

Global Fluorescence-Guided Surgery Systems Market Growth (Status and Outlook) 2023-2029

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Abstracts

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Fluorescence guided surgery (FGS), (also called 'Fluorescence image-guided surgery', or in the specific case of tumor resection, 'fluorescence guided resection') is a medical imaging technique used to detect fluorescently labelled structures during surgery. Similarly, to standard image-guided surgery, FGS has the purpose of guiding the surgical procedure and providing the surgeon of real time visualization of the operating field. When compared to other medical imaging modalities, FGS is cheaper and superior in terms of resolution and number of molecules detectable.

LPI (LP Information)' newest research report, the "Fluorescence-Guided Surgery Systems Industry Forecast" looks at past sales and reviews total world Fluorescence-Guided Surgery Systems sales in 2022, providing a comprehensive analysis by region and market sector of projected Fluorescence-Guided Surgery Systems sales for 2023 through 2029. With Fluorescence-Guided Surgery Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluorescence-Guided Surgery Systems industry.

This Insight Report provides a comprehensive analysis of the global Fluorescence-Guided Surgery Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluorescence-Guided Surgery Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluorescence-Guided Surgery Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluorescence-Guided Surgery Systems and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluorescence-Guided Surgery Systems.

The global Fluorescence-Guided Surgery Systems market size is projected to grow from US\$ 80 million in 2022 to US\$ 265.9 million in 2029; it is expected to grow at a CAGR of 18.7% from 2023 to 2029.

Global key players of Fluorescence-Guided Surgery Systems include Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu and Fluoptics, etc. Top two players occupy for a share about 70%. North America is the largest market, with a share about 63%, followed by Europe and China. In terms of product, Only for Open Surgery is the largest segment, with a share over 86%. In terms of application, Cancer Surgeries is the largest market, with a share over 80%.

North America is the largest consumption place, with a consumption market share nearly 70% in 2019. Following North America, Europe is the second largest consumption place with 1/5 of the consumption market.

Market competition is intense. Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu, Fluoptics, KARL STORZ, etc. are the leaders of the industry.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluorescence-Guided Surgery Systems market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

SPY System

PDE System

VS3 Iridium System

Others

Segmentation by application

Head and Neck Cancer

Breast Cancer

Non-small-cell Lung Cancer

Colorectal Cancer

Bladder Cancer

Prostate Cancer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Novadaq Technologies, Inc.

Hamamatsu Photonics K.K.

Fluoptics Minatec

Quest Medical Imaging

VisionSense Ltd.

Curadel ResVet Imaging

LI-COR Biosciences

PerkinElmer

SurgiMab

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