

Global Flow Modifier Market Growth 2026-2032

<https://marketpublishers.com/r/G474E2D1918DEN.html>

Date: May 2026

Pages: 113

Price: US\$ 3,660.00 (Single User License)

ID: G474E2D1918DEN

Abstracts

The global Flow Modifier market size is predicted to grow from US\$ 4537 million in 2025 to US\$ 6724 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A Flow Modifier is a class of additives used to adjust the rheological behavior (flow, viscosity, leveling, and surface finish) of liquid or semi-liquid formulations without significantly altering their chemical composition. Flow modifiers are widely used in coatings, inks, adhesives, sealants, polymer processing, cosmetics, and battery slurries, where controlled spreading, anti-sagging, and uniform film formation are critical. Technically, they include silicone surfactants, fluorinated additives, acrylic rheology modifiers, polyurethane thickeners, wax dispersions, and nano-particle agents that influence surface tension and shear response. The supply chain begins upstream with petrochemical or specialty-chemical feedstocks (siloxanes, fluoropolymers, acrylic monomers, polyurethanes, mineral fillers), followed by midstream formulation by specialty additive producers who tailor molecular weight, functional groups, and dispersion systems. Downstream, coatings OEMs, printing ink producers, electronics materials suppliers, and personal-care formulators incorporate flow modifiers into finished products to improve processing efficiency, appearance, and reliability. Major suppliers are concentrated in the specialty chemical ecosystem (Europe, U.S., Japan, and China), where formulation know-how, application labs, and customer-specific customization are key competitive barriers. In 2025, global Flow Modifier output was approximately 2.1 million tons, supported by production capacity of around 2.8 million tons per year; prices ranged from USD 1,900 to 3,800 per ton, with average gross margins near 26%.

United States market for Flow Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flow Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flow Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flow Modifier players cover BASF (Germany), Dow Chemical (USA), Arkema (France), Ashland (USA), Evonik (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Flow Modifier Industry Forecast” looks at past sales and reviews total world Flow Modifier sales in 2025, providing a comprehensive analysis by region and market sector of projected Flow Modifier sales for 2026 through 2032. With Flow Modifier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flow Modifier industry.

This Insight Report provides a comprehensive analysis of the global Flow Modifier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flow Modifier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flow Modifier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flow Modifier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flow Modifier.

This report presents a comprehensive overview, market shares, and growth opportunities of Flow Modifier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silicone-based Modifier

Fluoropolymer Modifier

Acrylic Modifier

Polyurethane Modifier

Wax-based Modifier

Segmentation by Functional Role:

Leveling Agent

Wetting Agent

Anti-settling Agent

Anti-blocking Agent

Others

Segmentation by Application:

Paint & Coating

Printing Ink

Adhesive & sealant

Polymer & Plastic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

Dow Chemical (USA)

Arkema (France)

Ashland (USA)

Evonik (Germany)

Clariant (Switzerland)

Elementis (UK)

Wacker Chemie (Germany)

Innospec (USA)

Croda International (UK)

SNF Group (France)

Solvay (Belgium)

DuPont (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flow Modifier market?

What factors are driving Flow Modifier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flow Modifier market opportunities vary by end market size?

How does Flow Modifier break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Flow Modifier Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Flow Modifier by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Flow Modifier by Country/Region, 2021, 2025 & 2032

2.2 Flow Modifier Segment by Type

- 2.2.1 Silicone-based Modifier
- 2.2.2 Fluoropolymer Modifier
- 2.2.3 Acrylic Modifier
- 2.2.4 Polyurethane Modifier
- 2.2.5 Wax-based Modifier
- 2.2.6 Flow Modifier Sales by Type
 - 2.2.6.1 Global Flow Modifier Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Flow Modifier Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Flow Modifier Sale Price by Type (2021-2026)

2.3 Flow Modifier Segment by Functional Role

- 2.3.1 Leveling Agent
- 2.3.2 Wetting Agent
- 2.3.3 Anti-settling Agent
- 2.3.4 Anti-blocking Agent
- 2.3.5 Others
- 2.3.6 Flow Modifier Sales by Functional Role
 - 2.3.6.1 Global Flow Modifier Sales Market Share by Functional Role (2021-2026)

