

Global Flue Gas Denitrification Equipment Market Growth 2026-2032

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Abstracts

The global Flue Gas Denitrification Equipment market size is predicted to grow from US\$ 7013 million in 2025 to US\$ 12138 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2025, global sales of flue gas denitrification (FGD) equipment reached 56,000 units, with an average selling price of US\$128,000 per unit. FGD equipment is an environmental protection device used to treat nitrogen oxides (NO_x) in industrial combustion exhaust gases. It mainly uses selective catalytic reduction (SCR) or selective non-catalytic reduction (SNCR) technologies to convert NO_x into nitrogen and water vapor, thereby meeting emission standards. It is widely used in industries such as thermal power plants, steel, cement, chemicals, and waste incineration. The equipment typically consists of a reactor body, an ammonia injection system, a catalyst module, a flue gas distribution device, and a control system, featuring high-efficiency denitrification, stable operation, and strong adaptability. Upstream raw materials mainly include heat-resistant steel plates, stainless steel structural components, catalyst carriers, control electrical components, and sensors. Downstream suppliers cover power companies, metallurgical companies, cement producers, and environmental engineering companies. Future growth opportunities lie in ultra-low emission retrofitting, industrial furnace and kiln treatment, and expansion into emerging overseas markets. Currently, the global total production capacity of FGD equipment is approximately 62,000 units per year, with an average gross profit margin of approximately 23%-31%. Demand and opportunity analysis shows that, against the backdrop of carbon neutrality policy advancement and increasingly stringent emission standards, the retrofitting of old generating units, the upgrading of industrial exhaust gas treatment, and the increase in power generation capacity in developing countries will continue to release equipment replacement and incremental market demand.

The flue gas denitrification (FGD) equipment market is in a stable development phase driven by policy and the upgrading of existing facilities. Globally, the tightening of ultra-low emission standards continues to drive stable retrofitting demand in the thermal power, steel, cement, and chemical industries, particularly in Asia, the Middle East, and Southeast Asia, where new coal-fired power plants and industrial projects continue to create new market opportunities.

From a technological perspective, SCR remains the mainstream solution, but low-temperature catalysts, efficient modular designs, and energy-saving ammonia injection control systems are becoming the focus of competition. Equipment manufacturers are gradually shifting from selling individual equipment to system integration and operation and maintenance services to improve their sustainable revenue generation capabilities.

From a market structure perspective, demand in developed regions is primarily driven by upgrades to existing facilities and catalyst replacements, while emerging economies are dominated by new projects, resulting in a clear regional market differentiation. Meanwhile, fluctuations in environmental policies and the shift towards new energy sources in the power structure will exert medium- to long-term pressure on some thermal power demand, but the increasing penetration rate of FGD in industrial furnaces and non-power sectors will become a new source of growth.

Overall, future competition in the industry will focus on low-cost, high-efficiency technologies, digital remote operation and maintenance, and overseas engineering capabilities. Companies with EPC (Environmental Protection Engineering) capabilities and catalyst technology advantages are more likely to gain long-term market share.

LP Information, Inc. (LPI) ' newest research report, the "Flue Gas Denitrification Equipment Industry Forecast" looks at past sales and reviews total world Flue Gas Denitrification Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Flue Gas Denitrification Equipment sales for 2026 through 2032. With Flue Gas Denitrification Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flue Gas Denitrification Equipment industry.

This Insight Report provides a comprehensive analysis of the global Flue Gas Denitrification Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Flue Gas Denitrification Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flue Gas Denitrification Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flue Gas Denitrification Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flue Gas Denitrification Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Flue Gas Denitrification Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Selective Catalytic Reduction (SCR) Equipment

Selective Non-catalytic Reduction (SNCR) Equipment

Segmentation by Reactor Layout:

High-dust Layout

Low-dust Layout

Tail Layout

Segmentation by Preparation System:

Liquid Ammonia System

Urea System

Ammonia Water System

Segmentation by Application:

Power Industry

Chemical Industry

Building Materials Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Babcock & Wilcox

Sumitomo Heavy Industries, Ltd.

VANDA TECHNOLOGY

Mitsubishi Power

MirShine

XINTAI

Instal-Filter

LONGJING

TIANTI

KELIN

Teijin Engineering Limited

YUANSHENG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flue Gas Denitrification Equipment market?

What factors are driving Flue Gas Denitrification Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flue Gas Denitrification Equipment market opportunities vary by end market size?

How does Flue Gas Denitrification Equipment break out by Type, by Application?

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