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Global Fluorine-18 Radiopharmaceuticals Market Growth 2026-2032

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Abstracts

The global Fluorine-18 Radiopharmaceuticals market size is predicted to grow from US$ 196 million in 2025 to US$ 313 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Fluorine-18 radiopharmaceuticals are specialized diagnostic agents utilized primarily in Positron Emission Tomography (PET) imaging. These compounds are synthesized by labeling biologically active molecules—such as glucose analogs, amino acids, or receptor-specific ligands—with the radioisotope Fluorine-18 . Due to its physical properties, including a positron-emitting decay mode and an optimal half-life of approximately 109.8 minutes, F18 is considered the gold standard for clinical molecular imaging. These radiopharmaceuticals enable the non-invasive visualization and quantification of metabolic, physiological, and pathological processes at the cellular level, playing a critical role in the precise diagnosis, staging, and monitoring of oncological, neurological, and cardiovascular diseases.

> In 2025, global Fluorine-18 radiopharmaceuticals production reached approximately 2 million GBq, and average price was 100 USD/GBq?with gross margin 65%

The global Fluorine-18 market is experiencing steady expansion, driven primarily by the rising prevalence of chronic diseases such as cancer, Alzheimer's, and cardiovascular disorders. As the gold standard radionuclide for Positron Emission Tomography (PET) imaging, Fluorine-18 benefits from its 110-minute half-life, which allows for efficient centralized production and distribution. Market growth is further propelled by the adoption of precision medicine, the expansion of cyclotron infrastructure, and the

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continuous development of novel radiotracers beyond traditional FDG. While North America remains the dominant region due to its advanced healthcare infrastructure and high utilization of PET/CT systems, the Asia-Pacific region is emerging as the fastest-growing market, fueled by significant investments in nuclear medicine and increasing healthcare accessibility. Future market trends emphasize the integration of AI in diagnostic imaging, the rise of "theranostics," and a strategic shift toward localized, hospital-adjacent cyclotron facilities to optimize supply chain efficiency.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Fluorine-18 Radiopharmaceuticals Industry Forecast” looks at past sales and reviews total world Fluorine-18 Radiopharmaceuticals sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluorine-18 Radiopharmaceuticals sales for 2026 through 2032. With Fluorine-18 Radiopharmaceuticals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fluorine-18 Radiopharmaceuticals industry.
This Insight Report provides a comprehensive analysis of the global Fluorine-18 Radiopharmaceuticals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluorine-18 Radiopharmaceuticals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fluorine-18 Radiopharmaceuticals market.
This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluorine-18 Radiopharmaceuticals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluorine-18 Radiopharmaceuticals.
This report presents a comprehensive overview, market shares, and growth opportunities of Fluorine-18 Radiopharmaceuticals market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Nucleophilic Labeling

Electrophilic Labeling

Segmentation by Functional:

Metabolic Tracers

Receptor-Binding Tracers

Amino Acid Transporters

Others

Segmentation by Specific Activity:

High Specific Activity

Low Specific Activity

Segmentation by Application:

Medical Imaging

Scientific Research

This report also splits the market by region:

Americas

United States

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Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANSTO

Rosatom

Eckert & Ziegler

CNNC

Curium Pharma

GE HealthCare

Jubilant Radiopharma

Cardinal Health

IBA

Sumitomo Heavy Industries

Sinotau

Nueclear Healthcare

DC Pharma

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Fluorine-18 Radiopharmaceuticals market?

What factors are driving Fluorine-18 Radiopharmaceuticals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluorine-18 Radiopharmaceuticals market opportunities vary by end market size?

How does Fluorine-18 Radiopharmaceuticals break out by Type, by Application?

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