective, flush mount smart electric fireplaces are primarily adopted in high-end residential environments, including luxury apartments, villas, and fully finished homes. In addition, commercial applications such as hotels, office lobbies, and

upscale retail spaces are increasingly incorporating these systems to enhance ambiance and customer experience. As interior designers and real estate developers emphasize cohesive spatial design, flush mount installations are transitioning from optional features to standard elements in premium projects, significantly boosting market demand.

In terms of product structure, linear and ultra-wide formats dominate the segment, offering strong visual impact and compatibility with modern architectural layouts. Flame simulation technologies continue to evolve, leveraging advanced LED systems and multi-layer optical effects to deliver highly realistic and customizable flame visuals. Smart functionality has become a defining feature, including mobile app control, voice command compatibility, programmable heating, and integration with broader smart home systems. These capabilities enable synchronized operation with lighting, temperature control, and home automation scenarios, enhancing the overall user experience.

From a supply chain perspective, upstream components include electronic modules, heating elements, glass panels, and smart control systems. Midstream players consist of manufacturers and branded suppliers focusing on product design, engineering integration, and customization capabilities. Downstream, products are distributed through real estate developers, interior design firms, specialty retailers, and increasingly through online platforms. The market is characterized by design-driven and technology-driven competition, where product aesthetics, system integration, and brand positioning play a critical role. Companies with strong R&D capabilities and project-based delivery experience are better positioned in the high-end segment.

Regionally, North America and Europe remain the leading markets, supported by mature fireplace culture, high consumer purchasing power, and widespread adoption of smart home technologies. The Asia-Pacific region is emerging as a high-growth market, driven by urbanization, rising disposable incomes, and rapid expansion of smart home ecosystems. Countries such as China, Japan, and South Korea are witnessing increasing demand, particularly in premium residential developments and modern commercial spaces.

Looking ahead, the global flush mount installation smart electric fireplace market is expected to be driven by three key factors: the continued growth of integrated interior design trends, the expansion of smart home ecosystems, and rising consumer demand for high-quality, personalized living environments. Market growth will not only be fueled by expanding applications but also by product premiumization and technological

advancement.

LP Information, Inc. (LPI) ' newest research report, the 'Flush Mount Installation Smart Electric Fireplace Industry Forecast' looks at past sales and reviews total world Flush Mount Installation Smart Electric Fireplace sales in 2025, providing a comprehensive analysis by region and market sector of projected Flush Mount Installation Smart Electric Fireplace sales for 2026 through 2032. With Flush Mount Installation Smart Electric Fireplace sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flush Mount Installation Smart Electric Fireplace industry.

This Insight Report provides a comprehensive analysis of the global Flush Mount Installation Smart Electric Fireplace landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flush Mount Installation Smart Electric Fireplace portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flush Mount Installation Smart Electric Fireplace market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flush Mount Installation Smart Electric Fireplace and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flush Mount Installation Smart Electric Fireplace.

This report presents a comprehensive overview, market shares, and growth opportunities of Flush Mount Installation Smart Electric Fireplace market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LED Simulated Flames

3D Flames / Holographic Effects

Water Mist Flames

### Segmentation by Function:

Heating Electric Fireplace

Decorative Only

### Segmentation by Structure:

Linear Built-in

Traditional Insert

See-through

### Segmentation by Application:

Residential

Commercial

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Dimplex

HNI Corporation

Napoleon

Twin-Star

Travis Industries

FPI Fireplace Products

Innovative Hearth Products

Amantii

Fuerjia

Paite

Modern Flame

Touchstone Home Products

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Flush Mount Installation Smart Electric Fireplace market?

What factors are driving Flush Mount Installation Smart Electric Fireplace market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flush Mount Installation Smart Electric Fireplace market opportunities vary by end market size?

