

Global Fluorine-Based Grease for Electronic Market Growth 2026-2032

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Abstracts

The global Fluorine-Based Grease for Electronic market size is predicted to grow from US\$ 207 million in 2025 to US\$ 335 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Global sales of fluorine-based grease for the electronics industry reached 679 tons in 2025, with an average price of \$311/kg.

Fluorine-based grease for the electronics industry is a class of high-purity fluorine-based lubricating materials specifically designed for electronic components, semiconductor devices, precision electronic equipment, and consumer electronics. It is made with perfluoropolyether (PFPE) or fluorosilicone oil as the base oil, combined with ultrafine polytetrafluoroethylene (PTFE) or special fluorinated thickeners. These greases feature extremely low ion content (20 kV/mm), wide temperature range (-60? to 250?), non-flammability, and material compatibility. They provide lifetime maintenance-free lubrication in microelectronics manufacturing, precision electronic assembly, and high-end consumer electronics, avoiding the ion contamination, volatilization loss, and material corrosion problems of traditional greases.

The raw material system of fluorinated greases uses perfluoroolefins as the core monomers, mainly including hexafluoropropylene (HFP) and tetrafluoroethylene (TFE), which are converted into perfluoropolyether base oils through photo-oxidation or anionic polymerization. The thickener uses high-purity polytetrafluoroethylene (PTFE) micropowder (typically

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