

Global Fluorotelomer Alcohol Market Growth 2026-2032

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Abstracts

The global Fluorotelomer Alcohol market size is predicted to grow from US\$ 679 million in 2025 to US\$ 1027 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Fluorotelomer Alcohol (FTOH) is a group of fluorinated organic compounds with the general formula $F(CF_2CF_2)_nCH_2CH_2OH$, widely used as key intermediates in the production of fluorotelomer-based chemicals, including fluorinated surfactants, stain-resistant coatings, water-repellent treatments, grease-resistant paper coatings, textile finishes, and various per- and polyfluoroalkyl substances (PFAS). The Fluorotelomer Alcohol supply chain begins upstream with raw materials such as tetrafluoroethylene (TFE), ethylene, hydrogen-containing fluorocarbons, hydrofluoric acid (HF), fluorite (CaF_2), and specialty catalysts. Manufacturers produce fluorotelomer iodides through telomerization of TFE, followed by conversion into fluorotelomer alcohols via ethylene addition and subsequent chemical processing. Midstream activities involve purification, formulation, and distribution of various FTOH grades, typically including 4:2 FTOH, 6:2 FTOH, 8:2 FTOH, and 10:2 FTOH. Downstream users utilize FTOHs as intermediates to manufacture fluorinated polymers, surface treatment agents, firefighting foam components, specialty coatings, packaging materials, electronics chemicals, and industrial surfactants. Major end-use industries include textiles, paper and packaging, leather treatment, electronics, construction materials, automotive, aerospace, and specialty chemicals, although regulatory scrutiny surrounding PFAS-related substances is increasingly influencing global production, usage patterns, and supply chain structures. In 2025, global Fluorotelomer Alcohol output was about 50,000 tons with 60,000 tons of capacity, average prices of USD 12,000–20,000 per ton, and gross margins around 28%.

United States market for Fluorotelomer Alcohol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fluorotelomer Alcohol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fluorotelomer Alcohol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fluorotelomer Alcohol players cover Chemours (USA), Arkema (France), Solvay (Belgium), Daikin (Japan), AGC Group (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fluorotelomer Alcohol Industry Forecast" looks at past sales and reviews total world Fluorotelomer Alcohol sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluorotelomer Alcohol sales for 2026 through 2032. With Fluorotelomer Alcohol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluorotelomer Alcohol industry.

This Insight Report provides a comprehensive analysis of the global Fluorotelomer Alcohol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluorotelomer Alcohol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluorotelomer Alcohol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluorotelomer Alcohol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluorotelomer Alcohol.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluorotelomer Alcohol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Technical Grade

Industrial Grade

High-Purity Grade

Segmentation by Fluorine Content:

70 wt%

Segmentation by Application:

Textile & Apparel

Leather & Footwear

Paper & Packaging

Construction Material

Protective Coating

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours (USA)

Arkema (France)

Solvay (Belgium)

Daikin (Japan)

AGC Group (Japan)

Dongyue Group (China)

Sinochem Lantian (China)

Juhua Group (China)

Sanmei Chemical (China)

Gujarat Fluorochemicals (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluorotelomer Alcohol market?

What factors are driving Fluorotelomer Alcohol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluorotelomer Alcohol market opportunities vary by end market size?

How does Fluorotelomer Alcohol break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Fluorotelomer Alcohol Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fluorotelomer Alcohol by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fluorotelomer Alcohol by Country/Region, 2021, 2025 & 2032
- 2.2 Fluorotelomer Alcohol Segment by Type
 - 2.2.1 Technical Grade
 - 2.2.2 Industrial Grade
 - 2.2.3 High-Purity Grade
 - 2.2.4 Fluorotelomer Alcohol Sales by Type
 - 2.2.4.1 Global Fluorotelomer Alcohol Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Fluorotelomer Alcohol Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Fluorotelomer Alcohol Sale Price by Type (2021-2026)
- 2.3 Fluorotelomer Alcohol Segment by Fluorine Content
 - 2.3.1 70 wt%
 - 2.3.4 Fluorotelomer Alcohol Sales by Fluorine Content
 - 2.3.4.1 Global Fluorotelomer Alcohol Sales Market Share by Fluorine Content (2021-2026)
 - 2.3.4.2 Global Fluorotelomer Alcohol Revenue and Market Share by Fluorine Content (2021-2026)
 - 2.3.4.3 Global Fluorotelomer Alcohol Sale Price by Fluorine Content (2021-2026)
- 2.4 Fluorotelomer Alcohol Segment by Application

