

Global Fluazinam Technical Market Growth 2026-2032

<https://marketpublishers.com/r/G4D11DF0D31EEN.html>

Date: July 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: G4D11DF0D31EEN

Abstracts

The global Fluazinam Technical market size is predicted to grow from US\$ 145 million in 2025 to US\$ 188 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Fluazinam technical grade is an industrial-grade pesticide raw material made with fluazinam as the active ingredient. It belongs to the diarylamine class of broad-spectrum protective fungicides and is mainly used in the production of suspension concentrates (SC), water-dispersible granules (WG), and wettable powders (WP). Fluazinam has a multi-site bactericidal mechanism, inhibiting spore germination and mycelial growth by interfering with the energy metabolism and oxidative phosphorylation processes of pathogenic cells, thereby achieving the purpose of disease control.

The upstream of the industry chain mainly includes suppliers of fluorinated chemical raw materials, nitrobenzene compounds, pesticide intermediates, and other fine chemical raw materials; the downstream mainly consists of pesticide formulation companies, agricultural input distributors, and growers. It is widely used in the control of late blight, gray mold, sclerotinia rot, and root rot in crops such as potatoes, peanuts, grapes, apples, citrus, and vegetables.

In 2025, global sales of fluazinam technical grade were 7,500 tons, with a production capacity of approximately 10,700 tons, an average selling price of US\$19,800 per ton, and an average gross profit margin of 25%-35%.

Fluazinam is primarily used for disease control in high-value crops such as potatoes, peanuts, grapes, apples, citrus, and vegetables, with a focus on managing late blight, gray mold, sclerotinia rot, and root rot. North America, Europe, Latin America, and the Asia-Pacific region are the main consumer markets. With the expansion of global cash crop planting areas and the increasing demand for disease resistance management,

fluazinam maintains stable demand in the fruit and vegetable and cash crop sectors, particularly holding a significant position in the potato late blight control market.

Fluazinam is a multi-site fungicide with relatively low resistance risk, making it an important product in resistance management systems. In recent years, technological development has shifted from single-agent applications to compound formulations, combining it with fungicides such as metalaxyl, hymexazol, and azoxystrobin to broaden the control spectrum and enhance efficacy. Simultaneously, the proportion of environmentally friendly formulations such as suspension concentrates (SC) and water-dispersible granules (WG) continues to increase, aligning with the development trend of green plant protection in modern agriculture.

LP Information, Inc. (LPI) ' newest research report, the "Fluazinam Technical Industry Forecast" looks at past sales and reviews total world Fluazinam Technical sales in 2025, providing a comprehensive analysis by region and market sector of projected Fluazinam Technical sales for 2026 through 2032. With Fluazinam Technical sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Fluazinam Technical industry.

This Insight Report provides a comprehensive analysis of the global Fluazinam Technical landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Fluazinam Technical portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Fluazinam Technical market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Fluazinam Technical and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Fluazinam Technical.

This report presents a comprehensive overview, market shares, and growth opportunities of Fluazinam Technical market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity
Purity 95?98%

Purity > 98%

Segmentation by Color:

Yellow

Pale Yellow

Segmentation by Compounding Directions:

Single-Active Technical

Compound Herbicide Technical

Segmentation by Application:

Fruits

Vegetables

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ISK

Syngenta Group

ADAMA

FMC Corporation

UPL

Nufarm Limited

Sipcam Oxon Group

Jiangsu Flag Chemical Industry

Jiangsu Suli

Limin Chemical

Shandong Lvba Chemical

Jiangsu Youjia Plant Protection

Hengshui Junkai Chemical

Zhejiang Hetian Chemical

Zhejiang Ruifeng Chemical

Nanjing Hongtaiyang Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Fluazinam Technical market?

What factors are driving Fluazinam Technical market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Fluazinam Technical market opportunities vary by end market size?

How does Fluazinam Technical break out by Type, by Application?

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