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Global Flooring Tools and Accessories Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Flooring Tools and Accessories market size is predicted to grow from US$ 12300 million in 2025 to US$ 19140 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Flooring tools and accessories refer to the collective term for professional tools, auxiliary equipment, and consumables used in the measurement, cutting, installation, fixing, splicing, leveling, sanding, cleaning, repair, and maintenance of wood flooring, engineered wood flooring, SPC/LVT resilient flooring, ceramic tile flooring, carpet, and other flooring materials. The product range is broad, including construction tools such as floor cutting machines, nail guns, sanders, scrapers, rollers, hammers, tensioners, and measuring tools, as well as supporting products such as saw blades, blades, grinding discs, nails, spacers, skirting board installation accessories, floor edge trims, connectors, adhesive application accessories, and consumable parts. These products primarily serve the residential renovation, commercial building, public facility, industrial building, and old house renovation and flooring repair markets. Their performance typically focuses on construction efficiency, processing accuracy, durability, safety, compatibility with different flooring materials, and ease of use.

The upstream of the flooring tools and accessories industry chain mainly includes suppliers of raw materials and components such as steel, aluminum alloys, cemented carbide, engineering plastics, rubber, wood, diamond materials, abrasives, motors, bearings, lithium batteries, electronic control components, fasteners, and packaging materials. Electric flooring tools, in particular, rely on core components such as motors, batteries, electronic control systems, and transmission systems. The midstream mainly consists of manufacturers of hand tools, power tools, floor cutting equipment, grinding equipment, installation tools, and various consumables and accessories. These

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companies create final products through product design, machining, injection molding, heat treatment, surface treatment, assembly, testing, and brand operation, and sell them through professional tool distributors, building material channels, hardware retailers, e-commerce platforms, and supporting channels of flooring material manufacturers. The downstream mainly targets end customers such as flooring installation contractors, decoration companies, construction companies, professional craftsmen, flooring distributors and installation service providers, and residential DIY users. Ultimately, these products are used in new construction, renovation, and maintenance projects in residences, office buildings, hotels, shopping malls, schools, hospitals, public buildings, and industrial facilities. Market demand is closely related to the global scale of construction, residential renovation, real estate stock renovation, and the penetration rate of flooring materials.

The flooring tools and accessories industry will generally benefit from the ongoing construction demand driven by residential renovations, existing building upgrades, commercial space renewals, the development of DIY home improvement, and the widespread adoption of new flooring materials such as LVT, SPC, engineered wood flooring, and laminate flooring. Compared to a market entirely reliant on new real estate development, this industry also exhibits significant characteristics of repeated procurement of maintenance, replacement, and consumables, resulting in relatively dispersed demand sources. Future product development will further evolve towards electrification, cordless operation, lightweighting, high precision, and multi-functionality. The widespread adoption of lithium battery platforms will drive the upgrade of traditional wired cutting, grinding, and installation tools to portable cordless devices. Simultaneously, professional installers will continuously increase their demands for efficiency, safety, dust collection capabilities, low noise, and ergonomic design. On the other hand, the rapid application of new flooring materials such as SPC and LVT will drive the continued segmentation of specialized cutting tools, rollers, spacers, installation accessories, and consumables. Leading companies may enhance customer loyalty through integrated product systems encompassing tools, consumables, accessories, and after-sales service. Overall, global trends in building stock renewal, rising labor costs, and construction specialization will continue to drive market demand for high-efficiency professional flooring tools and high-value-added accessories.

Report Scope

LPI (LP Information)' newest research report, the “Flooring Tools and Accessories Industry Forecast” looks at past sales and reviews total world Flooring Tools and Accessories sales in 2025, providing a comprehensive analysis by region and market

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sector of projected Flooring Tools and Accessories sales for 2026 through 2032. With Flooring Tools and Accessories sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Flooring Tools and Accessories industry.

