

Global Fluoro Silicone Rubber (FSR) Market Growth 2026-2032

<https://marketpublishers.com/r/GE5A88C31640EN.html>

Date: July 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: GE5A88C31640EN

Abstracts

The global Fluoro Silicone Rubber (FSR) market size is predicted to grow from US\$ 2502 million in 2025 to US\$ 3682 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global fluoro silicone rubber production reached approximately 39 kilotons, the average price is 66000 usd/ton. Fluoro silicone rubber is a semi-organic polymer elastomer with a main chain composed of silicon-oxygen bonds and side chains containing fluorinated alkyl groups such as trifluoropropyl groups. It combines the high and low temperature resistance and electrical insulation properties of silicone rubber with the oil resistance, solvent resistance, and chemical corrosion resistance of fluororubber. It has strong resistance to fuel oil, lubricating oil, hydraulic oil, most acids and alkalis, as well as ozone and ultraviolet radiation. Its mechanical properties and wear resistance are superior to ordinary silicone rubber. It is often used in the form of compound rubber, raw rubber, or molded products.

Market Concentration and Major Players:

Internationally, the market concentration of fluorosilicone rubber is relatively high, mainly concentrated in developed countries such as Europe and the United States. Large manufacturers include Dow and Shin-Etsu Chemical. Domestically, fluorosilicone rubber still has significant room for development.

Manufacturing Process and Market Trends:

The production of fluorosilicone rubber begins with the polymerization reaction of fluorinated monomers and siloxanes to obtain raw rubber. This raw rubber is then mixed

with reinforcing fillers and additives such as silica at low temperatures in a mixing plant. After heat treatment to eliminate volatiles, a crosslinking agent is added, and finally, it is molded into finished products through a one-stage and two-stage vulcanization process.

In terms of the market, driven by the demanding requirements of sealing in the three-electric systems of new energy vehicles, aerospace components resistant to extreme media, and semiconductor equipment operating under harsh conditions, its applications are upgrading towards high-performance customization with high tear resistance and low voltage deformation. The industry is committed to optimizing polymerization purity and mixing dispersion to improve product consistency and accelerating the domestic substitution process for high-end products to meet the urgent requirements of downstream equipment manufacturing industries for independent control and long-term reliability of key elastomer materials.

LP Information, Inc. (LPI) ' newest research report, the "Fluoro Silicone Rubber (FSR) Industry Forecast" looks at past sales and reviews total world Fluoro Silicone Rubber (FSR) sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluoro Silicone Rubber (FSR) sales for 2026 through 2032. With Fluoro Silicone Rubber (FSR) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluoro Silicone Rubber (FSR) industry.

This Insight Report provides a comprehensive analysis of the global Fluoro Silicone Rubber (FSR) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluoro Silicone Rubber (FSR) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluoro Silicone Rubber (FSR) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluoro Silicone Rubber (FSR) and breaks down the forecast by Temperature, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluoro Silicone Rubber (FSR).

This report presents a comprehensive overview, market shares, and growth opportunities of Fluoro Silicone Rubber (FSR) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Temperature:

High Temperature Vulcanization Type

Room Temperature Vulcanization Type

Segmentation by Shore A:

40 Shore A

50 Shore A

60 Shore A

70 Shore A

Segmentation by Process:

Molding

Extrusion

Injection

Calendar

Segmentation by Application:

Aerospace

Automotive

Defence

Oil and Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow (USA)

Momentive (USA)

Shin-Etsu Chemical (Japan)

Wacker Chemie AG (Germany)

Trelleborg (Sweden)

HEXPOL (Sweden)

Precision Associates, Inc. (USA)

Reiss Manufacturing (USA)

Ames Rubber Manufacturing (USA)

ElastaPro (USA)

Rahco Rubber (USA)

Silex (UK)

Techn? (France)

Hanna Rubber (USA)

Huanxin Fluoro Material(China)

Weihai Newera Chemical(China)

Sichuan Taiyi Gaoxin Cailiao(China)

FuJian YongHong New Material(China)

Shenzhen Guanheng(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluoro Silicone Rubber (FSR) market?

What factors are driving Fluoro Silicone Rubber (FSR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluoro Silicone Rubber (FSR) market opportunities vary by end market size?

