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Global Fluorinated Activated Carbon Market Growth 2026-2032

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Abstracts

The global Fluorinated Activated Carbon market size is predicted to grow from US$ 28.61 million in 2025 to US$ 56.95 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

In 2025, global sales volume of Fluorinated Activated Carbon was approximately 45 tons, with a mainstream ex-factory average price of around USD 650/kg. The gross margin of major manufacturers in the industry was approximately 35%–55%.

Fluorinated Activated Carbon is a functional fluorocarbon material produced by using activated carbon as the carbon source and subjecting it to surface fluorination with fluorine gas, fluorine-nitrogen mixed gas, or other fluorinating agents. Its production process typically requires control of fluorination temperature, fluorination time, fluorine-source concentration, and reaction atmosphere, so that fluorine atoms form C-F bonds with the carbon structure on the surface of activated carbon, while preserving as much as possible the original pore structure and high specific surface area of activated carbon. Compared with conventional activated carbon, Fluorinated Activated Carbon features lower surface energy, stronger hydrophobicity, better chemical stability, thermal stability, and corrosion resistance, and demonstrates higher functional value in specific electrochemical and adsorption-separation applications.

The upstream raw materials for Fluorinated Activated Carbon mainly include activated carbon, fluorine gas, fluorine-nitrogen mixed gas, hydrofluoric acid, and other fluorinating agents. The midstream segment involves activated carbon pretreatment, fluorination reaction, post-treatment, classification and screening, and quality inspection. Downstream applications mainly cover new energy battery, environmental treatment, industrial materials, and other fields. In lithium fluorocarbon primary batteries,

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Fluorinated Activated Carbon can be used as a cathode material; in environmental treatment, it can be used as an adsorption and separation material; and in industrial materials, it can serve as a hydrophobic, anti-corrosion, lubricating, and low-surface-energy functional material. With growing demand for high-specific-energy primary batteries, specialty adsorption materials, and functional fluorocarbon materials, Fluorinated Activated Carbon has certain market expansion potential.

United States market for Fluorinated Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fluorinated Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fluorinated Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fluorinated Activated Carbon players cover Shandong Zhongshan Photoelectric Materials, Hubei Zhuoxi Fluorochemical, Shanghai Furui Fine Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Fluorinated Activated Carbon Industry Forecast” looks at past sales and reviews total world Fluorinated Activated Carbon sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluorinated Activated Carbon sales for 2026 through 2032. With Fluorinated Activated Carbon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Fluorinated Activated Carbon industry.

This Insight Report provides a comprehensive analysis of the global Fluorinated Activated Carbon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluorinated Activated Carbon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Fluorinated Activated Carbon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluorinated Activated Carbon and breaks down the

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forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluorinated Activated Carbon.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluorinated Activated Carbon market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Fluorination Type

Medium-Fluorination Type

High-Fluorination Type

Segmentation by Form:

Powder

Granule

Segmentation by Application:

New Energy Battery

Environmental Treatment

Industrial Materials

Other

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shandong Zhongshan Photoelectric Materials

Hubei Zhuoxi Fluorochemical

Shanghai Furui Fine Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluorinated Activated Carbon market?

What factors are driving Fluorinated Activated Carbon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluorinated Activated Carbon market opportunities vary by end market size?

How does Fluorinated Activated Carbon break out by Type, by Application?

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