- 2.4.1 Textile & Apparel
- 2.4.2 Leather & Footwear
- 2.4.3 Paper & Packaging
- 2.4.4 Construction Material
- 2.4.5 Protective Coating
- 2.4.6 Others
- 2.4.7 Fluorotelomer Alcohol Sales by Application
 - 2.4.7.1 Global Fluorotelomer Alcohol Sale Market Share by Application (2021-2026)
 - 2.4.7.2 Global Fluorotelomer Alcohol Revenue and Market Share by Application (2021-2026)
 - 2.4.7.3 Global Fluorotelomer Alcohol Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Fluorotelomer Alcohol Breakdown Data by Company
 - 3.1.1 Global Fluorotelomer Alcohol Annual Sales by Company (2021-2026)
 - 3.1.2 Global Fluorotelomer Alcohol Sales Market Share by Company (2021-2026)
- 3.2 Global Fluorotelomer Alcohol Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Fluorotelomer Alcohol Revenue by Company (2021-2026)
 - 3.2.2 Global Fluorotelomer Alcohol Revenue Market Share by Company (2021-2026)
- 3.3 Global Fluorotelomer Alcohol Sale Price by Company
- 3.4 Key Manufacturers Fluorotelomer Alcohol Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Fluorotelomer Alcohol Product Location Distribution
 - 3.4.2 Players Fluorotelomer Alcohol Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLUOROTELOMER ALCOHOL BY GEOGRAPHIC REGION

- 4.1 World Historic Fluorotelomer Alcohol Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Fluorotelomer Alcohol Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Fluorotelomer Alcohol Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Fluorotelomer Alcohol Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Fluorotelomer Alcohol Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Fluorotelomer Alcohol Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fluorotelomer Alcohol Sales Growth
- 4.4 APAC Fluorotelomer Alcohol Sales Growth
- 4.5 Europe Fluorotelomer Alcohol Sales Growth
- 4.6 Middle East & Africa Fluorotelomer Alcohol Sales Growth

5 AMERICAS

- 5.1 Americas Fluorotelomer Alcohol Sales by Country
 - 5.1.1 Americas Fluorotelomer Alcohol Sales by Country (2021-2026)
 - 5.1.2 Americas Fluorotelomer Alcohol Revenue by Country (2021-2026)
- 5.2 Americas Fluorotelomer Alcohol Sales by Type (2021-2026)
- 5.3 Americas Fluorotelomer Alcohol Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Fluorotelomer Alcohol Sales by Region
 - 6.1.1 APAC Fluorotelomer Alcohol Sales by Region (2021-2026)
 - 6.1.2 APAC Fluorotelomer Alcohol Revenue by Region (2021-2026)
- 6.2 APAC Fluorotelomer Alcohol Sales by Type (2021-2026)
- 6.3 APAC Fluorotelomer Alcohol Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Fluorotelomer Alcohol by Country
 - 7.1.1 Europe Fluorotelomer Alcohol Sales by Country (2021-2026)

- 7.1.2 Europe Fluorotelomer Alcohol Revenue by Country (2021-2026)
- 7.2 Europe Fluorotelomer Alcohol Sales by Type (2021-2026)
- 7.3 Europe Fluorotelomer Alcohol Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Fluorotelomer Alcohol by Country
 - 8.1.1 Middle East & Africa Fluorotelomer Alcohol Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Fluorotelomer Alcohol Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Fluorotelomer Alcohol Sales by Type (2021-2026)
- 8.3 Middle East & Africa Fluorotelomer Alcohol Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Fluorotelomer Alcohol
- 10.3 Manufacturing Process Analysis of Fluorotelomer Alcohol
- 10.4 Industry Chain Structure of Fluorotelomer Alcohol

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Fluorotelomer Alcohol Distributors
- 11.3 Fluorotelomer Alcohol Customer

