

Global Flow Diverter Stent Market Growth 2026-2032

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Abstracts

The global Flow Diverter Stent market size is predicted to grow from US\$ 373 million in 2025 to US\$ 774 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

A Flow Diverter Stent is a high-end implantable neurointerventional device used for the treatment of complex intracranial aneurysms. It is typically made of precisely braided nitinol, platinum-tungsten, or cobalt-chromium alloy wires and delivered through a microcatheter into the parent artery across the aneurysm neck. Its core mechanism is not to directly fill the aneurysm sac, but to reconstruct a low-porosity, high-metal-coverage flow barrier at the aneurysm neck. This reduces blood inflow into the aneurysm, promotes intra-aneurysmal thrombosis, and supports endothelial healing of the parent artery. It is particularly suitable for large, giant, wide-necked, fusiform, dissecting, and recurrent aneurysms that are difficult to treat with conventional coil embolization, representing a major shift in neurointervention from ?aneurysm filling? to ?vascular reconstruction.? In 2025, global Flow Diverter Stent production reached approximately 76.2 k units. The average gross profit margin of this product is 85%.

The market opportunity for Flow Diverter Stents is driven by rising demand for complex intracranial aneurysm treatment, expansion of neurointerventional centers, and the shift toward minimally invasive vascular reconstruction. With the development of stroke centers, cerebrovascular imaging screening, and neurointerventional specialties, more wide-necked, large, giant, and recurrent aneurysms are being identified and treated systematically. Compared with coil embolization, flow diversion focuses on reconstructing the parent artery, reducing dependence on repeated intrasaccular filling and offering a more platform-based solution for complex anatomy. For device companies, this product is not only a high-value implantable consumable, but also a strategic core for entering hemorrhagic stroke and neurovascular reconstruction markets. It can drive synergistic sales of microcatheters, guidewires, adjunctive stents,

coils, and preoperative planning tools, creating strong clinical stickiness and brand barriers. The key challenges in this industry lie in extremely high clinical safety requirements, complex product design, and long physician learning curves. A flow diverter is implanted directly in the intracranial parent artery, requiring excellent wall apposition, uniform expansion, radial support, metal coverage, foreshortening control, radiopacity, and microcatheter compatibility. Poor apposition, device migration, thrombosis, branch vessel compromise, or delayed aneurysm rupture may lead to severe clinical consequences. Commercially, the market also faces high-value consumable price governance, long hospital access cycles, dual antiplatelet management requirements, and pressure to accumulate real-world follow-up evidence. As next-generation coated stents, lower-profile delivery systems, intrasaccular devices, and combined treatment strategies evolve, companies must continue to demonstrate safety, occlusion performance, long-term stability, and overall economic value. Downstream demand is expected to expand from leading neurointerventional centers to regional stroke centers, top-tier tertiary hospitals, and general hospitals with advanced cerebrovascular intervention capabilities. Hospitals are no longer focused only on whether the stent can be deployed successfully; they increasingly value preoperative case selection, device sizing, intraprocedural wall-apposition confirmation, antiplatelet management, follow-up occlusion rates, and complication control. Clinicians prefer products with comprehensive size coverage, smooth deliverability, clear visibility, controlled deployment, stable wall apposition, and long-term evidence support. As screening for unruptured aneurysms increases, the proportion of complex aneurysm treatment rises, domestic innovative products enter hospital catalogs, and neurointerventional training systems mature, Flow Diverter Stents are well positioned to become a core standardized tool in complex aneurysm therapy.

LP Information, Inc. (LPI)'s newest research report, the "Flow Diverter Stent Industry Forecast" looks at past sales and reviews total world Flow Diverter Stent sales in 2025, providing a comprehensive analysis by region and market sector of projected Flow Diverter Stent sales for 2026 through 2032. With Flow Diverter Stent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Flow Diverter Stent industry.

This Insight Report provides a comprehensive analysis of the global Flow Diverter Stent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Flow Diverter Stent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Flow Diverter Stent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flow Diverter Stent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flow Diverter Stent.

This report presents a comprehensive overview, market shares, and growth opportunities of Flow Diverter Stent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-layer Flow Diverter

Dual-layer Flow Diverter

Coated Flow Diverter

Low-profile Flow Diverter

Other

Segmentation by Aneurysm Location:

Internal Carotid Aneurysm

Middle Cerebral Artery Aneurysm

Posterior Circulation Aneurysm

Wide-neck Aneurysm

Other

Segmentation by Device Configuration:

- Braided Nitinol Stent
- Platinum-tungsten Composite
- Surface-modified Device
- Detachable Delivery System
- Other

Segmentation by Application:

- Intracranial Aneurysm Treatment
- Parent Artery Reconstruction
- Wide-neck Aneurysm Management
- Neurovascular Intervention
- Other

This report also splits the market by region:

Americas

- United States

- Canada

- Mexico

- Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Stryker

Terumo

Balt

phenox

MicroPort

Acandis

Johnson & Johnson

Zylox-Tonbridge

Sinomed NeuroVasc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Flow Diverter Stent market?

What factors are driving Flow Diverter Stent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Flow Diverter Stent market opportunities vary by end market size?

How does Flow Diverter Stent break out by Type, by Application?

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