How does Fluoro Silicone Rubber (FSR) break out by Temperature, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Fluoro Silicone Rubber (FSR) Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Fluoro Silicone Rubber (FSR) by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Fluoro Silicone Rubber (FSR) by Country/Region, 2021, 2025 & 2032
- #### 2.2 Fluoro Silicone Rubber (FSR) Segment by Temperature
- 2.2.1 High Temperature Vulcanization Type
 - 2.2.2 Room Temperature Vulcanization Type
 - 2.2.3 Fluoro Silicone Rubber (FSR) Sales by Temperature
 - 2.2.3.1 Global Fluoro Silicone Rubber (FSR) Sales Market Share by Temperature (2021-2026)

- 2.2.3.2 Global Fluoro Silicone Rubber (FSR) Revenue and Market Share by Temperature (2021-2026)

- 2.2.3.3 Global Fluoro Silicone Rubber (FSR) Sale Price by Temperature (2021-2026)

2.3 Fluoro Silicone Rubber (FSR) Segment by Shore A

- 2.3.1 40 Shore A
- 2.3.2 50 Shore A
- 2.3.3 60 Shore A
- 2.3.4 70 Shore A
- 2.3.5 Fluoro Silicone Rubber (FSR) Sales by Shore A
 - 2.3.5.1 Global Fluoro Silicone Rubber (FSR) Sales Market Share by Shore A (2021-2026)
 - 2.3.5.2 Global Fluoro Silicone Rubber (FSR) Revenue and Market Share by Shore A

(2021-2026)

2.3.5.3 Global Fluoro Silicone Rubber (FSR) Sale Price by Shore A (2021-2026)

2.4 Fluoro Silicone Rubber (FSR) Segment by Process

2.4.1 Molding

2.4.2 Extrusion

2.4.3 Injection

2.4.4 Calendar

2.4.5 Fluoro Silicone Rubber (FSR) Sales by Process

2.4.5.1 Global Fluoro Silicone Rubber (FSR) Sales Market Share by Process

(2021-2026)

2.4.5.2 Global Fluoro Silicone Rubber (FSR) Revenue and Market Share by Process

(2021-2026)

2.4.5.3 Global Fluoro Silicone Rubber (FSR) Sale Price by Process (2021-2026)

2.5 Fluoro Silicone Rubber (FSR) Segment by Application

2.5.1 Aerospace

2.5.2 Automotive

2.5.3 Defence

2.5.4 Oil and Gas

2.5.5 Others

2.5.6 Fluoro Silicone Rubber (FSR) Sales by Application

2.5.6.1 Global Fluoro Silicone Rubber (FSR) Sale Market Share by Application

(2021-2026)

2.5.6.2 Global Fluoro Silicone Rubber (FSR) Revenue and Market Share by

Application (2021-2026)

2.5.6.3 Global Fluoro Silicone Rubber (FSR) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Fluoro Silicone Rubber (FSR) Breakdown Data by Company

3.1.1 Global Fluoro Silicone Rubber (FSR) Annual Sales by Company (2021-2026)

3.1.2 Global Fluoro Silicone Rubber (FSR) Sales Market Share by Company

(2021-2026)

3.2 Global Fluoro Silicone Rubber (FSR) Annual Revenue by Company (2021-2026)

3.2.1 Global Fluoro Silicone Rubber (FSR) Revenue by Company (2021-2026)

3.2.2 Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Company

(2021-2026)

3.3 Global Fluoro Silicone Rubber (FSR) Sale Price by Company

3.4 Key Manufacturers Fluoro Silicone Rubber (FSR) Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Fluoro Silicone Rubber (FSR) Product Location Distribution
- 3.4.2 Players Fluoro Silicone Rubber (FSR) Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLUORO SILICONE RUBBER (FSR) BY GEOGRAPHIC REGION

- 4.1 World Historic Fluoro Silicone Rubber (FSR) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Fluoro Silicone Rubber (FSR) Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Fluoro Silicone Rubber (FSR) Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Fluoro Silicone Rubber (FSR) Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Fluoro Silicone Rubber (FSR) Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Fluoro Silicone Rubber (FSR) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Fluoro Silicone Rubber (FSR) Sales Growth
- 4.4 APAC Fluoro Silicone Rubber (FSR) Sales Growth
- 4.5 Europe Fluoro Silicone Rubber (FSR) Sales Growth
- 4.6 Middle East & Africa Fluoro Silicone Rubber (FSR) Sales Growth

5 AMERICAS

- 5.1 Americas Fluoro Silicone Rubber (FSR) Sales by Country
 - 5.1.1 Americas Fluoro Silicone Rubber (FSR) Sales by Country (2021-2026)
 - 5.1.2 Americas Fluoro Silicone Rubber (FSR) Revenue by Country (2021-2026)
- 5.2 Americas Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026)
- 5.3 Americas Fluoro Silicone Rubber (FSR) Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Fluoro Silicone Rubber (FSR) Sales by Region