This Insight Report provides a comprehensive analysis of the global Flooring Tools and Accessories landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Flooring Tools and Accessories portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Flooring Tools and Accessories market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Flooring Tools and Accessories and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Flooring Tools and Accessories.

This report presents a comprehensive overview, market shares, and growth opportunities of Flooring Tools and Accessories market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Floor Tools

Floor Accessories

Segmentation by Price Tiers:

Economy

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Mid-range

Professional/High-end

Segmentation by Durability Attributes:

Consumable Parts

Semi-durable Parts

Durable Tools

Segmentation by Application:

Residential (New Home Renovation, Old House Flooring Refurbishment, Home Flooring Repair, DIY Flooring Installation, Apartment And Villa Flooring Maintenance, etc.)

Commercial (Flooring Installation, Refurbishment, And Maintenance In Non-Residential Locations Such as Office Buildings, Hotels, Shopping Malls, Restaurants, Schools, Hospitals, And Public Buildings, etc.)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

D?llken Profiles

Egger

Roberts Tools & Accessories

No?l & Marquet

Tarkett

Wolff

Mannington

Interface

Genesis

Gerflor

USG

Spotnails

Parador

Decora

AHF Products

Orac Decor

Bjelin

Flooring Accessory

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Jinan Luckyforest Decoration Material Co., Ltd.

DAIKEN Corporation

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Flooring Tools and Accessories Market Size (2021-2032)
  2.1.2 Flooring Tools and Accessories Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Flooring Tools and Accessories by Country/Region (2021, 2025 & 2032)
2.2 Flooring Tools and Accessories Segment by Type
  2.2.1 Floor Tools
  2.2.2 Floor Accessories
  2.2.3 Flooring Tools and Accessories Market Size by Type
    2.2.3.1 Flooring Tools and Accessories Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.3.2 Global Flooring Tools and Accessories Market Size Market Share by Type (2021-2026)
2.3 Flooring Tools and Accessories Segment by Price Tiers
  2.3.1 Economy
  2.3.2 Mid-range
  2.3.3 Professional/High-end
  2.3.4 Flooring Tools and Accessories Market Size by Price Tiers
    2.3.4.1 Flooring Tools and Accessories Market Size CAGR by Price Tiers (2021 VS 2025 VS 2032)
    2.3.4.2 Global Flooring Tools and Accessories Market Size Market Share by Price Tiers (2021-2026)
2.4 Flooring Tools and Accessories Segment by Durability Attributes

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info@marketpublishers.com

2.4.1 Consumable Parts
2.4.2 Semi-durable Parts
2.4.3 Durable Tools
2.4.4 Flooring Tools and Accessories Market Size by Durability Attributes
2.4.4.1 Flooring Tools and Accessories Market Size CAGR by Durability Attributes (2021 VS 2025 VS 2032)
2.4.4.2 Global Flooring Tools and Accessories Market Size Market Share by Durability Attributes (2021-2026)
2.5 Flooring Tools and Accessories Segment by Application
2.5.1 Residential (New Home Renovation, Old House Flooring Refurbishment, Home Flooring Repair, DIY Flooring Installation, Apartment And Villa Flooring Maintenance, etc.)
2.5.2 Commercial (Flooring Installation, Refurbishment, And Maintenance In Non-Residential Locations Such as Office Buildings, Hotels, Shopping Malls, Restaurants, Schools, Hospitals, And Public Buildings, etc.)
2.5.3 Flooring Tools and Accessories Market Size by Application
2.5.3.1 Flooring Tools and Accessories Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.5.3.2 Global Flooring Tools and Accessories Market Size Market Share by Application (2021-2026)

3 FLOORING TOOLS AND ACCESSORIES MARKET SIZE BY PLAYER

3.1 Flooring Tools and Accessories Market Size Market Share by Player
3.1.1 Global Flooring Tools and Accessories Revenue by Player (2021-2026)
3.1.2 Global Flooring Tools and Accessories Revenue Market Share by Player (2021-2026)
3.2 Global Flooring Tools and Accessories Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 FLOORING TOOLS AND ACCESSORIES BY REGION

