

# Global Fluorescence Lifetime Imaging Microscopy Market Growth 2024-2030

<https://marketpublishers.com/r/G8220B00CD5EN.html>

Date: January 2024

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G8220B00CD5EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Fluorescence Lifetime Imaging Microscopy market size was valued at US\$ 185.2 million in 2023. With growing demand in downstream market, the Fluorescence Lifetime Imaging Microscopy is forecast to a readjusted size of US\$ 276.9 million by 2030 with a CAGR of 5.9% during review period.

The research report highlights the growth potential of the global Fluorescence Lifetime Imaging Microscopy market. Fluorescence Lifetime Imaging Microscopy are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Fluorescence Lifetime Imaging Microscopy. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Fluorescence Lifetime Imaging Microscopy market.

Fluorescence-lifetime imaging microscopy or FLIM is an imaging technique for producing an image based on the differences in the exponential decay rate of the fluorescence from a fluorescent sample. It can be used as an imaging technique in confocal microscopy, two-photon excitation microscopy, and multiphoton tomography.

The lifetime of the fluorophore signal, rather than its intensity, is used to create the image in FLIM. This has the advantage of minimizing the effect of photon scattering in thick layers of sample.

In the report, the information about the fluorescence-lifetime imaging microscopy is the new microscopy with FLIM software; the microscopy which updates software system is not included in the report.

Market competition is intense. Leica, Olympus, Zeiss and Becker & Hickl, etc, are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry. They totally got 42% market shares,

North America is the largest consumption place, with a consumption market share nearly 35%. Following North America, Europe is the second largest consumption place with the consumption market share of 33%.

Europe region is the largest supplier of fluorescence lifetime imaging microscopy, with a production market share nearly 40%. Japan is the second largest supplier of fluorescence lifetime imaging microscopy, enjoying production market share nearly 25%.

The classification of fluorescence lifetime imaging microscopy includes time-domain type, frequency-domain type and others type; and the proportion of time-domain type is about 52%.

Fluorescence lifetime imaging microscopy is widely used in biology & medical, academic institutes, chemical industry and other field. The most proportion of fluorescence lifetime imaging microscopy is biology & medical, and the consumption proportion is about 36%.

#### Key Features:

The report on Fluorescence Lifetime Imaging Microscopy market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Fluorescence Lifetime Imaging Microscopy market. It may include historical data, market segmentation by Type (e.g., Time-Domain, Frequency-Domain), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Fluorescence Lifetime Imaging Microscopy market, such as

government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Fluorescence Lifetime Imaging Microscopy market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Fluorescence Lifetime Imaging Microscopy industry. This include advancements in Fluorescence Lifetime Imaging Microscopy technology, Fluorescence Lifetime Imaging Microscopy new entrants, Fluorescence Lifetime Imaging Microscopy new investment, and other innovations that are shaping the future of Fluorescence Lifetime Imaging Microscopy.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Fluorescence Lifetime Imaging Microscopy market. It includes factors influencing customer ' purchasing decisions, preferences for Fluorescence Lifetime Imaging Microscopy product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Fluorescence Lifetime Imaging Microscopy market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Fluorescence Lifetime Imaging Microscopy market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Fluorescence Lifetime Imaging Microscopy market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Fluorescence Lifetime Imaging Microscopy industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities

for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Fluorescence Lifetime Imaging Microscopy market.

#### Market Segmentation:

Fluorescence Lifetime Imaging Microscopy market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

- Time-Domain

- Frequency-Domain

- Others

#### Segmentation by application

- Biology & Medical

- Academic Institutes

- Chemical Industry

- Others

This report also splits the market by region:

- Americas

  - United States

  - Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Leica

Olympus

Zeiss

Becker & Hickl

HORIBA

PicoQuant

Bruker

Nikon

Lambert

Jenlab

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluorescence Lifetime Imaging Microscopy market?

What factors are driving Fluorescence Lifetime Imaging Microscopy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluorescence Lifetime Imaging Microscopy market opportunities vary by end market size?

How does Fluorescence Lifetime Imaging Microscopy break out type, application?

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