6.1.1 APAC Fluoro Silicone Rubber (FSR) Sales by Region (2021-2026)

6.1.2 APAC Fluoro Silicone Rubber (FSR) Revenue by Region (2021-2026)

6.2 APAC Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026)

6.3 APAC Fluoro Silicone Rubber (FSR) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Fluoro Silicone Rubber (FSR) by Country

7.1.1 Europe Fluoro Silicone Rubber (FSR) Sales by Country (2021-2026)

7.1.2 Europe Fluoro Silicone Rubber (FSR) Revenue by Country (2021-2026)

7.2 Europe Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026)

7.3 Europe Fluoro Silicone Rubber (FSR) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Fluoro Silicone Rubber (FSR) by Country

8.1.1 Middle East & Africa Fluoro Silicone Rubber (FSR) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Fluoro Silicone Rubber (FSR) Revenue by Country (2021-2026)

8.2 Middle East & Africa Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026)

8.3 Middle East & Africa Fluoro Silicone Rubber (FSR) Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Fluoro Silicone Rubber (FSR)

10.3 Manufacturing Process Analysis of Fluoro Silicone Rubber (FSR)

10.4 Industry Chain Structure of Fluoro Silicone Rubber (FSR)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Fluoro Silicone Rubber (FSR) Distributors

11.3 Fluoro Silicone Rubber (FSR) Customer

12 WORLD FORECAST REVIEW FOR FLUORO SILICONE RUBBER (FSR) BY GEOGRAPHIC REGION

12.1 Global Fluoro Silicone Rubber (FSR) Market Size Forecast by Region

12.1.1 Global Fluoro Silicone Rubber (FSR) Forecast by Region (2027-2032)

12.1.2 Global Fluoro Silicone Rubber (FSR) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Fluoro Silicone Rubber (FSR) Forecast by Temperature (2027-2032)

12.7 Global Fluoro Silicone Rubber (FSR) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dow (USA)

13.1.1 Dow (USA) Company Information

13.1.2 Dow (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.1.3 Dow (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Dow (USA) Main Business Overview

13.1.5 Dow (USA) Latest Developments

13.2 Momentive (USA)

13.2.1 Momentive (USA) Company Information

13.2.2 Momentive (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.2.3 Momentive (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Momentive (USA) Main Business Overview

13.2.5 Momentive (USA) Latest Developments

13.3 Shin-Etsu Chemical (Japan)

13.3.1 Shin-Etsu Chemical (Japan) Company Information

13.3.2 Shin-Etsu Chemical (Japan) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.3.3 Shin-Etsu Chemical (Japan) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shin-Etsu Chemical (Japan) Main Business Overview

13.3.5 Shin-Etsu Chemical (Japan) Latest Developments

13.4 Wacker Chemie AG (Germany)

13.4.1 Wacker Chemie AG (Germany) Company Information

13.4.2 Wacker Chemie AG (Germany) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.4.3 Wacker Chemie AG (Germany) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Wacker Chemie AG (Germany) Main Business Overview

13.4.5 Wacker Chemie AG (Germany) Latest Developments

13.5 Trelleborg (Sweden)

13.5.1 Trelleborg (Sweden) Company Information

13.5.2 Trelleborg (Sweden) Fluoro Silicone Rubber (FSR) Product Portfolios and

Specifications

13.5.3 Trelleborg (Sweden) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Trelleborg (Sweden) Main Business Overview

13.5.5 Trelleborg (Sweden) Latest Developments

13.6 HEXPOL (Sweden)

13.6.1 HEXPOL (Sweden) Company Information

13.6.2 HEXPOL (Sweden) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.6.3 HEXPOL (Sweden) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 HEXPOL (Sweden) Main Business Overview

13.6.5 HEXPOL (Sweden) Latest Developments

13.7 Precision Associates, Inc. (USA)

13.7.1 Precision Associates, Inc. (USA) Company Information

13.7.2 Precision Associates, Inc. (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.7.3 Precision Associates, Inc. (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Precision Associates, Inc. (USA) Main Business Overview

13.7.5 Precision Associates, Inc. (USA) Latest Developments

13.8 Reiss Manufacturing (USA)

13.8.1 Reiss Manufacturing (USA) Company Information

13.8.2 Reiss Manufacturing (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.8.3 Reiss Manufacturing (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Reiss Manufacturing (USA) Main Business Overview