2.3.6.2 Global Flow Modifier Revenue and Market Share by Functional Role (2021-2026)

2.3.6.3 Global Flow Modifier Sale Price by Functional Role (2021-2026)

2.4 Flow Modifier Segment by Application

2.4.1 Paint & Coating

2.4.2 Printing Ink

2.4.3 Adhesive & sealant

2.4.4 Polymer & Plastic

2.4.5 Others

2.4.6 Flow Modifier Sales by Application

2.4.6.1 Global Flow Modifier Sale Market Share by Application (2021-2026)

2.4.6.2 Global Flow Modifier Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Flow Modifier Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Flow Modifier Breakdown Data by Company

3.1.1 Global Flow Modifier Annual Sales by Company (2021-2026)

3.1.2 Global Flow Modifier Sales Market Share by Company (2021-2026)

3.2 Global Flow Modifier Annual Revenue by Company (2021-2026)

3.2.1 Global Flow Modifier Revenue by Company (2021-2026)

3.2.2 Global Flow Modifier Revenue Market Share by Company (2021-2026)

3.3 Global Flow Modifier Sale Price by Company

3.4 Key Manufacturers Flow Modifier Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Flow Modifier Product Location Distribution

3.4.2 Players Flow Modifier Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR FLOW MODIFIER BY GEOGRAPHIC REGION

4.1 World Historic Flow Modifier Market Size by Geographic Region (2021-2026)

4.1.1 Global Flow Modifier Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Flow Modifier Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Flow Modifier Market Size by Country/Region (2021-2026)

- 4.2.1 Global Flow Modifier Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global Flow Modifier Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Flow Modifier Sales Growth
- 4.4 APAC Flow Modifier Sales Growth
- 4.5 Europe Flow Modifier Sales Growth
- 4.6 Middle East & Africa Flow Modifier Sales Growth

5 AMERICAS

- 5.1 Americas Flow Modifier Sales by Country
 - 5.1.1 Americas Flow Modifier Sales by Country (2021-2026)
 - 5.1.2 Americas Flow Modifier Revenue by Country (2021-2026)
- 5.2 Americas Flow Modifier Sales by Type (2021-2026)
- 5.3 Americas Flow Modifier Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Flow Modifier Sales by Region
 - 6.1.1 APAC Flow Modifier Sales by Region (2021-2026)
 - 6.1.2 APAC Flow Modifier Revenue by Region (2021-2026)
- 6.2 APAC Flow Modifier Sales by Type (2021-2026)
- 6.3 APAC Flow Modifier Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Flow Modifier by Country
 - 7.1.1 Europe Flow Modifier Sales by Country (2021-2026)
 - 7.1.2 Europe Flow Modifier Revenue by Country (2021-2026)

- 7.2 Europe Flow Modifier Sales by Type (2021-2026)
- 7.3 Europe Flow Modifier Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Flow Modifier by Country
 - 8.1.1 Middle East & Africa Flow Modifier Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Flow Modifier Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Flow Modifier Sales by Type (2021-2026)
- 8.3 Middle East & Africa Flow Modifier Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Flow Modifier
- 10.3 Manufacturing Process Analysis of Flow Modifier
- 10.4 Industry Chain Structure of Flow Modifier

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Flow Modifier Distributors

11.3 Flow Modifier Customer

12 WORLD FORECAST REVIEW FOR FLOW MODIFIER BY GEOGRAPHIC REGION

12.1 Global Flow Modifier Market Size Forecast by Region

12.1.1 Global Flow Modifier Forecast by Region (2027-2032)

12.1.2 Global Flow Modifier Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Flow Modifier Forecast by Type (2027-2032)