How does Flush Mount Installation Smart Electric Fireplace break out by Type,  
by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Flush Mount Installation Smart Electric Fireplace Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Flush Mount Installation Smart Electric Fireplace by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Flush Mount Installation Smart Electric Fireplace by Country/Region, 2021, 2025 & 2032

#### 2.2 Flush Mount Installation Smart Electric Fireplace Segment by Type

- 2.2.1 LED Simulated Flames
- 2.2.2 3D Flames / Holographic Effects
- 2.2.3 Water Mist Flames
- 2.2.4 Flush Mount Installation Smart Electric Fireplace Sales by Type
  - 2.2.4.1 Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Flush Mount Installation Smart Electric Fireplace Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Flush Mount Installation Smart Electric Fireplace Sale Price by Type (2021-2026)

#### 2.3 Flush Mount Installation Smart Electric Fireplace Segment by Function

- 2.3.1 Heating Electric Fireplace
- 2.3.2 Decorative Only
- 2.3.3 Flush Mount Installation Smart Electric Fireplace Sales by Function
  - 2.3.3.1 Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Function (2021-2026)
  - 2.3.3.2 Global Flush Mount Installation Smart Electric Fireplace Revenue and Market

## Share by Function (2021-2026)

2.3.3.3 Global Flush Mount Installation Smart Electric Fireplace Sale Price by Function (2021-2026)

## 2.4 Flush Mount Installation Smart Electric Fireplace Segment by Structure

2.4.1 Linear Built-in

2.4.2 Traditional Insert

2.4.3 See-through

2.4.4 Flush Mount Installation Smart Electric Fireplace Sales by Structure

2.4.4.1 Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Structure (2021-2026)

2.4.4.2 Global Flush Mount Installation Smart Electric Fireplace Revenue and Market Share by Structure (2021-2026)

2.4.4.3 Global Flush Mount Installation Smart Electric Fireplace Sale Price by Structure (2021-2026)

## 2.5 Flush Mount Installation Smart Electric Fireplace Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Flush Mount Installation Smart Electric Fireplace Sales by Application

2.5.3.1 Global Flush Mount Installation Smart Electric Fireplace Sale Market Share by Application (2021-2026)

2.5.3.2 Global Flush Mount Installation Smart Electric Fireplace Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Flush Mount Installation Smart Electric Fireplace Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Flush Mount Installation Smart Electric Fireplace Breakdown Data by Company

3.1.1 Global Flush Mount Installation Smart Electric Fireplace Annual Sales by Company (2021-2026)

3.1.2 Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Company (2021-2026)

### 3.2 Global Flush Mount Installation Smart Electric Fireplace Annual Revenue by Company (2021-2026)

3.2.1 Global Flush Mount Installation Smart Electric Fireplace Revenue by Company (2021-2026)

3.2.2 Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Company (2021-2026)

- 3.3 Global Flush Mount Installation Smart Electric Fireplace Sale Price by Company
- 3.4 Key Manufacturers Flush Mount Installation Smart Electric Fireplace Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Flush Mount Installation Smart Electric Fireplace Product Location Distribution
  - 3.4.2 Players Flush Mount Installation Smart Electric Fireplace Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR FLUSH MOUNT INSTALLATION SMART ELECTRIC FIREPLACE BY GEOGRAPHIC REGION**

- 4.1 World Historic Flush Mount Installation Smart Electric Fireplace Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Flush Mount Installation Smart Electric Fireplace Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Flush Mount Installation Smart Electric Fireplace Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Flush Mount Installation Smart Electric Fireplace Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Flush Mount Installation Smart Electric Fireplace Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Flush Mount Installation Smart Electric Fireplace Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Flush Mount Installation Smart Electric Fireplace Sales Growth
- 4.4 APAC Flush Mount Installation Smart Electric Fireplace Sales Growth
- 4.5 Europe Flush Mount Installation Smart Electric Fireplace Sales Growth
- 4.6 Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales Growth

## **5 AMERICAS**

- 5.1 Americas Flush Mount Installation Smart Electric Fireplace Sales by Country
  - 5.1.1 Americas Flush Mount Installation Smart Electric Fireplace Sales by Country (2021-2026)
  - 5.1.2 Americas Flush Mount Installation Smart Electric Fireplace Revenue by Country (2021-2026)

5.2 Americas Flush Mount Installation Smart Electric Fireplace Sales by Type  
(2021-2026)

5.3 Americas Flush Mount Installation Smart Electric Fireplace Sales by Application  
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Flush Mount Installation Smart Electric Fireplace Sales by Region

6.1.1 APAC Flush Mount Installation Smart Electric Fireplace Sales by Region  
(2021-2026)

6.1.2 APAC Flush Mount Installation Smart Electric Fireplace Revenue by Region  
(2021-2026)

6.2 APAC Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026)

6.3 APAC Flush Mount Installation Smart Electric Fireplace Sales by Application  
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Flush Mount Installation Smart Electric Fireplace by Country

