

Global Flue Gas Desulphurisation Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Flue Gas Desulphurisation Solution market size is predicted to grow from US\$ 6794 million in 2025 to US\$ 11395 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

A Flue Gas Desulphurisation Solution is an environmental control system used to remove sulfur dioxide (SO₂) from industrial flue gas. It typically consists of an absorber tower, spray system, circulation pumps, desulphurisation reagent preparation unit, mist eliminator, ductwork, control system, and by-product treatment unit. The solution can adopt wet, dry, or semi-dry desulphurisation processes, using limestone, lime, ammonia, sodium-based absorbents, or other reagents to react with sulfur oxides in flue gas and reduce SO₂ emissions. Flue gas desulphurisation solutions are widely used in thermal power plants, steel, cement, chemical, glass, waste incineration, and industrial boiler sectors, serving as a key system for industrial air pollution control and environmental compliance.

Flue Gas Desulphurisation Solutions are expected to evolve toward higher efficiency, lower emissions, smarter control, and integrated systems. Wet, dry, and semi-dry desulphurisation processes will continue to be optimized to improve SO₂ removal efficiency, reduce by-product generation, and lower energy consumption. The variety and composition of absorbents will become more diversified, and by-product utilization (such as gypsum and sulfates) will be enhanced to promote circular economy practices. Digital control, online monitoring, and automatic adjustment systems will become more common, allowing flue gas desulphurisation systems to respond in real time to variations in flue gas composition, improving operational stability and safety. With increasingly stringent environmental regulations and carbon emission policies worldwide, flue gas desulphurisation solutions will see broader adoption in thermal

power plants, industrial boilers, steel, cement, and waste incineration sectors, while trends toward system miniaturization, modularization, and integration will improve project feasibility and reduce investment costs.

LPI (LP Information)' newest research report, the 'Flue Gas Desulphurisation Solution Industry Forecast' looks at past sales and reviews total world Flue Gas Desulphurisation Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Flue Gas Desulphurisation Solution sales for 2026 through 2032. With Flue Gas Desulphurisation Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flue Gas Desulphurisation Solution industry.

This Insight Report provides a comprehensive analysis of the global Flue Gas Desulphurisation Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Flue Gas Desulphurisation Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flue Gas Desulphurisation Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flue Gas Desulphurisation Solution and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flue Gas Desulphurisation Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Flue Gas Desulphurisation Solution market by product type, application, key players and key regions and countries.

Segmentation by Type:

Wet FGD

Dry and Semi-Dry FGD

Segmentation by Absorbent:

Limestone-gypsum Desulphurisation

Lime Desulphurisation

Magnesium Oxide Desulphurisation

Other

Segmentation by System:

Tower-type Desulphurisation System

Scrubber Tower Desulphurisation System

Others

Segmentation by Application:

Power sector

Industrial Manufacturing

Environmental Treatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Veolia

SUEZ

AECOM

Black & Veatch

Tetra Tech

Jacobs Engineering Group

Stantec

WSP Global

Fluor Corporation

Worley

Bechtel

KBR, Inc.

Ramboll

Parsons Corporation

China Power Conservation & Environment Protection Co., Ltd.

Dongfang Electric Machinery Company Limited

SPIC Yuanda ENVIRONMENTAL-PROTECTION Engineering Co., Ltd.

Zhejiang Feida Enviromental Science & Technology Co., Ltd.

Jiangsu Cohen Environmental Protection Co., Ltd.

Fujian Longking Co., Ltd.

Zhejiang Zheneng Technology Environmental Protection Group Co., Ltd.

Best Environmental Solutions Technology Co., Ltd.

Beijing SPC Environment Protection Tech Co., Ltd.

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