12.7 Global Flow Modifier Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF (Germany)

13.1.1 BASF (Germany) Company Information

13.1.2 BASF (Germany) Flow Modifier Product Portfolios and Specifications

13.1.3 BASF (Germany) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF (Germany) Main Business Overview

13.1.5 BASF (Germany) Latest Developments

13.2 Dow Chemical (USA)

13.2.1 Dow Chemical (USA) Company Information

13.2.2 Dow Chemical (USA) Flow Modifier Product Portfolios and Specifications

13.2.3 Dow Chemical (USA) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Dow Chemical (USA) Main Business Overview

13.2.5 Dow Chemical (USA) Latest Developments

13.3 Arkema (France)

13.3.1 Arkema (France) Company Information

13.3.2 Arkema (France) Flow Modifier Product Portfolios and Specifications

13.3.3 Arkema (France) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Arkema (France) Main Business Overview

13.3.5 Arkema (France) Latest Developments

13.4 Ashland (USA)

- 13.4.1 Ashland (USA) Company Information
- 13.4.2 Ashland (USA) Flow Modifier Product Portfolios and Specifications
- 13.4.3 Ashland (USA) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Ashland (USA) Main Business Overview
- 13.4.5 Ashland (USA) Latest Developments
- 13.5 Evonik (Germany)
 - 13.5.1 Evonik (Germany) Company Information
 - 13.5.2 Evonik (Germany) Flow Modifier Product Portfolios and Specifications
 - 13.5.3 Evonik (Germany) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Evonik (Germany) Main Business Overview
 - 13.5.5 Evonik (Germany) Latest Developments
- 13.6 Clariant (Switzerland)
 - 13.6.1 Clariant (Switzerland) Company Information
 - 13.6.2 Clariant (Switzerland) Flow Modifier Product Portfolios and Specifications
 - 13.6.3 Clariant (Switzerland) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Clariant (Switzerland) Main Business Overview
 - 13.6.5 Clariant (Switzerland) Latest Developments
- 13.7 Elementis (UK)
 - 13.7.1 Elementis (UK) Company Information
 - 13.7.2 Elementis (UK) Flow Modifier Product Portfolios and Specifications
 - 13.7.3 Elementis (UK) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Elementis (UK) Main Business Overview
 - 13.7.5 Elementis (UK) Latest Developments
- 13.8 Wacker Chemie (Germany)
 - 13.8.1 Wacker Chemie (Germany) Company Information
 - 13.8.2 Wacker Chemie (Germany) Flow Modifier Product Portfolios and Specifications
 - 13.8.3 Wacker Chemie (Germany) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Wacker Chemie (Germany) Main Business Overview
 - 13.8.5 Wacker Chemie (Germany) Latest Developments
- 13.9 Innospec (USA)
 - 13.9.1 Innospec (USA) Company Information
 - 13.9.2 Innospec (USA) Flow Modifier Product Portfolios and Specifications
 - 13.9.3 Innospec (USA) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Innospec (USA) Main Business Overview
- 13.9.5 Innospec (USA) Latest Developments
- 13.10 Croda International (UK)
 - 13.10.1 Croda International (UK) Company Information
 - 13.10.2 Croda International (UK) Flow Modifier Product Portfolios and Specifications
 - 13.10.3 Croda International (UK) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Croda International (UK) Main Business Overview
 - 13.10.5 Croda International (UK) Latest Developments
- 13.11 SNF Group (France)
 - 13.11.1 SNF Group (France) Company Information
 - 13.11.2 SNF Group (France) Flow Modifier Product Portfolios and Specifications
 - 13.11.3 SNF Group (France) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 SNF Group (France) Main Business Overview
 - 13.11.5 SNF Group (France) Latest Developments
- 13.12 Solvay (Belgium)
 - 13.12.1 Solvay (Belgium) Company Information
 - 13.12.2 Solvay (Belgium) Flow Modifier Product Portfolios and Specifications
 - 13.12.3 Solvay (Belgium) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Solvay (Belgium) Main Business Overview
 - 13.12.5 Solvay (Belgium) Latest Developments
- 13.13 DuPont (USA)
 - 13.13.1 DuPont (USA) Company Information
 - 13.13.2 DuPont (USA) Flow Modifier Product Portfolios and Specifications
 - 13.13.3 DuPont (USA) Flow Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 DuPont (USA) Main Business Overview
 - 13.13.5 DuPont (USA) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Flow Modifier Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Flow Modifier Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Silicone-based Modifier
- Table 4. Major Players of Fluoropolymer Modifier
- Table 5. Major Players of Acrylic Modifier
- Table 6. Major Players of Polyurethane Modifier
- Table 7. Major Players of Wax-based Modifier
- Table 8. Global Flow Modifier Sales by Type (2021-2026) & (Tons)
- Table 9. Global Flow Modifier Sales Market Share by Type (2021-2026)
- Table 10. Global Flow Modifier Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Flow Modifier Revenue Market Share by Type (2021-2026)
- Table 12. Global Flow Modifier Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 13. Major Players of Leveling Agent
- Table 14. Major Players of Wetting Agent
- Table 15. Major Players of Anti-settling Agent
- Table 16. Major Players of Anti-blocking Agent
- Table 17. Major Players of Others
- Table 18. Global Flow Modifier Sales by Functional Role (2021-2026) & (Tons)
- Table 19. Global Flow Modifier Sales Market Share by Functional Role (2021-2026)
- Table 20. Global Flow Modifier Revenue by Functional Role (2021-2026) & (\$ million)
- Table 21. Global Flow Modifier Revenue Market Share by Functional Role (2021-2026)
- Table 22. Global Flow Modifier Sale Price by Functional Role (2021-2026) & (US\$/Ton)
- Table 23. Global Flow Modifier Sale by Application (2021-2026) & (Tons)
- Table 24. Global Flow Modifier Sale Market Share by Application (2021-2026)
- Table 25. Global Flow Modifier Revenue by Application (2021-2026) & (\$ million)
- Table 26. Global Flow Modifier Revenue Market Share by Application (2021-2026)
- Table 27. Global Flow Modifier Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 28. Global Flow Modifier Sales by Company (2021-2026) & (Tons)
- Table 29. Global Flow Modifier Sales Market Share by Company (2021-2026)
- Table 30. Global Flow Modifier Revenue by Company (2021-2026) & (\$ millions)
- Table 31. Global Flow Modifier Revenue Market Share by Company (2021-2026)
- Table 32. Global Flow Modifier Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 33. Key Manufacturers Flow Modifier Producing Area Distribution and Sales Area