13.8.5 Reiss Manufacturing (USA) Latest Developments

13.9 Ames Rubber Manufacturing (USA)

13.9.1 Ames Rubber Manufacturing (USA) Company Information

13.9.2 Ames Rubber Manufacturing (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.9.3 Ames Rubber Manufacturing (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Ames Rubber Manufacturing (USA) Main Business Overview

13.9.5 Ames Rubber Manufacturing (USA) Latest Developments

13.10 ElastaPro (USA)

13.10.1 ElastaPro (USA) Company Information

13.10.2 ElastaPro (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.10.3 ElastaPro (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ElastaPro (USA) Main Business Overview

13.10.5 ElastaPro (USA) Latest Developments

13.11 Rahco Rubber (USA)

13.11.1 Rahco Rubber (USA) Company Information

13.11.2 Rahco Rubber (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.11.3 Rahco Rubber (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Rahco Rubber (USA) Main Business Overview

13.11.5 Rahco Rubber (USA) Latest Developments

13.12 Silex (UK)

13.12.1 Silex (UK) Company Information

13.12.2 Silex (UK) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.12.3 Silex (UK) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Silex (UK) Main Business Overview

13.12.5 Silex (UK) Latest Developments

13.13 Techn? (France)

13.13.1 Techn? (France) Company Information

13.13.2 Techn? (France) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.13.3 Techn? (France) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Techn? (France) Main Business Overview

13.13.5 Techn? (France) Latest Developments

13.14 Hanna Rubber (USA)

13.14.1 Hanna Rubber (USA) Company Information

13.14.2 Hanna Rubber (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.14.3 Hanna Rubber (USA) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hanna Rubber (USA) Main Business Overview

13.14.5 Hanna Rubber (USA) Latest Developments

13.15 Huanxin Fluoro Material(China)

13.15.1 Huanxin Fluoro Material(China) Company Information

13.15.2 Huanxin Fluoro Material(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.15.3 Huanxin Fluoro Material(China) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Huanxin Fluoro Material(China) Main Business Overview

13.15.5 Huanxin Fluoro Material(China) Latest Developments

13.16 Weihai Newera Chemical(China)

13.16.1 Weihai Newera Chemical(China) Company Information

13.16.2 Weihai Newera Chemical(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.16.3 Weihai Newera Chemical(China) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Weihai Newera Chemical(China) Main Business Overview

13.16.5 Weihai Newera Chemical(China) Latest Developments

13.17 Sichuan Taiyi Gaoxin Cailiao(China)

13.17.1 Sichuan Taiyi Gaoxin Cailiao(China) Company Information

13.17.2 Sichuan Taiyi Gaoxin Cailiao(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.17.3 Sichuan Taiyi Gaoxin Cailiao(China) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Sichuan Taiyi Gaoxin Cailiao(China) Main Business Overview

13.17.5 Sichuan Taiyi Gaoxin Cailiao(China) Latest Developments

13.18 FuJian YongHong New Material(China)

13.18.1 FuJian YongHong New Material(China) Company Information

13.18.2 FuJian YongHong New Material(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.18.3 FuJian YongHong New Material(China) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 FuJian YongHong New Material(China) Main Business Overview

13.18.5 FuJian YongHong New Material(China) Latest Developments

13.19 Shenzhen Guanheng(China)

13.19.1 Shenzhen Guanheng(China) Company Information

13.19.2 Shenzhen Guanheng(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

13.19.3 Shenzhen Guanheng(China) Fluoro Silicone Rubber (FSR) Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Shenzhen Guanheng(China) Main Business Overview

13.19.5 Shenzhen Guanheng(China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Fluoro Silicone Rubber (FSR) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Fluoro Silicone Rubber (FSR) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High Temperature Vulcanization Type

Table 4. Major Players of Room Temperature Vulcanization Type

Table 5. Global Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026) & (Kiloton)

Table 6. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Temperature (2021-2026)

Table 7. Global Fluoro Silicone Rubber (FSR) Revenue by Temperature (2021-2026) & (\$ million)

Table 8. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Temperature (2021-2026)

Table 9. Global Fluoro Silicone Rubber (FSR) Sale Price by Temperature (2021-2026) & (US\$/Ton)

Table 10. Major Players of 40 Shore A

Table 11. Major Players of 50 Shore A

Table 12. Major Players of 60 Shore A

Table 13. Major Players of 70 Shore A

Table 14. Global Fluoro Silicone Rubber (FSR) Sales by Shore A (2021-2026) & (Kiloton)