4.1 Flooring Tools and Accessories Market Size by Region (2021-2026)
4.2 Global Flooring Tools and Accessories Annual Revenue by Country/Region

+357 96 030922
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(2021-2026)
4.3 Americas Flooring Tools and Accessories Market Size Growth (2021-2026)
4.4 APAC Flooring Tools and Accessories Market Size Growth (2021-2026)
4.5 Europe Flooring Tools and Accessories Market Size Growth (2021-2026)
4.6 Middle East & Africa Flooring Tools and Accessories Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Flooring Tools and Accessories Market Size by Country (2021-2026)
5.2 Americas Flooring Tools and Accessories Market Size by Type (2021-2026)
5.3 Americas Flooring Tools and Accessories Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Flooring Tools and Accessories Market Size by Region (2021-2026)
6.2 APAC Flooring Tools and Accessories Market Size by Type (2021-2026)
6.3 APAC Flooring Tools and Accessories Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Flooring Tools and Accessories Market Size by Country (2021-2026)
7.2 Europe Flooring Tools and Accessories Market Size by Type (2021-2026)
7.3 Europe Flooring Tools and Accessories Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

+357 96 030922
info@marketpublishers.com

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Flooring Tools and Accessories by Region (2021-2026)
8.2 Middle East & Africa Flooring Tools and Accessories Market Size by Type (2021-2026)
8.3 Middle East & Africa Flooring Tools and Accessories Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL FLOORING TOOLS AND ACCESSORIES MARKET FORECAST

10.1 Global Flooring Tools and Accessories Forecast by Region (2027-2032)
  10.1.1 Global Flooring Tools and Accessories Forecast by Region (2027-2032)
  10.1.2 Americas Flooring Tools and Accessories Forecast
  10.1.3 APAC Flooring Tools and Accessories Forecast
  10.1.4 Europe Flooring Tools and Accessories Forecast
  10.1.5 Middle East & Africa Flooring Tools and Accessories Forecast
10.2 Americas Flooring Tools and Accessories Forecast by Country (2027-2032)
  10.2.1 United States Market Flooring Tools and Accessories Forecast
  10.2.2 Canada Market Flooring Tools and Accessories Forecast
  10.2.3 Mexico Market Flooring Tools and Accessories Forecast
  10.2.4 Brazil Market Flooring Tools and Accessories Forecast
10.3 APAC Flooring Tools and Accessories Forecast by Region (2027-2032)
  10.3.1 China Flooring Tools and Accessories Market Forecast
  10.3.2 Japan Market Flooring Tools and Accessories Forecast
  10.3.3 Korea Market Flooring Tools and Accessories Forecast
  10.3.4 Southeast Asia Market Flooring Tools and Accessories Forecast
  10.3.5 India Market Flooring Tools and Accessories Forecast

+357 96 030922
info@marketpublishers.com

10.3.6 Australia Market Flooring Tools and Accessories Forecast
10.4 Europe Flooring Tools and Accessories Forecast by Country (2027-2032)
10.4.1 Germany Market Flooring Tools and Accessories Forecast
10.4.2 France Market Flooring Tools and Accessories Forecast
10.4.3 UK Market Flooring Tools and Accessories Forecast
10.4.4 Italy Market Flooring Tools and Accessories Forecast
10.4.5 Russia Market Flooring Tools and Accessories Forecast
10.5 Middle East & Africa Flooring Tools and Accessories Forecast by Region (2027-2032)
10.5.1 Egypt Market Flooring Tools and Accessories Forecast
10.5.2 South Africa Market Flooring Tools and Accessories Forecast
10.5.3 Israel Market Flooring Tools and Accessories Forecast
10.5.4 Turkey Market Flooring Tools and Accessories Forecast
10.6 Global Flooring Tools and Accessories Forecast by Type (2027-2032)
10.7 Global Flooring Tools and Accessories Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Flooring Tools and Accessories Forecast