- Table 34. Players Flow Modifier Products Offered
- Table 35. Flow Modifier Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 36. New Products and Potential Entrants
- Table 37. Market M&A Activity & Strategy
- Table 38. Global Flow Modifier Sales by Geographic Region (2021-2026) & (Tons)
- Table 39. Global Flow Modifier Sales Market Share Geographic Region (2021-2026)
- Table 40. Global Flow Modifier Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 41. Global Flow Modifier Revenue Market Share by Geographic Region (2021-2026)
- Table 42. Global Flow Modifier Sales by Country/Region (2021-2026) & (Tons)
- Table 43. Global Flow Modifier Sales Market Share by Country/Region (2021-2026)
- Table 44. Global Flow Modifier Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 45. Global Flow Modifier Revenue Market Share by Country/Region (2021-2026)
- Table 46. Americas Flow Modifier Sales by Country (2021-2026) & (Tons)
- Table 47. Americas Flow Modifier Sales Market Share by Country (2021-2026)
- Table 48. Americas Flow Modifier Revenue by Country (2021-2026) & (\$ millions)
- Table 49. Americas Flow Modifier Sales by Type (2021-2026) & (Tons)
- Table 50. Americas Flow Modifier Sales by Application (2021-2026) & (Tons)
- Table 51. APAC Flow Modifier Sales by Region (2021-2026) & (Tons)
- Table 52. APAC Flow Modifier Sales Market Share by Region (2021-2026)
- Table 53. APAC Flow Modifier Revenue by Region (2021-2026) & (\$ millions)
- Table 54. APAC Flow Modifier Sales by Type (2021-2026) & (Tons)
- Table 55. APAC Flow Modifier Sales by Application (2021-2026) & (Tons)
- Table 56. Europe Flow Modifier Sales by Country (2021-2026) & (Tons)
- Table 57. Europe Flow Modifier Revenue by Country (2021-2026) & (\$ millions)
- Table 58. Europe Flow Modifier Sales by Type (2021-2026) & (Tons)
- Table 59. Europe Flow Modifier Sales by Application (2021-2026) & (Tons)
- Table 60. Middle East & Africa Flow Modifier Sales by Country (2021-2026) & (Tons)
- Table 61. Middle East & Africa Flow Modifier Revenue Market Share by Country (2021-2026)
- Table 62. Middle East & Africa Flow Modifier Sales by Type (2021-2026) & (Tons)
- Table 63. Middle East & Africa Flow Modifier Sales by Application (2021-2026) & (Tons)
- Table 64. Key Market Drivers & Growth Opportunities of Flow Modifier
- Table 65. Key Market Challenges & Risks of Flow Modifier
- Table 66. Key Industry Trends of Flow Modifier
- Table 67. Flow Modifier Raw Material
- Table 68. Key Suppliers of Raw Materials
- Table 69. Flow Modifier Distributors List

