

Global Flue Exhaust Muffler Market Growth 2026-2032

<https://marketpublishers.com/r/G2877C5C0BE2EN.html>

Date: June 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: G2877C5C0BE2EN

Abstracts

The global Flue Exhaust Muffler market size is predicted to grow from US\$ 37.95 million in 2025 to US\$ 55.69 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A Flue Exhaust Muffler is a noise-attenuation device installed in the exhaust flue or chimney of combustion equipment such as boilers, generators, furnaces, gas turbines, and industrial heaters. It reduces aerodynamic and pulsation noise generated by high-velocity exhaust gases through internal structures such as perforated tubes, baffles, resonating chambers, and sound-absorbing insulation. The muffler is typically designed to withstand high temperature, corrosion, and pressure while maintaining acceptable exhaust back-pressure to avoid affecting equipment efficiency and safety. In 2025, global Flue Exhaust Muffler production reached approximately 4702 units, with an average global market price of around US\$8,250 per unit. The production capacity for Flue Exhaust Muffler in 2025 was approximately 5000 units. The typical gross profit margin for Flue Exhaust Muffler is between 20% and 40%.

The flue exhaust muffler market is driven by increasingly stringent environmental noise regulations and the expansion of power generation, petrochemical, district heating, and industrial processing facilities. Demand is particularly strong in regions undergoing industrialization and urbanization, where equipment installed close to residential or commercial areas requires effective noise mitigation. Growth is also supported by backup power systems for data centers, hospitals, and commercial buildings. The market is characterized by project-based procurement, customized engineering designs, and replacement demand associated with plant maintenance and emission-control upgrades.

LP Information, Inc. (LPI) ' newest research report, the 'Flue Exhaust Muffler Industry Forecast' looks at past sales and reviews total world Flue Exhaust Muffler sales in

2025, providing a comprehensive analysis by region and market sector of projected Flue Exhaust Muffler sales for 2026 through 2032. With Flue Exhaust Muffler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flue Exhaust Muffler industry.

This Insight Report provides a comprehensive analysis of the global Flue Exhaust Muffler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flue Exhaust Muffler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flue Exhaust Muffler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flue Exhaust Muffler and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flue Exhaust Muffler.

This report presents a comprehensive overview, market shares, and growth opportunities of Flue Exhaust Muffler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Reactive Muffler

Absorptive Muffler

Combined Muffler

Segmentation by Material:

Carbon Steel

Stainless Steel

Others

Segmentation by Equipment Type:

Engine Muffler

Blower Muffler

Gas Turbine Muffler

Others

Segmentation by Application:

Power Generation

Oil and Gas

Industrial Manufacturing

Chemical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IMI plc

D?rr Universal

IAC Acoustics

CECO Environmental

Tianyu Petrochemical Metallurgy Equipment

Industrial & Marine Silencers

Stopson Italiana

EI Williams

Glaunach

Maxim Silencers (MIRATECH)

SVI BREMCO

Ergil

Cleaver-Brooks

Zhenghang Electric Energy Conservation Technology

VAW Systems

dB Noise Reduction

Ventx

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flue Exhaust Muffler market?

What factors are driving Flue Exhaust Muffler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flue Exhaust Muffler market opportunities vary by end market size?

How does Flue Exhaust Muffler break out by Type, by Application?

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