7.1.1 Europe Flush Mount Installation Smart Electric Fireplace Sales by Country  
(2021-2026)

7.1.2 Europe Flush Mount Installation Smart Electric Fireplace Revenue by Country  
(2021-2026)

7.2 Europe Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026)

7.3 Europe Flush Mount Installation Smart Electric Fireplace Sales by Application  
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Flush Mount Installation Smart Electric Fireplace by Country

8.1.1 Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales by Country (2021-2026)

8.1.2 Middle East & Africa Flush Mount Installation Smart Electric Fireplace Revenue by Country (2021-2026)

8.2 Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026)

8.3 Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Flush Mount Installation Smart Electric Fireplace

10.3 Manufacturing Process Analysis of Flush Mount Installation Smart Electric Fireplace

10.4 Industry Chain Structure of Flush Mount Installation Smart Electric Fireplace

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Flush Mount Installation Smart Electric Fireplace Distributors
- 11.3 Flush Mount Installation Smart Electric Fireplace Customer

## **12 WORLD FORECAST REVIEW FOR FLUSH MOUNT INSTALLATION SMART ELECTRIC FIREPLACE BY GEOGRAPHIC REGION**

- 12.1 Global Flush Mount Installation Smart Electric Fireplace Market Size Forecast by Region
  - 12.1.1 Global Flush Mount Installation Smart Electric Fireplace Forecast by Region (2027-2032)
  - 12.1.2 Global Flush Mount Installation Smart Electric Fireplace Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Flush Mount Installation Smart Electric Fireplace Forecast by Type (2027-2032)
- 12.7 Global Flush Mount Installation Smart Electric Fireplace Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Dimplex
  - 13.1.1 Dimplex Company Information
  - 13.1.2 Dimplex Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications
  - 13.1.3 Dimplex Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Dimplex Main Business Overview
  - 13.1.5 Dimplex Latest Developments
- 13.2 HNI Corporation
  - 13.2.1 HNI Corporation Company Information
  - 13.2.2 HNI Corporation Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications
  - 13.2.3 HNI Corporation Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 HNI Corporation Main Business Overview
- 13.2.5 HNI Corporation Latest Developments
- 13.3 Napoleon
  - 13.3.1 Napoleon Company Information
  - 13.3.2 Napoleon Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications
  - 13.3.3 Napoleon Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Napoleon Main Business Overview
  - 13.3.5 Napoleon Latest Developments
- 13.4 Twin-Star
  - 13.4.1 Twin-Star Company Information
  - 13.4.2 Twin-Star Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications
  - 13.4.3 Twin-Star Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Twin-Star Main Business Overview
  - 13.4.5 Twin-Star Latest Developments
- 13.5 Travis Industries
  - 13.5.1 Travis Industries Company Information
  - 13.5.2 Travis Industries Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications
  - 13.5.3 Travis Industries Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Travis Industries Main Business Overview
  - 13.5.5 Travis Industries Latest Developments
- 13.6 FPI Fireplace Products
  - 13.6.1 FPI Fireplace Products Company Information
  - 13.6.2 FPI Fireplace Products Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications
  - 13.6.3 FPI Fireplace Products Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 FPI Fireplace Products Main Business Overview
  - 13.6.5 FPI Fireplace Products Latest Developments
- 13.7 Innovative Hearth Products
  - 13.7.1 Innovative Hearth Products Company Information
  - 13.7.2 Innovative Hearth Products Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications
  - 13.7.3 Innovative Hearth Products Flush Mount Installation Smart Electric Fireplace

## Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Innovative Hearth Products Main Business Overview

### 13.7.5 Innovative Hearth Products Latest Developments

## 13.8 Amantii

### 13.8.1 Amantii Company Information

### 13.8.2 Amantii Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

### 13.8.3 Amantii Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 Amantii Main Business Overview

### 13.8.5 Amantii Latest Developments

## 13.9 Fuerjia

### 13.9.1 Fuerjia Company Information

### 13.9.2 Fuerjia Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

### 13.9.3 Fuerjia Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 Fuerjia Main Business Overview

### 13.9.5 Fuerjia Latest Developments

## 13.10 Paite

### 13.10.1 Paite Company Information

### 13.10.2 Paite Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

### 13.10.3 Paite Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 Paite Main Business Overview

### 13.10.5 Paite Latest Developments

## 13.11 Modern Flame

### 13.11.1 Modern Flame Company Information

### 13.11.2 Modern Flame Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

### 13.11.3 Modern Flame Flush Mount Installation Smart Electric Fireplace Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.11.4 Modern Flame Main Business Overview