12 WORLD FORECAST REVIEW FOR FLUOROTELOMER ALCOHOL BY GEOGRAPHIC REGION

- 12.1 Global Fluorotelomer Alcohol Market Size Forecast by Region
 - 12.1.1 Global Fluorotelomer Alcohol Forecast by Region (2027-2032)
 - 12.1.2 Global Fluorotelomer Alcohol Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Fluorotelomer Alcohol Forecast by Type (2027-2032)
- 12.7 Global Fluorotelomer Alcohol Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Chemours (USA)
 - 13.1.1 Chemours (USA) Company Information
 - 13.1.2 Chemours (USA) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.1.3 Chemours (USA) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Chemours (USA) Main Business Overview
 - 13.1.5 Chemours (USA) Latest Developments
- 13.2 Arkema (France)
 - 13.2.1 Arkema (France) Company Information
 - 13.2.2 Arkema (France) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.2.3 Arkema (France) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Arkema (France) Main Business Overview
 - 13.2.5 Arkema (France) Latest Developments
- 13.3 Solvay (Belgium)
 - 13.3.1 Solvay (Belgium) Company Information
 - 13.3.2 Solvay (Belgium) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.3.3 Solvay (Belgium) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Solvay (Belgium) Main Business Overview

- 13.3.5 Solvay (Belgium) Latest Developments
- 13.4 Daikin (Japan)
 - 13.4.1 Daikin (Japan) Company Information
 - 13.4.2 Daikin (Japan) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.4.3 Daikin (Japan) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Daikin (Japan) Main Business Overview
 - 13.4.5 Daikin (Japan) Latest Developments
- 13.5 AGC Group (Japan)
 - 13.5.1 AGC Group (Japan) Company Information
 - 13.5.2 AGC Group (Japan) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.5.3 AGC Group (Japan) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 AGC Group (Japan) Main Business Overview
 - 13.5.5 AGC Group (Japan) Latest Developments
- 13.6 Dongyue Group (China)
 - 13.6.1 Dongyue Group (China) Company Information
 - 13.6.2 Dongyue Group (China) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.6.3 Dongyue Group (China) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Dongyue Group (China) Main Business Overview
 - 13.6.5 Dongyue Group (China) Latest Developments
- 13.7 Sinochem Lantian (China)
 - 13.7.1 Sinochem Lantian (China) Company Information
 - 13.7.2 Sinochem Lantian (China) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.7.3 Sinochem Lantian (China) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Sinochem Lantian (China) Main Business Overview
 - 13.7.5 Sinochem Lantian (China) Latest Developments
- 13.8 Juhua Group (China)
 - 13.8.1 Juhua Group (China) Company Information
 - 13.8.2 Juhua Group (China) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.8.3 Juhua Group (China) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Juhua Group (China) Main Business Overview

- 13.8.5 Juhua Group (China) Latest Developments
- 13.9 Sanmei Chemical (China)
 - 13.9.1 Sanmei Chemical (China) Company Information
 - 13.9.2 Sanmei Chemical (China) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.9.3 Sanmei Chemical (China) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sanmei Chemical (China) Main Business Overview
 - 13.9.5 Sanmei Chemical (China) Latest Developments
- 13.10 Gujarat Fluorochemicals (India)
 - 13.10.1 Gujarat Fluorochemicals (India) Company Information
 - 13.10.2 Gujarat Fluorochemicals (India) Fluorotelomer Alcohol Product Portfolios and Specifications
 - 13.10.3 Gujarat Fluorochemicals (India) Fluorotelomer Alcohol Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Gujarat Fluorochemicals (India) Main Business Overview
 - 13.10.5 Gujarat Fluorochemicals (India) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fluorotelomer Alcohol Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fluorotelomer Alcohol Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Technical Grade

Table 4. Major Players of Industrial Grade

Table 5. Major Players of High-Purity Grade

Table 6. Global Fluorotelomer Alcohol Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Fluorotelomer Alcohol Sales Market Share by Type (2021-2026)

Table 8. Global Fluorotelomer Alcohol Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Fluorotelomer Alcohol Revenue Market Share by Type (2021-2026)

Table 10. Global Fluorotelomer Alcohol Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of 70 wt%

Table 14. Global Fluorotelomer Alcohol Sales by Fluorine Content (2021-2026) & (Kilotons)

Table 15. Global Fluorotelomer Alcohol Sales Market Share by Fluorine Content (2021-2026)

Table 16. Global Fluorotelomer Alcohol Revenue by Fluorine Content (2021-2026) & (\$ million)

