

# Global Fluorine-Based Grease for Automotive Market Growth 2026-2032

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## Abstracts

The global Fluorine-Based Grease for Automotive market size is predicted to grow from US\$ 124 million in 2025 to US\$ 190 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Global sales of fluorine-based automotive grease reached 416 tons in 2025, with an average price of \$303/kg.

Fluorine-based automotive greases are high-performance synthetic greases made with perfluoropolyether (PFPE) or fluorosilicone oil as the base oil, combined with polytetrafluoroethylene (PTFE) thickener and special additives. Compared to aerospace-grade products, automotive fluorine-based greases maintain a wide temperature range (-40° to 250°), chemical inertness, and long service life, while being optimized for cost and performance balance under automotive operating conditions. They are mainly used for long-term lubrication of critical friction pairs in automobiles, meeting the requirements of modern automobiles for 'lifetime maintenance-free' and reliability in extreme environments.

The raw material system of fluorinated greases uses perfluoroolefins as the core monomers, mainly including hexafluoropropylene (HFP) and tetrafluoroethylene (TFE), which are converted into perfluoropolyether base oils through photo-oxidation or anionic polymerization. The thickener uses high-purity polytetrafluoroethylene (PTFE) micropowder (typically

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