### 13.11.5 Modern Flame Latest Developments

## 13.12 Touchstone Home Products

### 13.12.1 Touchstone Home Products Company Information

### 13.12.2 Touchstone Home Products Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

13.12.3 Touchstone Home Products Flush Mount Installation Smart Electric Fireplace  
Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Touchstone Home Products Main Business Overview

13.12.5 Touchstone Home Products Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Flush Mount Installation Smart Electric Fireplace Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Flush Mount Installation Smart Electric Fireplace Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of LED Simulated Flames
- Table 4. Major Players of 3D Flames / Holographic Effects
- Table 5. Major Players of Water Mist Flames
- Table 6. Global Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026) & (K Units)
- Table 7. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Type (2021-2026)
- Table 8. Global Flush Mount Installation Smart Electric Fireplace Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Type (2021-2026)
- Table 10. Global Flush Mount Installation Smart Electric Fireplace Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Heating Electric Fireplace
- Table 12. Major Players of Decorative Only
- Table 13. Global Flush Mount Installation Smart Electric Fireplace Sales by Function (2021-2026) & (K Units)
- Table 14. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Function (2021-2026)
- Table 15. Global Flush Mount Installation Smart Electric Fireplace Revenue by Function (2021-2026) & (\$ million)
- Table 16. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Function (2021-2026)
- Table 17. Global Flush Mount Installation Smart Electric Fireplace Sale Price by Function (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Linear Built-in
- Table 19. Major Players of Traditional Insert
- Table 20. Major Players of See-through
- Table 21. Global Flush Mount Installation Smart Electric Fireplace Sales by Structure (2021-2026) & (K Units)
- Table 22. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share

by Structure (2021-2026)

Table 23. Global Flush Mount Installation Smart Electric Fireplace Revenue by Structure (2021-2026) & (\$ million)

Table 24. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Structure (2021-2026)

Table 25. Global Flush Mount Installation Smart Electric Fireplace Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 26. Global Flush Mount Installation Smart Electric Fireplace Sale by Application (2021-2026) & (K Units)

Table 27. Global Flush Mount Installation Smart Electric Fireplace Sale Market Share by Application (2021-2026)

Table 28. Global Flush Mount Installation Smart Electric Fireplace Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Application (2021-2026)

Table 30. Global Flush Mount Installation Smart Electric Fireplace Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Flush Mount Installation Smart Electric Fireplace Sales by Company (2021-2026) & (K Units)

Table 32. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Company (2021-2026)

Table 33. Global Flush Mount Installation Smart Electric Fireplace Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Company (2021-2026)

Table 35. Global Flush Mount Installation Smart Electric Fireplace Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Flush Mount Installation Smart Electric Fireplace Producing Area Distribution and Sales Area

Table 37. Players Flush Mount Installation Smart Electric Fireplace Products Offered

Table 38. Flush Mount Installation Smart Electric Fireplace Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Flush Mount Installation Smart Electric Fireplace Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share Geographic Region (2021-2026)

Table 43. Global Flush Mount Installation Smart Electric Fireplace Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Flush Mount Installation Smart Electric Fireplace Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Country/Region (2021-2026)

Table 47. Global Flush Mount Installation Smart Electric Fireplace Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Flush Mount Installation Smart Electric Fireplace Sales by Country (2021-2026) & (K Units)

Table 50. Americas Flush Mount Installation Smart Electric Fireplace Sales Market Share by Country (2021-2026)

Table 51. Americas Flush Mount Installation Smart Electric Fireplace Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026) & (K Units)

Table 53. Americas Flush Mount Installation Smart Electric Fireplace Sales by Application (2021-2026) & (K Units)

Table 54. APAC Flush Mount Installation Smart Electric Fireplace Sales by Region (2021-2026) & (K Units)

Table 55. APAC Flush Mount Installation Smart Electric Fireplace Sales Market Share by Region (2021-2026)

Table 56. APAC Flush Mount Installation Smart Electric Fireplace Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026) & (K Units)