Table 15. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Shore A (2021-2026)

Table 16. Global Fluoro Silicone Rubber (FSR) Revenue by Shore A (2021-2026) & (\$ million)

Table 17. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Shore A (2021-2026)

Table 18. Global Fluoro Silicone Rubber (FSR) Sale Price by Shore A (2021-2026) & (US\$/Ton)

Table 19. Major Players of Molding

Table 20. Major Players of Extrusion

Table 21. Major Players of Injection

Table 22. Major Players of Calendar

Table 23. Global Fluoro Silicone Rubber (FSR) Sales by Process (2021-2026) &

(Kiloton)

Table 24. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Process (2021-2026)

Table 25. Global Fluoro Silicone Rubber (FSR) Revenue by Process (2021-2026) & (\$ million)

Table 26. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Process (2021-2026)

Table 27. Global Fluoro Silicone Rubber (FSR) Sale Price by Process (2021-2026) & (US\$/Ton)

Table 28. Global Fluoro Silicone Rubber (FSR) Sale by Application (2021-2026) & (Kiloton)

Table 29. Global Fluoro Silicone Rubber (FSR) Sale Market Share by Application (2021-2026)

Table 30. Global Fluoro Silicone Rubber (FSR) Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Application (2021-2026)

Table 32. Global Fluoro Silicone Rubber (FSR) Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Fluoro Silicone Rubber (FSR) Sales by Company (2021-2026) & (Kiloton)

Table 34. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Company (2021-2026)

Table 35. Global Fluoro Silicone Rubber (FSR) Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Company (2021-2026)

Table 37. Global Fluoro Silicone Rubber (FSR) Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Fluoro Silicone Rubber (FSR) Producing Area Distribution and Sales Area

Table 39. Players Fluoro Silicone Rubber (FSR) Products Offered

Table 40. Fluoro Silicone Rubber (FSR) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Fluoro Silicone Rubber (FSR) Sales by Geographic Region (2021-2026) & (Kiloton)

Table 44. Global Fluoro Silicone Rubber (FSR) Sales Market Share Geographic Region

(2021-2026)

Table 45. Global Fluoro Silicone Rubber (FSR) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Fluoro Silicone Rubber (FSR) Sales by Country/Region (2021-2026) & (Kiloton)

Table 48. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Country/Region (2021-2026)

Table 49. Global Fluoro Silicone Rubber (FSR) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Fluoro Silicone Rubber (FSR) Sales by Country (2021-2026) & (Kiloton)

Table 52. Americas Fluoro Silicone Rubber (FSR) Sales Market Share by Country (2021-2026)

Table 53. Americas Fluoro Silicone Rubber (FSR) Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026) & (Kiloton)

Table 55. Americas Fluoro Silicone Rubber (FSR) Sales by Application (2021-2026) & (Kiloton)

Table 56. APAC Fluoro Silicone Rubber (FSR) Sales by Region (2021-2026) & (Kiloton)

Table 57. APAC Fluoro Silicone Rubber (FSR) Sales Market Share by Region (2021-2026)

Table 58. APAC Fluoro Silicone Rubber (FSR) Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026) & (Kiloton)

Table 60. APAC Fluoro Silicone Rubber (FSR) Sales by Application (2021-2026) & (Kiloton)

Table 61. Europe Fluoro Silicone Rubber (FSR) Sales by Country (2021-2026) & (Kiloton)

Table 62. Europe Fluoro Silicone Rubber (FSR) Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026) & (Kiloton)

Table 64. Europe Fluoro Silicone Rubber (FSR) Sales by Application (2021-2026) &

(Kiloton)

Table 65. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales by Country (2021-2026) & (Kiloton)

Table 66. Middle East & Africa Fluoro Silicone Rubber (FSR) Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales by Temperature (2021-2026) & (Kiloton)

Table 68. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales by Application (2021-2026) & (Kiloton)

Table 69. Key Market Drivers & Growth Opportunities of Fluoro Silicone Rubber (FSR)

Table 70. Key Market Challenges & Risks of Fluoro Silicone Rubber (FSR)

Table 71. Key Industry Trends of Fluoro Silicone Rubber (FSR)

Table 72. Fluoro Silicone Rubber (FSR) Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Fluoro Silicone Rubber (FSR) Distributors List

Table 75. Fluoro Silicone Rubber (FSR) Customer List

Table 76. Global Fluoro Silicone Rubber (FSR) Sales Forecast by Region (2027-2032) & (Kiloton)