Table 17. Global Fluorotelomer Alcohol Revenue Market Share by Fluorine Content (2021-2026)

Table 18. Global Fluorotelomer Alcohol Sale Price by Fluorine Content (2021-2026) & (US\$/Ton)

Table 19. Global Fluorotelomer Alcohol Sale by Application (2021-2026) & (Kilotons)

Table 20. Global Fluorotelomer Alcohol Sale Market Share by Application (2021-2026)

Table 21. Global Fluorotelomer Alcohol Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Fluorotelomer Alcohol Revenue Market Share by Application (2021-2026)

Table 23. Global Fluorotelomer Alcohol Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Fluorotelomer Alcohol Sales by Company (2021-2026) & (Kilotons)

Table 25. Global Fluorotelomer Alcohol Sales Market Share by Company (2021-2026)

Table 26. Global Fluorotelomer Alcohol Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Fluorotelomer Alcohol Revenue Market Share by Company (2021-2026)

Table 28. Global Fluorotelomer Alcohol Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Fluorotelomer Alcohol Producing Area Distribution and Sales Area

Table 30. Players Fluorotelomer Alcohol Products Offered

Table 31. Fluorotelomer Alcohol Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Fluorotelomer Alcohol Sales by Geographic Region (2021-2026) & (Kilotons)

Table 35. Global Fluorotelomer Alcohol Sales Market Share Geographic Region (2021-2026)

Table 36. Global Fluorotelomer Alcohol Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Fluorotelomer Alcohol Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Fluorotelomer Alcohol Sales by Country/Region (2021-2026) & (Kilotons)

Table 39. Global Fluorotelomer Alcohol Sales Market Share by Country/Region (2021-2026)

Table 40. Global Fluorotelomer Alcohol Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Fluorotelomer Alcohol Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Fluorotelomer Alcohol Sales by Country (2021-2026) & (Kilotons)

Table 43. Americas Fluorotelomer Alcohol Sales Market Share by Country (2021-2026)

Table 44. Americas Fluorotelomer Alcohol Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Fluorotelomer Alcohol Sales by Type (2021-2026) & (Kilotons)

Table 46. Americas Fluorotelomer Alcohol Sales by Application (2021-2026) & (Kilotons)

Table 47. APAC Fluorotelomer Alcohol Sales by Region (2021-2026) & (Kilotons)

Table 48. APAC Fluorotelomer Alcohol Sales Market Share by Region (2021-2026)

Table 49. APAC Fluorotelomer Alcohol Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Fluorotelomer Alcohol Sales by Type (2021-2026) & (Kilotons)

Table 51. APAC Fluorotelomer Alcohol Sales by Application (2021-2026) & (Kilotons)

Table 52. Europe Fluorotelomer Alcohol Sales by Country (2021-2026) & (Kilotons)
Table 53. Europe Fluorotelomer Alcohol Revenue by Country (2021-2026) & (\$ millions)
Table 54. Europe Fluorotelomer Alcohol Sales by Type (2021-2026) & (Kilotons)
Table 55. Europe Fluorotelomer Alcohol Sales by Application (2021-2026) & (Kilotons)
Table 56. Middle East & Africa Fluorotelomer Alcohol Sales by Country (2021-2026) & (Kilotons)
Table 57. Middle East & Africa Fluorotelomer Alcohol Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa Fluorotelomer Alcohol Sales by Type (2021-2026) & (Kilotons)
Table 59. Middle East & Africa Fluorotelomer Alcohol Sales by Application (2021-2026) & (Kilotons)
Table 60. Key Market Drivers & Growth Opportunities of Fluorotelomer Alcohol
Table 61. Key Market Challenges & Risks of Fluorotelomer Alcohol
Table 62. Key Industry Trends of Fluorotelomer Alcohol
Table 63. Fluorotelomer Alcohol Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Fluorotelomer Alcohol Distributors List
Table 66. Fluorotelomer Alcohol Customer List
Table 67. Global Fluorotelomer Alcohol Sales Forecast by Region (2027-2032) & (Kilotons)
Table 68. Global Fluorotelomer Alcohol Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Fluorotelomer Alcohol Sales Forecast by Country (2027-2032) & (Kilotons)
Table 70. Americas Fluorotelomer Alcohol Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Fluorotelomer Alcohol Sales Forecast by Region (2027-2032) & (Kilotons)
Table 72. APAC Fluorotelomer Alcohol Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Fluorotelomer Alcohol Sales Forecast by Country (2027-2032) & (Kilotons)
Table 74. Europe Fluorotelomer Alcohol Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Fluorotelomer Alcohol Sales Forecast by Country (2027-2032) & (Kilotons)
Table 76. Middle East & Africa Fluorotelomer Alcohol Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Fluorotelomer Alcohol Sales Forecast by Type (2027-2032) & (Kilotons)