Table 58. APAC Flush Mount Installation Smart Electric Fireplace Sales by Application (2021-2026) & (K Units)

Table 59. Europe Flush Mount Installation Smart Electric Fireplace Sales by Country (2021-2026) & (K Units)

Table 60. Europe Flush Mount Installation Smart Electric Fireplace Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026) & (K Units)

Table 62. Europe Flush Mount Installation Smart Electric Fireplace Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Flush Mount Installation Smart Electric Fireplace

Table 68. Key Market Challenges & Risks of Flush Mount Installation Smart Electric Fireplace

Table 69. Key Industry Trends of Flush Mount Installation Smart Electric Fireplace

Table 70. Flush Mount Installation Smart Electric Fireplace Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Flush Mount Installation Smart Electric Fireplace Distributors List

Table 73. Flush Mount Installation Smart Electric Fireplace Customer List

Table 74. Global Flush Mount Installation Smart Electric Fireplace Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Flush Mount Installation Smart Electric Fireplace Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Flush Mount Installation Smart Electric Fireplace Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Flush Mount Installation Smart Electric Fireplace Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Flush Mount Installation Smart Electric Fireplace Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Flush Mount Installation Smart Electric Fireplace Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Flush Mount Installation Smart Electric Fireplace Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Flush Mount Installation Smart Electric Fireplace Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Flush Mount Installation Smart Electric Fireplace Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Flush Mount Installation Smart Electric Fireplace Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Flush Mount Installation Smart Electric Fireplace Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Flush Mount Installation Smart Electric Fireplace Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Dimplex Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 89. Dimplex Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 90. Dimplex Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Dimplex Main Business

Table 92. Dimplex Latest Developments

Table 93. HNI Corporation Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 94. HNI Corporation Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 95. HNI Corporation Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. HNI Corporation Main Business

Table 97. HNI Corporation Latest Developments

Table 98. Napoleon Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 99. Napoleon Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 100. Napoleon Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Napoleon Main Business

Table 102. Napoleon Latest Developments

Table 103. Twin-Star Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 104. Twin-Star Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 105. Twin-Star Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Twin-Star Main Business

Table 107. Twin-Star Latest Developments

Table 108. Travis Industries Basic Information, Flush Mount Installation Smart Electric

Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 109. Travis Industries Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 110. Travis Industries Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Travis Industries Main Business

Table 112. Travis Industries Latest Developments

Table 113. FPI Fireplace Products Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 114. FPI Fireplace Products Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 115. FPI Fireplace Products Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. FPI Fireplace Products Main Business

Table 117. FPI Fireplace Products Latest Developments

Table 118. Innovative Hearth Products Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 119. Innovative Hearth Products Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 120. Innovative Hearth Products Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Innovative Hearth Products Main Business

Table 122. Innovative Hearth Products Latest Developments

Table 123. Amantii Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 124. Amantii Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 125. Amantii Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Amantii Main Business

Table 127. Amantii Latest Developments

Table 128. Fuerjia Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 129. Fuerjia Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 130. Fuerjia Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Fuerjia Main Business

Table 132. Fuerjia Latest Developments

Table 133. Paite Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 134. Paite Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 135. Paite Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Paite Main Business

Table 137. Paite Latest Developments

Table 138. Modern Flame Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 139. Modern Flame Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 140. Modern Flame Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Modern Flame Main Business

Table 142. Modern Flame Latest Developments

Table 143. Touchstone Home Products Basic Information, Flush Mount Installation Smart Electric Fireplace Manufacturing Base, Sales Area and Its Competitors

Table 144. Touchstone Home Products Flush Mount Installation Smart Electric Fireplace Product Portfolios and Specifications

Table 145. Touchstone Home Products Flush Mount Installation Smart Electric Fireplace Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Touchstone Home Products Main Business

Table 147. Touchstone Home Products Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Flush Mount Installation Smart Electric Fireplace
- Figure 2. Flush Mount Installation Smart Electric Fireplace Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Flush Mount Installation Smart Electric Fireplace Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Flush Mount Installation Smart Electric Fireplace Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Flush Mount Installation Smart Electric Fireplace Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Flush Mount Installation Smart Electric Fireplace Sales Market Share by Country/Region (2025)
- Figure 10. Flush Mount Installation Smart Electric Fireplace Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of LED Simulated Flames
- Figure 12. Product Picture of 3D Flames / Holographic Effects
- Figure 13. Product Picture of Water Mist Flames
- Figure 14. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Type in 2026
- Figure 15. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Heating Electric Fireplace
- Figure 17. Product Picture of Decorative Only
- Figure 18. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Function in 2026
- Figure 19. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Function (2021-2026)
- Figure 20. Product Picture of Linear Built-in
- Figure 21. Product Picture of Traditional Insert
- Figure 22. Product Picture of See-through
- Figure 23. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Structure in 2026
- Figure 24. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Structure (2021-2026)