11 KEY PLAYERS ANALYSIS

11.1 D?llken Profiles
11.1.1 D?llken Profiles Company Information
11.1.2 D?llken Profiles Flooring Tools and Accessories Product Offered
11.1.3 D?llken Profiles Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 D?llken Profiles Main Business Overview
11.1.5 D?llken Profiles Latest Developments
11.2 Egger
11.2.1 Egger Company Information
11.2.2 Egger Flooring Tools and Accessories Product Offered
11.2.3 Egger Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Egger Main Business Overview
11.2.5 Egger Latest Developments
11.3 Roberts Tools & Accessories
11.3.1 Roberts Tools & Accessories Company Information
11.3.2 Roberts Tools & Accessories Flooring Tools and Accessories Product Offered
11.3.3 Roberts Tools & Accessories Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Roberts Tools & Accessories Main Business Overview

+357 96 030922
info@marketpublishers.com

11.3.5 Roberts Tools & Accessories Latest Developments
11.4 No?l & Marquet
11.4.1 No?l & Marquet Company Information
11.4.2 No?l & Marquet Flooring Tools and Accessories Product Offered
11.4.3 No?l & Marquet Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 No?l & Marquet Main Business Overview
11.4.5 No?l & Marquet Latest Developments
11.5 Tarkett
11.5.1 Tarkett Company Information
11.5.2 Tarkett Flooring Tools and Accessories Product Offered
11.5.3 Tarkett Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Tarkett Main Business Overview
11.5.5 Tarkett Latest Developments
11.6 Wolff
11.6.1 Wolff Company Information
11.6.2 Wolff Flooring Tools and Accessories Product Offered
11.6.3 Wolff Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Wolff Main Business Overview
11.6.5 Wolff Latest Developments
11.7 Mannington
11.7.1 Mannington Company Information
11.7.2 Mannington Flooring Tools and Accessories Product Offered
11.7.3 Mannington Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Mannington Main Business Overview
11.7.5 Mannington Latest Developments
11.8 Interface
11.8.1 Interface Company Information
11.8.2 Interface Flooring Tools and Accessories Product Offered
11.8.3 Interface Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Interface Main Business Overview
11.8.5 Interface Latest Developments
11.9 Genesis
11.9.1 Genesis Company Information
11.9.2 Genesis Flooring Tools and Accessories Product Offered

+357 96 030922
info@marketpublishers.com

11.9.3 Genesis Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Genesis Main Business Overview
11.9.5 Genesis Latest Developments
11.10 Gerflor
11.10.1 Gerflor Company Information
11.10.2 Gerflor Flooring Tools and Accessories Product Offered
11.10.3 Gerflor Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Gerflor Main Business Overview
11.10.5 Gerflor Latest Developments
11.11 USG
11.11.1 USG Company Information
11.11.2 USG Flooring Tools and Accessories Product Offered
11.11.3 USG Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 USG Main Business Overview
11.11.5 USG Latest Developments
11.12 Spotnails
11.12.1 Spotnails Company Information
11.12.2 Spotnails Flooring Tools and Accessories Product Offered
11.12.3 Spotnails Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Spotnails Main Business Overview
11.12.5 Spotnails Latest Developments
11.13 Parador
11.13.1 Parador Company Information
11.13.2 Parador Flooring Tools and Accessories Product Offered
11.13.3 Parador Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Parador Main Business Overview
11.13.5 Parador Latest Developments
11.14 Decora
11.14.1 Decora Company Information
11.14.2 Decora Flooring Tools and Accessories Product Offered
11.14.3 Decora Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Decora Main Business Overview
11.14.5 Decora Latest Developments

