

Global Fluid Lines For New Energy Vehicle Market Growth 2026-2032

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Abstracts

The global Fluid Lines For New Energy Vehicle market size is predicted to grow from US\$ 2641 million in 2025 to US\$ 6683 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

Fluid lines for new energy vehicles are engineered tube, hose and connector assemblies used in BEV, PHEV/EREV and FCEV platforms to seal and transfer water-glycol coolant, refrigerant, oil/dielectric coolant, brake fluid and fuel-cell-related media across battery packs, e-drive units, power electronics, OBC/DC-DC, heat-pump HVAC, braking and fuel-cell systems. They are typically made from PA/PA12/PA612, TPV, EPDM, silicone, aluminum or steel tubes, plus quick connectors, valves, sensors and brackets. The upstream chain includes polymers, rubber, metal tubing, connectors and extrusion/molding/welding equipment; the midstream consists of Tier 1/Tier 2 line-assembly manufacturers; downstream customers are OEMs, battery makers and thermal-management system suppliers. NEV line content per vehicle is usually higher than ICE vehicles, commonly around RMB 800?1,500 per vehicle in China, while listed-company samples show related gross margins around 19%?22%, depending on material, integration level, OEM price-down pressure and production scale.

Fluid lines for new energy vehicles are core fundamental components of the thermal management, braking and power circulation systems of new energy vehicles. They are mainly responsible for coolant transmission, temperature control circulation and fluid conduction, compatible with pure electric, hybrid and other new energy models, and widely applied in global vehicle manufacturing and after-sales maintenance. These components are essential to ensure stable battery temperature control, efficient operation of electric drive systems and overall vehicle safety. The comprehensive transformation and upgrading of the global new energy vehicle industry serve as the

core driving force for industrial development. The continuous advancement of global carbon neutrality and low-carbon travel policies, together with stringent emission and energy consumption standards worldwide, accelerate the replacement of traditional fuel vehicles by new energy models, forcing the upgrading of supporting parts in the vehicle supply chain. Compared with traditional vehicles, new energy vehicles require more refined thermal management systems. The complex battery temperature control, high-pressure heat dissipation and brake fluid systems drive the iteration of fluid lines toward specialized products with high temperature resistance, high pressure resistance and corrosion resistance. Meanwhile, the global trends of automotive lightweighting and integration continue to deepen. New composite material pipelines help reduce vehicle energy consumption and improve cruising range due to lightweight advantages, becoming the mainstream upgrade direction for automotive supporting systems. The expansion of global new energy production capacity and the popularization of electrification in emerging markets, coupled with the global supply chain layout of leading component enterprises, continuously release supporting demand and drive the steady global development of the industry.

While the global market for new energy vehicle fluid lines continues to expand, the high-quality development of the industry still faces multiple structural challenges. High-end technological and supply chain barriers are prominent. Special material formulas, precision molding processes and integrated pipeline assembly technologies adapted to high-pressure, high-temperature and extreme working conditions have long been dominated by international leading enterprises. Emerging supporting manufacturers lack core process accumulation, making it difficult to enter the high-end vehicle supporting system and limiting their layout to the mid and low-end general product market. Industrial homogeneous competition is obvious. The production threshold for mid-to-low-end pipeline products is low, and the products of numerous manufacturers have convergent functions and structural designs. Low-price competition continuously squeezes industrial profit margins and weakens enterprises' enthusiasm for R&D and innovation. There are significant differences in global regional compliance standards. Countries have varying certification specifications for the high-temperature resistance, environmental-friendly materials and safety reliability of auto parts. Enterprises need to adjust product processes and designs for cross-border supporting and overseas layout, greatly increasing compliance and R&D costs. In addition, the rapid technological iteration of new energy vehicles and continuous upgrading of vehicle thermal management solutions put forward new requirements for the adaptability, integration and durability of fluid lines, forcing enterprises to iterate products continuously and increasing the pressure on R&D and quality control. Coupled with global supply chain fluctuations and the rising difficulty of raw material performance control, these factors

jointly restrict the balanced and high-quality development of the global new energy vehicle fluid line industry.

LP Information, Inc. (LPI) ' newest research report, the "Fluid Lines For New Energy Vehicle Industry Forecast" looks at past sales and reviews total world Fluid Lines For New Energy Vehicle sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluid Lines For New Energy Vehicle sales for 2026 through 2032. With Fluid Lines For New Energy Vehicle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluid Lines For New Energy Vehicle industry.

This Insight Report provides a comprehensive analysis of the global Fluid Lines For New Energy Vehicle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluid Lines For New Energy Vehicle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluid Lines For New Energy Vehicle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluid Lines For New Energy Vehicle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluid Lines For New Energy Vehicle.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluid Lines For New Energy Vehicle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rubber/Elastomer Tubing

Nylon/Thermoplastic Tubing

Rigid Metal Tubing

Others

Segmentation by Position:

Coolant Tubing

Refrigerant Tubing

Oil/Dielectric Cooling Tubing

Brake/Hydraulic Tubing

Other

Segmentation by Part:

Battery Pack BTMS

Motor/Electrical Control/OBC/DC-DC

Heat Pump Air Conditioning

Brakes/Hydraulics

Others

Segmentation by Application:

Pure Electric Vehicles

Hybrid Vehicles

Plug-In Hybrid Electric Vehicles

Fuel Cell Electric Vehicles

Hybrid Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Changzhou Tenglong Auto Parts

Tianjin Pengling Group

MEICHEN

Chongqing Sulian Plastic

Jiangyin Pivot Automotive

Ningbo Tip Rubber Technology

Continental

AKWEL

TI Fluid Systems

Cooper Standard

Hutchinson

VOSS Automotive

Tristone Flowtech

Gates

Sogefi Air & Cooling

Sanoh Industrial

ILPEA

Parker Hannifin

Anhui Zhongding Sealing Parts

Lingyun Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluid Lines For New Energy Vehicle market?

What factors are driving Fluid Lines For New Energy Vehicle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluid Lines For New Energy Vehicle market opportunities vary by end market size?

How does Fluid Lines For New Energy Vehicle break out by Type, by Application?

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