- Figure 25. Flush Mount Installation Smart Electric Fireplace Consumed in Residential
- Figure 26. Global Flush Mount Installation Smart Electric Fireplace Market: Residential (2021-2026) & (K Units)
- Figure 27. Flush Mount Installation Smart Electric Fireplace Consumed in Commercial
- Figure 28. Global Flush Mount Installation Smart Electric Fireplace Market: Commercial (2021-2026) & (K Units)
- Figure 29. Global Flush Mount Installation Smart Electric Fireplace Sale Market Share by Application (2025)
- Figure 30. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Application in 2025
- Figure 31. Flush Mount Installation Smart Electric Fireplace Sales by Company in 2025 (K Units)
- Figure 32. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Company in 2025
- Figure 33. Flush Mount Installation Smart Electric Fireplace Revenue by Company in 2025 (\$ millions)
- Figure 34. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Company in 2025
- Figure 35. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share by Geographic Region (2021-2026)
- Figure 36. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Geographic Region in 2025
- Figure 37. Americas Flush Mount Installation Smart Electric Fireplace Sales 2021-2026 (K Units)
- Figure 38. Americas Flush Mount Installation Smart Electric Fireplace Revenue 2021-2026 (\$ millions)
- Figure 39. APAC Flush Mount Installation Smart Electric Fireplace Sales 2021-2026 (K Units)
- Figure 40. APAC Flush Mount Installation Smart Electric Fireplace Revenue 2021-2026 (\$ millions)
- Figure 41. Europe Flush Mount Installation Smart Electric Fireplace Sales 2021-2026 (K Units)
- Figure 42. Europe Flush Mount Installation Smart Electric Fireplace Revenue 2021-2026 (\$ millions)
- Figure 43. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales 2021-2026 (K Units)
- Figure 44. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Revenue 2021-2026 (\$ millions)
- Figure 45. Americas Flush Mount Installation Smart Electric Fireplace Sales Market

Share by Country in 2025

Figure 46. Americas Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Country (2021-2026)

Figure 47. Americas Flush Mount Installation Smart Electric Fireplace Sales Market Share by Type (2021-2026)

Figure 48. Americas Flush Mount Installation Smart Electric Fireplace Sales Market Share by Application (2021-2026)

Figure 49. United States Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Flush Mount Installation Smart Electric Fireplace Sales Market Share by Region in 2025

Figure 54. APAC Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Region (2021-2026)

Figure 55. APAC Flush Mount Installation Smart Electric Fireplace Sales Market Share by Type (2021-2026)

Figure 56. APAC Flush Mount Installation Smart Electric Fireplace Sales Market Share by Application (2021-2026)

Figure 57. China Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Flush Mount Installation Smart Electric Fireplace Sales Market Share by Country in 2025

Figure 65. Europe Flush Mount Installation Smart Electric Fireplace Revenue Market Share by Country (2021-2026)

Figure 66. Europe Flush Mount Installation Smart Electric Fireplace Sales Market Share by Type (2021-2026)

Figure 67. Europe Flush Mount Installation Smart Electric Fireplace Sales Market Share by Application (2021-2026)

Figure 68. Germany Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Flush Mount Installation Smart Electric Fireplace Sales Market Share by Application (2021-2026)

Figure 76. Egypt Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Flush Mount Installation Smart Electric Fireplace Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Flush Mount Installation Smart Electric Fireplace in 2026

Figure 82. Manufacturing Process Analysis of Flush Mount Installation Smart Electric Fireplace

Figure 83. Industry Chain Structure of Flush Mount Installation Smart Electric Fireplace

Figure 84. Channels of Distribution

Figure 85. Global Flush Mount Installation Smart Electric Fireplace Sales Market

Forecast by Region (2027-2032)

Figure 86. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Flush Mount Installation Smart Electric Fireplace Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Flush Mount Installation Smart Electric Fireplace Revenue Market Share Forecast by Application (2027-2032)

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