+357 96 030922
info@marketpublishers.com

11.15 AHF Products
11.15.1 AHF Products Company Information
11.15.2 AHF Products Flooring Tools and Accessories Product Offered
11.15.3 AHF Products Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 AHF Products Main Business Overview
11.15.5 AHF Products Latest Developments
11.16 Orac Decor
11.16.1 Orac Decor Company Information
11.16.2 Orac Decor Flooring Tools and Accessories Product Offered
11.16.3 Orac Decor Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Orac Decor Main Business Overview
11.16.5 Orac Decor Latest Developments
11.17 Bjelin
11.17.1 Bjelin Company Information
11.17.2 Bjelin Flooring Tools and Accessories Product Offered
11.17.3 Bjelin Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Bjelin Main Business Overview
11.17.5 Bjelin Latest Developments
11.18 Flooring Accessory
11.18.1 Flooring Accessory Company Information
11.18.2 Flooring Accessory Flooring Tools and Accessories Product Offered
11.18.3 Flooring Accessory Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Flooring Accessory Main Business Overview
11.18.5 Flooring Accessory Latest Developments
11.19 Jinan Luckyforest Decoration Material Co., Ltd.
11.19.1 Jinan Luckyforest Decoration Material Co., Ltd. Company Information
11.19.2 Jinan Luckyforest Decoration Material Co., Ltd. Flooring Tools and Accessories Product Offered
11.19.3 Jinan Luckyforest Decoration Material Co., Ltd. Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 Jinan Luckyforest Decoration Material Co., Ltd. Main Business Overview
11.19.5 Jinan Luckyforest Decoration Material Co., Ltd. Latest Developments
11.20 DAIKEN Corporation
11.20.1 DAIKEN Corporation Company Information
11.20.2 DAIKEN Corporation Flooring Tools and Accessories Product Offered

+357 96 030922
info@marketpublishers.com

11.20.3 DAIKEN Corporation Flooring Tools and Accessories Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 DAIKEN Corporation Main Business Overview
11.20.5 DAIKEN Corporation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Flooring Tools and Accessories Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Flooring Tools and Accessories Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Floor Tools
Table 4. Major Players of Floor Accessories
Table 5. Flooring Tools and Accessories Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 6. Global Flooring Tools and Accessories Market Size by Type (2021-2026) & ($ millions)
Table 7. Global Flooring Tools and Accessories Market Size Market Share by Type (2021-2026)
Table 8. Major Players of Economy
Table 9. Major Players of Mid-range
Table 10. Major Players of Professional/High-end
Table 11. Flooring Tools and Accessories Market Size CAGR by Price Tiers (2021 VS 2025 VS 2032) & ($ millions)
Table 12. Global Flooring Tools and Accessories Market Size by Price Tiers (2021-2026) & ($ millions)
Table 13. Global Flooring Tools and Accessories Market Size Market Share by Price Tiers (2021-2026)
Table 14. Major Players of Consumable Parts
Table 15. Major Players of Semi-durable Parts
Table 16. Major Players of Durable Tools
Table 17. Flooring Tools and Accessories Market Size CAGR by Durability Attributes (2021 VS 2025 VS 2032) & ($ millions)
Table 18. Global Flooring Tools and Accessories Market Size by Durability Attributes (2021-2026) & ($ millions)
Table 19. Global Flooring Tools and Accessories Market Size Market Share by Durability Attributes (2021-2026)
Table 20. Flooring Tools and Accessories Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 21. Global Flooring Tools and Accessories Market Size by Application (2021-2026) & ($ millions)
Table 22. Global Flooring Tools and Accessories Market Size Market Share by

