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Global Flow Imaging Particle Analysis Systems Market Growth 2026-2032

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Abstracts

The global Flow Imaging Particle Analysis Systems market size is predicted to grow from US$ 102 million in 2025 to US$ 168 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global Flow Imaging Particle Analysis Systems production reached approximately 1,382 Units, with an average global market price of around 71.4 K USD per Unit.

A Flow Imaging Particle Analysis System is an analytical instrument designed to visualize, count, and characterize particles suspended in a fluid stream in real time. Unlike traditional particle sizing methods that rely only on light scattering or obscuration, flow imaging systems capture high-resolution digital images of individual particles as they pass through a flow cell, allowing both morphological (shape, size, aspect ratio, transparency) and statistical (concentration, distribution, counts) analysis.

The core upstream components of flow imaging particle analysis systems include optical systems, imaging systems, fluid control systems, and data processing systems. Core suppliers include Zeiss, Edmund Optics, Fluigent, Harvard Apparatus, and Cole-Parmer. Downstream applications primarily include the biopharmaceutical sector, with typical customers including Pfizer, Roche, Novartis, Merck, and Sanofi. The single-line production capacity of Flow Imaging Particle Analysis Systems varies depending on the equipment model, detection range and degree of automation, and is usually between 50 and 100 units. Due to its technological barriers and high value-added characteristics, the product gross profit margin is in the range of 50%-70%.

United States market for Flow Imaging Particle Analysis Systems is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Flow Imaging Particle Analysis Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Flow Imaging Particle Analysis Systems is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Flow Imaging Particle Analysis Systems players cover Bio-Techne, Fluid Imaging Technologies, VERDER Group, Sysmex Corporation, Sympatec, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Flow Imaging Particle Analysis Systems Industry Forecast” looks at past sales and reviews total world Flow Imaging Particle Analysis Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Flow Imaging Particle Analysis Systems sales for 2026 through 2032. With Flow Imaging Particle Analysis Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flow Imaging Particle Analysis Systems industry.

This Insight Report provides a comprehensive analysis of the global Flow Imaging Particle Analysis Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flow Imaging Particle Analysis Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Flow Imaging Particle Analysis Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flow Imaging Particle Analysis Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flow Imaging Particle

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Analysis Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Flow Imaging Particle Analysis Systems market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Manual Type

Automatic Type

Segmentation by Analysis Dimension:

2D

3D

Segmentation by Particle Size Range:

50?m Below

50-100?m

100?m Above

Segmentation by Application:

Biopharmaceuticals

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bio-Techne

Fluid Imaging Technologies

VERDER Group

Sysmex Corporation

Sympatec

Fritsch

Bettersize Instruments

Occhio

Microparticle Insight

PAMAS GmbH

Yokogawa Fluid Imaging Technologies

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Flow Imaging Particle Analysis Systems market?

What factors are driving Flow Imaging Particle Analysis Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flow Imaging Particle Analysis Systems market opportunities vary by end market size?

How does Flow Imaging Particle Analysis Systems break out by Type, by Application?

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