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Global Flow Cytometry Sorting Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Flow Cytometry Sorting Service market size is predicted to grow from US$ 993 million in 2025 to US$ 2000 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Flow cytometry sorting service refers to a type of experimental technology service that uses flow cytometers or fluorescence-activated cell sorters to rapidly detect, identify, and physically separate different cell populations in cell suspensions. This service typically performs multi-parameter analysis on target cells based on parameters such as cell size, particle size, fluorescently labeled antibodies, reporter genes, cell viability, or specific surface/intracellular markers, and sorts cells that meet predefined gating conditions into test tubes, culture plates, or single-cell sequencing vectors. Compared to conventional flow cytometry, flow cytometry cell sorting not only analyzes cell characteristics but also recovers high-purity viable cell populations for subsequent cell culture, functional experiments, single-cell sequencing, immunology research, tumor research, stem cell research, drug screening, and cell therapy development.

The upstream of the flow cytometry sorting service industry chain mainly includes flow cytometers, lasers, optical detection modules, nozzles, sheath fluid systems, cell culture consumables, fluorescent antibodies, dyes, reagent kits, sterile tubes/plates, data analysis software, and instrument maintenance services. The midstream comprises university research platforms, hospital experimental platforms, third-party experimental service providers, CRO companies, and cell therapy R&D service platforms, responsible for sample receiving, cell preparation, antibody staining, instrument gating, single-cell or population sorting, purity testing, activity assessment, and data delivery. The downstream primarily serves university research institutes, hospitals, pharmaceutical companies, CROs/CDMOs, cell therapy companies, immunology laboratories, oncology

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research, stem cell research, single-cell sequencing, and drug screening. The gross profit margin for flow cytometry sorting services is approximately 61%.

From the demand side, the core value of flow cytometry sorting services lies in extending "cell analysis" to "target cell recovery." Conventional flow cytometry analysis only tells researchers what cells are present in a sample, their proportions, and how biomarkers are expressed. Flow cytometry sorting, however, can separate specific cell populations or individual cells with high purity for subsequent culture, functional validation, single-cell sequencing, transcriptome analysis, clone screening, and drug trials.

From the supply side, the competitive focus of flow cytometry sorting services is not just the number of instruments, but also sorting quality, experimental experience, and sample safety management capabilities. High-quality services require simultaneous control of gating strategies, fluorescence compensation, cell viability, sorting purity, recovery rate, aseptic conditions, aerosol risks, and sample cross-contamination; especially for primary cells, rare cells, low-viability cells, multicolor labeled samples, and single-cell sorting, which demands a high level of operator experience.

From a development perspective, flow cytometry sorting services will evolve towards high throughput, multi-parameter processing, aseptic techniques, single-cell processing, and intelligent operation. Traditional FACS remains the mainstream approach, but customer needs are evolving from "grouping by a few biomarkers" to "integrated multicolor high-dimensional phenotypic analysis + single-cell sorting + sequencing/culture/functional validation." With the development of cell therapy and single-cell omics, GMP-grade or near-GMP-grade sterile sorting, low-damage sorting, rare cell sorting, and single-cell plate sorting will become high-value-added directions.

LPI (LP Information)' newest research report, the “Flow Cytometry Sorting Service Industry Forecast” looks at past sales and reviews total world Flow Cytometry Sorting Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Flow Cytometry Sorting Service sales for 2026 through 2032. With Flow Cytometry Sorting Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flow Cytometry Sorting Service industry.

This Insight Report provides a comprehensive analysis of the global Flow Cytometry Sorting Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

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This report also analyses the strategies of leading global companies with a focus on Flow Cytometry Sorting Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flow Cytometry Sorting Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flow Cytometry Sorting Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flow Cytometry Sorting Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Flow Cytometry Sorting Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Enrichment Sorting (Purity <85%)

Standard High-Purity Sorting (Purity 85%–95%)

Ultra-High-Purity Sorting (Purity >95%)

Segmentation by Sorting Recovery Rate:

Low-Recovery Type

Standard-Recovery Type

High-Recovery Type

Segmentation by Target Quantity for Sorting:

Single-Population Sorting

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Dual-Population Sorting

Segmentation by Application:

Universities and Research Institutes

Hospitals

Biopharmaceutical Companies

Agriculture

Food Safety Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia
- Europe
- Germany
- France
- UK
- Italy
- Russia
- Middle East & Africa
- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Precision for Medicine
- CellCarta

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KCAS Bio

Discovery Life Sciences

ABS Bio

The Jackson Laboratory

Coriell Institute

Creative Bioarray

SGS

Evotec

Miltenyi Biotec

ImmunoServ

Unitech

Fukushima Cell Factory

ThinkCyte

IMSUT Clinical Flow Cytometry Laboratory

Sino Biological

Medicilon

OE Biotech

Bioss

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