

Global Fluid Heating & Cooling Coils Market Growth 2026-2032

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Abstracts

The global Fluid Heating & Cooling Coils market size is predicted to grow from US\$ 1089 million in 2025 to US\$ 1921 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global output of fluid heating and cooling coils reaches 2,650,000 units, with an average selling price of 420 USD per unit, total capacity of 3,100,000 units, and a gross margin of 29%.

Fluid heating and cooling coils are heat-exchange components designed to transfer thermal energy between fluids and air or other media. They are typically made from copper, stainless steel, or aluminum tubes formed into coil structures, sometimes combined with fins to enhance heat transfer. These coils are widely used in HVAC systems, industrial process control, energy equipment, and heating and cooling systems to regulate the temperature of liquids or gases.

Upstream mainly includes copper, aluminum, and stainless steel tubing, fin materials, welding and forming equipment, and anti-corrosion and surface treatment materials. The midstream consists of manufacturers responsible for the design and production of heating and cooling coils, with core competencies in heat-transfer efficiency, structural reliability, and customization. Downstream applications cover commercial and industrial HVAC systems, data centers, energy and chemical installations, and food and pharmaceutical process equipment, with procurement typically conducted through equipment OEM partnerships or engineering project tenders.

United States market for Fluid Heating & Cooling Coils is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Fluid Heating & Cooling Coils is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Fluid Heating & Cooling Coils is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Fluid Heating & Cooling Coils players cover Coilmaster, Modine Manufacturing, EVAPCO Alcoil, Industrial Heat Transfer (IHT), Advanced Coil, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Fluid Heating & Cooling Coils Industry Forecast" looks at past sales and reviews total world Fluid Heating & Cooling Coils sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluid Heating & Cooling Coils sales for 2026 through 2032. With Fluid Heating & Cooling Coils sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluid Heating & Cooling Coils industry.

This Insight Report provides a comprehensive analysis of the global Fluid Heating & Cooling Coils landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluid Heating & Cooling Coils portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluid Heating & Cooling Coils market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluid Heating & Cooling Coils and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluid Heating & Cooling Coils.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluid Heating & Cooling Coils market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tubed Fluid Coils

Finned Fluid Coils

Segmentation by Function Type:

Heating Coils

Cooling Coils

Segmentation by Fluid Medium:

Water / Hot Water / Chilled Water Coils

Steam / Refrigerant Coils

Segmentation by Installation & Airflow Configuration:

Parallel-flow Coils

Counter-flow Coils

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coilmaster

Modine Manufacturing

EVAPCO Alcoil

Industrial Heat Transfer (IHT)

Advanced Coil

RAE Group

Madok

Aerofin

Windsor

Evap-Tech MTC inc.

Coilmen Plus

Marlo Coil

Capital Coil & Air

AIR CONTROL PRODUCTS

Cooney Coil&Energy

Super Radiator Coils

Leonardo DRS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluid Heating & Cooling Coils market?

What factors are driving Fluid Heating & Cooling Coils market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluid Heating & Cooling Coils market opportunities vary by end market size?

How does Fluid Heating & Cooling Coils break out by Type, by Application?

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