+357 96 030922
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Application (2021-2026)
Table 23. Global Flooring Tools and Accessories Revenue by Player (2021-2026) & ($ millions)
Table 24. Global Flooring Tools and Accessories Revenue Market Share by Player (2021-2026)
Table 25. Flooring Tools and Accessories Key Players Head office and Products Offered
Table 26. Flooring Tools and Accessories Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 27. New Products and Potential Entrants
Table 28. Mergers & Acquisitions, Expansion
Table 29. Global Flooring Tools and Accessories Market Size by Region (2021-2026) & ($ millions)
Table 30. Global Flooring Tools and Accessories Market Size Market Share by Region (2021-2026)
Table 31. Global Flooring Tools and Accessories Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Flooring Tools and Accessories Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Flooring Tools and Accessories Market Size by Country (2021-2026) & ($ millions)
Table 34. Americas Flooring Tools and Accessories Market Size Market Share by Country (2021-2026)
Table 35. Americas Flooring Tools and Accessories Market Size by Type (2021-2026) & ($ millions)
Table 36. Americas Flooring Tools and Accessories Market Size Market Share by Type (2021-2026)
Table 37. Americas Flooring Tools and Accessories Market Size by Application (2021-2026) & ($ millions)
Table 38. Americas Flooring Tools and Accessories Market Size Market Share by Application (2021-2026)
Table 39. APAC Flooring Tools and Accessories Market Size by Region (2021-2026) & ($ millions)
Table 40. APAC Flooring Tools and Accessories Market Size Market Share by Region (2021-2026)
Table 41. APAC Flooring Tools and Accessories Market Size by Type (2021-2026) & ($ millions)
Table 42. APAC Flooring Tools and Accessories Market Size by Application (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 43. Europe Flooring Tools and Accessories Market Size by Country (2021-2026) & ($ millions)
Table 44. Europe Flooring Tools and Accessories Market Size Market Share by Country (2021-2026)
Table 45. Europe Flooring Tools and Accessories Market Size by Type (2021-2026) & ($ millions)
Table 46. Europe Flooring Tools and Accessories Market Size by Application (2021-2026) & ($ millions)
Table 47. Middle East & Africa Flooring Tools and Accessories Market Size by Region (2021-2026) & ($ millions)
Table 48. Middle East & Africa Flooring Tools and Accessories Market Size by Type (2021-2026) & ($ millions)
Table 49. Middle East & Africa Flooring Tools and Accessories Market Size by Application (2021-2026) & ($ millions)
Table 50. Key Market Drivers & Growth Opportunities of Flooring Tools and Accessories
Table 51. Key Market Challenges & Risks of Flooring Tools and Accessories
Table 52. Key Industry Trends of Flooring Tools and Accessories
Table 53. Global Flooring Tools and Accessories Market Size Forecast by Region (2027-2032) & ($ millions)
Table 54. Global Flooring Tools and Accessories Market Size Market Share Forecast by Region (2027-2032)
Table 55. Global Flooring Tools and Accessories Market Size Forecast by Type (2027-2032) & ($ millions)
Table 56. Global Flooring Tools and Accessories Market Size Forecast by Application (2027-2032) & ($ millions)
Table 57. D?llken Profiles Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 58. D?llken Profiles Flooring Tools and Accessories Product Offered
Table 59. D?llken Profiles Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 60. D?llken Profiles Main Business
Table 61. D?llken Profiles Latest Developments
Table 62. Egger Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 63. Egger Flooring Tools and Accessories Product Offered
Table 64. Egger Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 65. Egger Main Business
Table 66. Egger Latest Developments

+357 96 030922
info@marketpublishers.com

Table 67. Roberts Tools & Accessories Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 68. Roberts Tools & Accessories Flooring Tools and Accessories Product Offered
Table 69. Roberts Tools & Accessories Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 70. Roberts Tools & Accessories Main Business
Table 71. Roberts Tools & Accessories Latest Developments
Table 72. No?l & Marquet Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 73. No?l & Marquet Flooring Tools and Accessories Product Offered
Table 74. No?l & Marquet Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 75. No?l & Marquet Main Business
Table 76. No?l & Marquet Latest Developments
Table 77. Tarkett Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 78. Tarkett Flooring Tools and Accessories Product Offered
Table 79. Tarkett Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 80. Tarkett Main Business
Table 81. Tarkett Latest Developments
Table 82. Wolff Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 83. Wolff Flooring Tools and Accessories Product Offered
Table 84. Wolff Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 85. Wolff Main Business
Table 86. Wolff Latest Developments
Table 87. Mannington Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 88. Mannington Flooring Tools and Accessories Product Offered
Table 89. Mannington Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 90. Mannington Main Business
Table 91. Mannington Latest Developments
Table 92. Interface Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 93. Interface Flooring Tools and Accessories Product Offered
Table 94. Interface Flooring Tools and Accessories Revenue ($ million), Gross Margin