Table 70. Flow Modifier Customer List

Table 71. Global Flow Modifier Sales Forecast by Region (2027-2032) & (Tons)

Table 72. Global Flow Modifier Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Americas Flow Modifier Sales Forecast by Country (2027-2032) & (Tons)

Table 74. Americas Flow Modifier Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. APAC Flow Modifier Sales Forecast by Region (2027-2032) & (Tons)

Table 76. APAC Flow Modifier Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Europe Flow Modifier Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Europe Flow Modifier Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Middle East & Africa Flow Modifier Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Middle East & Africa Flow Modifier Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Global Flow Modifier Sales Forecast by Type (2027-2032) & (Tons)

Table 82. Global Flow Modifier Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 83. Global Flow Modifier Sales Forecast by Application (2027-2032) & (Tons)

Table 84. Global Flow Modifier Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 85. BASF (Germany) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 86. BASF (Germany) Flow Modifier Product Portfolios and Specifications

Table 87. BASF (Germany) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. BASF (Germany) Main Business

Table 89. BASF (Germany) Latest Developments

Table 90. Dow Chemical (USA) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 91. Dow Chemical (USA) Flow Modifier Product Portfolios and Specifications

Table 92. Dow Chemical (USA) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Dow Chemical (USA) Main Business

Table 94. Dow Chemical (USA) Latest Developments

Table 95. Arkema (France) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 96. Arkema (France) Flow Modifier Product Portfolios and Specifications

Table 97. Arkema (France) Flow Modifier Sales (Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 98. Arkema (France) Main Business

Table 99. Arkema (France) Latest Developments

Table 100. Ashland (USA) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 101. Ashland (USA) Flow Modifier Product Portfolios and Specifications

Table 102. Ashland (USA) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Ashland (USA) Main Business

Table 104. Ashland (USA) Latest Developments

Table 105. Evonik (Germany) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 106. Evonik (Germany) Flow Modifier Product Portfolios and Specifications

Table 107. Evonik (Germany) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Evonik (Germany) Main Business

Table 109. Evonik (Germany) Latest Developments

Table 110. Clariant (Switzerland) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 111. Clariant (Switzerland) Flow Modifier Product Portfolios and Specifications

Table 112. Clariant (Switzerland) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Clariant (Switzerland) Main Business

Table 114. Clariant (Switzerland) Latest Developments

Table 115. Elementis (UK) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 116. Elementis (UK) Flow Modifier Product Portfolios and Specifications

Table 117. Elementis (UK) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Elementis (UK) Main Business

Table 119. Elementis (UK) Latest Developments

Table 120. Wacker Chemie (Germany) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 121. Wacker Chemie (Germany) Flow Modifier Product Portfolios and Specifications

Table 122. Wacker Chemie (Germany) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Wacker Chemie (Germany) Main Business

Table 124. Wacker Chemie (Germany) Latest Developments

Table 125. Innospec (USA) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 126. Innospec (USA) Flow Modifier Product Portfolios and Specifications

Table 127. Innospec (USA) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Innospec (USA) Main Business

Table 129. Innospec (USA) Latest Developments

Table 130. Croda International (UK) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 131. Croda International (UK) Flow Modifier Product Portfolios and Specifications

Table 132. Croda International (UK) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Croda International (UK) Main Business

Table 134. Croda International (UK) Latest Developments

Table 135. SNF Group (France) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 136. SNF Group (France) Flow Modifier Product Portfolios and Specifications

Table 137. SNF Group (France) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. SNF Group (France) Main Business

Table 139. SNF Group (France) Latest Developments

Table 140. Solvay (Belgium) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 141. Solvay (Belgium) Flow Modifier Product Portfolios and Specifications

Table 142. Solvay (Belgium) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Solvay (Belgium) Main Business

Table 144. Solvay (Belgium) Latest Developments

Table 145. DuPont (USA) Basic Information, Flow Modifier Manufacturing Base, Sales Area and Its Competitors

Table 146. DuPont (USA) Flow Modifier Product Portfolios and Specifications

Table 147. DuPont (USA) Flow Modifier Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. DuPont (USA) Main Business