Table 77. Global Fluoro Silicone Rubber (FSR) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Fluoro Silicone Rubber (FSR) Sales Forecast by Country (2027-2032) & (Kiloton)

Table 79. Americas Fluoro Silicone Rubber (FSR) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Fluoro Silicone Rubber (FSR) Sales Forecast by Region (2027-2032) & (Kiloton)

Table 81. APAC Fluoro Silicone Rubber (FSR) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Fluoro Silicone Rubber (FSR) Sales Forecast by Country (2027-2032) & (Kiloton)

Table 83. Europe Fluoro Silicone Rubber (FSR) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales Forecast by Country (2027-2032) & (Kiloton)

Table 85. Middle East & Africa Fluoro Silicone Rubber (FSR) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Fluoro Silicone Rubber (FSR) Sales Forecast by Temperature (2027-2032) & (Kiloton)

Table 87. Global Fluoro Silicone Rubber (FSR) Revenue Forecast by Temperature

(2027-2032) & (\$ millions)

Table 88. Global Fluoro Silicone Rubber (FSR) Sales Forecast by Application
(2027-2032) & (Kiloton)

Table 89. Global Fluoro Silicone Rubber (FSR) Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 90. Dow (USA) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing
Base, Sales Area and Its Competitors

Table 91. Dow (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and
Specifications

Table 92. Dow (USA) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Dow (USA) Main Business

Table 94. Dow (USA) Latest Developments

Table 95. Momentive (USA) Basic Information, Fluoro Silicone Rubber (FSR)
Manufacturing Base, Sales Area and Its Competitors

Table 96. Momentive (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and
Specifications

Table 97. Momentive (USA) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Momentive (USA) Main Business

Table 99. Momentive (USA) Latest Developments

Table 100. Shin-Etsu Chemical (Japan) Basic Information, Fluoro Silicone Rubber
(FSR) Manufacturing Base, Sales Area and Its Competitors

Table 101. Shin-Etsu Chemical (Japan) Fluoro Silicone Rubber (FSR) Product
Portfolios and Specifications

Table 102. Shin-Etsu Chemical (Japan) Fluoro Silicone Rubber (FSR) Sales (Kiloton),
Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Shin-Etsu Chemical (Japan) Main Business

Table 104. Shin-Etsu Chemical (Japan) Latest Developments

Table 105. Wacker Chemie AG (Germany) Basic Information, Fluoro Silicone Rubber
(FSR) Manufacturing Base, Sales Area and Its Competitors

Table 106. Wacker Chemie AG (Germany) Fluoro Silicone Rubber (FSR) Product
Portfolios and Specifications

Table 107. Wacker Chemie AG (Germany) Fluoro Silicone Rubber (FSR) Sales
(Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Wacker Chemie AG (Germany) Main Business

Table 109. Wacker Chemie AG (Germany) Latest Developments

Table 110. Trelleborg (Sweden) Basic Information, Fluoro Silicone Rubber (FSR)
Manufacturing Base, Sales Area and Its Competitors

Table 111. Trelleborg (Sweden) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 112. Trelleborg (Sweden) Fluoro Silicone Rubber (FSR) Sales (Kilaton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Trelleborg (Sweden) Main Business

Table 114. Trelleborg (Sweden) Latest Developments

Table 115. HEXPOL (Sweden) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 116. HEXPOL (Sweden) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 117. HEXPOL (Sweden) Fluoro Silicone Rubber (FSR) Sales (Kilaton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. HEXPOL (Sweden) Main Business

Table 119. HEXPOL (Sweden) Latest Developments

Table 120. Precision Associates, Inc. (USA) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 121. Precision Associates, Inc. (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 122. Precision Associates, Inc. (USA) Fluoro Silicone Rubber (FSR) Sales (Kilaton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Precision Associates, Inc. (USA) Main Business

Table 124. Precision Associates, Inc. (USA) Latest Developments

Table 125. Reiss Manufacturing (USA) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 126. Reiss Manufacturing (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 127. Reiss Manufacturing (USA) Fluoro Silicone Rubber (FSR) Sales (Kilaton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Reiss Manufacturing (USA) Main Business

Table 129. Reiss Manufacturing (USA) Latest Developments

Table 130. Ames Rubber Manufacturing (USA) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 131. Ames Rubber Manufacturing (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 132. Ames Rubber Manufacturing (USA) Fluoro Silicone Rubber (FSR) Sales (Kilaton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Ames Rubber Manufacturing (USA) Main Business