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and Market Share (2021-2026)
Table 95. Interface Main Business
Table 96. Interface Latest Developments
Table 97. Genesis Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 98. Genesis Flooring Tools and Accessories Product Offered
Table 99. Genesis Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 100. Genesis Main Business
Table 101. Genesis Latest Developments
Table 102. Gerflor Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 103. Gerflor Flooring Tools and Accessories Product Offered
Table 104. Gerflor Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 105. Gerflor Main Business
Table 106. Gerflor Latest Developments
Table 107. USG Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 108. USG Flooring Tools and Accessories Product Offered
Table 109. USG Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 110. USG Main Business
Table 111. USG Latest Developments
Table 112. Spotnails Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 113. Spotnails Flooring Tools and Accessories Product Offered
Table 114. Spotnails Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 115. Spotnails Main Business
Table 116. Spotnails Latest Developments
Table 117. Parador Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 118. Parador Flooring Tools and Accessories Product Offered
Table 119. Parador Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 120. Parador Main Business
Table 121. Parador Latest Developments
Table 122. Decora Details, Company Type, Flooring Tools and Accessories Area

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Served and Its Competitors
Table 123. Decora Flooring Tools and Accessories Product Offered
Table 124. Decora Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 125. Decora Main Business
Table 126. Decora Latest Developments
Table 127. AHF Products Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 128. AHF Products Flooring Tools and Accessories Product Offered
Table 129. AHF Products Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 130. AHF Products Main Business
Table 131. AHF Products Latest Developments
Table 132. Orac Decor Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 133. Orac Decor Flooring Tools and Accessories Product Offered
Table 134. Orac Decor Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 135. Orac Decor Main Business
Table 136. Orac Decor Latest Developments
Table 137. Bjelin Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 138. Bjelin Flooring Tools and Accessories Product Offered
Table 139. Bjelin Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 140. Bjelin Main Business
Table 141. Bjelin Latest Developments
Table 142. Flooring Accessory Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 143. Flooring Accessory Flooring Tools and Accessories Product Offered
Table 144. Flooring Accessory Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 145. Flooring Accessory Main Business
Table 146. Flooring Accessory Latest Developments
Table 147. Jinan Luckyforest Decoration Material Co., Ltd. Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 148. Jinan Luckyforest Decoration Material Co., Ltd. Flooring Tools and Accessories Product Offered
Table 149. Jinan Luckyforest Decoration Material Co., Ltd. Flooring Tools and

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Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 150. Jinan Luckyforest Decoration Material Co., Ltd. Main Business
Table 151. Jinan Luckyforest Decoration Material Co., Ltd. Latest Developments
Table 152. DAIKEN Corporation Details, Company Type, Flooring Tools and Accessories Area Served and Its Competitors
Table 153. DAIKEN Corporation Flooring Tools and Accessories Product Offered
Table 154. DAIKEN Corporation Flooring Tools and Accessories Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 155. DAIKEN Corporation Main Business
Table 156. DAIKEN Corporation Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Flooring Tools and Accessories Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Flooring Tools and Accessories Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Flooring Tools and Accessories Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Flooring Tools and Accessories Sales Market Share by Country/Region (2025)
Figure 8. Flooring Tools and Accessories Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Flooring Tools and Accessories Market Size Market Share by Type in 2025
Figure 10. Global Flooring Tools and Accessories Market Size Market Share by Price Tiers in 2025
Figure 11. Global Flooring Tools and Accessories Market Size Market Share by Durability Attributes in 2025
Figure 12. Flooring Tools and Accessories in Residential (New Home Renovation, Old House Flooring Refurbishment, Home Flooring Repair, DIY Flooring Installation, Apartment And Villa Flooring Maintenance, etc.)
Figure 13. Global Flooring Tools and Accessories Market: Residential (New Home Renovation, Old House Flooring Refurbishment, Home Flooring Repair, DIY Flooring Installation, Apartment And Villa Flooring Maintenance, etc.) (2021-2026) & ($ millions)
Figure 14. Flooring Tools and Accessories in Commercial (Flooring Installation, Refurbishment, And Maintenance In Non-Residential Locations Such as Office Buildings, Hotels, Shopping Malls, Restaurants, Schools, Hospitals, And Public Buildings, etc.)
Figure 15. Global Flooring Tools and Accessories Market: Commercial (Flooring Installation, Refurbishment, And Maintenance In Non-Residential Locations Such as Office Buildings, Hotels, Shopping Malls, Restaurants, Schools, Hospitals, And Public Buildings, etc.) (2021-2026) & ($ millions)
Figure 16. Global Flooring Tools and Accessories Market Size Market Share by Application in 2025
Figure 17. Global Flooring Tools and Accessories Revenue Market Share by Player in 2025