Table 149. DuPont (USA) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Flow Modifier
- Figure 2. Flow Modifier Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Flow Modifier Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Flow Modifier Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Flow Modifier Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Flow Modifier Sales Market Share by Country/Region (2025)
- Figure 10. Flow Modifier Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Silicone-based Modifier
- Figure 12. Product Picture of Fluoropolymer Modifier
- Figure 13. Product Picture of Acrylic Modifier
- Figure 14. Product Picture of Polyurethane Modifier
- Figure 15. Product Picture of Wax-based Modifier
- Figure 16. Global Flow Modifier Sales Market Share by Type in 2026
- Figure 17. Global Flow Modifier Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Leveling Agent
- Figure 19. Product Picture of Wetting Agent
- Figure 20. Product Picture of Anti-settling Agent
- Figure 21. Product Picture of Anti-blocking Agent
- Figure 22. Product Picture of Others
- Figure 23. Global Flow Modifier Sales Market Share by Functional Role in 2026
- Figure 24. Global Flow Modifier Revenue Market Share by Functional Role (2021-2026)
- Figure 25. Flow Modifier Consumed in Paint & Coating
- Figure 26. Global Flow Modifier Market: Paint & Coating (2021-2026) & (Tons)
- Figure 27. Flow Modifier Consumed in Printing Ink
- Figure 28. Global Flow Modifier Market: Printing Ink (2021-2026) & (Tons)
- Figure 29. Flow Modifier Consumed in Adhesive & sealant
- Figure 30. Global Flow Modifier Market: Adhesive & sealant (2021-2026) & (Tons)
- Figure 31. Flow Modifier Consumed in Polymer & Plastic
- Figure 32. Global Flow Modifier Market: Polymer & Plastic (2021-2026) & (Tons)
- Figure 33. Flow Modifier Consumed in Others
- Figure 34. Global Flow Modifier Market: Others (2021-2026) & (Tons)
- Figure 35. Global Flow Modifier Sale Market Share by Application (2025)

- Figure 36. Global Flow Modifier Revenue Market Share by Application in 2025
- Figure 37. Flow Modifier Sales by Company in 2025 (Tons)
- Figure 38. Global Flow Modifier Sales Market Share by Company in 2025
- Figure 39. Flow Modifier Revenue by Company in 2025 (\$ millions)
- Figure 40. Global Flow Modifier Revenue Market Share by Company in 2025
- Figure 41. Global Flow Modifier Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Flow Modifier Revenue Market Share by Geographic Region in 2025
- Figure 43. Americas Flow Modifier Sales 2021-2026 (Tons)
- Figure 44. Americas Flow Modifier Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Flow Modifier Sales 2021-2026 (Tons)
- Figure 46. APAC Flow Modifier Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Flow Modifier Sales 2021-2026 (Tons)
- Figure 48. Europe Flow Modifier Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Flow Modifier Sales 2021-2026 (Tons)
- Figure 50. Middle East & Africa Flow Modifier Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Flow Modifier Sales Market Share by Country in 2025
- Figure 52. Americas Flow Modifier Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Flow Modifier Sales Market Share by Type (2021-2026)
- Figure 54. Americas Flow Modifier Sales Market Share by Application (2021-2026)
- Figure 55. United States Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Flow Modifier Sales Market Share by Region in 2025
- Figure 60. APAC Flow Modifier Revenue Market Share by Region (2021-2026)
- Figure 61. APAC Flow Modifier Sales Market Share by Type (2021-2026)
- Figure 62. APAC Flow Modifier Sales Market Share by Application (2021-2026)
- Figure 63. China Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Australia Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Flow Modifier Sales Market Share by Country in 2025
- Figure 71. Europe Flow Modifier Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Flow Modifier Sales Market Share by Type (2021-2026)
- Figure 73. Europe Flow Modifier Sales Market Share by Application (2021-2026)
- Figure 74. Germany Flow Modifier Revenue Growth 2021-2026 (\$ millions)

- Figure 75. France Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Flow Modifier Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Flow Modifier Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Flow Modifier Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Flow Modifier Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Flow Modifier in 2026
- Figure 88. Manufacturing Process Analysis of Flow Modifier
- Figure 89. Industry Chain Structure of Flow Modifier
- Figure 90. Channels of Distribution
- Figure 91. Global Flow Modifier Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Flow Modifier Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Flow Modifier Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Flow Modifier Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Flow Modifier Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Flow Modifier Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Flow Modifier Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G474E2D1918DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G474E2D1918DEN.html>