Table 134. Ames Rubber Manufacturing (USA) Latest Developments

Table 135. ElastaPro (USA) Basic Information, Fluoro Silicone Rubber (FSR)

Manufacturing Base, Sales Area and Its Competitors

Table 136. ElastaPro (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 137. ElastaPro (USA) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. ElastaPro (USA) Main Business

Table 139. ElastaPro (USA) Latest Developments

Table 140. Rahco Rubber (USA) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 141. Rahco Rubber (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 142. Rahco Rubber (USA) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Rahco Rubber (USA) Main Business

Table 144. Rahco Rubber (USA) Latest Developments

Table 145. Silex (UK) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 146. Silex (UK) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 147. Silex (UK) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Silex (UK) Main Business

Table 149. Silex (UK) Latest Developments

Table 150. Techn? (France) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 151. Techn? (France) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 152. Techn? (France) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Techn? (France) Main Business

Table 154. Techn? (France) Latest Developments

Table 155. Hanna Rubber (USA) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 156. Hanna Rubber (USA) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 157. Hanna Rubber (USA) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Hanna Rubber (USA) Main Business

Table 159. Hanna Rubber (USA) Latest Developments

Table 160. Huanxin Fluoro Material(China) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 161. Huanxin Fluoro Material(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 162. Huanxin Fluoro Material(China) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Huanxin Fluoro Material(China) Main Business

Table 164. Huanxin Fluoro Material(China) Latest Developments

Table 165. Weihai Newera Chemical(China) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 166. Weihai Newera Chemical(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 167. Weihai Newera Chemical(China) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Weihai Newera Chemical(China) Main Business

Table 169. Weihai Newera Chemical(China) Latest Developments

Table 170. Sichuan Taiyi Gaoxin Cailiao(China) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 171. Sichuan Taiyi Gaoxin Cailiao(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 172. Sichuan Taiyi Gaoxin Cailiao(China) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Sichuan Taiyi Gaoxin Cailiao(China) Main Business

Table 174. Sichuan Taiyi Gaoxin Cailiao(China) Latest Developments

Table 175. FuJian YongHong New Material(China) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 176. FuJian YongHong New Material(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 177. FuJian YongHong New Material(China) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. FuJian YongHong New Material(China) Main Business

Table 179. FuJian YongHong New Material(China) Latest Developments

Table 180. Shenzhen Guanheng(China) Basic Information, Fluoro Silicone Rubber (FSR) Manufacturing Base, Sales Area and Its Competitors

Table 181. Shenzhen Guanheng(China) Fluoro Silicone Rubber (FSR) Product Portfolios and Specifications

Table 182. Shenzhen Guanheng(China) Fluoro Silicone Rubber (FSR) Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 183. Shenzhen Guanheng(China) Main Business

Table 184. Shenzhen Guanheng(China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Fluoro Silicone Rubber (FSR)
- Figure 2. Fluoro Silicone Rubber (FSR) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Fluoro Silicone Rubber (FSR) Sales Growth Rate 2021-2032 (Kiloton)
- Figure 7. Global Fluoro Silicone Rubber (FSR) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Fluoro Silicone Rubber (FSR) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Fluoro Silicone Rubber (FSR) Sales Market Share by Country/Region (2025)
- Figure 10. Fluoro Silicone Rubber (FSR) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High Temperature Vulcanization Type
- Figure 12. Product Picture of Room Temperature Vulcanization Type
- Figure 13. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Temperature in 2026
- Figure 14. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Temperature (2021-2026)
- Figure 15. Product Picture of 40 Shore A
- Figure 16. Product Picture of 50 Shore A
- Figure 17. Product Picture of 60 Shore A
- Figure 18. Product Picture of 70 Shore A
- Figure 19. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Shore A in 2026
- Figure 20. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Shore A (2021-2026)
- Figure 21. Product Picture of Molding
- Figure 22. Product Picture of Extrusion
- Figure 23. Product Picture of Injection
- Figure 24. Product Picture of Calendar
- Figure 25. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Process in 2026
- Figure 26. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Process (2021-2026)
- Figure 27. Fluoro Silicone Rubber (FSR) Consumed in Aerospace
- Figure 28. Global Fluoro Silicone Rubber (FSR) Market: Aerospace (2021-2026) &

(Kiloton)

Figure 29. Fluoro Silicone Rubber (FSR) Consumed in Automotive

Figure 30. Global Fluoro Silicone Rubber (FSR) Market: Automotive (2021-2026) & (Kiloton)