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Figure 18. Global Flooring Tools and Accessories Market Size Market Share by Region (2021-2026)
Figure 19. Americas Flooring Tools and Accessories Market Size 2021-2026 ($ millions)
Figure 20. APAC Flooring Tools and Accessories Market Size 2021-2026 ($ millions)
Figure 21. Europe Flooring Tools and Accessories Market Size 2021-2026 ($ millions)
Figure 22. Middle East & Africa Flooring Tools and Accessories Market Size 2021-2026 ($ millions)
Figure 23. Americas Flooring Tools and Accessories Value Market Share by Country in 2025
Figure 24. United States Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 25. Canada Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 26. Mexico Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 27. Brazil Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 28. APAC Flooring Tools and Accessories Market Size Market Share by Region in 2025
Figure 29. APAC Flooring Tools and Accessories Market Size Market Share by Type (2021-2026)
Figure 30. APAC Flooring Tools and Accessories Market Size Market Share by Application (2021-2026)
Figure 31. China Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 32. Japan Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 33. South Korea Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 34. Southeast Asia Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 35. India Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 36. Australia Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 37. Europe Flooring Tools and Accessories Market Size Market Share by Country in 2025
Figure 38. Europe Flooring Tools and Accessories Market Size Market Share by Type (2021-2026)

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Figure 39. Europe Flooring Tools and Accessories Market Size Market Share by Application (2021-2026)
Figure 40. Germany Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 41. France Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 42. UK Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 43. Italy Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 44. Russia Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 45. Middle East & Africa Flooring Tools and Accessories Market Size Market Share by Region (2021-2026)
Figure 46. Middle East & Africa Flooring Tools and Accessories Market Size Market Share by Type (2021-2026)
Figure 47. Middle East & Africa Flooring Tools and Accessories Market Size Market Share by Application (2021-2026)
Figure 48. Egypt Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 49. South Africa Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 50. Israel Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 51. Turkey Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 52. GCC Countries Flooring Tools and Accessories Market Size Growth 2021-2026 ($ millions)
Figure 53. Americas Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 54. APAC Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 55. Europe Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 56. Middle East & Africa Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 57. United States Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 58. Canada Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 59. Mexico Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 60. Brazil Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 61. China Flooring Tools and Accessories Market Size 2027-2032 ($ millions)

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Figure 62. Japan Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 63. Korea Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 64. Southeast Asia Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 65. India Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 66. Australia Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 67. Germany Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 68. France Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 69. UK Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 70. Italy Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 71. Russia Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 72. Egypt Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 73. South Africa Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 74. Israel Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 75. Turkey Flooring Tools and Accessories Market Size 2027-2032 ($ millions)
Figure 76. Global Flooring Tools and Accessories Market Size Market Share Forecast by Type (2027-2032)
Figure 77. Global Flooring Tools and Accessories Market Size Market Share Forecast by Application (2027-2032)
Figure 78. GCC Countries Flooring Tools and Accessories Market Size 2027-2032 ($ millions)

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