

Global Fluorescence Lifetime Imaging (FLIM) System and Components Market Growth 2026-2032

<https://marketpublishers.com/r/GC0BE7064F21EN.html>

Date: June 2026

Pages: 102

Price: US\$ 3,660.00 (Single User License)

ID: GC0BE7064F21EN

Abstracts

The global Fluorescence Lifetime Imaging (FLIM) System and Components market size is predicted to grow from US\$ 334 million in 2025 to US\$ 415 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Fluorescence-lifetime imaging microscopy or FLIM is an imaging technique for producing an image based on the differences in the exponential decay rate of the fluorescence from a fluorescent sample. It can be used as an imaging technique in confocal microscopy, two-photon excitation microscopy, and multiphoton tomography. The lifetime of the fluorophore signal, rather than its intensity, is used to create the image in FLIM. This has the advantage of minimizing the effect of photon scattering in thick layers of sample. In the report, the information about the fluorescence-lifetime imaging microscopy is the new microscopy with FLIM software.

Fluorescence Lifetime Imaging (FLIM) systems and their components constitute an advanced bioimaging technology that has found widespread applications in the field of biomedicine and continues to grow in the market. FLIM systems acquire crucial information about biological samples by measuring the lifetime of fluorescent molecules, including interactions within cells, changes in molecular environments, and the conformation of biomolecules. With the increasing demand in biomedical research for insights into microscale processes within cells and tissues, the demand for FLIM technology is steadily rising. Market trends indicate a promising outlook for FLIM systems and associated components, particularly in areas such as drug development, cancer diagnostics, neuroscience, and biomedical imaging. Ongoing advancements in this technology and the decreasing costs associated with it are enabling more research institutions and healthcare facilities to adopt FLIM, and it is anticipated that FLIM systems will continue to experience rapid growth in the coming years.

LP Information, Inc. (LPI) ' newest research report, the “Fluorescence Lifetime Imaging (FLIM) System and Components Industry Forecast” looks at past sales and reviews total world Fluorescence Lifetime Imaging (FLIM) System and Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluorescence Lifetime Imaging (FLIM) System and Components sales for 2026 through 2032. With Fluorescence Lifetime Imaging (FLIM) System and Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluorescence Lifetime Imaging (FLIM) System and Components industry.

This Insight Report provides a comprehensive analysis of the global Fluorescence Lifetime Imaging (FLIM) System and Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluorescence Lifetime Imaging (FLIM) System and Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluorescence Lifetime Imaging (FLIM) System and Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluorescence Lifetime Imaging (FLIM) System and Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluorescence Lifetime Imaging (FLIM) System and Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluorescence Lifetime Imaging (FLIM) System and Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Time-domain FLIM

Frequency-domain FLIM

Segmentation by Application:

Biology & Medical

Academic Institutes

Chemical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Leica

Olympus

Zeiss

Becker & Hickl

HORIBA

PicoQuant

Bruker

Nikon

Lambert

Jenlab

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluorescence Lifetime Imaging (FLIM) System and Components market?

What factors are driving Fluorescence Lifetime Imaging (FLIM) System and Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluorescence Lifetime Imaging (FLIM) System and Components market opportunities vary by end market size?

How does Fluorescence Lifetime Imaging (FLIM) System and Components break out by Type, by Application?

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