Figure 31. Fluoro Silicone Rubber (FSR) Consumed in Defence

Figure 32. Global Fluoro Silicone Rubber (FSR) Market: Defence (2021-2026) & (Kiloton)

Figure 33. Fluoro Silicone Rubber (FSR) Consumed in Oil and Gas

Figure 34. Global Fluoro Silicone Rubber (FSR) Market: Oil and Gas (2021-2026) & (Kiloton)

Figure 35. Fluoro Silicone Rubber (FSR) Consumed in Others

Figure 36. Global Fluoro Silicone Rubber (FSR) Market: Others (2021-2026) & (Kiloton)

Figure 37. Global Fluoro Silicone Rubber (FSR) Sale Market Share by Application (2025)

Figure 38. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Application in 2025

Figure 39. Fluoro Silicone Rubber (FSR) Sales by Company in 2025 (Kiloton)

Figure 40. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Company in 2025

Figure 41. Fluoro Silicone Rubber (FSR) Revenue by Company in 2025 (\$ millions)

Figure 42. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Company in 2025

Figure 43. Global Fluoro Silicone Rubber (FSR) Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Fluoro Silicone Rubber (FSR) Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Fluoro Silicone Rubber (FSR) Sales 2021-2026 (Kiloton)

Figure 46. Americas Fluoro Silicone Rubber (FSR) Revenue 2021-2026 (\$ millions)

Figure 47. APAC Fluoro Silicone Rubber (FSR) Sales 2021-2026 (Kiloton)

Figure 48. APAC Fluoro Silicone Rubber (FSR) Revenue 2021-2026 (\$ millions)

Figure 49. Europe Fluoro Silicone Rubber (FSR) Sales 2021-2026 (Kiloton)

Figure 50. Europe Fluoro Silicone Rubber (FSR) Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales 2021-2026 (Kiloton)

Figure 52. Middle East & Africa Fluoro Silicone Rubber (FSR) Revenue 2021-2026 (\$ millions)

Figure 53. Americas Fluoro Silicone Rubber (FSR) Sales Market Share by Country in 2025

Figure 54. Americas Fluoro Silicone Rubber (FSR) Revenue Market Share by Country

(2021-2026)

Figure 55. Americas Fluoro Silicone Rubber (FSR) Sales Market Share by Temperature (2021-2026)

Figure 56. Americas Fluoro Silicone Rubber (FSR) Sales Market Share by Application (2021-2026)

Figure 57. United States Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Fluoro Silicone Rubber (FSR) Sales Market Share by Region in 2025

Figure 62. APAC Fluoro Silicone Rubber (FSR) Revenue Market Share by Region (2021-2026)

Figure 63. APAC Fluoro Silicone Rubber (FSR) Sales Market Share by Temperature (2021-2026)

Figure 64. APAC Fluoro Silicone Rubber (FSR) Sales Market Share by Application (2021-2026)

Figure 65. China Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Fluoro Silicone Rubber (FSR) Sales Market Share by Country in 2025

Figure 73. Europe Fluoro Silicone Rubber (FSR) Revenue Market Share by Country (2021-2026)

Figure 74. Europe Fluoro Silicone Rubber (FSR) Sales Market Share by Temperature (2021-2026)

Figure 75. Europe Fluoro Silicone Rubber (FSR) Sales Market Share by Application (2021-2026)

Figure 76. Germany Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$

millions)

Figure 77. France Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales Market Share by Temperature (2021-2026)

Figure 83. Middle East & Africa Fluoro Silicone Rubber (FSR) Sales Market Share by Application (2021-2026)

Figure 84. Egypt Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Fluoro Silicone Rubber (FSR) Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Fluoro Silicone Rubber (FSR) in 2026

Figure 90. Manufacturing Process Analysis of Fluoro Silicone Rubber (FSR)

Figure 91. Industry Chain Structure of Fluoro Silicone Rubber (FSR)

Figure 92. Channels of Distribution

Figure 93. Global Fluoro Silicone Rubber (FSR) Sales Market Forecast by Region (2027-2032)

Figure 94. Global Fluoro Silicone Rubber (FSR) Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Fluoro Silicone Rubber (FSR) Sales Market Share Forecast by Temperature (2027-2032)

Figure 96. Global Fluoro Silicone Rubber (FSR) Revenue Market Share Forecast by Temperature (2027-2032)

Figure 97. Global Fluoro Silicone Rubber (FSR) Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Fluoro Silicone Rubber (FSR) Revenue Market Share Forecast by Application (2027-2032)

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