Table 78. Global Fluorotelomer Alcohol Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Fluorotelomer Alcohol Sales Forecast by Application (2027-2032) & (Kilotons)

Table 80. Global Fluorotelomer Alcohol Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Chemours (USA) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 82. Chemours (USA) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 83. Chemours (USA) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. Chemours (USA) Main Business

Table 85. Chemours (USA) Latest Developments

Table 86. Arkema (France) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 87. Arkema (France) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 88. Arkema (France) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Arkema (France) Main Business

Table 90. Arkema (France) Latest Developments

Table 91. Solvay (Belgium) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 92. Solvay (Belgium) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 93. Solvay (Belgium) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Solvay (Belgium) Main Business

Table 95. Solvay (Belgium) Latest Developments

Table 96. Daikin (Japan) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 97. Daikin (Japan) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 98. Daikin (Japan) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Daikin (Japan) Main Business

Table 100. Daikin (Japan) Latest Developments

Table 101. AGC Group (Japan) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 102. AGC Group (Japan) Fluorotelomer Alcohol Product Portfolios and

Specifications

Table 103. AGC Group (Japan) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. AGC Group (Japan) Main Business

Table 105. AGC Group (Japan) Latest Developments

Table 106. Dongyue Group (China) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 107. Dongyue Group (China) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 108. Dongyue Group (China) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Dongyue Group (China) Main Business

Table 110. Dongyue Group (China) Latest Developments

Table 111. Sinochem Lantian (China) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 112. Sinochem Lantian (China) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 113. Sinochem Lantian (China) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Sinochem Lantian (China) Main Business

Table 115. Sinochem Lantian (China) Latest Developments

Table 116. Juhua Group (China) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 117. Juhua Group (China) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 118. Juhua Group (China) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Juhua Group (China) Main Business

Table 120. Juhua Group (China) Latest Developments

Table 121. Sanmei Chemical (China) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 122. Sanmei Chemical (China) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 123. Sanmei Chemical (China) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Sanmei Chemical (China) Main Business

Table 125. Sanmei Chemical (China) Latest Developments

Table 126. Gujarat Fluorochemicals (India) Basic Information, Fluorotelomer Alcohol Manufacturing Base, Sales Area and Its Competitors

Table 127. Gujarat Fluorochemicals (India) Fluorotelomer Alcohol Product Portfolios and Specifications

Table 128. Gujarat Fluorochemicals (India) Fluorotelomer Alcohol Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Gujarat Fluorochemicals (India) Main Business

Table 130. Gujarat Fluorochemicals (India) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fluorotelomer Alcohol
- Figure 2. Fluorotelomer Alcohol Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fluorotelomer Alcohol Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Fluorotelomer Alcohol Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fluorotelomer Alcohol Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fluorotelomer Alcohol Sales Market Share by Country/Region (2025)
- Figure 10. Fluorotelomer Alcohol Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Technical Grade
- Figure 12. Product Picture of Industrial Grade
- Figure 13. Product Picture of High-Purity Grade
- Figure 14. Global Fluorotelomer Alcohol Sales Market Share by Type in 2026
- Figure 15. Global Fluorotelomer Alcohol Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 70 wt%
- Figure 19. Global Fluorotelomer Alcohol Sales Market Share by Fluorine Content in 2026
- Figure 20. Global Fluorotelomer Alcohol Revenue Market Share by Fluorine Content (2021-2026)
- Figure 21. Fluorotelomer Alcohol Consumed in Textile & Apparel
- Figure 22. Global Fluorotelomer Alcohol Market: Textile & Apparel (2021-2026) & (Kilotons)
- Figure 23. Fluorotelomer Alcohol Consumed in Leather & Footwear
- Figure 24. Global Fluorotelomer Alcohol Market: Leather & Footwear (2021-2026) & (Kilotons)
- Figure 25. Fluorotelomer Alcohol Consumed in Paper & Packaging
- Figure 26. Global Fluorotelomer Alcohol Market: Paper & Packaging (2021-2026) & (Kilotons)
- Figure 27. Fluorotelomer Alcohol Consumed in Construction Material
- Figure 28. Global Fluorotelomer Alcohol Market: Construction Material (2021-2026) & (Kilotons)
- Figure 29. Fluorotelomer Alcohol Consumed in Protective Coating

