

Global Fluid Coils Market Growth 2026-2032

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Abstracts

The global Fluid Coils market size is predicted to grow from US\$ 1726 million in 2025 to US\$ 2714 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global output reached approximately 4.2 million units, with an average selling price of around USD 420 per unit. Total production capacity was about 4.9 million units, and the overall gross margin was approximately 30%.

Fluid coils are heat exchange components built around tube and fin structures, enabling heat transfer between fluids such as water, steam, or refrigerants flowing inside the tubes and air or other media outside. They are used to provide heating, cooling, or temperature regulation and serve as core components in HVAC systems, refrigeration equipment, and industrial process heat transfer applications.

From a global perspective, demand for fluid coils is closely linked to HVAC investment, data center construction, industrial energy-efficiency upgrades, and cold-chain infrastructure development. North America and Europe are mature markets with strong demand for high-efficiency heat transfer, corrosion-resistant materials, and customized designs, while the Asia-Pacific region shows the fastest growth driven by expansion in commercial buildings, industrial manufacturing, and data center capacity. Overall, the market is evolving toward higher energy efficiency, modular design, and deeper system integration.

LP Information, Inc. (LPI) ' newest research report, the "Fluid Coils Industry Forecast" looks at past sales and reviews total world Fluid Coils sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluid Coils sales for 2026 through 2032. With Fluid Coils sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluid Coils industry.

This Insight Report provides a comprehensive analysis of the global Fluid Coils landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluid Coils portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluid Coils market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluid Coils and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluid Coils.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluid Coils market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tubed Fluid Coils

Finned Fluid Coils

Segmentation by Function Type:

Heating Coils

Cooling Coils

Segmentation by Fluid Medium:

Water / Hot Water / Chilled Water Coils

Steam / Refrigerant Coils

Segmentation by Installation & Airflow Configuration:

Parallel-flow Coils

Counter-flow Coils

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coilmaster

Modine Manufacturing

EVAPCO Alcoil

Industrial Heat Transfer (IHT)

Advanced Coil

RAE Group

Madok

Aerofin

Windsor

Evap-Tech MTC inc.

Coilmen Plus

Marlo Coil

Capital Coil & Air

AIR CONTROL PRODUCTS

Cooney Coil&Energy

Super Radiator Coils

Leonardo DRS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluid Coils market?

What factors are driving Fluid Coils market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluid Coils market opportunities vary by end market size?

How does Fluid Coils break out by Type, by Application?

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