Figure 30. Global Fluorotelomer Alcohol Market: Protective Coating (2021-2026) & (Kilotons)

Figure 31. Fluorotelomer Alcohol Consumed in Others

Figure 32. Global Fluorotelomer Alcohol Market: Others (2021-2026) & (Kilotons)

Figure 33. Global Fluorotelomer Alcohol Sale Market Share by Application (2025)

Figure 34. Global Fluorotelomer Alcohol Revenue Market Share by Application in 2025

Figure 35. Fluorotelomer Alcohol Sales by Company in 2025 (Kilotons)

Figure 36. Global Fluorotelomer Alcohol Sales Market Share by Company in 2025

Figure 37. Fluorotelomer Alcohol Revenue by Company in 2025 (\$ millions)

Figure 38. Global Fluorotelomer Alcohol Revenue Market Share by Company in 2025

Figure 39. Global Fluorotelomer Alcohol Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Fluorotelomer Alcohol Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Fluorotelomer Alcohol Sales 2021-2026 (Kilotons)

Figure 42. Americas Fluorotelomer Alcohol Revenue 2021-2026 (\$ millions)

Figure 43. APAC Fluorotelomer Alcohol Sales 2021-2026 (Kilotons)

Figure 44. APAC Fluorotelomer Alcohol Revenue 2021-2026 (\$ millions)

Figure 45. Europe Fluorotelomer Alcohol Sales 2021-2026 (Kilotons)

Figure 46. Europe Fluorotelomer Alcohol Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Fluorotelomer Alcohol Sales 2021-2026 (Kilotons)

Figure 48. Middle East & Africa Fluorotelomer Alcohol Revenue 2021-2026 (\$ millions)

Figure 49. Americas Fluorotelomer Alcohol Sales Market Share by Country in 2025

Figure 50. Americas Fluorotelomer Alcohol Revenue Market Share by Country (2021-2026)

Figure 51. Americas Fluorotelomer Alcohol Sales Market Share by Type (2021-2026)

Figure 52. Americas Fluorotelomer Alcohol Sales Market Share by Application (2021-2026)

Figure 53. United States Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Fluorotelomer Alcohol Sales Market Share by Region in 2025

Figure 58. APAC Fluorotelomer Alcohol Revenue Market Share by Region (2021-2026)

Figure 59. APAC Fluorotelomer Alcohol Sales Market Share by Type (2021-2026)

Figure 60. APAC Fluorotelomer Alcohol Sales Market Share by Application (2021-2026)

Figure 61. China Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Fluorotelomer Alcohol Sales Market Share by Country in 2025

Figure 69. Europe Fluorotelomer Alcohol Revenue Market Share by Country (2021-2026)

Figure 70. Europe Fluorotelomer Alcohol Sales Market Share by Type (2021-2026)

Figure 71. Europe Fluorotelomer Alcohol Sales Market Share by Application (2021-2026)

Figure 72. Germany Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Fluorotelomer Alcohol Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Fluorotelomer Alcohol Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Fluorotelomer Alcohol Sales Market Share by Application (2021-2026)

Figure 80. Egypt Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Fluorotelomer Alcohol Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Fluorotelomer Alcohol in 2026

Figure 86. Manufacturing Process Analysis of Fluorotelomer Alcohol

Figure 87. Industry Chain Structure of Fluorotelomer Alcohol

Figure 88. Channels of Distribution

Figure 89. Global Fluorotelomer Alcohol Sales Market Forecast by Region (2027-2032)

Figure 90. Global Fluorotelomer Alcohol Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Fluorotelomer Alcohol Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Fluorotelomer Alcohol Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Fluorotelomer Alcohol Sales Market Share Forecast by Application
(2027-2032)

Figure 94. Global Fluorotelomer Alcohol Revenue Market Share Forecast by Application
(2027-2032)

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